SUDARSHAN PHARMA INDUSTRIES LTD

Head Office : 301, Aura Biplex, Premium Retail, Premises, 7, S.V. Road, Borivali (West), Mumbai - 400092.
E-mail : compliance@sudarshanpharma.com, **Website :** www.sudarshanpharma.com
Board line : +91-22-42221111/ 42221116 (100 line) **CIN** : U51496MH2008PLC184997

SPIL/CS/SE/2026-2027/75 Date: 07th November 2026

To,

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 543828

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Trading Symbol: SUDARSHAN

Sub: Investor Presentation - Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In terms of Regulation 30 read with Para A of Part A of Schedule III to the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, we hereby submit the updated Investor Presentation.

Request you to take the same on your record.

For, **Sudarshan Pharma Industries Limited**

HEMAL VASANTRAI MEHTA

Digitally signed by HEMAL VASANTRAI MEHTA
Date: 2026.11.07 16:09:45 +05'30'

Hemal Vasantrai Mehta
Chairman & Managing Director

Encl: As above

Sudarshan Pharma Industries Limited

"Innovating Chemistry, Empowering Health"

INVESTOR PRESENTATION

August 2026

E-mail : Compliance@sudarshanpharma.com
Website : www.sudarshanpharma.com
Contact No : CS Nirav shah : 7700966328

SUDARSHAN PHARMA INDUSTRIES LTD. | **NSE** National Stock Exchange of India Limited

Thank You

FOR BEING A PART OF OUR

NSE LISTING CEREMONY

A Proud Milestone in the Journey of Sudarshan Pharma Industries Limited!

Sudarshan Pharma Industries Limited proudly celebrates its NSE Listing Ceremony at the National Stock Exchange of India Limited (NSE), Mumbai.

This significant milestone marks an important chapter in the company's journey of growth, progress, and commitment to excellence, transparency, and long-term value creation.

Thank you for your continued support, trust and partnership.

Our Employees | Our Business Partners | Our Stakeholders | Our Well-Wishers



Together, we move forward towards a stronger future.


SUDARSHAN
PHARMA
NSE


Limited
SUDARSHAN PHARMA
NSE

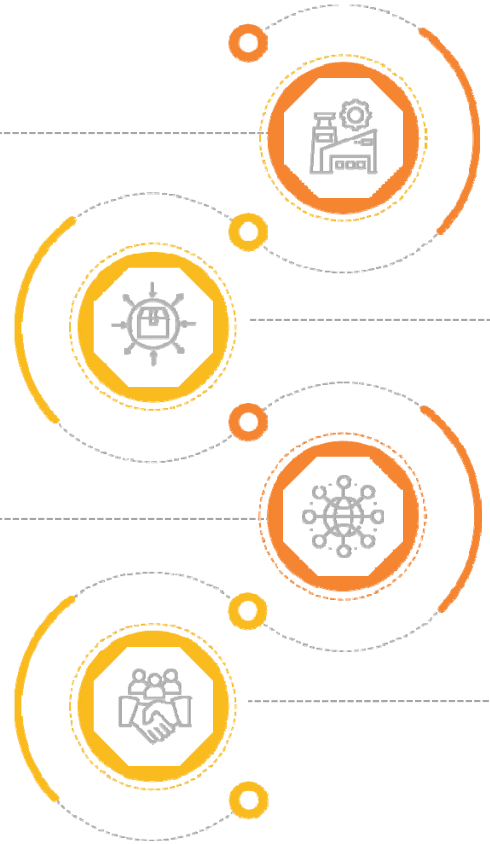
COMPANY BACKGROUND & OVERVIEW



A Specialty Chemicals & Pharmaceutical Trading and Manufacturing Company

18 Years

Founded in 2008, Sudarshan Pharma Industries Limited (SPIL) is engaged in manufacturing and sourcing of Chemicals and Pharmaceutical products



Diversified Products

The Company specializes in host of products from rock chemicals intermediates and API to finish formulations and fully integrated pharmaceutical and chemicals

Global Reach

The company has marked its presence in India and International markets. Its products have been exported to the UK, Australia, Uzbekistan, Syria, Oman, Taiwan, and MENA regions.

Esteemed Clients

Key clients in pharmaceutical formulations and specialty chemicals include Intas, Minova, Invision Life sciences, Omkar Pharma, SRF, Astral Pipes, DuPont, Reliance, Bayer Corp, Akzo Nobel etc

Milestones



2008-2010

- **2008 -** Expanded market reach by importing high-quality raw materials and products.
- **2009 –** Partnered with manufacturers to scale production and optimize costs.
- **2010** – Focused on new product development and market-driven innovation.

2011-2012

- Generic formulations for institution supply, NGOs and wholesale market.
- Branded Generic formulations in Maharashtra.

2013-2014

- Established our footprints in Gujarat, West Bengal, Chhattisgarh, and Uttar Pradesh.
- Introduced brands in New Drug Delivery System

2015-2016

- Over 5,000 medical practitioners associated with SPIL.
- 7 own branded products introduced successfully in Vimac.

2017-2018

- Manufacturing of Nutraceuticals.
- Brand Brilliance Award from Asian African leadership forum in Pharma.

Milestones

2019-2020

- *Nutraceuticals Plant project cost is Rs. 2.5 Cr. And Rs. 1.15 Cr Machinery cost.
- *Launch Hart Kit Loading Dose And Hart Kit4.

2021-2022

- IVD-Section Got 50Cr. Govt. Order.
- Successfully
- erected oral liquid
- and capsule manufacturing unit at Palghar.
- AATMA NIRBHAR BHARAT
- Manufacturing of Vitamin B1 & B6 Under Production Linked Incentive (PLI) Schemes

2023-2024

- New unit development in Palghar.
- Listed on the BSE SME Platform on March 23, 2023.
- Developing new products like Vitamin B1 and Vitamin B6, which will be the first time made in India by us.

2024-2025

- Incorporated Sudarshan Maven Pharma Private Limited
- Acquired Ratna Lifesciences & 51% of Ishwari Healthcare.

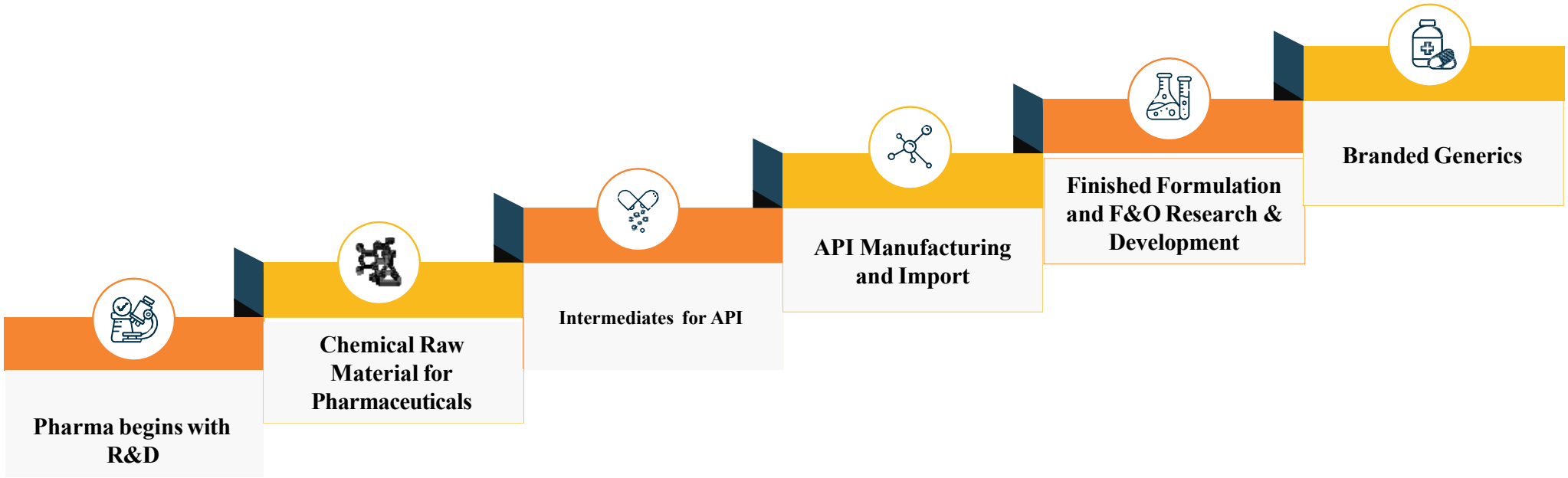
2025-2026

- Proposed Allotment of FCCB of 20 Million USD
- Acquired capex for Rs. 25.50 Crores from Srigen Lifesciences Private Limited
- Opened subsidiary in Poland and USA
- Migrated to the Main Board of BSE and listed on the Main Board of NSE

Existing Business Layout

Business Layout

The company is focusing on increasing manufacturing capabilities and has started **Vertical Integration** for expansion in the following segments:



As an organization built on the principles of upward integration within the pharmaceutical industry, we are committed to delivering high-quality products at affordable prices while consistently investing in in-house R&D.

Subsidiaries

SUDARSHAN PHARMA INDUSTRIES LTD.

Wholly Owned Subsidiaries

Ratna Lifescience Pvt. Ltd.

Existing Products:

- Gemcitabine Hydrochloride
- 2,2-difluoro-2 –
- deoxycytidine-3, 5-dibenzoate (T9)
- Imatinib Mesylate
- Capecitabine Intermediate (Cap-5)

Life Science Chemical Pvt. Ltd.

Existing Products:

- Tannin extracts
- Solvents
- Dyestuffs
- Pigments

Sudarshan Industries INC, USA

- Pharmaceuticals
- Antibiotics
- Drugs,
- Medicines,
- Biological,
- Neutraceuticals,
- Ayurvedic
- Dietary

51% Ownership

Ishwari Healthcare Pvt. Ltd. ((now divested)

Existing Products:

- Polyglycolic Acid Sutures
- Polypropylene Mesh
- Infant Feeding Tube
- Thoracic Drainage Catheter

Subsidiaries

SUDARSHAN PHARMA INDUSTRIES LTD.

Wholly Owned Subsidiaries

Sudarshan Pharma Industries Private Limited, Singapore

The Company is engaged in wholesale trading activities across various categories, including basic industrial chemicals.

Sudarshan Pharma Lifescience Private Limited

Existing Products:

- Pharmaceuticals
- Antibiotics, Drugs, Medicines
- Biological Products

Cibachem General Trading LLC, Dubai

Trading activities of all types of goods and ancillary insurance activities

70% Ownership

Sudarshan Maven Pharma Private Limited

Existing Products:

- Pharmaceuticals,
- API & Intermediates,
- Antibiotics, Drugs, Medicines,
- Biological neutraceuticals.

Key Products

SPECIALITY GREEN CHEMICALS

Acetonitrile	Tetrahydrofuran (THF)	1, 4-Dioxane	DMF/DMSO
Meta xylene	N-Heptane	Diethanolamine	NMP (N-Methyl-2-pyrrolidone)

PHARMA DIVISION

Out of 96 products, **56 are registered under the *"R"* Trade Mark.**

- SPIL has introduced a novel drug delivery system under the *Love Bird "R" Brand*, featuring a **mouth-dissolving strip** with 5 products in this category.
- For the **first time in India**, SPIL has launched specialty products in the cardiac segment, including the **HART KIT LD**, which provides life-saving drugs for first aid in heart attacks.
- The product **"SET DOWN"**, introduced for the first time in India, combines **allopathy and ayurveda** to enable faster recovery from constipation.
- **Top-Selling Brands in the Indian Market** include: *METFOCAL, PULMORELIEF AX, RD MAC DSR, SET DOWN, ENAMOL SP Hem D3, JIVAN KIT* (Immunity Booster), and *Infort Q-10*, among others.

Key Products

PERFORMANCE CHEMICALS & INTERMEDIATE CAMPAIGN BASIS

- Specialize Performance Chemials
- Sesamol (3,4-(Methylenedioxy)phenol) CAS. 533-31-3 **(Having Patent Filled on April 16th 2026).**
- 4-((4-Fluorophenyl)imino)methyl)phenol CAS. 3382-63-6
- (S)-3-[5-(4-Fluorophenyl)-1,5-dioxopentyl]-4-phenyloxazolidin-2-one CAS. 189028-93-1
- (S)-3-((2R,5S)-5-(4-Fluorophenyl)-2-((S)-((4-fluorophenyl)amino)(4-((trimethylsilyl)oxy)phenyl)methyl)-5-((trimethylsilyl)oxy)pentanoyl)-4-phenyloxazolidin-2-one CAS. 272778-12-8
- Meldrums acid CAS. 2033-24-1
- 4-Nitro benzene sulfonyl chloride CAS. 98-74-8
- CIS LACTUM CAS. 189028-93-1
- 2,2-Dimethyl-1,2-dimethyl-4,6-dione CAS.2033-24-1
- 3-Morpholino-2-cyanoacrylamide CAS. 25229-97-4
- 3-Aminopyrazole-4-carboxamide Hemisulphate CAS. 27511-79-1
- 4-(chlorosulfonyl)benzoic acid CAS. 10130-89-9
- Piperidine-2-carbonyl chloride Hydrochloride CAS. 98626-58-5
- N-(2,6-dimethylphenyl) piperidine-2-carxamide hydrochloride CAS. 65797-42-4
- 1-Butyl-N-(2,6-dimethylphenyl) piperidine-2-carboxamide CAS. 27262-48-2
- (S)-piperidine-2-carboxylic acid Hydrochloride CAS. 2133-33-7
- (S)-N-(2,6-Dimethylphenyl)piperidine-2-carboxamide Hydrochloride CAS. 27262-40-4
- (S)-N-(2,6-dimethylphenyl) -1-propylpiperidine-2-carboxamid“ CAS. 84057-95-4
- 2H-1,3-Benzodioxol-5-ol CAS.533-31-3
- 4-Hydrazino Benzoic acid CAS.619-67-0
- 2-Ethoxyethyl 4-methylbenzenesulfonate CAS. 17178-11-9
- 2-Methyl-2-phenylpropionic Acid CAS. 826-55-1
- Tert-butyl 4-(1H-benzo[d]imidazol-2-yl)piperidine-1-carboxylate CAS. 953071-73-3
- 4-(2-Chloroacetyl)-N-methoxy-N,α,α-trimethyl-benzeneacetamide CAS. 1638785-15-5
- 4-(2-Chloroethyl)-N-methoxy-N,α,α-trimethyl-benzeneacetamide CAS. 1638785-17-7

Key Products

PERFORMANCE CHEMICALS & INTERMEDIATE CAMPAIGN BASIS

- 1-(2-Ethoxyethyl)-2-(piperidin-4-yl)-1H-benzo[d]imidazole Hydrochloride Sesquihydrate CAS.1841081-72-8
- 4-Hydrazinobenzoic acid CAS. 24589-77-3
- (S)-1-(2-Chloroacetyl)pyrrolidine-2-carbonitrile CAS. 20757-35-5
- 3 – Amino – 1 – Adamantanol CAS. 702-82-9
- 3-[2-(3-Chlorophenyl)ethyl]-2-pyridinecarbonitrile CAS. 31255-57-9
- 8-Chloro-5,6-dihydro-11H-benzo[5,6]cyclohepta[1,2-b]pyridin-11-one CAS. 31251-41-9
- 2-[4-[4-[4-(Hydroxydiphenylmethyl)-1-piperidinyl]-1-oxobutyl]phenyl]-2,2-dimethylacetic acid methyl ester CAS.154477-55-1
- Methyl 2-(4-(4-chlorobutanoyl)phenyl)-2-methylpropanoate CAS. 154477-54-0
- Methyl 2-(4-(4-chlorobutanoyl)phenyl)-2-methylpropanoate CAS. 154477-54-0
- 2-Deoxy-2,2-difluoro-D-erythro-pentofuranose-3,5-dibenzoate-1-methanesulfonate CAS. 122111-11-9
- 2-Deoxy-2,2-difluoro-D-erythro-pentafuranous-1-ulose-3,5-dibenzoate CAS. 122111-01-7
- 2-Deoxy-2,2-difluoro-D-ribofuranose-3,5-dibenzoate-1-methanesulfonate CAS. 134877-42-2
- 5-[2-[2-(2-Ethoxyphenoxy)ethylamino]propyl]-2-methoxy-benzenesulfonamide CAS. 106133-20-4
- 5-Acetonyl-2-methoxybenzene sulfonamide CAS.116091-63-5
- (1S,2R,3S,5R)-3-(Phenylmethoxy)-2-[(phenylmethoxy)methyl]-6-oxabicyclo[3.1.0]hexane CAS.110567-22-1
- 2-Amino-1,9-dihydro-9-[(1S,3R,4S)-4-(benzyloxy)-3-(benzyloxymethyl)-2-methylenecyclopentyl]-6H-purin-6-one CAS. 142217-81-0
- (1S-trans)-2-[(Phenylmethoxy)methyl]-3-cyclopenten-1-ol CAS. 110567-21-0
- 5R)-3-(4-Bromo-3-fluorophenyl)-5-hydroxymethyloxazolidin-2-one CAS. 444335-16-4
- 5-Bromo-2-(2-methyl-2H-tetrazol-5-yl)pyridine CAS 380380-64-3
- 2-(2-Methyl-2H-tetrazol-5-yl)pyridine-5-boronic acid pinacol ester CAS.1056039-83-8

API IN PROCESS R&D

Trimetazidine **Linagliptin** **Gliclazide** Ezetimibe Allopurinol Probenecid Bupivacaine Ropivacaine
Brivaracetam Vigabatrin Lidocaine Fexofenadine Flucoanzole Oxcarbazepine Atorvasatin calcium
Oxcarbazepine Bilastine Molnupiravir **Apixaban** Rivaroxaban Deferasirox Sitagliptin Latanoprost
Loratadine Favipiravir Oseltamavir Flurbiprofen Fexofinidine Hcl Tamsulocine Enticavir Tedizolide

Export Opportunity

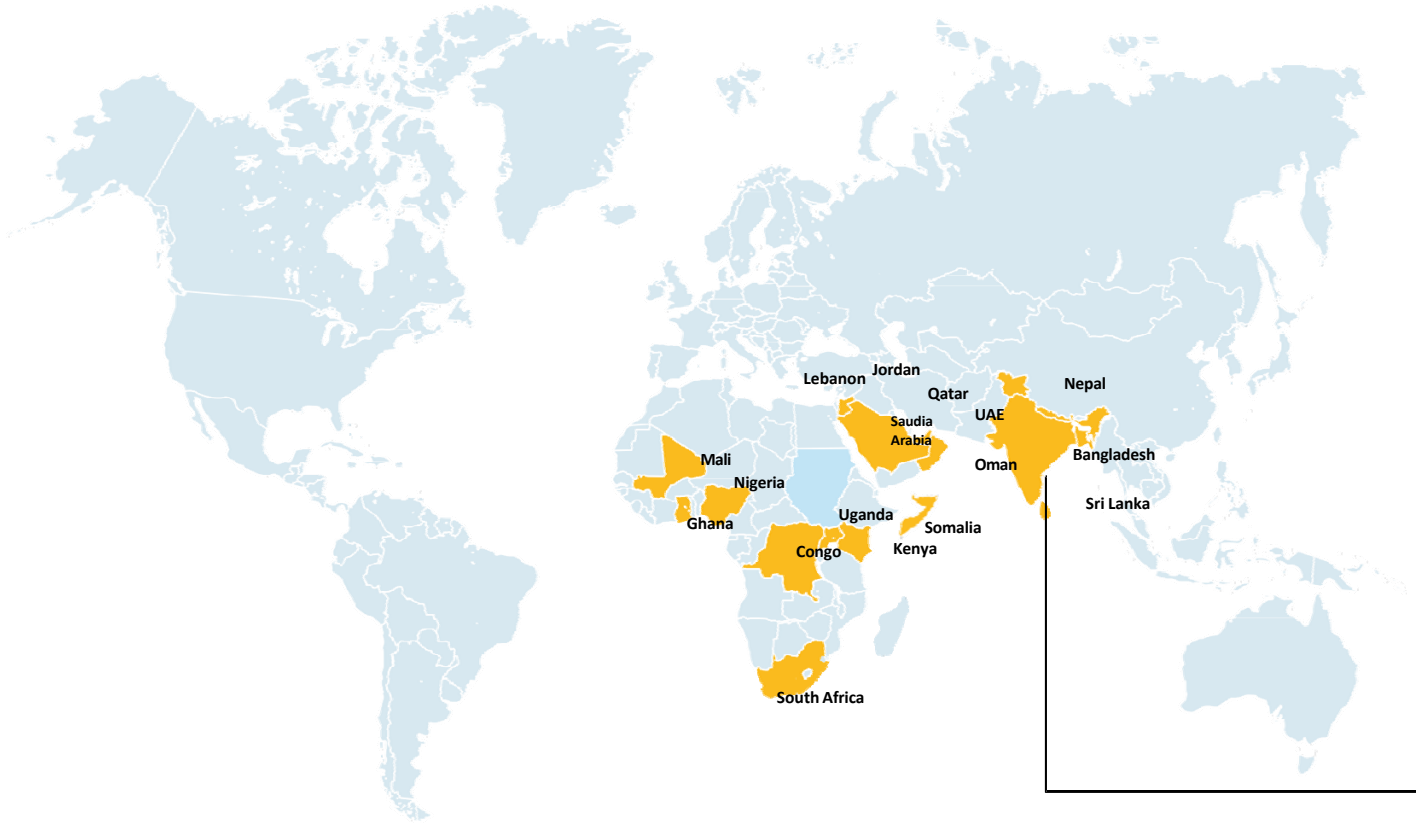
In FY 25-26: We Targeted Majorly on our Own Manufacturing API Products Including (Oncology) and Finish Formulation (Keeping Products Registration on priority) and Non-Regulated Market for which we have made the Loan Licsenses with many Manufacturers to be Cost Effective and Quality Supplies of Products and Achieved Total Export Turnover of Rs.21.85 Cr

In FY 26-27: We want to Strengthen the Segments and Target the Regulated and Semi Regulated Markets. Also increase the API Product Range which will be of High Value which will give the boost in Export for Regulated Market like Europe and USA Market. Our Target For FY 26-27: Min Rs.100 Cr

In FY 27-28: We want to Strengthen the OTC and Regulated Market and Form Depot to Verious Countries for Stock and Sale and Increase the Finish Formulation Registration in Regulated Market.

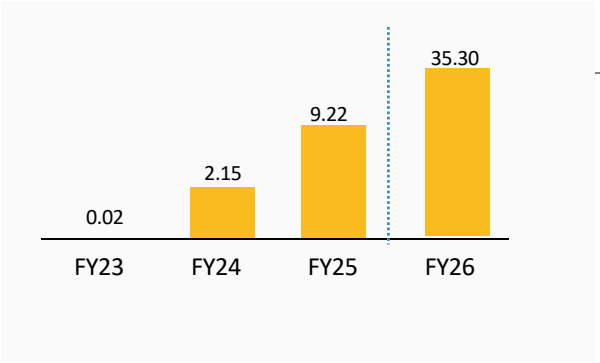
Operating in over 10 countries globally

Exporting Countries

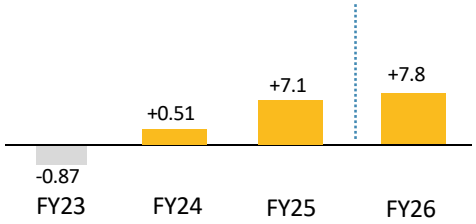


Ratna Lifescience : Turnaround story

Revenue from Operations (Rs Cr)



Profit After Tax (Rs Cr)



Prior to take-over, Ratna Life was operating at a loss. Since the takeover by the Company, Ratna Life has turned around into a profitable organization, achieving significant growth in profit after tax (PAT).



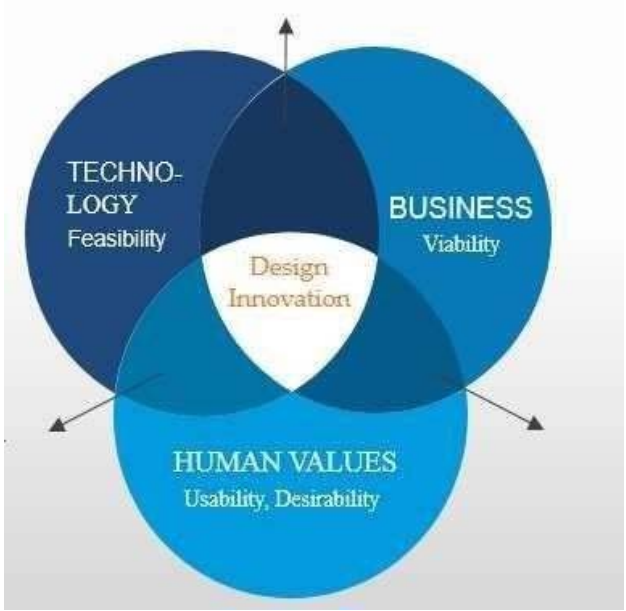




SUDARSHAN PHARMA – SRIGEN NEW MANUFACTURING UNIT

Hyderabad Unit

Hyderabad Unit is bulk drug & intermediate manufacturing unit. It has developed about 50 potential API Key starting materials and also having an outstanding commercial technology. Few key starting materials holds Patent rights and those intermediates were currently in manufacturing commercial scale with proper regulatory documentation support. The said unit has a reactor capacity in its manufacturing facility and more than that, it will be executed at its contract manufacturing GMP facility located at Hyderabad.



MANUFACTURING FACILTY HYDERABAD UNIT
Factory Site

❖ R&D Center


Synthetic R&D










HPLC AR&D


QC wet lab

Key Milestone – Global Certifications

The Company achieved a significant milestone by securing key global certifications for its manufacturing facility in Hyderabad, Telangana. The Company has been awarded the Good Manufacturing Practice (GMP) certification for the manufacturing of API intermediates and active pharmaceutical ingredients, along with the ISO 9001:2015 certification for its quality management system. Both certifications reflect the Company's strong commitment to maintaining international quality standards, operational excellence, and continuous improvement. These recognitions not only enhance the Company's credibility and reliability as a compliant manufacturer but also strengthen its positioning in the pharmaceutical and API sector, enabling it to expand into regulated global markets and drive sustainable long-term growth.

Lead Management



Mr. Hemal V. Mehta | Chairman & Managing Director

Hemal Mehta, Founder-Promoter and Chairman & Managing Director of Sudarshan Pharma Industries Ltd., brings 26 years of extensive experience in the pharmaceutical and chemical manufacturing industry. He is recognized for his expertise in innovation and technology, driving the development of advanced and innovative products aimed at addressing incurable diseases



Mr. Sachin V. Mehta | Joint Managing Director

Sachin Mehta, Founder-Promoter, Joint Managing Director of Sudarshan Pharma Industries Ltd., excels in sourcing specialty chemicals, leading R&D initiatives, developing import substitutes and driving business excellence. His strategic leadership plays a pivotal role in the Company's growth and innovation

Board of Directors

Vijay Ojha | Independent Director



Mr. Vijay Ojha is a result oriented Biotech Professional with General Management knowledge having about 29+ years of Industrial experience in R&D, Project and Production. Comprehensive knowledge of Microbiology, Fermentation, Downstream Purification and Analytical. Worked on different Primary and Secondary metabolites.

Jaya Singhania | Independent Director



Registered as an Independent Director with the databank of IICA. She has authored numerous write-ups on corporate & allied laws. She is a staunch believer in creating leaders as the knowledge has to be passed down and can't be retained. Recently, she has been listed as one of the Top Best Ten Women Legal Consultants in India 2021 by Women Entrepreneur Magazine.

Rushabh Patil | Independent Director



Adv. Rushabh Prashant Patil is a Practicing Independent Advocate in the Bombay High Court & District courts with a demonstrated history of working in the legal fraternity. He has acted as an advisory for several clients on corporate and commercial transactions including strategic alliance and routine advisory on civil matters.

Anil Ghoghare | Non-Executive Director



Presently working as Advisor, Director in various Pharmaceutical companies and is the Promoter of M/S. Pharma-In-Future Technology & GMP/Regulatory consultant & having following subsidiaries for design of plant, technology transfers, regulatory support. He has 37+ years of experience. His vision includes Create excellence in Technology, Facility design and GMP work culture through people, technology & teamwork in Pharmaceutical field.



Mr. Sanat Bhat| Independent Director

Mr. Sanat Bhat is an accomplished finance professional and entrepreneur with over 13 years of experience spanning Transaction Advisory, Investment Banking, and Corporate Governance. A Chartered Accountant (CA) holding an Additional Diploma in International Taxation (ADIT).



Mr. Vinay Pandey| Non - Executive Director

Dr. Vinay Kumar Pandey is a geotechnical expert with 24+ years of experience, having led complex infrastructure projects including metro systems, high-speed rail, and hydropower developments such as Mumbai Metro Line 3 and India's bullet train.

Chief Financial Officer



Mr. Sharad Kathawate | Chief Financial Officer

A dynamic and results-driven CFO with over 25 years of leadership experience across manufacturing and infrastructure sectors, including start-ups, he brings strong academic credentials with qualifications in M.Com, LLB, AICAI, MBA (Finance) and CS (Final). He possesses deep expertise in finance and operations management, covering treasury, working capital, cash flow management, capital budgeting, costing, taxation, and corporate governance. He has a proven track record of driving business growth, enhancing profitability, and implementing robust financial controls, process efficiencies, and change management initiatives. Additionally, he has extensive experience in IPO execution, including end-to-end compliance, financial structuring, and successful listing management, making him a valuable addition to the Company's leadership team.

Senior Consultants

- Dr. Vishwas Joshi
- Dr. S Venkat Rao
- Dr. Lanka Rao
- Mr. Dhrumit Patel
- Dr. Rajesh Patil
- Dr. Purshotam Madupu

Senior Key Personnel

1. Mr. Raju Sanghvi	*Senior Accountant*
2. Mr. Santosh Thakur	*Import Manger*
3. Mr. Shrinivas Patil	*Sales Manager*
4. Mrs. Shrishti Mayekar	*Sales Head*
5. Mrs. Priti Muni	*President (Sales)*
6. Mrs. Devangi Mehta	*Vice President (Sales)*
7. Mrs. Namrata Mehta	*Vice President (Sales)*
8. Mr. Bhavesh Kanakia	*Vice President - Purchase*
9. Mr. Amit Yadav	*Finance Manager*
10. Ms. Sidhi Ganve	*Banking Manager*
11. Ms. Sonam Mishra	*Account Manager*
12. Mr. Amit Mehta	*Purchase Manager*

Senior Key Personnel

13. Mr. Milan Shah	*Purchase Manager*
14. Mr. Nirav Shah	*CS & Compliance Officer*
15. Mr. Vasantrai Mehta	*President (Admin)*
16. Mr. Jatin Mehta	*Vice President (Admin)*
17. Mrs. Darshana Mehta	*Vice President (Admin)*
18. Mr. Rahul Pandey	*President (Business Operations & Development)*
19. Mr. Vishal Bhosle	*Production Head (Jejuri)*
20. Mr. Kuldeep Devgude	*QC (Jejuri)*
21. Mr. Gummalampati Peda	*Production head (Hyderabad Unit)*
22. Mr. Siva Sankarrao Gollu	*QA (Hyderabad Unit)*
23. Mr. Anjaneya Raju Ponnamanda	*QC (Hyderabad Unit)*

OUR ESTEEMED CLIENTELE





INDIA- a strong exporter of pharma & Specialty Chemicals Globally

A significant and rising player in the Global Pharmaceutical industry

India's drugs and pharmaceutical exports stood at US$ 27.9 billion in FY24



FDI inflows in the Indian drugs and Pharma sector reached US$236 Mn. between April 2023-June 2024

India is the 12th largest exporter of medical goods in the world

Indian drugs are exported to more than 200 countries in the world, with the US being the key market

The country''s pharmaceutical sector contributes 6.6% to the total merchandise exports

India ranks 3rd by volume & **14th by value** in pharmaceutical production

Addressing the Opportunity

The central government has earmarked ~Rs { @ 100 billion for the bulk drug industry, including Rs 30 billion for the promotion of bulk drug 3 parks (for the next five years) and Rs 69.4 billion for a production-linked incentive scheme for the promotion of domestic manufacturing of critical ~ *KSMs/Drug Intermediates and APIs in the country (for next eight years).

The scheme has identified 53 critical APIs/Intermediates where India's reliance on China is high and most of which are used to produce essential drugs

Sudarshan Pharma is setting up a manufacturing unit to manufacture few of the critical APIs imported by China

Key Problem Area

Dependence on China for Import of key APIs

Categories	Imports from China (%)
Antibiotics	**75-80**
Hormones, Prostaglandins, Thromboxane & Leukotrienes	**50-55**
Pro-Vitamins & Vitamins	**55-60**
Other heterocyclic compounds	**80-85**
Other organic compounds	**70-75**



India imports ~70% of Intermediate required for APIs (Active Pharmaceutical Ingredients) from China. Imports from China have been increasing over the years



Also, the pandemic which started spreading in the previous year (2020) has resulted in supply disruptions and price rises for key APIs.



Over the last few years, many chemical-based companies have been shut down in China due to failure to meet environment norms. Such step in the bulk drug industry will adversely impact the Indian API industry and subsequently the formulations industry



Further, the Chinese bulk drug industry receives extensive support from the Government in the form of subsidies. Any change in policy on this front will also lead to pressure on margins for the Indian players

Key value Proposition

Why Invest in Sudarshan Pharma Industries Limited

Sudarshan Pharma Industries Limited delivers **trusted pharmaceutical solutions** through a strong focus on **quality, compliance, and long-term partnerships**. With a robust portfolio of Specialty chemicals , Advanced Intermediates , Active Pharmaceutical Ingredient's (API) & excipients and we consistently meet **IP, BP, and USP standards**, ensuring reliability for regulated markets.

Our strength lies in **ethical operations, transparent documentation, and customer protection**, backed by experienced industry professionals and efficient supply chain management. We prioritize **on-time delivery, technical support, and regulatory readiness**, enabling our partners to scale with confidence.

Driven by a clear growth vision, Sudarshan Pharma Industries is committed to **sustainable expansion, market diversification, and value creation**, making us a dependable and future-ready partner for investors and customers alike.



Market Pain Point & Opportunity We Address

The global pharmaceutical supply chain faces a critical challenge due to **high dependency on China** for Raw material of specialty chemicals, intermediates and excipients. This dependency exposes manufacturers to **price volatility, inconsistent supply, geopolitical risks, tariff uncertainties, and regulatory disruptions**, impacting cost stability and production timelines. Frequent **rate fluctuations, logistics disruptions, and changing trade policies** have created an urgent need for **reliable, compliant, and diversified sourcing alternatives** for regulated markets.



Our Solution – The Sudarshan Advantage

Sudarshan Pharma Industries addresses this gap by offering a trusted India-based alternative to China. We deliver high-quality Specialty Chemicals, Advanced Intermediates, APIs, and Excipients manufactured and sourced in compliance with IP, BP, and USP standards, ensuring consistency, transparency, and long-term supply security.

- ✓ Cost stability and predictable pricing
- ✓ Supply chain resilience
- ✓ Tariff and geopolitical risk mitigation
- ✓ Regulatory-ready documentation for global markets

How Our Products & Services Solve the Market Problem



Problem: China dependency → **Solution:** India-based compliant manufacturing

Result: Stable, secure & future-ready pharma supply chain

FOCUSED MARKET

New Export Avenues


USA


Canada


China


UK



Poland


Netherlands


UAE


Jordan


Lebanon


Oman


Qatar


Australia


Singapore


Nepal


Taiwan


Saudi


Bangladesh


Srilanka


Pakistan


Algeria


Mauritius

New Clintele













Major African Markets


Congo


Nigeria


Cameroon


Morocco


Uganda


Rwanda


Mali


Kenya


Ghana


Somalia



Key Developments in Sudarshan

R&D for New Molecules & New Technology in association with Amity University

SPIL has entered into a strategic partnership with Dr. William Selvamurthy at Amity University, a distinguished leader in global education who has established a benchmark for excellence by aligning educational practices, theories, resources, and standards with international best practices.

This collaboration has been formally recognized by Amity University, Noida campus, and encompasses the following key areas:

- Joint initiatives in Nanotechnology
- Collaborative efforts in Pharmaceutical and Healthcare Research & Development (R&D)
- Partnership in Patent writing and submission processes
- Commercialization of innovative technologies and R&D products
- Engagement in clinical studies and patent filings



SPIL Team with **Dr. William Selvamurthy**

About Dr. William Selvamurthy:

Dr. Selvamurthy is a highly respected Indian scientist, currently serving as the President of the Amity Science, Technology, and Innovation Foundation and the Director General of the Amity Directorate of Science and Innovation at Amity University, Raipur. He has previously held the position of Chief Controller for Research & Development (Life Sciences & International Cooperation) at the Defence Research and Development Organisation (DRDO) of the Government of India.

Dr. Selvamurthy's accolades include the Atma-Swasthya Sri (2012), National Award for S&T Innovations (2012) presented by the Prime Minister, and various other prestigious honors such as the Achanta Lakshmipathi Oration (2011), DRDO Technology Leadership Award (2010), among others.

In recognition of the engagement, Sudarshan Pharma was honored with the **"Amity Shield"** and **"Airavata"** mementos from Dr. Tinku Basu, Director of Amity University.



Amity Shield



Airavata

New Products & Markets

Some of Our New Products :

Chemical Sector:

- 1, 4-Dioxane
- 2 Methyl THF
- Acetonitrile
- IODINE
- Pyridin
- Meta Xylene

Pharma Sector:

- Fluconazole,
- Levocetrizine Dihydrochloride,
- Chlorozoxazone,
- Pregabalin,
- Mefenamic acid,
- Methylcobalamin

Oncology API's:

- Gemcitabine
- T9
- Apalutamide
- Olaparib
- Crizotinib
- Cisplatin
- Lenalidomide

New Clientele:

MAC-CHEM

Shilpa Innovating for affordable healthcare

Zyphar's

Ovans cure lifesciences

RAVIBIOLIFE

Dr.Reddy's

New Export Avenues


Nepal


TAIWAN


Bangladesh


Qatar


Saudi


UAE


Srilanka


Jordan


Lebanon


Pakistan

Major African Markets


Congo


Nigeria


Uganda


Somalia


Rwanda


Mali


Kenya

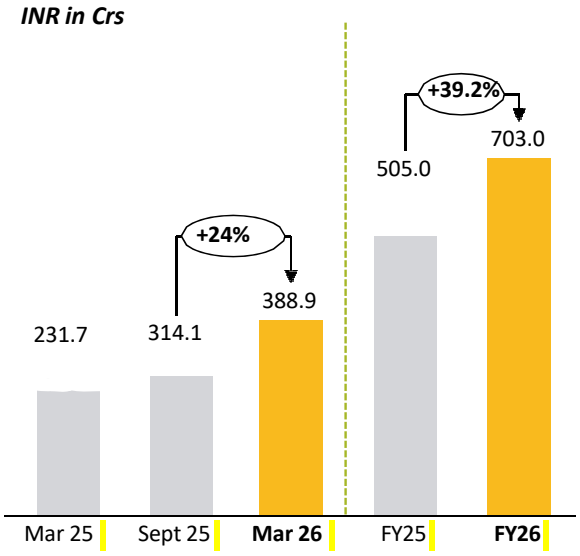

Ghana

Consolidated Profit & Loss Statement

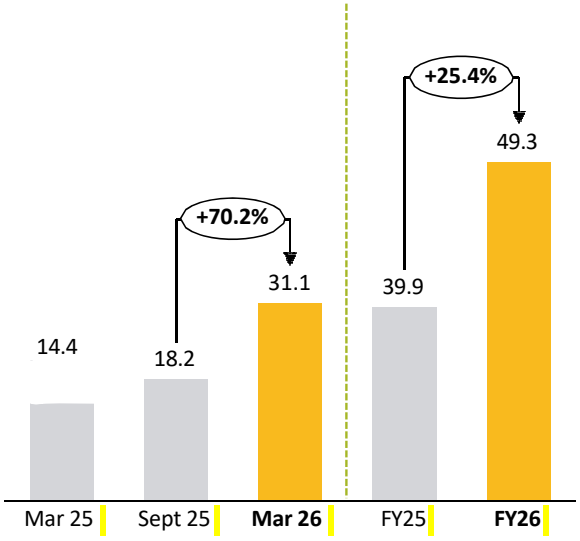
Particulars (Rs.Crs)	September 2026 (Unaudited)	September 2025 (Unaudited)	FYE March 2026 (Audited)
Revenue from Operations	391.39	314.13	703.06
Cost of Material Consumed/Other Direct Costs	15.24	5.73	39.06
Purchases of Stock-in trade	360.86	310.71	652.13
Change in Inventories of Finished goods & Work in Progress	-42.50	-34.91	-71.81
Gross Profit	57.80	32.60	83.68
Gross Profit Margin (%)	14.77%	10.38%	11.90%
EBITDA	39.63	23.32	60.03
EBITDA Margin (%)	10.13%	7.42%	8.54%
Other Income	3.15	3.07	8.71
Depreciation	2.76	1.78	3.79
Finance Cost	18.56	11.90	25.70
Profit before Tax	18.31	9.64	30.54
Profit before Tax (%)	4.68%	3.07%	4.34%
Tax	4.92	1.81	7.17
Profit After Tax	13.39	7.83	23.37
Profit after Tax (%)	3.42%	2.49%	3.32%
EPS (As per Profit after Tax)	0.54	0.32	0.97

Financial Metrics: Focus on Margin Optimization and Profit Growth

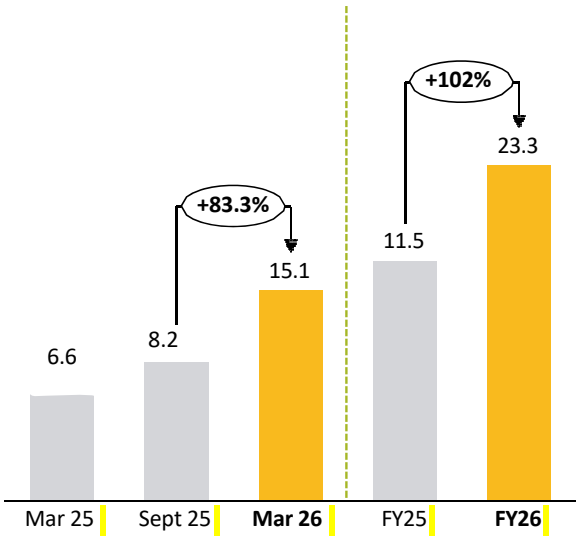
Revenue from Operations



Operating EBITDA & EBITDA Margin (%)



PAT & PAT Margin (%)



Historical Consolidated Profit & Loss Statement

PARTICULARS	31.03.2026 (As per INDAS)	31.03.2025 (As per INDAS)	31.03.2024 (As per IGAAP)
INCOME			
Revenue from Operations	703.06	505.05	463.54
Other Income	8.71	2.52	2.61
Total Income (I)	**717.77**	**507.57**	**466.15**
EXPENSES			
Cost of Materials Consumed	39.06	8.93	6.31
Purchase of Stock-in-Trade	652.13	485.18	424.04
Depreciation and Amortization Expenses	3.79	2.22	1.24
Other Expenses	24.93	20.48	14.61
Total Expenses (II)	**681.23**	**483.12**	**450.92**
Exceptional items	-	2.82	-
Profit before extraordinary items and tax	**30.54**	**21.63**	**15.23**
Extraordinary items	-	-	-
Profit before tax	**30.54**	**21.63**	**15.23**
Total Tax Expenses	7.17	5.75	3.77
Profit/(Loss) for the year/period (before adjustment)	**23.30**	**15.88**	**11.46**
Earning per equity share:			
Basic EPS	0.97	0.66	4.76
Diluted EPS	0.97	0.66	4.76

Historical Consolidated Balance Sheet

PARTICULARS	31.03.2026 (As per INDAS)	31.03.2025 (As per INDAS)	31.03.2024 (As per IGAAP)
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
Share Capital	24.07	24.07	24.07
Reserves and Surplus	132.25	103.52	87.64
(2) Non-Current Liabilities		-	-
Long-Term Borrowings	38.37	10.46	10.49
Other Long Term Liabilities	0.94	0.49	0.09
Deferred Tax Liabilities (Net)	-	0.31	0.02
(3) Current Liabilities		-	-
Short-Term Borrowings	255.11	160.27	94.35
Trade Payables	187.72	91.83	56.72
Other Current Liabilities	6.13	2.14	7.03
Short Term Provisions	7.16	5.50	2.74
Total Equity & Liabilities	641.75	402.41	283.13
II. ASSETS			
(1) Non-Current Assets			
Property, Plant and Equipments and Intangible Assets	96.03	29.91	27.38
Non-Current Investments	11.52	28.84	12.34
Long Term Loans and Advances	31.38	4.56	1.83
Other Non-Current Assets	12.54	4.25	
(2) Current Assets			
Current Investments	-	1.50	1.50
Inventories	218.74	140.48	85.74
Trade Receivables	233.34	160.16	122.55
Cash and Cash Equivalents	1.13	0.55	0.14
Short Term Loans & Advances	9.72	4.61	-
Other Current Assets	27.33	27.54	31.64
Total Assets	641.75	402.41	283.13


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SUDARSHAN PHARMA INDUSTRIES LIMITED
OUR VISAKHAPATNAM FACILITY
OUR PUNE FACILITY
PRODUCT PORTFOLIO | PUNE FACILITY
KEY PHARMACEUTICAL INTERMEDIATES MANUFACTURED AT HYDERABAD
Intermediate Name
CAS No.
Sesamol (3,4-Methylenedioxyphenol)
533-31-3
4-[(4-Fluorophenylimino)methyl]phenol
3382-63-6
(S)-3-(4-Fluorophenyl)-1,5-dioxopentyl-4-phenyloxazolidin-2-one
189028-93-1
(S)-3-((3R,5S)-5-(4-Fluorophenyl)-2-((S)-((4-fluorophenyl)amino) pentanoyl)-4-phenyloxazolidin-2-one
272778-12-8
Meldrum's Acid
2033-24-1
4-Nitrobenzene sulfonyl Chloride
98-74-8
Triclabendazole
68786-66-3
3-Morpholino-2-cyanoacrylamide
25229-97-4
3-Aminopyrazole-4-carboxamide Hemisulphate
27511-79-1
4-Chlorosulfonylbenzoic Acid
10130-89-9
Piperidine-2-carboxyl Chloride Hydrochloride
98826-58-5
(R)-(2,6-Dimethylphenyl)piperidine-2-carboxamide Hydrochloride
65797-42-4
1-Butyl-N-(2,6-dimethylphenyl)piperidine-2-carboxamide
38396-39-3
(S)-Piperidine-2-carboxylic Acid Hydrochloride
2133-33-7
(S)-N-(2,6-Dimethylphenyl)piperidine-2-carboxamide Hydrochloride
27262-40-4
(S)-N-(2,6-Dimethylphenyl)-1-propylpiperidine-2-carboxamide
84057-95-4
PEPSI
NESCAFE
Lassi


Caffeine Coffee
Caffeine Coffee
SUDARSHAN PHARMA INDUSTRIES LIMITED
OUR VISAKHAPATNAM FACILITY
SUDARSHAN PHARMA INDUSTRIES LIMITED
OUR PUNE FACILITY
PRODUCT PORTFOLIO
PRODUCT PORTFOLIO | PUNE FACILITY
SUDARSHAN PHARMA INDUSTRIES LIMITED
KEY PHARMACEUTICAL INTERMEDIATES MANUFACTURED AT HYDERABAD FACILITY



Thank you