

Date: 9th April, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code : 506655

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol : SUDARSCHEM

Dear Sirs,

**Sub: Disclosure under Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
'(SEBI (SAST) Regulations, 2011)'**

As per the provisions of Regulation 30(2) of the SEBI (SAST) Regulations, 2011, as amended from time to time, I, being a Member of the Promoter and Promoter Group of 'Sudarshan Chemical Industries Limited' (the Company), hereby inform you that as on 31st March, 2021, the Promoter and Promoter Group of the Company held 27,712,409 Equity Shares of Rs. 2/- each fully Paid-Up i.e. 40.03% of the Total Equity Paid-Up Share Capital of Sudarshan Chemical Industries Limited.

A detailed shareholding structure is disclosed in the enclosed Annexure – I.

Also, as per Regulation 31(4) of the said Regulations, I would like to confirm and state that the Promoter and Promoter Group of Sudarshan Chemical Industries Limited had not made any encumbrance, directly or indirectly, during the Financial Year ended 31st March, 2021.

Thanking you,
Yours Faithfully,

Pradeep
Ramwilas Rathi

Digitally signed by
Pradeep Ramwilas Rathi
Date: 2021.04.09
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**PRADEEP R. RATHI
CHAIRMAN
DIN: 00018577**

Encl. : as above

Annexure – I

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART A – DETAILS OF SHAREHOLDING

1.	Name of the Target Company (TC)	SUDARSHAN CHEMICAL INDUSTRIES LIMITED (		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) The National Stock Exchange of India Limited (NSE)		
3.	Particulars of the shareholder(s) :			
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	- Details of the Members of Promoter and Promoter Group is as per Annexure – A		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted Share / voting capital of TC (*)
	As on March 31, 2021, holding of :			
	a) Shares	27,712,409	40.03	40.03
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
	Total	27,712,409	40.03	40.03

PART B - NAME OF THE TARGET COMPANY – SUDARSHAN CHEMICAL INDUSTRIES LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
--N.A.--	--N.A.--	--N.A.--

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place : Pune
Date : 9th April, 2021

Pradeep
Ramwilas Rathi
Dated: 2021.04.09 13:29:56
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PRADEEP R. RATHI
CHAIRMAN

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Pradeep Ramwilas Rathi
Date: 2021.04.09 13:29:56
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Annexure – A

Details of Shareholding of the Members of Promoter and Promoter Group of Sudarshan Chemical Industries Limited as on 31st March, 2021				
Sr. No.	Name	PAN	No. of Shares held	% Holding
	Promoter and Promoter Group :			
1	Rahul Pradeep Rathi		4754540	6.87
2	Anuj Narayandas Rathi		5447620	7.87
3	Pradeep Ramwilas Rathi		3823450	5.52
4	Rajesh Balkrishna Rathi*		3995429*	5.77*
5	Narayandas Jagannath Rathi		797650	1.15
6	Ajoy Balkrishna Rathi*		2073660*	3.00*
7	Subhadra Pradeep Rathi		1313680	1.90
8	Rajesh Balkrishna Rathi and Ajoy Balkrishna Rathi (As Trustees-Sow Rachna Rathi Family Trust)		1208250	1.75
9	NJR Finance Private Limited*		0*	0.00*
10	Ajoy Balkrishna Rathi (HUF)*		1175325*	1.70*
11	Rajesh Balkrishna Rathi and Ajoy Balkrishna Rathi (As Trustees-Shri Balkrishna Rathi Family Trust)*		0*	0.00*
12	Manan Ajoy Rathi		827900	1.20
13	Archana Anuj Rathi*		0*	0.00*
14	Nisha Ajoy Rathi		719370	1.04
15	Anuj Narayandas Rathi (HUF)		567770	0.82
16	Balkrishna Rathi Finance Private Limited		462550	0.67
17	Kusum Ramwilas Rathi		362790	0.52
18	Balkrishna Jagannath Rathi (HUF)*		0*	0.00*
19	Rajesh Balkrishna Rathi (HUF)*		177425*	0.26*
20	Kusum Balkrishna Rathi*		0*	0.00*
21	Rachna Rajesh Rathi		5,000	0.01
		Total	27712409	40.03

*Note:

There was a change in the shareholding of Promoter and Promoter Group during the period under review as explained below:

1. The inter-se acquisition of 8,45,200 Equity Shares of Rs. 2/- each (i.e. 1.22%) of Sudarshan Chemical Industries Limited ("the Company") held by Shri Balkrishna Rathi Family Trust were transferred to Mr. Ajoy Balkrishna Rathi (4,22,600 Equity Shares

i.e. 0.61%) and Mr. Rajesh Balkrishna Rathi (4,22,600 Equity Shares i.e. 0.61%), due to dissolution of the said Trust on 28th September, 2020.

2. A total of 1,89,750 Equity Shares of Rs. 2/- each (i.e. 0.27%) of the Company held by Balkrishna Jagannath Rathi (HUF) were transferred to Ajoy Balkrishna Rathi (HUF) (1,45,325 Equity Shares i.e. 0.21%) and Rajesh Balkrishna Rathi (HUF) (44,425 Equity Shares i.e. 0.06%), due to partition of the said HUF on 28th September, 2020.

3. A total of 1,00,900 Equity Shares of Rs. 2/- each (i.e. 0.15%) of the Company held by Smt. Kusum Balkrishna Rathi were transferred to Mr. Rajesh Balkrishna Rathi as a Gift on 28th September, 2020.

Due to above transactions, total Shareholding of Mr. R. B. Rathi changed from 5.02% to 5.77%, total Shareholding of Mr. R. B. Rathi (HUF) changed from 0.19% to 0.26%, total Shareholding of Mr. A. B. Rathi changed from 2.38% to 3.00%, total Shareholding of Mr. A. B. Rathi (HUF) changed from 1.49% to 1.70%.

Similarly, total Shareholding of Smt. K. B. Rathi, Shri Balkrishna Rathi Family Trust and Balkrishna Jagannath Rathi HUF became Nil due to execution of the above transactions.

4. Further, on 3rd December, 2020, 10,90,360 Equity Shares of Rs. 2/- each (i.e. 1.58%) of the Company held by NJR Finance Private Limited and 727,490 Equity Shares of Rs. 2/- each (i.e. 1.05%) of the Company held by Archana A. Rathi were sold through Open Market.

After taking into consideration all the above transactions, the Shareholding of the Promoter and Promoter Group Members of the Company as on 31st March, 2021, stood at 27,712,409 Equity Shares of Rs. 2/- each i.e. 40.03%.

Place : Pune
Date : 9th April, 2021

**Pradeep
Ramwila
s Rathi**
Digitally signed
by Pradeep
Ramwilas Rathi
Date: 2021.04.09
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PRADEEP R. RATHI
CHAIRMAN