

13th January, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code – 506655
Scrip Code NCDs - 974058

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol - SUDARSCHEM

Dear Sir / Madam,

Sub : Allotment of Equity Shares on a Preferential basis by way of Private Placement

Ref : Intimations dated 13th December, 2024; 30th December, 2024, 4th January, 2025 and 6th January, 2025

Pursuant to Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and further to our above referred intimations, we would like to inform you that pursuant to the receipt of the application money from the eligible allottees, the Fund Raising Committee of the Board of Directors of the Company at its meeting held today, i.e., on 13th January, 2025, has approved the allotment of 18,69,000 fully paid up Equity Shares of face value of Rs. 2 each, in accordance with the provisions of the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), and as per applicable provisions of the Companies Act, 2013 and rules made thereunder, as per the details set forth below:

Sr. No.	Name of Allottee	Category	Promoter / Non-Promoter	Number of Equity Shares allotted	Price at which the Equity Shares are issued (in ₹) (per Equity Share)	Paid-up value per Equity Share on allotment (in ₹)*	Consideration received as on the date of allotment (in ₹)*
1	Shamyak Investment Private Limited	Body Corporate	Non-Promoter	7,18,850	1,043.33 (including premium of Rs. 1,041.33)	1,043.33 (including premium of Rs. 1,041.33)	74,99,97,770.50
2	Lata Manek Bhanshali	Individual	Non-Promoter	11,50,150	1,043.33 (including premium of Rs. 1,041.33)	1,043.33 (including premium of Rs. 1,041.33)	119,99,85,999.50

These Equity Shares shall rank pari-passu in all respects with the existing fully paid-up Equity Shares of the Company.

Sudarshan Chemical Industries Limited
Registered Office:

7th Floor, Eleven West Panchshil, Survey No. 25,
Near PAN Card Club Road, Baner, Pune – 411 069,
Maharashtra, India

Tel. No.: +91 20 682 81 200

Email: contact@sudarshan.com

www.sudarshan.com

Corporate Identity No.: L24119PN1951PLC008409

SUDARSHAN

The above allotment of Equity Shares has been made pursuant to the resolutions passed by the Board of Directors on 13th December, 2024, and the Shareholders of the Company on 4th January, 2025 in accordance with the provisions of the SEBI ICDR Regulations and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities and on receipt of requisite in principle approvals from the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above shall be made within the statutory timelines.

Consequent upon the above allotment, the paid-up Equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing Paid-up Equity Share Capital	6,92,27,250	13,84,54,500
Post Allotment Paid-up Equity Share Capital	7,10,96,250	14,21,92,500

The Equity Shares allotted to the aforementioned investors shall be locked in for such period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Kindly take the same on record.

Thanking You,
Yours Faithfully,
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR
GENERAL COUNSEL AND COMPANY SECRETARY

Sudarshan Chemical Industries Limited
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