

RAJESH BALKRISHNA RATHI

Add: S.R. No. 277 / 16-A, Street 3, Lane 3, Pallod Farms Phase 2, Baner, Pune, Maharashtra –
411045 E: rbrathi@sudarshan.com T: 9822456707

11th June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please refer to the enclosed disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, in the prescribed format, with respect to SUDARSHAN CHEMICAL INDUSTRIES LIMITED (Scrip Code: 506655, Scrip Symbol: SUDARSCHEM).

Kindly take the same on record.

Thanking You,
Yours faithfully,



Rajesh Balkrishna Rathi

CC to: SUDARSHAN CHEMICAL INDUSTRIES LIMITED
7th Floor, Eleven West Panchshil, Survey No. 25,
Near PAN Card Club Road, Baner, Pune – 411 069,
Maharashtra, India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sudarshan Chemical Industries Limited		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer	Rajesh Balkrishna Rathi		
Whether the acquirer /seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition /sale under consideration, holding of :			
a) Shares carrying voting rights	40,50,359	5.15	6.30
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	9,80,000	1.15	Nil
e) Total (a+b+c+d)	50,30,359	6.30	6.30
Details of acquisition /sale			
a) Shares carrying voting rights acquired/ sold	9,80,000	1.25	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	9,80,000	1.25	Nil

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	50,30,359	6.32	6.32
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	50,30,359	6.32	6.32
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Equity Shares upon conversion of Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th June, 2026		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 15,72,55,152/- (divided into 7,86,27,576 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 15,92,15,152/- (divided into 7,96,07,576 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 15,96,13,808/- (divided into 7,98,06,904 Equity Shares of Rs. 2/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rajesh Balkrishna Rath

Place: Pune

Date: 11th June, 2026