

Date: 29th May, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code : 506655

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol : SUDARSCHEM

Dear Sirs,

RE : Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As required under Regulation 30(2) of the above referred Regulations, I, being the member of the Promoter and Promoter Group of Sudarshan Chemical Industries Limited, hereby inform you that as on 31st March, 2020, the Promoter and Promoter Group hold 2,95,30,529 Equity Shares of Rs. 2/- each fully paid-up i.e. 42.66% of the total Equity Paid-up Share Capital of Sudarshan Chemical Industries Limited.

A detailed shareholding structure is disclosed in the enclosed Annexure – I.

Thanking you,
Yours Faithfully,

PRADEEP R. RATHI
CHAIRMAN
DIN: 00018577

Encl. : as above

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Annexure – I

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART A – DETAILS OF SHAREHOLDING

1.	Name of the Target Company (TC)	SUDARSHAN CHEMICAL INDUSTRIES LIMITED (PAN: AABCS4223P)		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3.	Particulars of the shareholder(s) :			
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	- Details of the Promoter and Promoter Group as per Annexure – A		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted Share / voting capital of TC (*)
	As on March 31, 2020, holding of :			
	a) Shares	2,95,30,529	42.66	42.66
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
	Total	2,95,30,529	42.66	42.66

PART B - NAME OF THE TARGET COMPANY – SUDARSHAN CHEMICAL INDUSTRIES LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
--N.A.--	--N.A.--	--N.A.--

Place : Pune
Date : 29th May, 2020

PRADEEP R. RATHI
CHAIRMAN

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Annexure – A

Details of Shareholding of the Promoter and Promoter Group of Sudarshan Chemical Industries Limited as on 31st March, 2020				
Sr. No.	Name	PAN	No. of Shares held	% Holding
	Promoter and Promoter Group :			
1	Rahul Pradeep Rathi		4754540	6.87
2	Anuj Narayandas Rathi		5447620	7.87
3	Pradeep Ramwilas Rathi		3823450	5.52
4	Rajesh Balkrishna Rathi*		3471929*	5.02*
5	Narayandas Jagannath Rathi		797650	1.15
6	Ajoy Balkrishna Rathi*		1651060*	2.38*
7	Subhadra Pradeep Rathi		1313680	1.90
8	Rajesh Balkrishna Rathi (As Trustee-Sow Rachana Rathi Family Trust)		1208250	1.75
9	NJR Finance Private Limited		1090630	1.58
10	Ajoy Balkrishna Rathi (HUF)		1030000	1.49
11	Rajesh Balkrishna Rathi (As Trustee-Shri Balkrishna Rathi Family Trust)		845200	1.22
12	Manan Ajoy Rathi		827900	1.20
13	Archana Anuj Rathi		727490	1.05
14	Nisha Ajoy Rathi		719370	1.04
15	Anuj Narayandas Rathi (HUF)		567770	0.82
16	Balkrishna Rathi Finance Private Limited		462550	0.67
17	Kusum Ramwilas Rathi		362790	0.52
18	Balkrishna Jagannath Rathi (HUF)		189750	0.27
19	Rajesh Balkrishna Rathi (HUF)		133000	0.19
20	Kusum Balkrishna Rathi		100900	0.15
21	Rachna Rajesh Rathi		5,000	0.01
		Total	29530529	42.66

*Note:

There was a change in the shareholding of Promoters during the period under review.

During the period under review –

a) Mr. Ajoy B. Rathi, member of the Promoter and Promoter Group, sold 4,00,000 equity shares (0.58%) on 27th December, 2019. Post transaction, his individual shareholding remains at 2.38%.

b) Mr. Rajesh B. Rathi, Managing Director and member of the Promoter and Promoter Group, purchased 187,789 shares during the period from 19.03.2020 to 31.03.2020 (0.27%). Post transaction, his individual shareholding remains at 5.02%.

c) Based on the request received from Mr. Kishor L. Rathi, Mr. Rohit K. Rathi, Mrs. Aruna K. Rathi and Laxminarayan Finance Private Limited ("Mr. Kishor L. Rathi Group"), and as per the provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015") the Company had made an application for Reclassification of Promoters' Shareholding from the 'Promoter and Promoter Group' Category to the 'Public' Category to both the Stock Exchanges i.e. The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 5th September, 2019.

On 28th January, 2020, approval of both the Stock Exchanges was received towards the Application submitted for Reclassification of Promoters' Shareholding.

Based on the approval received from the Stock Exchanges, the following Promoter(s) are hereby reclassified into Public Category –

Name of the Shareholder	No. of Equity Shares (Face Value Rs. 2/- each) held of the Company	Percentage of Shareholding / Voting Rights
Mr. Rohit Kishor Rathi	46,51,600	6.72%
Mr. Kishor Laxminarayan Rathi	7,61,500	1.10%
Mrs. Aruna Kishor Rathi	7,61,500	1.10%
Laxminarayan Finance Private Limited	6,98,920	1.01%
TOTAL	68,73,520	9.93%

After considering the aforesaid events, the aggregate shareholding of the Promoter and Promoter Group stood at 42.66% as on 31st March, 2020.

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PRADEEP R. RATHI
CHAIRMAN

Place : Pune
Date : 29th May, 2020