

1<sup>st</sup> September, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
**Scrip Code – 506655**

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**Scrip Symbol - SUDARSCHEM**

Dear Sir / Madam,

**Sub : Investors Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“SEBI Listing Regulations, 2015”)**

Pursuant to the provisions of Regulation 30 of SEBI Listing Regulations, 2015 and in furtherance to our intimation and Press Release dated 1<sup>st</sup> September, 2026 regarding *execution of definitive Share Purchase and Transfer Agreement for sale of 100% stake in VP4 Frankfurt GmbH, a Step-Down Wholly-Owned Subsidiary of the Company*, we attach herewith a copy of the Investors Presentation, contents of which are self-explanatory.

The same is also being uploaded on the website of the Company at [www.sudarshan.com](http://www.sudarshan.com)

Kindly take the same on record.

Thanking You,  
Yours Faithfully,  
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR  
GENERAL COUNSEL AND COMPANY SECRETARY

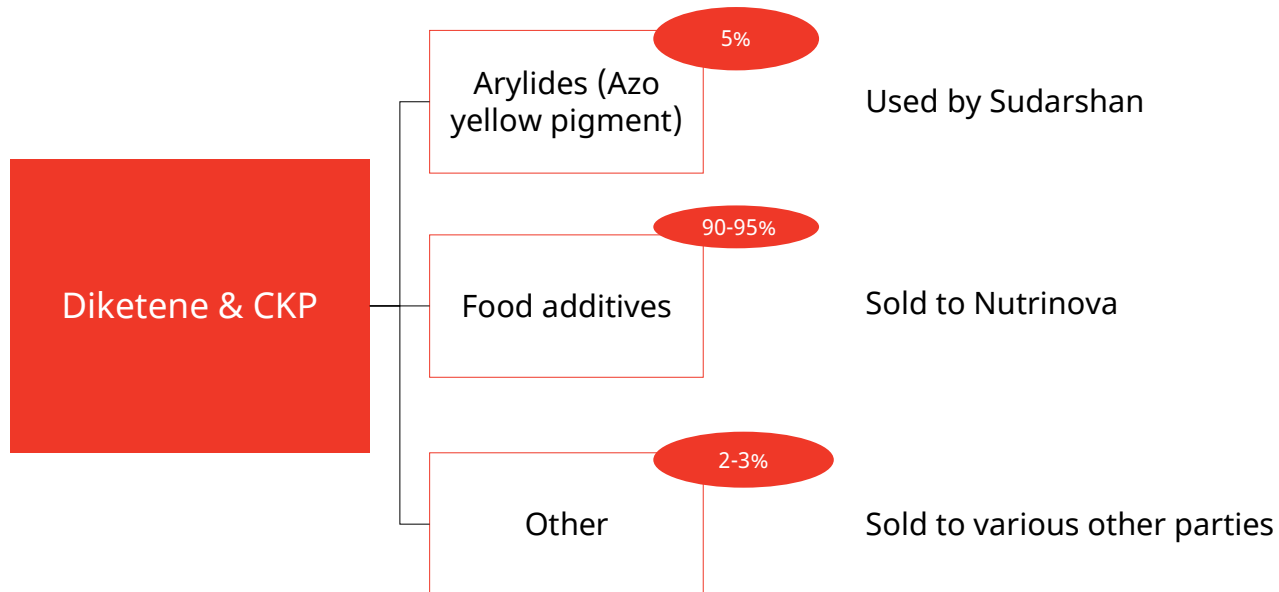
Encl.: As above.

# Investor Presentation

Sep 01, 2026

## Intro to VP4 Frankfurt GmbH:

### Manufacturing facility for Diketene and CKP (Crotonaldehyde-Ketan-Polymer)



- The VP4 facility primarily serves Nutrinova's food additives business
- Only a small proportion of its production used by Sudarshan for captive consumption
- Post closing, Nutrinova will supply required quantity of Diketene to Sudarshan

## Introducing the buyer: Celanese US Holdings LLC

All three parties were involved in the deal

The logo for Nutrinova, consisting of the word "nutrinova" in a blue sans-serif font. The letters "n", "t", "i", "n", and "o" are solid blue, while the letters "r", "v", and "a" are composed of a grid of small blue dots. The logo is centered within a dark teal square.

- Nutrinova is a joint venture between Celanese Corporation and Mitsui & Co
- Nutrinova is the discoverer and producer of the acesulfame-K ("Sunett") sugar substitute
- It also produces and sells the preservatives sorbic acid and potassium sorbate
- Celanese will acquire and operate VP4 plant for a transitional period before ownership passes to Nutrinova

## Deal rationale: Moving VP4 Plant to the better strategic owner

Divestment of step-down subsidiary VP4 Frankfurt GmbH ("VP4" Frankfurt)

### VP4 plant non-core for Sudarshan ...

- VP4 Plant divestment strengthens our strategic focus and operational position, sharpening our focus on core pigments business
- Only 5% of the facility's production used by us as captive consumption – Post closing, Nutrinova will supply required quantity of Diketene to us.
- The proceedings will strengthen our balance sheet

### ... but strategic for Nutrinova

- Diketene & CKP are important intermediate for functional food ingredients (e.g., artificial sweetener acesulfame-K), making the asset strong strategic fit with Nutrinova
- JV-partner Mitsui required European-based diketene & CKP production – VP4 plant is one of the very few left actually in operations.
- This will benefit Mitsui with the upstream integration, spanning everything from RM procurement to manufacture and sale of finished product.

## Details of deal

### Performance of VP4 Plant(EUR Mn):

|         | <b>FY26</b> | <b>Q1FY27</b> |
|---------|-------------|---------------|
| Revenue | 15.7        | 4.1           |
| EBITDA  | 4.1         | 1.3           |

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Deal Value **EUR 76.5 Mn**

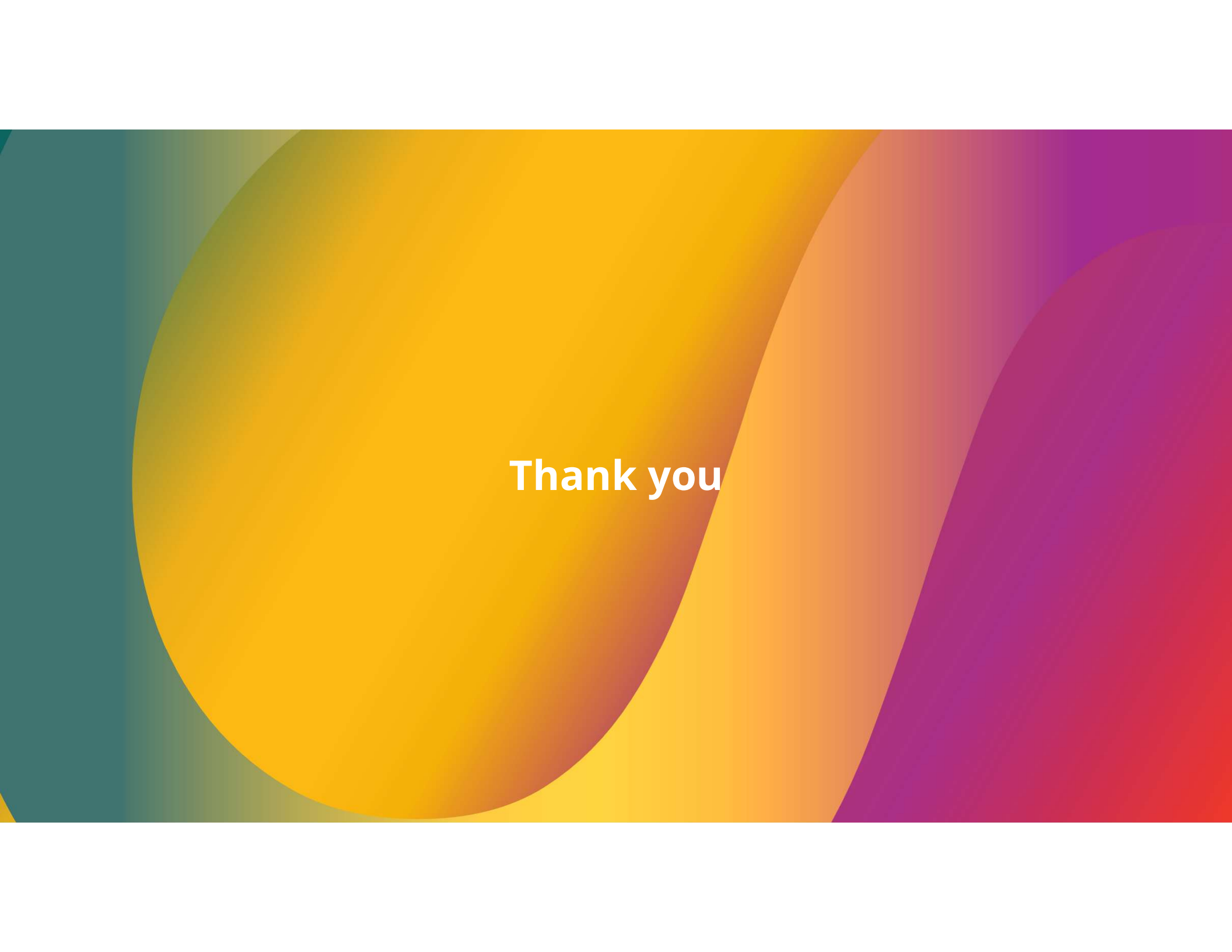
Expected closure in **~ 2-3 months**

Sale of VP4 Frankfurt GmbH investment by Sudarshan Germany Horizons GmbH

Post closing Diketene will be supplied by Nutrinova to Sudarshan, long term supply contract in place

These proceeds will be primarily utilized for prepayment of acquisition loan

This will further strengthen our balance sheet, and we will be zero net debt/positive cash company



**Thank you**