

November 9, 2017

BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Security Code No.: 532286	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, C-1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 Security Code No.: JINDALSTEL
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SUBJECT: CERTIFICATES OF DEBENTURE TRUSTEE

Dear Sir / Madam,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations 2015 ("SEBI LODR"), please find enclosed the certificates issued by Axis Trustee Services Limited and IDBI Trusteeship Services Limited towards their confirmation under Regulation 52(4) of the SEBI LODR.

This is for your information and record.

Thanking You.

Sincerely,
For **Jindal Steel & Power Limited**



Jagadish Pattra
Vice President & Company Secretary

Encl: as above

Jindal Steel & Power Limited

Corporate Office Jindal Centre, 12 Bhikaiji Cama Place, New Delhi 110 066 **CIN:** L27105HR1979PLC009913

T +91 11 4146 2000 **F** +91 11 2616 1271 **W** www.jindalsteelpower.com, **E:** jsplinfo@jindalsteel.com

Registered Office O. P. Jindal Marg, Hisar, 125 005, Haryana



AXIS TRUSTEE

ATSL/ DEL/2017-18/1089

November 09, 2017

Jindal Steel and Power Limited

12, Jindal Centre,
Bhikaji Cama Place, R. K. Puram,
New Delhi-110022

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Privately Placed, Secured, Redeemable, Non- Convertible Debentures issued by Jindal Steel and Power Limited ("Company") and listed on the Bombay Stock Exchange/ National Stock Exchange of India ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information vide your letter dated November 09, 2017 (as enclosed), along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/ does not fulfil its commitment.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**

(Debenture Trustee)

Manoj Chaurasia
Deputy Manager

Encl: As Stated

Axis Trustee Services Limited

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN) - U74999MH2008PLC182264

Corporate & Registered office: Axis House, Bombay dyeing Mills Compound, Wadia International Centre, Pandurang Budhkar
Marg, Worli, Mumbai 400 025

TEL: 022 62260054/62260050, Website: www.axistrustee.com

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No. 6334/ITSL/OPR/2017-18
November 09, 2017

Jindal Steel and Power Limited,
Jindal Centre, 12, Bhikaji Cama Place,
New Delhi-110066.

Kind Attn: Mr. Jagdish Patra

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by **Jindal Steel & Power Limited** ("**the Company**") for the half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited

A handwritten signature in black ink, appearing to be 'Jagdish Patra', written over a horizontal line.

Authorized Signatory