



Date: October 14, 2025

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra(E),
Mumbai - 400 051.

NSE Symbol: STUDIOLSD

Sub: Reconciliation of Share Capital Audit Report.

Dear Sir/Ma'am,

Please find enclosed the Reconciliation of Share Capital Audit Report of Studio LSD Limited for the quarter/half year ended September 30, 2025. The report has been signed by Mr. Ainesh Jethwa of M/S Ainesh Jethwa & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended.

This is for your information and records.

Thanking You,

Yours faithfully,

For Studio LSD Ltd.
(formerly Studio LSD Pvt Ltd)

Name: Parth Shah
Designation: Whole Time Director
DIN: 07990904

STUDIO LSD LIMITED

(formerly known as Studio LSD Private Limited)

CIN - L92410MH2017PLC290116 / GSTIN - 27AADCL2180Q1Z2

Unit No. 302, 301, 3rd Floor, Laxmi Mall, Laxmi Industrial Estate New Link Road, Andheri West, Mumbai - 400 053

+91 - 91371-95384 info@studiolsd.in www.studiolsd.in

Practising Company Secretaries

Reconciliation of Share Capital Audit

- | | | | |
|-----|--|---|---|
| 1. | For Quarter ended | : | 30 th September, 2025 |
| 2. | Scrip code | : | NSE: STUDIOLSD |
| | ISIN | : | INE17VO01028 |
| 3. | Face value | : | Rs. 10/- per Equity Share |
| 4. | Name of the Company | : | Studio LSD Limited |
| 5. | Registered Office | : | Unit No.302,301, 3rd Floor, Laxmi Mall,
Laxmi Industrial Estate, New Link Road,
Andheri West, Mumbai - 400053 |
| 6. | Correspondence Address | : | Unit No.302,301, 3rd Floor, Laxmi Mall,
Laxmi Industrial Estate, New Link Road,
Andheri West, Mumbai - 400053 |
| 7. | Telephone & Fax Nos. | : | Tel No. : +91 91371 95384

Fax No. : N.A |
| 8. | E-mail Address | : | info@studiolsd.in |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | 1. National Stock Exchange of India Limited (NSE SME Platform-EMERGE) |
| | | | Number of Shares % of Total Issued Capital |
| 10. | Issued Capital | : | 5,18,91,755 100.00 % |
| 11. | Listed Capital | : | 5,18,91,755 100.00 % |
| 12. | Held in dematerialized form in CDSL | : | 4,76,57,305 91.84% |
| 13. | Held in dematerialized form in NSDL | : | 42,34,450 8.16 % |
| 14. | Physical | : | 0 0.00 % |
| 15. | Total No. of Shares (12+13+14) | : | 5,18,91,755 |
| 16. | Total No. of Security holders as on the end of the quarter | : | 2,779 |

Practising Company Secretaries

17. Reasons for difference if any, between : NA
(10 & 11) (10 & 15) (11 & 15)
18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied/ Not Applied for Listing.	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock exchange
Public issue	1,10,00,000	Applied	NSE-EMERGE	Yes	Yes	Not Applicable

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

19. Register of members is updated. : Yes
(Yes/ No).
If not, updated up to which date
20. Reference of previous quarter with regards : N.A.
to excess dematerialized shares, if any.
21. Has the company resolved the matter : N.A.
mentioned in point No. 19 above in the
current quarter? If not, reason why:
22. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

Practising Company Secretaries

23. Name, Telephone & Fax No. of the : Kiran Parmanand Goklani
Compliance Officer of the Company
Company Secretary & Compliance Officer
Tel: +91 91371 95384
Fax No.: NIL
Email: compliance@studiosd.in
24. Name, Address, Tel. & Fax No., : Ainesh Jethwa
Regn. No. of the Auditor
Ainesh Jethwa & Associates
Practicing Company Secretaries
Mem. No.: ACS 27990 | COP No.: 19650
Address: No. 46, Jansukh Niwas CHS Ltd,
Kasturba Road, Kandivali (W), Mumbai 400067
Phone No. 8369154271 / 9867278414
Email : ainesh@csaineshjethwa.com
25. Appointment of common agency : **Purva Sharegistry (India) Private Limited**
for share registry work
9 Shiv Shakti Industrial Estate,
J.R. Boricha Marg, Near Lodha Excelus,
Lower Parel East, Mumbai - 400011,
Maharashtra, India
Tel: +91 22 4961 4132 / 3522 0056
26. Any other details that the auditor : NIL
may like to provide (e.g. BIFR
Company, delisting from SE,
Company changed its name etc.)

For Ainesh Jethwa & Associates
Practising Company Secretaries
Peer Review Certificate No. 1727/2022

AINESH
BHUPENDR
A JETHWA

Digitally signed by
AINESHBHUPENDRA
JETHWA
Date: 2025.10.11
18:19:04 +05'30'

Ainesh Jethwa
Proprietor
M No. ACS 27990 | COP No.: 19650
UDIN: A027990G001534101

Place: Mumbai
Date: 11-10-2025