03 August 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 543260

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: STOVEKRAFT

Dear Sir / Madam,

Sub: Unaudited Financial Results for the quarter ended 30 June 2026 and Outcome of the Board Meeting held on 03 August 2026

This is to inform that the Board of Directors of Stove Kraft Limited ('the Company') at its meeting held today, which commenced at 2:00 P.M. and concluded at 3.15 P.M has inter alia:

1. Approved the Unaudited Financial Results for the quarter ended 30 June 2026. Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached Unaudited Financial Results for the quarter ended 30 June 2026 together with Limited Review Report of the Statutory Auditors thereon.

2. Approved the reappointment of Mr. Anup Sanmukh Shah (holding DIN 00317300) as an Independent Director of the Company for 2nd term of five years from 02 November 2026 to 01 November 2031, subject to the approval of the shareholders at the ensuing Annual General Meeting.

3. Approved the reappointment of Mrs. Neha Gandhi (holding DIN: 07623685) as Executive Director of the Company for a further term of five years with effect from 30 September 2026 subject to the approval of the shareholders at the ensuing Annual General Meeting.

The requisite details relating to aforesaid appointment pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 is annexed.

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,
For Stove Kraft Limited

SHRINIVAS PRANESHACHARYA HARAPANAHALLI

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Date: 2026.08.03 15:31:31 +05'30'

Shrinivas P Harapanahalli
Company Secretary & Compliance Officer

STOVEKRAFT

Stove Kraft Limited

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

81/1, Medamarana Halli Village Harohalli Hobli, Kanakapura Taluk, Ramanagar Dist, Karnataka 562112
Website: www.stovekraft.com E-mail : cs@stovekraft.com CIN:L29301KA1999PLC025387

(Amount in Rupees Millions, except for earnings per share, unless otherwise stated)

S. No.	Particulars	For the Quarter ended June 30, 2026	For the Quarter ended March 31, 2026	For the Quarter ended June 30, 2025	For the Year ended March 31, 2026
		(Unaudited)	(Unaudited) Refer Note 5	(Unaudited)	(Audited)
1	**Income**				
	(a) Revenue from operations	4,805.83	4,145.23	3,401.07	16,074.24
	(b) Other income	8.25	12.67	6.72	30.30
	(c) Other gains / (losses) - net	(12.56)	(69.34)	14.03	(114.07)
	Total income (a+b+c)	**4,801.52**	**4,088.56**	**3,421.82**	**15,990.47**
2	**Expenses**				
	(a) Cost of materials consumed	2,951.79	2,388.07	1,998.46	9,023.84
	(b) Purchase of stock-in-trade	258.68	232.21	167.27	746.45
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(308.36)	(76.91)	(68.36)	78.46
	(d) Employee benefits expense	559.49	495.50	442.30	1,884.66
	(e) Finance costs	75.97	77.01	72.51	272.43
	(f) Depreciation and amortization expense	232.45	210.09	171.02	795.32
	(g) Allowance for expected credit loss / impairment of financial assets	(48.90)	(13.69)	8.27	14.08
	(h) Other expenses	855.62	725.52	496.92	2,665.40
	Total expenses (a+b+c+d+e+f+g+h)	**4,576.74**	**4,037.80**	**3,288.39**	**15,480.64**
3	**Profit before tax (1-2)**	**224.78**	**50.76**	**133.43**	**509.83**
4	**Income tax expense/ (credit):**				
	(i) Current tax expense/ (credit)	48.94	(2.21)	34.09	116.09
	(j) Deferred tax expense/ (credit)	5.28	(7.54)	(4.99)	(26.17)
	Net tax expense/ (credit) (i+j)	**54.22**	**(9.75)**	**29.10**	**89.92**
5	**Profit for the period/year (3-4)**	**170.56**	**60.51**	**104.33**	**419.91**
6	**Other comprehensive income/(loss)**				
	Items that will not be reclassified to profit or loss				
	Remeasurements of the defined benefit plans - gains / (losses) (net)	(1.62)	3.45	(1.61)	3.42
	Income tax impact relating to above	0.41	(0.87)	0.41	(0.86)
	Total other comprehensive income/ (loss) for the period/year	**(1.21)**	**2.58**	**(1.20)**	**2.56**
7	**Total comprehensive income for the period/year (5+6)**	**169.35**	**63.09**	**103.13**	**422.47**
8	**Paid-up Equity Share Capital (Face Value of Rs. 10 per Equity share)**	**331.07**	**331.07**	**330.76**	**331.07**
9	**Reserves excluding revaluation reserves**				**4,711.35**
10	**Earnings per share (Refer Note 6)**				
	Basic (in Rs.) (Face value of Rs. 10 each)*	5.15	1.83	3.15	12.69
	Diluted (in Rs.) (Face value of Rs. 10 each)*	5.15	1.83	3.15	12.69

See accompanying notes to these financial results

**Earnings Per Share (EPS) is not annualized except for the year ended March 31, 2026.*

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
★ Bengaluru ★

Initialled for identification purpose only

STOVE KRAFT LIMITED
Bangalore
Pin - 562 112
Ramanagar Dist

Stove Kraft Limited

81/1, Medamarana Halli Village Harohalli Hobli, Kanakapura Taluk, Ramanagar Dist, Karnataka 562112.
Website: www.stovekraft.com E-mail : cs@stovekraft.com CIN:L29301KA1999PLC025387

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amount in Rupees Millions, except for earnings per share, unless otherwise stated)

Notes :

1 The Statement of Financial Results for the quarter ended June 30, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standard prescribed under Section 133 of Companies Act, 2013, and other accounting principles generally accepted in India, read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

2 The Company's operations relate to only one reportable segment viz Kitchen and Home Appliances. Accordingly, no separate disclosure of segment information is required.

3 The Company has from time to time in the normal course of business entered into factoring agreements with Banks/Institutions for some of the trade receivables on a non-recourse basis. Under this arrangement, the late payment and credit risk is transferred to Banks/Institutions without recourse to the Company. Therefore the Company derecognises the transferred assets at the point when the amount is received from the Banks/Institutions. The trade receivables do not include receivables amounting to Rs.238.20 (June 30, 2025: Rs.107.80) which has been derecognised (though the actual credit period to the customer has not expired) in accordance with Ind AS 109 - Financial Instruments, pursuant to such factoring arrangements.

4 The Company, at various grant dates, has issued employee stock options to its employees at various exercise prices as approved by the Nomination and Remuneration Committee and Board of Directors in accordance with Employee Stock Option Plan 2018. For the quarter ended June 30, 2026, cost reversal of Rs. 0.26 (June 30, 2025: expenses of Rs. 1.84) has been recognised in employee share based compensation expenses, based on requirements of Ind AS 102, 'Share Based Payments'. The stock options granted and outstanding as at June 30, 2026 aggregates to 89,925 (June 30, 2025 : 129,880).

5 Figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the respective full financial years and the published year-to-date figures up to the third quarter of the respective financial years, as adjusted for certain regroupings/ reclassifications.

6 Potentially issuable equity shares, on account of Share Options issued to employees, that could potentially dilute basic earnings per share, are not included in the calculation of diluted earnings per share if they are anti-dilutive for the period presented.

7 In November 2023, the Income Tax Department carried out search operations at the Company's various business premises under Section 132 of the Income-tax Act, 1961. The Company made the necessary disclosures to the stock exchanges regarding the search operations.
Subsequently, the Company received notices under Section 148 of the Income Tax Act, 1961, for Assessment Years ("AY") 2019-20 and 2020-21. In response to the notice for AY 2020-21, the Company filed a revised return incorporating certain adjustments that do not materially impact the financial position or results. For AY 2019-20, the Company opted not to submit a revised return, as no changes to the previously reported information were anticipated.

Further, the Company received notices under Section 142(1) of the Income Tax Act, 1961, for the assessment years 2020-21, 2022-23 and 2023-24 for which the Company has responded. As on date, the Company has received assessment orders and demand notices for the assessment years 2019-20, 2020-21, 2021-22, 2022-23, 2023-24 and 2024-25, out of which the assessment proceedings for AY 2019-20, AY 2021-22 and AY 2024-25 have been concluded. For the remaining assessment years, the Company has received orders under Section 143(3) and demand notices under Section 156 demanding additional tax aggregating to INR 13.50 million. Appeals for AY 2022-23 and AY 2023-24 have been filed and are currently pending with the Commissioner of Income Tax Appeals. Additionally, rectification request for AY 2020-21 has been submitted and is under consideration by the Deputy Commissioner of Income Tax. The management believes that the adjustments made are either erroneous or non-appreciative of submissions/evidence produced.

In the view of the Management, the search operations and the assessment/reassessment proceedings for various assessment years are not likely to have any material adverse impact on the Company's financial position as of June 30, 2026 and the performance for the quarter ended on that date.

8 The Company's Board of Directors, at its meeting held on May 25, 2026, granted in-principle approval for the incorporation of a wholly owned subsidiary (WOS) in the People's Republic of China. The Company proposes to subscribe to 100% of the share capital of the WOS for cash consideration and is currently in the process of completing the overseas direct investment in the said subsidiary.

9 The above Statement of unaudited financial results for the quarter ended June 30, 2026 has been reviewed and recommended by the Audit Committee on August 03, 2026 and thereafter approved by the Board of Directors at their meeting held on August 03, 2026.

10 Previous period's figures have been regrouped/ reclassified wherever necessary, to confirm with the current period's presentation for the purpose of comparability.

11 The Investors can visit the company's website www.stovekraft.com for updated information.

For and on behalf of Board of Directors

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N/N500016 Bengaluru

Place: Bengaluru
Date: August 3, 2026

Rajendra Gandhi
Managing Director
DIN No: 01646143

Stove Kraft Limited Bangalore Pin 562 112 Ramanagar Dist

Initialled for identification purpose only

Price Waterhouse Chartered Accountants LLP

Independent Auditors' Review Report on Statement of Unaudited Financial Results

To
The Board of Directors
Stove Kraft Limited
81/1, Medamarana Halli Village,
Harohalli Hobli, Kanakapura Taluk,
Ramanagara District,
Karnataka – 562 112

1. We have reviewed the unaudited financial results of Stove Kraft Limited (the "Company") for the quarter ended June 30, 2026, which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter ended June 30, 2026' together with notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
Bengaluru

Price Waterhouse Chartered Accountants LLP, 5th Floor, Tower 'D', The Millenia, 1 & 2 Murphy Road, Ulsoor
Bengaluru - 560 008
T: +91 (80) 40794190

5. We draw attention to Note 7 to the Statement, that describes the search operations carried out by the Income Tax Department at various business premises of the company in November 2023. Subsequently, the Company has received notices and orders for various assessment years, towards which the Company has furnished details, filed appeals or rectification application for the relevant Assessment Years. For certain assessment years the Income Tax Department is yet to conclude on the assessment proceedings. Management has assessed that the search operations and the assessment/ reassessment for various assessment years are not likely to have any material adverse impact on the financial results of the Company.

Our conclusion is not modified in respect of this matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Mohan Danivas S A
Partner
Membership Number: 209136
UDIN: 26209136TCDEDG5215

Place: Bengaluru
Date: August 03, 2026

Annexure

<u>The requisite details required pursuant to SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 are as under:</u>

S.No	Particulars	Details	
		Mr. Anup Sanmukh Shah	**Mrs. Neha Gandhi**
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Reappointment of Mr. Anup Sanmukh Shah (holding DIN:00317300) as an Independent Director for a 2nd term of five years with effect from 02 November 2026 to 01 November 2031 subject to the approval of shareholders at the ensuing Annual General Meeting.	Reappointment of Mrs. Neha Gandhi (holding DIN:07623685) as an Executive Director for a period of five years with effect from 30 September 2026 subject to approval of shareholders at the ensuing Annual General Meeting.
2.	Date of appointment/cessation (as applicable) & term of appointment;		
3.	Brief profile (in case of appointment);	Mr. Anup Sanmukh Shah, has a Bachelor's degree in Commerce from HR College, Mumbai, and a Law degree from Government Law College, Mumbai. He brings over 39 years of law experience, particularly in real estate law. Since establishing his firm in 1993, he has advised developers, builders and foreign and domestic investors in structuring real estate transactions, leases, development agreements and joint ventures. His expertise lies in commercial and property documentation, corporate and commercial litigation, property-related issues, land laws and arbitration and alternative dispute resolutions. He is also the Founder Partner of ASLF Law Office, Bengaluru and serves on various Boards such as Puravankara Limited, Provident Housing Limited, Brigade Hotel Ventures Limited, Knowledge Realty Office Management Services Private Limited, Soujanya Family Foundation, Welspun One Private Limited and Welspun One Investment Management Private Limited.	Mrs. Neha Gandhi, Promoter and Executive Director of the Company. She holds a Bachelor's degree in Business Administration from Christ University, Bengaluru, and a Postgraduate Certificate Programme in Sales and Marketing Management from MICA, Ahmedabad. She began her career as a Graduate Trainee at Viacom18 Media Private Limited. At StoveKraft, Mrs. Gandhi currently oversees the People, Process, and Technology functions, spearheading strategic initiatives in organisational development, digital transformation, and operational excellence. In her earlier role, she successfully led the Brand & Communication function, building strong brand equity and driving consumer engagement. She does not hold directorship in any other company.

STOVEKRAFT®

4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Related to any Director.	She is a Promoter of the Company and a Daughter of Mr. Rajendra Gandhi, Managing Director and Mrs. Sunitha Rajendra Gandhi, Non-Executive Director, who are also the Promoters of the Company.
5.	Information as required pursuant to BSE Circular no. l..lST/COMP/14/2018-19 and NSE Circular No. NSE/CMU2018/24 dated 20 June 2018.	Mrs. Anup Sanmukh Shah is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other statutory authority / court.	Mrs. Neha Gandhi is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other statutory authority / court.

For Stove Kraft Limited

SHRINIVAS PRANESHACHARYA HARAPANAHALLI

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Date: 2026.08.03 15:32:04 +05'30'

Shrinivas P Harapanahalli
Company Secretary and Compliance Officer