

STORE ONE RETAIL INDIA LIMITED					
Audited Financial Results					
for the year ended March 31, 2015					
PART I			Statement of Audited Results for the year ended March 31, 2015		
			(Rupees in lakhs)		
	Particulars	Quarter ended		Year ended	
		31-Mar-15 (Audited)	31-Dec-14 (Unaudited)	31-Mar-14 (Audited)	31-Mar-15 (Audited)
1	Income from Operations				
	(a) Net sales /income from operations (Net of taxes)	3,524.86	3,760.20	2,888.15	13,436.83
	Total Income from Operations (net)	3,524.86	3,760.20	2,888.15	11,782.96
2	Expenses				
	(a) Cost of materials consumed	-	-	0.09	69.73
	(b) Purchases of stock-in-trade	10.81	14.88	14.91	48.56
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	11.44	12.81
	(d) Employee benefits expense	394.91	185.59	162.35	919.78
	(e) Depreciation and amortisation expense	348.47	332.19	219.34	1,268.42
	(f) Operating & other expenses	1,978.05	2,557.36	1,460.83	8,273.89
	Total expenses	2,732.24	3,090.02	1,868.96	10,514.24
3	Profit from Operations before Other Income, Finance costs & Exceptional items (1-2)	792.62	670.18	1,019.19	2,922.59
4	Other income	7.20	5.14	52.16	27.63
5	Profit from Ordinary Activities before Finance Costs and Exceptional items (3+4)	799.82	675.32	1,071.35	2,950.22
6	Finance costs	258.35	210.00	64.02	623.91
7	Profit from Ordinary Activities after Finance Costs but before Exceptional items (5-6)	541.47	465.32	1,007.33	2,326.31
8	Exceptional items	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	541.47	465.32	1,007.33	2,326.31
10	Tax expense	1.99	-	4.38	1.99
11	Net Profit from Ordinary Activities after tax (9-10)	539.48	465.32	1,002.95	2,324.32
12	Extraordinary items (net of tax expense of Rs.Nil)	-	-	-	-
13	Net Profit for the period / year (11-12)	539.48	465.32	1,002.95	2,324.32
14	Paid-up Equity Share Capital (Face value of Rs.10 per share)	2,760.00	2,760.00	2,320.00	2,760.00
15	Paid up Preference Share Capital (Face value of Rs.10 per share)	297.35	297.35	297.35	297.35
16	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				12,649.96
17	(a) Earnings per share (EPS) before Extraordinary items (Face Value of Rs. 10 per Equity Share)				
	*(EPS for the quarters are not annualised)				
	-Basic (Amount in Rs.)	1.93*	1.69*	4.29*	8.40
	-Diluted (Amount in Rs.)	1.93*	1.68*	4.29*	8.40
	(b) Earnings per share (EPS) after Extraordinary items (Face Value of Rs. 10 per Equity Share)				
	*(EPS for the quarters are not annualised)				
	-Basic (Amount in Rs.)	1.93*	1.69*	4.29*	8.40
	-Diluted (Amount in Rs.)	1.93*	1.68*	4.29*	8.40

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PART II					
Select Information for the year ended March 31, 2015					
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	Number of Shares	7,216,690	7,216,690	7,216,690	7,216,690
	Percentage of Shareholding	26.15%	26.15%	31.11%	26.15%
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	-Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total Share Capital of the company)	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered				
	-Number of Shares	20,383,310	20,383,310	15,983,310	20,383,310
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	73.85%	73.85%	68.89%	73.85%
PARTICULARS					Quarter ended
B INVESTOR COMPLAINTS					31-Mar-15
Pending at the beginning of the quarter					NIL
Received during the quarter					-
Disposed off during the quarter					-
Remaining unresolved during the quarter					NIL
(Rupees in lakhs)					
Particulars	Quarter ended			Year ended	
	31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Items exceeding 10% of Total Expenditure					
--- Property management and assets maintenance expenses	510.56	1,626.03	735.65	4,203.88	2,125.87
--- Labour Charges	357.11	339.51	264.01	1,256.58	859.55
Notes to the Financial Results:					
a) The audited financial results of Store One Retail India Limited ("STOREONE", "the Company") for the quarter and year ended March 31, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors ("the board") at its meeting held on May 4, 2015.					
b) The Board of Directors of the Company at its meeting held on May 4, 2015, has declared dividend @ 9% on 2,973,450 preference shares of the company					
c) On April 28, 2014 the Company has issued and allotted 4,400,000 (Forty Four Lakh) Equity Shares of face value Rs. 10/- each, upon exercise of equivalent number of warrants at an exercise price of Rs.30.50 per share by Indiabulls Wholesale Services Limited (Holding Company)					
d) As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounts) Rules, 2014, the Company operates in two reportable business segments i.e. Facility Maintenance Services and Equipment Hiring Services and in one geographical segment i.e., within India. Other businesses have been shown under unallocated.					
Segment Results		(Rupees in lakhs)			
Particulars	Quarter ended			Year ended	
	31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Segment Revenue					
Facility Maintenance Services and other related activities	1,776.58	2,115.73	1,699.53	7,369.73	6,703.20
Equipment Hiring Services	1,581.04	1,436.15	1,005.97	5,329.79	4,231.41
Unallocated	167.24	208.32	182.65	737.31	848.35
Total	3,524.86	3,760.20	2,888.15	13,436.83	11,782.96
Less: Inter Segment Revenue	-	-	-	-	-
Income from Operations	3,524.86	3,760.20	2,888.15	13,436.83	11,782.96
Segment Results					
Profit before Tax and Interest					
Facility Maintenance Services and other related activities	227.33	112.16	445.72	1,375.28	2,233.10
Equipment Hiring Services	809.87	489.06	621.79	1,782.64	2,626.06
Total	1,037.20	601.22	1,067.51	3,157.92	4,859.16
(i) Less: Interest	258.35	210.00	64.02	623.91	239.61
(ii) Add/(Less): Other Unallocable Income/(Expenditure) net off Unallocable (Expenditure)/Income	(237.38)	74.10	3.84	(207.70)	(1,098.09)
Total Profit Before Tax	541.47	465.32	1,007.33	2,326.31	3,521.46
Capital Employed (Segment Assets - Segment Liabilities)					
Facility Maintenance Services and other related activities	5,963.45	1,853.54	36.92	5,963.45	36.92
Equipment Hiring Services	18,183.07	22,155.90	13,717.76	18,183.07	13,717.76
Unallocated	(8,439.21)	(8,809.50)	(1,339.03)	(8,439.21)	(1,339.03)
Total	15,707.31	15,199.94	12,415.65	15,707.31	12,415.65

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e)

Statement of Assets and Liabilities	Rs. in lakhs	
	As at	As at
	31-Mar-15	31-Mar-14
Particulars	(Audited)	(Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	3,057.35	2,617.35
(b) Reserves and surplus	12,649.96	9,462.80
(c) Money received against share warrants	-	335.50
Sub-total - Shareholders' funds	15,707.31	12,415.65
2 Non-current liabilities		
(a) Long-term borrowings	6,561.10	1,303.95
(b) Long-term provisions	69.66	34.52
Sub-total - Non-current liabilities	6,630.76	1,338.47
3 Current liabilities		
(a) Trade payables	2,601.12	2,957.27
(b) Other current liabilities	3,182.30	1,382.13
(c) Short-term provisions	34.08	32.00
Sub-total - Current liabilities	5,817.50	4,371.40
TOTAL - EQUITY AND LIABILITIES	28,155.57	18,125.52
B ASSETS		
1 Non-current assets		
(a) Fixed assets	16,363.46	13,177.65
(b) Long-term loans and advances	4,318.53	152.93
(c) Other non-current assets	2.00	1.25
Sub-total - Non-current assets	20,683.99	13,331.83
2 Current assets		
(a) Inventories	38.65	17.17
(b) Trade receivables	5,860.51	3,116.16
(c) Cash and bank balances	307.65	247.99
(d) Short-term loans and advances	1,264.14	1,411.45
(e) Other current assets	0.63	0.92
Sub-total - Current assets	7,471.58	4,793.69
TOTAL - ASSETS	28,155.57	18,125.52

f) Figures of quarter ended March 31,2015 and March 31,2014 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto the nine month ended December 31,2014 and December 31, 2013 respectively.

g) Figures for the prior period/year have been regrouped and/or reclassified wherever considered necessary.

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001
(CIN: L52190DL2005PLC181536)

Place : New Delhi
Date : 4 May 2015

For and on behalf of the Board of Directors

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Whole Time Director

