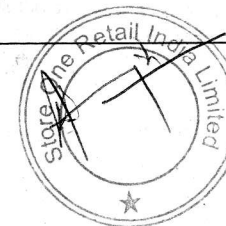


Store One Retail India Limited								
Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2012								
(Rupees in lakhs)								
PART I								
		Particulars	Quarter ended			Nine Months ended		Year ended
			31.12.12	30.09.12	31.12.11	31.12.2012	31.12.2011	31.03.12
			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1		Income from Operations						
	(a)	Net Sales /Income from operations	2,268.49	2,189.70	1,423.12	6,068.38	3,131.27	5,001.27
	(b)	Other operating income	-	-	-	-	-	-
		Total Income from Operations (net)	2,268.49	2,189.70	1,423.12	6,068.38	3,131.27	5,001.27
2		Expenses						
	(a)	Decrease in inventories of traded goods	193.01	2.39	25.14	196.31	34.76	62.27
	(b)	Purchases (Net of Returns) including related direct costs	196.33	142.82	1.77	389.54	32.88	71.84
	(c)	Employee benefits expense	264.20	270.17	86.46	649.59	202.20	281.41
	(d)	Depreciation and amortisation expense	136.75	135.48	157.42	424.59	476.57	627.87
	(e)	Other Expenses	815.18	737.29	472.66	2,206.35	1,371.64	2,202.04
		Total Expenses	1,605.47	1,288.15	743.45	3,866.38	2,118.05	3,245.43
3		Profit from Operations before other Income, Finance Costs & Exceptional items (1-2)	663.02	901.55	679.67	2,202.00	1,013.22	1,755.84
4		Other Income	43.43	154.10	51.22	413.35	78.51	140.75
5		Profit from ordinary activities before Finance costs and Exceptional Items (3+4)	706.45	1,055.65	730.89	2,615.35	1,091.73	1,896.59
6		Finance costs	2.69	3.01	5.06	7.96	712.04	712.66
7		Profit form Ordinary Activities after Finance Costs but before exceptional items (5-6)	703.76	1,052.64	725.83	2,607.39	379.69	1,183.93
8		Exceptional items	-	-	-	-	-	-
9		Profit from Ordinary Activities before Tax (7-8)	703.76	1,052.64	725.83	2,607.39	379.69	1,183.93
10		Tax expense	-	-	-	-	-	-
11		Net Profit from Ordinary Activities after tax (9-10)	703.76	1,052.64	725.83	2,607.39	379.69	1,183.93
12		Extraordinary Items (net of tax expense of Rs.Nil)	-	-	-	-	-	-
13		Net Profit for the period/year (11-12)	703.76	1,052.64	725.83	2,607.39	379.69	1,183.93
14		Paid up Equity Share Capital (Face value of Rs.10 per share)	2,320.00	2,000.00	2,000.00	2,320.00	2,000.00	2,000.00
15		Paid up Preference Share Capital (Face value of Rs.10 per share)	297.35	312.25	312.25	297.35	312.25	312.25
16		Reserves excluding Revaluation Reserves as per Balance Sheet as on March 31, 2012	-	-	-	-	-	2,882.43
17	(a)	Earnings per Share (EPS) before extraordinary items (Face Value of Rs. 10 per Equity Share) *(EPS for the quarter / nine month not annualised)						
		-Basic (Amount in Rs.)	3.36*	5.26*	3.63*	12.83*	1.90*	5.92
		-Diluted (Amount in Rs.)	3.24*	5.04*	3.63*	12.26*	1.90*	5.92
	(b)	Earnings per Share (EPS) after extraordinary items (Face Value of Rs. 10 per Equity Share) *(EPS for the quarter / nine month not annualised)						
		-Basic (Amount in Rs.)	3.36*	5.26*	3.63*	12.83*	1.90*	5.92
		-Diluted (Amount in Rs.)	3.24*	5.04*	3.63*	12.26*	1.90*	5.92
PART II								
A PARTICULARS OF SHAREHOLDING								
1		Public Shareholding						
		Number of shares	72,16,690	72,16,690	72,16,690	72,16,690	72,16,690	72,16,690
		Percentage of shareholding	31.11%	36.08%	36.08%	31.11%	36.08%	36.08%
2		Promoters and Promoter Group Shareholding						
	a)	Pledged/Encumbered						
		-Number of shares	-	-	-	-	-	-
		- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
		- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b)	Non-encumbered						
		-Number of shares	1,59,83,310	1,27,83,310	1,27,83,310	1,59,83,310	1,27,83,310	1,27,83,310
		- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
		- Percentage of shares (as a % of the total share capital of the Company)	68.89%	63.92%	63.92%	68.89%	63.92%	63.92%
B PARTICULARS								
INVESTOR COMPLAINTS								
Quarter ended								
31.12.12								
Pending at the beginning of the quarter								
Received during the quarter								
Disposed off during the quarter								
Remaining unresolved during the quarter								



Particulars	(Rupees in lakhs)					
	Quarter ended			Nine Months ended		Year ended
	31.12.12	30.09.12	31.12.11	31.12.2012	31.12.2011	31.03.12
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Items exceeding 10% of Total Expenditure						
--- Lease and Conducting Fees	-	-	-	-	5.04	118.45
--- Loss on Sale of Fixed Assets	-	-	-	-	7.38	113.56
--- House Keeping Charges	160.67	145.62	74.48	434.02	181.64	310.09
--- Repairs and Maintenance	118.72	136.66	107.04	351.12	298.47	511.00
--- Security Charges	126.24	98.87	68.74	352.21	190.67	342.70

Notes to Financial Results:

- a) The financial results of Store One Retail India Limited ('STOREONE', 'the Company') for the quarter and nine month ended December 31, 2012 have been reviewed by the Audit Committee and approved by the Board of Directors ('the board') at its meetings held on January 23, 2013. The financial results have been subjected to limited review by the Statutory Auditors of the Company.
- b) During the quarter, pursuant to and in terms of shareholders' authorisation through Postal Ballot, result whereof was declared on November 22, 2012, 32,00,000 (Thirty Two Lakhs) equity share of face value Rs.10 each of the Company and 44,00,000 (Forty Four Lakhs) warrants, convertible into equivalent number of equity shares of face value Rs. 10 each of the Company, has been issued and allotted to Indiabulls Wholesale Services Limited, the promoter of the Company.
- c) During the quarter, the Company has redeemed its 149,000 non-convertible redeemable preference shares of Rs. 10 each. Post redemption 29,73,450 non-convertible redeemable preference shares are outstanding as on December 31, 2012.
- d) As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounting Standard) Rules, 2006, the Company operates in three reportable business segments i.e. Wholesale Trading, Facility Maintenance Services and Equipment Hiring Business and all other related activities and in one geographical segment i.e. within India.

Particulars	(Rupees in lakhs)					
	Quarter ended			Nine Months ended		Year ended
	31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Wholesale Trading and other related activities	4.74	2.99	-	8.85	14.47	24.59
Facility Maintenance and other related activities	1,749.11	1,814.84	1,423.12	5,038.75	3,116.80	4,960.74
Equipment Hiring Services	405.83	267.46	-	807.56	-	15.94
Other Segments*	108.81	104.41	-	213.22	-	-
Total	2,268.49	2,189.70	1,423.12	6,068.38	3,131.27	5,001.27
Less: Inter Segment Revenue	-	-	-	-	-	-
Income from Operations	2,268.49	2,189.70	1,423.12	6,068.38	3,131.27	5,001.27
Segment Results						
Profit before Tax and Interest						
Wholesale Trading and other related activities	(279.09)	(71.88)	(181.98)	(413.59)	(513.67)	(367.99)
Facility Maintenance and other related activities	649.59	812.90	896.41	2,100.01	1,675.68	2,388.97
Equipment Hiring Services	358.62	232.17	(0.02)	715.05	(0.02)	14.90
Other Segments*	23.71	25.46	-	49.17	-	-
Total	752.83	998.65	714.41	2,450.64	1,161.99	2,035.88
(i) Less: Interest	-	1.79	4.49	3.41	710.71	710.88
(ii) Add / (Less): Other unallocable income / (expenditure) net off unallocable expenditure / income	(49.07)	55.78	15.91	160.16	(71.59)	(141.07)
Total Profit Before Tax	703.76	1,052.64	725.83	2,607.39	379.69	1,183.93
Capital Employed (Segment Assets - Segment Liabilities)						
Wholesale Trading and other related activities	1,770.74	1,366.01	2,590.07	1,770.74	2,590.07	1,451.50
Facility Maintenance and other related activities	275.28	2,017.78	1,790.15	275.28	1,790.15	2,872.29
Equipment Hiring Services	5,614.68	3,029.02	-	5,614.68	-	831.19
Other Segments*	137.55	100.45	-	137.55	-	-
Unallocable Capital Employed	4.13	585.06	10.23	4.13	10.23	39.70
Total	7,802.38	7,098.32	4,390.45	7,802.38	4,390.45	5,194.68

* Other Segments includes the business of providing infrastructure resources and the travel agency business.

- e) Figures for the prior period/year have been regrouped and/or reclassified wherever considered necessary.

Registered Office: M-62 & 63, 1st Floor Connaught Place, New Delhi 110 001

Place : Gurgaon

Date : January 23, 2013

For and on behalf of the Board of Directors

Aditya Manu Mehlaawat
Whole Time Director