

— STORE —
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STOREONE

October 24, 2013

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
MUMBAI - 400 051

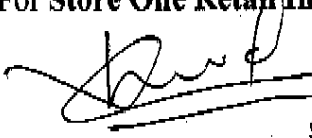
**Sub : Submission of unaudited financial results of Store One Retail India Limited
for the quarter ended September 30, 2013, and Limited Review Report
thereon**

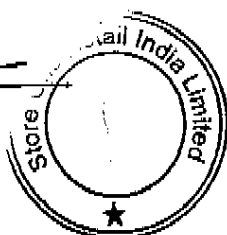
Dear Sirs,

Pursuant to Clause 41 of the Listing Agreement, we enclose hereto, for your information and record, the unaudited financial results of Store One Retail India Limited (the Company) for the quarter ended September 30, 2013, duly approved by the Board of Directors of the Company at its meeting held today i.e. October 24, 2013 along with the Limited Review Report issued by the Statutory Auditors of the Company, on the financial results of the Company for the said quarter.

Thanking you,

Yours truly,
For **Store One Retail India Limited**

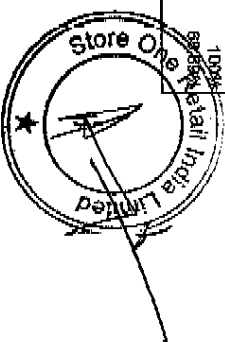

Vikas Khandelwal
Company Secretary

*Encl : As above***Store One Retail India Limited**

Corporate office: 'Indiabulls House' 44th & 45th, Indraprastha, Okhla, New Delhi - 110048 | T: 8124 5585 555/000 | F: 0124 0001111
Registered office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001 | T: 011 30252900 | F: 011 30252901

Store One Retail India Limited
Unaudited Financial Results
for the period ended September 30, 2013

PART I		Quarter ended				Half Year ended		Year ended	
Particulars		30-09-13	30-09-13	30-09-13	30-09-13	30-09-13	30-09-13	30-09-13	30-09-13
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations								
(a) Net sales (Income from operations (Net of excise duty))		3,040.13	2,787.31	2,39.70	5,827.44	3,798.89	8,923.73		
(b) Other operating income									
Total Income from operations (net)		3,040.13	2,787.31	2,39.70	5,827.44	3,798.89	8,923.73		
2	Expenses								
(a) Cost of materials consumed		65.47	42.98	78.95	108.45	78.95	320.67		
(b) Purchases of stock-in-trade		12.82	9.39	2.39	22.01	3.30	61.70		
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade		295.38	165.35	4.45	460.73	395.39	412.05		
(d) Employee benefits expense		183.68	149.89	35.48	333.57	287.84	826.50		
(e) Depreciation and amortisation expense		1,892.00	1,501.54	96.71	3,384.14	1,491.43	5,982.86		
(f) Operating & other expenses		2,418.75	1,889.15	1,89.15	4,298.80	2,290.90	5,989.91		
Total expenses		620.38	916.18	71.55	1,538.54	1,538.54	3,353.82		
3	Profit from operations before other income, finance costs & exceptional items (1-2)	422.63	23.36	54.10	445.99	369.92	444.28		
4	Other income								
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,043.01	941.52	1,55.65	1,894.53	1,903.91	3,798.10		
6	Finance costs	80.54	35.24	3.01	115.78	5.27	31.89		
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	962.47	906.28	1,52.64	1,888.75	1,903.64	3,766.21		
8	Exceptional items								
9	Profit from ordinary activities before Tax (7-8)	962.47	906.28	1,52.64	1,888.75	1,903.64	3,766.21		
10	Tax expense								
11	Net Profit from ordinary activities after tax (9-10)	962.47	906.28	1,52.64	1,888.75	1,903.64	3,766.21		
12	Extraordinary items (net of tax expense of Rs. Nil)								
13	Net Profit for the period (year) (11-12)	962.47	906.28	1,52.64	1,888.75	1,903.64	3,766.21		
14	Paid-up equity share capital (Face value of Rs. 10 per share)	2,320.00	2,320.00	2,00.00	2,320.00	2,000.00	2,320.00		
15	Paid-up preference share capital (Face value of Rs. 10 per share)	297.35	297.35	12.55	297.35	312.25	297.35		
16	Reserves excluding Revaluation Reserves a per balance sheet as on March 31, 2013						5,977.03		
17	(a) Earnings per share (EPS) before extraordinary items (Face Value of Rs. 10 per Equity Share)								
	-Basic (Amount in Rs.)	4.15	3.91	5.26	8.05	9.52	17.76		
	-Diluted (Amount in Rs.)	4.15	3.87	5.04	8.02	9.52	17.40		
	(b) Earnings per share (EPS) after extraordinary items (Face Value of Rs. 10 per Equity Share)								
	-Basic (Amount in Rs.)	4.15	3.91	5.26	8.05	9.52	17.76		
	-Diluted (Amount in Rs.)	4.15	3.87	5.04	8.02	9.52	17.40		
PART II									
A. PARTICULARS OF SHAREHOLDING									
1	Public shareholding								
	Number of shares	72,16,690	72,16,690	72,16,690	72,16,690	72,16,690	72,16,690		
	Percentage of shareholding	31.11%	31.11%	16.08%	31.11%	36.08%	31.11%		
2	Promoters and Promoter Group Shareholding								
	a) Pledged/Encumbered								
	-Number of shares	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
	-Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
	b) Non-encumbered								
	-Number of shares	1,59,83,310	1,59,83,310	1,27,83,310	1,59,83,310	1,27,83,310	1,59,83,310		
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%		
	-Percentage of shares (as a % of the total share capital of the Company)	88.89%	88.89%	33.92%	88.89%	63.92%	88.89%		



PARTICULARS				Quarter ended		
B INVESTOR COMPLAINTS				30-09-13		
Pending at the beginning of the quarter				NIL		
Removed during the quarter				NIL		
Disposed off during the quarter				NIL		
Remaining unresolved during the quarter				NIL		
(Rupees in lakhs)						
Particulars	Quarter ended			Half Year ended		Year ended
	30-09-13	30-06-13	30-09-12	30-09-13	30-09-12	31-03-13
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Items exceeding 10% of Total Expenditure						
— House Keeping Charges	143.12	217.79	145.62	360.81	273.35	599.58
— Loss on sales of fixed assets	214.13	205.85	9.01	421.66	16.75	53.35
— Provision for bad and doubtful debts and advances	756.12	-	20.00	756.31	20.00	20.00
— Repairs and Maintenance	73.16	144.79	136.66	218.05	232.40	512.77
— Security Charges	83.18	150.82	98.87	234.40	225.96	436.42
Notes to Financial Results:						
a) The unaudited financial results of Store One Retail India Limited ("STOREONE", "the Company") for the quarter and half year ended September 30, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors ("the board") at its meetings held on October 24, 2013. The financial result pertaining to STOREONE as a standalone entity have been subjected to a limited review by the Statutory Auditors of the company.						
b) As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounting Standard) Rules 2008, the Company operates in three reportable business segments i.e. Wholesale Trading, Facility Maintenance Services and Equipment Hiring Business and in one geographical segment i.e., within India.						
Segment Results				(Rupees in lakhs)		
Particulars	Quarter ended			Half Year ended		Year ended
	30-09-13	30-06-13	30-09-12	30-09-13	30-09-12	31-03-13
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
Segment Revenue						
Wholesale Trading and other related activities	-	1.42	2.99	1.42	5.32	11.90
Facility Maintenance and other related activities	1,665.78	1,665.55	1,814.84	3,329.35	3,289.64	6,378.31
Equipment Hiring Services	1,127.14	866.85	267.46	1,993.89	401.72	1,568.02
Unallocated	247.31	255.49	104.41	502.80	103.21	967.50
Total	3,040.13	2,787.31	2,189.70	5,827.46	3,799.89	8,923.73
Less: Inter Segment Revenue	-	-	-	-	-	-
Income from Operations	3,040.13	2,787.31	2,189.70	5,827.46	3,799.89	8,923.73
Segment Results						
Profit before Tax and Interest						
Wholesale Trading and other related activities	(64.32)	(3.50)	(71.88)	(68.31)	(133.30)	(768.03)
Facility Maintenance and other related activities	1,012.33	631.13	812.90	1,643.66	1,450.42	3,345.64
Equipment Hiring Services	690.33	633.84	232.17	1,324.11	356.43	1,328.34
Total	1,638.34	1,261.47	973.19	2,899.46	1,673.55	3,905.95
i) Less: Interest	80.54	35.24	1.79	115.78	3.41	31.89
ii) Add / (Less): Other unallocable income / (expenditure) net off unallocable expenditure / income	(595.33)	(319.95)	81.24	(914.98)	233.50	(107.85)
Total Profit Before Tax	962.47	906.28	1,052.64	1,868.70	1,903.64	3,766.21
Capital Employed (Segment Assets - Segment Liabilities)						
Wholesale Trading and other related activities	(253.54)	905.60	1,366.01	(253.54)	1,366.01	1,038.12
Facility Maintenance and other related activities	35.32	2,018.09	2,017.78	35.92	2,017.78	1,593.64
Equipment Hiring Services	11,193.28	8,127.96	3,029.02	11,193.28	3,029.02	6,488.06
Unallocated	(177.33)	(1,215.49)	685.51	(177.03)	685.51	(189.94)
Total	10,798.53	9,836.16	7,098.32	10,798.63	7,098.32	8,929.88
Unallocated segment includes providing of construction related material & services and tour and travel operations.						

