

STORE ONE RETAIL INDIA LIMITED							
Unaudited Financial Results							
for the quarter and half year ended September 30, 2015							
PART I Statement of Unaudited Results for the quarter and half year ended September 30, 2015 (Rupees in lakhs)							
	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-15 (Unaudited)	30-Jun-15 (Unaudited)	30-Sep-14 (Unaudited)	30-Sep-15 (Unaudited)	30-Sep-14 (Unaudited)	31-Mar-15 (Audited)
1	Income from Operations						
	(a) Net sales /income from operations (Net of taxes)	3,581.31	3,590.99	3,050.94	7,172.30	6,151.76	13,436.83
	Total Income from Operations (net)	3,581.31	3,590.99	3,050.94	7,172.30	6,151.76	13,436.83
2	Expenses						
	(a) Purchases of stock-in-trade	7.51	8.98	9.89	16.49	26.45	52.15
	(b) Employee benefits expense	331.81	279.45	181.36	611.26	339.28	919.78
	(c) Depreciation and amortisation expense	350.51	348.47	307.39	698.98	587.75	1,268.42
	(d) Operating & other expenses	2,434.18	2,579.79	2,137.49	5,013.97	3,738.48	8,273.89
	Total expenses	3,124.01	3,216.69	2,636.13	6,340.70	4,691.96	10,514.24
3	Profit from Operations before Other Income, Finance costs & Exceptional items (1-2)	457.30	374.30	414.81	831.60	1,459.80	2,922.59
4	Other income	5.54	4.25	1.96	9.79	15.28	27.63
5	Profit from Ordinary Activities before Finance Costs and Exceptional items (3+4)	462.84	378.55	416.77	841.39	1,475.08	2,950.22
6	Finance costs	309.89	239.15	109.88	549.04	155.56	623.91
7	Profit from Ordinary Activities after Finance Costs but before Exceptional items (5-6)	152.95	139.40	306.89	292.35	1,319.52	2,326.31
8	Exceptional items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	152.95	139.40	306.89	292.35	1,319.52	2,326.31
10	Tax expense	-	-	-	-	-	1.99
11	Net Profit from Ordinary Activities after tax (9-10)	152.95	139.40	306.89	292.35	1,319.52	2,324.32
12	Extraordinary items (net of tax expense of Rs.Nil)	-	-	-	-	-	-
13	Net Profit for the period / year (11-12)	152.95	139.40	306.89	292.35	1,319.52	2,324.32
14	Paid-up Equity Share Capital (Face value of Rs.10 per share)	2,760.00	2,760.00	2,760.00	2,760.00	2,760.00	2,760.00
15	Paid up Preference Share Capital (Face value of Rs.10 per share)	297.35	297.35	297.35	297.35	297.35	297.35
16	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						12,649.96
17	(a) Earnings per share (EPS) before Extraordinary items (Face Value of Rs. 10 per Equity Share) *(EPS for the quarter and half year are not annualised)						
	-Basic (Amount in Rs.)	0.55*	0.51*	1.14*	1.06*	4.90*	8.40
	-Diluted (Amount in Rs.)	0.55*	0.51*	1.14*	1.06*	4.89*	8.40
	(b) Earnings per share (EPS) after Extraordinary items (Face Value of Rs. 10 per Equity Share) *(EPS for the quarter and half year are not annualised)						
	-Basic (Amount in Rs.)	0.55*	0.51*	1.14*	1.06*	4.90*	8.40
	-Diluted (Amount in Rs.)	0.55*	0.51*	1.14*	1.06*	4.89*	8.40
PART II Select Information for the quarter and half year ended September 30, 2015							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	Number of Shares	7,216,690	7,216,690	7,216,690	7,216,690	7,216,690	7,216,690
	Percentage of Shareholding	26.15%	26.15%	26.15%	26.15%	26.15%	26.15%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total Share Capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	-Number of Shares	20,383,310	20,383,310	20,383,310	20,383,310	20,383,310	20,383,310
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	73.85%	73.85%	73.85%	73.85%	73.85%	73.85%

Pia Johnson



PARTICULARS		Quarter ended					
B	INVESTOR COMPLAINTS	30-Sep-15					
	Pending at the beginning of the quarter					NIL	
	Received during the quarter					-	
	Disposed off during the quarter					-	
	Remaining unresolved during the quarter					NIL	
(Rupees in lakhs)							
Particulars		Quarter ended			Half year ended		Year ended
		30-Sep-15 (Unaudited)	30-Jun-15 (Unaudited)	30-Sep-14 (Unaudited)	30-Sep-15 (Unaudited)	30-Sep-14 (Unaudited)	31-Mar-15 (Audited)
Items exceeding 10% of Total Expenditure							
--- Property management and assets maintenance expenses		1,292.37	1,149.96	1,389.35	2,442.33	2,097.61	4,266.14
--- Labour Charges		402.80	381.90	238.66	784.70	564.40	1,256.58
Notes to the Financial Results:							
a)	The financial results of Store One Retail India Limited ("STOREONE","the Company") for the quarter and half year ended September 30, 2015 have been reviewed by the Audit Committee at its meeting held on October 20, 2015 and approved by the Board of Directors ("the board") at its meeting held on October 21, 2015. These results have been subjected to limited review by the Statutory Auditors of the Company.						
b)	The Company's primary business segment is reflected based on principal business activities carried on by it. As per Accounting Standard (AS - 17) Segment Reporting as specified under section 133 of Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended), the Company operates in two reportable business segments i.e. Management and Maintenance Services and Equipment Renting Services and in one geographical segment i.e., within India. Other businesses have been shown under unallocated.						
Segment Results		(Rupees in lakhs)					
Particulars		Quarter ended			Half year ended		Year ended
		30-Sep-15 (Unaudited)	30-Jun-15 (Unaudited)	30-Sep-14 (Unaudited)	30-Sep-15 (Unaudited)	30-Sep-14 (Unaudited)	31-Mar-15 (Audited)
Segment Revenue							
Management and Maintenance Services		1,774.85	1,813.00	1,734.69	3,587.85	3,477.42	7,369.73
Equipment Renting Services		1,673.19	1,634.50	1,157.97	3,307.69	2,312.60	5,329.79
Unallocated		133.27	143.49	158.28	276.76	361.74	737.31
Total		3,581.31	3,590.99	3,050.94	7,172.30	6,151.76	13,436.83
Less: Inter Segment Revenue		-	-	-	-	-	-
Income from Operations		3,581.31	3,590.99	3,050.94	7,172.30	6,151.76	13,436.83
Segment Results							
Profit before Tax and Interest							
Management and Maintenance Services		351.41	194.43	582.01	545.84	1,035.78	1,375.28
Equipment Renting Services		570.76	481.84	(171.80)	1,052.60	369.44	1,366.87
Unallocated		115.39	113.43	118.32	228.82	294.96	586.46
Total		1,037.56	789.70	528.53	1,827.26	1,700.18	3,328.61
(i) Less: Interest		118.51	60.58	1.04	179.09	1.04	109.83
(ii) Add/(Less): Other Unallocable Income/(Expenditure) net off Unallocable (Expenditure)/Income		(766.10)	(589.72)	(220.60)	(1,355.82)	(379.62)	(892.47)
Total Profit Before Tax		152.95	139.40	306.89	292.35	1,319.52	2,326.31
Capital Employed (Segment Assets - Segment Liabilities)							
Management and Maintenance Services		174.45	5,002.86	1,050.52	174.45	1,050.52	6,023.92
Equipment Renting Services		13,854.45	12,993.57	17,043.47	13,854.45	17,043.47	12,002.33
Unallocated		1,941.68	(2,149.72)	(3,359.37)	1,941.68	(3,359.37)	(2,318.94)
Total		15,970.58	15,846.71	14,734.62	15,970.58	14,734.62	15,707.31

Ria Johnson



c)

Statement of Assets and Liabilities		(Rupees in lakhs)	
Particulars	As at 30-Sep-15 (Unaudited)	As at 31-Mar-15 (Audited)	
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	3,057.35	3,057.35	
(b) Reserves and surplus	12,913.23	12,649.96	
(c) Money received against share warrants	-	-	
Sub-total - Shareholders' funds	15,970.58	15,707.31	
2 Share application money pending for allotment	-	-	
3 Non-current liabilities			
(a) Long-term borrowings	9,738.41	6,561.10	
(b) Deferred tax liabilities, net	-	-	
(c) Other long-term liabilities	-	-	
(d) Long-term provisions	88.44	69.66	
Sub-total - Non-current liabilities	9,826.85	6,630.76	
3 Current liabilities			
(a) Short-term borrowings	-	-	
(b) Trade payables	2,867.96	2,601.12	
(c) Other current liabilities	61,926.18	3,182.30	
(d) Short-term provisions	1.97	34.08	
Sub-total - Current liabilities	64,796.11	5,817.50	
Total of Equity and Liabilities	90,593.54	28,155.57	
B ASSETS			
1 Non-current assets			
(a) Fixed assets			
(i) Tangible assets	16,059.92	16,302.25	
(ii) Intangible assets	79.04	61.21	
(iii) Capital work-in-progress	-	-	
(b) Non-current investments	-	-	
(c) Deferred tax assets, net	-	-	
(d) Long-term loans and advances	893.22	4,988.29	
(e) Other non-current assets	1.00	2.00	
Sub-total - Non-current assets	17,033.18	21,353.75	
2 Current assets			
(a) Current investments	-	-	
(b) Inventories	38.63	38.65	
(c) Trade receivables	6,058.63	5,860.51	
(d) Cash and bank balances	248.50	307.65	
(e) Short-term loans and advances	67,213.18	594.38	
(f) Other current assets	1.42	0.63	
Sub-total - Current assets	73,560.36	6,801.82	
Total of Assets	90,593.54	28,155.57	

d) Figures for the prior period/year have been regrouped and/or reclassified wherever considered necessary.

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001
(CIN: L52190DL2005PLC181536)

Place : Mumbai
Date : 21 October 2015

For and on behalf of the Board of Directors



Pia Johnson
Whole Time Director

