प्रधान कार्यालय :
मंगलादेवी मंदिर मार्ग
डा.पे.सं.88
मंगलूर - 575 001

कार्पोरेशन बैंक
Corporation Bank
भारत सरकार का उद्यम A Govt. of India Enterprise

Head Office :
Mangaladevi Temple Road
P.B. No. 88
MANGALORE - 575 001

INVESTOR SERVICES DEPARTMENT

Ref : ISD/541/2015-16

31st December 2015

To, **The Bombay Stock Exchange Ltd,** Corporate Relationship Department Ist Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort MUMBAI - 400 001 Fax No. 022-22722037 / 22723121 **Ref: Code No.532179**	To, The Manager, Listing Department, **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E) MUMBAI - 400 051 Fax No. 022-26598237 / 26598238 **Symbol: CORPBANK**

Dear Sir,

Sub: Allotment of Equity Shares on Preferential basis to Life Insurance Corporation of India.

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This is in furtherance to our letter ISD/377/2015-16 dated 30th September 2015 on the subject.

The Securities Allotment Committee of the Board of the Bank at its meeting held this day i.e. 31st December 2015, has allotted the following Equity Shares of the Bank on Preferential basis :

(i) 2,81,60,693 Eqiuty Shares of Rs.2/- each at a premium of Rs.48.78/- per share i.e. at an issue price of Rs.50.78/- per share to Life Insurance Corporation of India on a preferential basis.

Consequent upon these issues the Issued and Subscribed Capital of the Bank gets raised to Rs.204,49,71,150.00 (Rupees Two hundred four crore forty nine lakh seventy one thousand one hundred fifty only) comprising of 102,24,85,575 Equity Shares of Rs.2/- each. The holding of Life Insurance Corporation of India is 21.22%.

The Equity shares so allotted shall rank pari-passu with the existing equity shares of the Bank including Dividend, if any.

As per the requirements of the SEBI (ICDR) Regulations, 2009, the Equity shares so allotted to LIC of India shall be locked in for a period of one year from the date of trading approval.

The allotment is made in terms of the provisions of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 issued by Securities and Exchange Board of India (SEBI) and as per consent accorded by the shareholders of the Bank at its Extraordinary General Meeting held on 28th September 2015 and last approval got from Government of India on 30th December 2015 to increase the paid up capital of the bank.

This information is furnished under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(S. K. Dash)
Company Secretary

Cc to : 1. Central Depository Services India Ltd., Mumbai - For information
2. National Securities Depository Ltd., Mumbai - For information
3. M/s. Karvy Computershare Pvt. Ltd., STA, Hyderabad - For information

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कृपया हमसे संपर्क करें Do visit us at www.corpbank.in