

**December 02, 2025**

**Department of Corporate Services**

BSE Limited  
Phiroze Jeejeebhoy Towers Dalal Street,  
Mumbai - 400001

**Listing Department**

National Stock Exchange of India Limited  
C-1, Block G, Bandra -Kurla Complex  
Bandra (East), Mumbai- 400051

**Scrip Code: 544395**

**Scrip Symbol: STLNETWORK**

**Subject: Allotment of 15,000 (fifteen thousand) listed, rated, senior, secured, transferable, redeemable, non-convertible debentures of INR 1,00,000 each aggregating up to INR 150,00,00,000 (Indian Rupees One Hundred and Fifty Crores only)**

In continuation to our letter dated November 18, 2025 and pursuant to the provisions of Regulation 30 read with Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that Authorisation and Allotment Committee of the Board of Directors of STL Networks Limited (the "Company") at its meeting held on today i.e., December 02, 2025, has approved the allotment of 15,000 (fifteen thousand) listed, rated, senior, secured, transferable, redeemable, non-convertible debentures of INR 1,00,000 each aggregating to INR 150,00,00,000 (Indian Rupees One Hundred and Fifty Crores only) on private placement basis.

In this regard, please find enclosed herewith the details pursuant to the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as Annexure I hereinbelow.

We further wish to inform you that the Authorisation and Allotment Committee Meeting held today commenced at 12:00 Noon and concluded at 12:30 PM.

Kindly take the above information on record.

Thanking You,

**For STL Networks Limited**

Meenal Bansal  
**Company Secretary and Compliance Officer**  
Membership No.- ACS 35091

Encl: a/a

**STL Networks Limited**

Corporate office : Capital Cyberscape, 15<sup>th</sup> and 16<sup>th</sup> Floor, Sector 59, Gurugram, Haryana 122102 | T : +91 124 4561850  
Registered office : 4<sup>th</sup> Floor, Godrej Millennium, Koregaon Park Road 9, STS 12/1, Pune, Maharashtra 411001

CIN - L72900PN2021PLC199875  
investors@inveniatech.com

### ANNEXURE I

Sr. No.	Particulars	Details
1.	Size of the Issue	INR 150 Crore consisting of base issue of up to 10,000 listed, rated, senior, secured, transferable, redeemable, non-convertible debentures of face value of ₹ 1 Lakh each and an option to retain oversubscription of up to 5,000 listed, rated, senior, secured, transferable, redeemable, non-convertible debentures of face value of ₹ 1 Lakh each
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	To be listed on the Wholesale Debt Market segment of BSE Limited
3.	Tenure of Instrument	Date of Allotment: December 02, 2025 Date of Maturity: September 02, 2027
4.	Coupon/ Interest offered, schedule of payment of coupon/ interest and principal	Coupon Rate of 10.25% p.a. payable quarterly. The first coupon payment will be made on March 02, 2026, with the final coupon payment coinciding with the Final Maturity Date.
5.	Charge/ Security, if any, created over the assets	First ranking <i>pari passu</i> charge will be created over certain assets (as more particularly described in the Key Information Document dated November 27, 2025)
6.	Special rights/ interest/ privileges attached to the instrument and changes thereof	N.A.
7.	Delay in payment of Interest/ principal amount for a period of more than 3 months from the due date or default in payment of interest/ principal	Default Interest shall accrue on the unpaid sum from the date of occurrence of event of default at 2% per annum over and above the applicable interest rate, if any.
8.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any matter concerning the security and/ or the assets along with comments thereon, if any	N.A.
9.	Details of redemption of debentures	The NCDs will be redeemed in accordance with the Debenture Trust Deed executed between the Company and the Debenture Trustee.

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