SHRIRAM Capital
INCLUSIVE GROWTH SINCE 1974

Date: 29.09.2012

Shriram Transport Finance Co Ltd
Mookambika Complex,
4, Lady Desika Road
Mylapore
Chennai 600004

Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Dear Sir,

Sub: **Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We send herewith the disclosure showing the details of our acquisition of shareholding in Shriram Transport Finance Company Limited through Open Market on 27th September 2012, the aggregating shareholding is over 5%, consequent to this disclosure is being made.

Kindly acknowledge receipt

Thanking you,

Yours faithfully
For SHRIRAM CAPITAL LIMITED,

S Murali
Executive Director
CFO & Company Secretary

Format of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SHRIRAM TRANSPORT FINANCE COMPANY LTD		
2. Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHRIRAM CAPITAL LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of the TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
4) Shares carrying voting rights @	9401491	4.15	4.15
b) Voting Rights (VR) otherwise than by equity Shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	9401491	4.15	4.15

@ As at 27.01.12, the date being the last disclosure made under Regulation 29(2) for 2% change

Details of the acquisition: a) Shares carrying voting rights acquired/~~sold~~ b) VRs acquired /~~sold~~ otherwise than by Shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold **Warrants Acquired**	2008875	0.89	0.89
Total (a+b+c)	2008875	0.89	0.89
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by Shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition **Warrants**	11410366	5.04	5.04
Total (a+b+c)	11410366	5.04	5.04
6. Mode of acquisition (eg. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	Various dates between 30.01.2012 – 27.09.2012 #
8. Equity Share Capital / total voting capital of the TC before the said acquisition	Rs.226,30,05,680 (226300568 Equity Shares of Rs.10/- each)
9. Equity Share Capital / total voting capital of the TC after the said acquisition	Rs.226,30,05,680 (226300568 Equity Shares of Rs.10/- each)
10. Total diluted share / voting capital of the TC after the said acquisition	Rs.226,30,05,680 (226300568 Equity Shares of Rs.10/- each)

Note :

The Acquirer Shriram Capital Limited holds 50.17% state in the Promoter Company Shriram Holdings (Madras) Private Limited, which holds 41.27% in the target Company Shriram Transport Finance Company Limited

Shares have been acquired on various dates from 30.01.2012 to 27.9.2012. Upon the acquisition made on 27.9.2012, the aggregating shareholding is over 5% Consequent to this disclosure is being made

For SHRIRAM CAPITAL LIMITED

S. MURALI
EXECUTIVE DIRECTOR
CFO AND COMPANY SECRETARY

Place : Chennai
Date: 29.09.2012