

STERLING TOOLS LIMITED

CIN: L29222DL1979PLC009668



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<u>Through NEAPS</u>	<u>By Listing Centre</u>
National Stock Exchange of India Limited “Exchange Plaza”, Bandra–Kurla Complex, Bandra (E) Mumbai-400051 Trading Symbol: STERTOOLS	BSE Limited 1 st Floor, P. J. Towers Dalal Street, Mumbai – 400001 Scrip Code: 530759

Date: 27th October, 2026**Sub: Press Release on Un-audited Financial Results for Q2 & Half Year ended 30th September 2026**

Dear Sir/ Madam,

Please find attached a Media/Press release dated 27th October, 2026, regarding the unaudited Financial Results (Standalone and Consolidated) for Q2 & Half Year ended 30th September 2026 pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, following the board meeting held on 27th October, 2026.

This is for your information and records.

For **STERLING TOOLS LIMITED**Pragya
Saxena

Digitally signed by
Pragya Saxena
Date: 2026.10.27
23:14:06 +05'30'

Pragya Saxena
Company Secretary and Compliance Officer
M No. F9640

Encl: As above.

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Sterling Tools reports highest-ever standalone half-yearly top-line and EBITDA Delivers record standalone quarterly top-line, outpacing industry growth

India, October 27, 2026: *Sterling Tools Limited (STL) (BSE: 530759) (NSE: STERTOOLS), a leading Indian manufacturer of automotive fasteners and a growing supplier of electric mobility powertrain and power electronics solutions, today announced its unaudited Standalone and Consolidated results for the quarter and half year ended 30th September 2026.*

Key Standalone Financial Highlights for Q2 & H1FY27:

- **Highest-ever half-yearly and quarterly top-line** with the Company reporting its highest-ever half-yearly Total Income of ₹429.8 crore, registering 28.2% YoY growth. Q2FY27 also witnessed record quarterly Total Income of ₹228.0 crore, reflecting 32.4% YoY growth. The Company outperformed industry growth on both a quarterly and half-yearly basis, driven by stronger traction in the commercial vehicle segment and higher volumes
- **Highest-ever half-yearly EBITDA** of ₹58.7 Crore, registering a growth of 17.3% YoY. EBITDA for Q2FY27 stood at ₹27.7 Crore, registering a growth of 8.2% YoY. EBITDA margins stood at 13.7% and 12.1% for H1FY27 and Q2FY27 respectively. Margins were impacted by higher commodity and non-commodity input costs amid the West Asia conflict. The existing pass-through mechanism with OEMs is expected to support margin recovery as higher input costs are progressively passed on
- **Profit before exceptional items and tax** stood at ₹39.7 crore in H1FY27, reflecting a growth of 26.0% YoY while Q2FY27 recorded ₹17.7 crore, reflecting a growth of 6.6% YoY
- **Profit After Tax (PAT)** stood at ₹30.0 crore in H1FY27, compared to ₹30.8 crore in H1FY26. For Q2FY27 PAT stood at ₹13.6 Crore, compared to ₹19.8 crore in Q2FY26. PAT for Q2 & H1FY26 includes exceptional gain of ₹9.5 crore

Key Consolidated Financial Highlights for Q2 & H1FY27:

- **Total Income** for H1FY27 increased by 15.6% YoY to ₹469.2 crore, while Q2FY27 recorded 19.8% YoY growth to ₹252.6 crore. The performance was driven by strong contributions from the standalone fasteners business and improving traction in SEM
- **Adjusted EBITDA** stood at ₹49.0 crore in H1FY27 and ₹23.0 crore in Q2FY27
- **Profit After Tax (PAT)** stood at ₹8.8 crore in H1FY27 and ₹3.0 crore in Q2FY27

Key Operational & Business Highlights:

- **Strong Momentum in the Fasteners Business** with the business remaining the primary growth driver, supported by stronger traction in the commercial vehicle segment and higher volumes from a marquee OEM
- **Capacity Expansion and Growth Investments** with capacity expansion underway across manufacturing units to meet rising customer demand and capitalise on emerging opportunities, reflecting confidence in the long-term growth potential of the fasteners business



STERLING TOOLS LIMITED

- **Expansion of Sterling E-Mobility (SEM)** with the commissioning of production lines for on-board chargers and multi-function units, marking a significant step in broadening the power electronics portfolio and strengthening the Company's presence in electric mobility
- **Commercialisation Progress at Sterling Tech-Mobility (STML)** with commercial supplies of high-voltage DC contactors and relays commencing, marking a key milestone in product commercialisation and strengthening Sterling Tools' presence in the electric vehicle ecosystem

Commenting on the results and performance for Q2 & H1FY27, Mr. Atul Aggarwal, Managing Director of Sterling Tools Ltd. said: *"We delivered a strong performance in Q2 and H1FY27, with our standalone revenue growing 32.4% YoY in Q2 and 28.2% YoY in H1FY27, significantly outperforming industry growth. We also achieved our highest-ever quarterly and half-yearly total income, alongside record half-yearly EBITDA. This performance reflects stronger customer relationships, increasing traction in the commercial vehicle segment and disciplined execution across our core fasteners business.*

The impact of exhausting our earlier low-cost inventory, largely completed in Q1FY27, has been compounded by higher commodity and non-commodity input costs. Our established OEM pricing arrangements provide for the pass-through of these increases, although recoveries involve a time lag. As the higher costs are progressively passed on to customers, we expect margins to improve over the coming quarters, supported by continued operational efficiencies and disciplined cost management.

Reflecting our confidence in the growth opportunities ahead, we have enhanced our FY27 capital expenditure plan to approximately ₹135 crore across businesses. Our fasteners business continues to provide a strong foundation for growth, supported by customer diversification, expanding relationships and capacity investments.

Sterling E-Mobility Limited (SEM) recorded revenue of approximately ₹37 crore in H1FY27, driven by higher volumes and new customer additions, particularly in the commercial vehicle and light commercial vehicle segments. The on-board charger and multi-function unit production lines have also been commissioned as planned.

At Sterling Tech-Mobility Limited (STML), commercial supplies of high-voltage DC contactors and relays have commenced, marking an important milestone in the commercialisation of our electric mobility technology portfolio.

Strengthening our management team, we have appointed Mr. Amit Dhadda as Chief Financial Officer (CFO) and Key Managerial Personnel (KMP) of the Company, effective October 27, 2026, alongside his existing role as Vice President, Finance & Accounts. With nearly three decades of experience, he brings deep expertise in finance, compliance, fundraising and corporate governance to strengthen the Company's financial and operational capabilities.

Looking ahead, we remain focused on strengthening our core business, scaling our emerging mobility businesses and investing in future capabilities. With established customer relationships, planned capacity expansion and a broader technology portfolio, we believe Sterling Tools is well positioned to capture opportunities across conventional and electric mobility and deliver sustainable, long-term value for our stakeholders."





STERLING TOOLS LIMITED

About Sterling Tools Limited:

Sterling Tools Limited is one of India's leading manufacturers of high-tensile automotive fasteners and a trusted Tier-1 supplier to major automotive OEMs, with expertise in standard, chassis and specialised engine fasteners. Incorporated in 1979, the Company has built a strong market presence across domestic and international markets, including the USA, Europe, South America and the Middle East.

The Company has diversified into electric mobility through Sterling E-Mobility (SEM), a supplier of motor control units and power electronics solutions for electric vehicles, and Sterling Tech-Mobility Limited (STML), which focuses on high-voltage DC contactors and relays. With a strong emphasis on quality, operational excellence and innovation, Sterling Tools continues to strengthen its core fasteners business while expanding its presence across the evolving mobility ecosystem.

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact	
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