

STERLING TOOLS LIMITED

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Through NEAPS National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E) Mumbai-400051 Trading Symbol: STERTOOLS	By Listing Centre BSE Limited 1 st Floor, P. J. Towers Dalal Street, Mumbai – 400001 Scrip Code: 530759
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Date: 27th October 2026**Sub: Investor Presentation for second quarter and half year ended 30th September, 2026**

Dear Sir/ Madam,

This is in continuation of our letter dated 19th October, 2026 with respect to the intimation of schedule of Analyst / Institutional Investor Meeting- Earning Conference Call to be held on Wednesday, 28th October, 2026 at 11:00 A.M.

In this regard, pursuant to Regulation 30 read with Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the second quarter and half year ended 30th September, 2026.

The attached presentation will also be hosted on the website of the Company at www.stlfasteners.com.

This is for your information and records please.

Yours truly,

For **STERLING TOOLS LIMITED**

Pragya
Saxena

Digitally signed by
Pragya Saxena
Date: 2026.10.27
23:10:30 +05'30'

Pragya Saxena
Company Secretary & Compliance Officer
M. No. – F9640

Encl: As above.

STRENGTHENING TODAY
SHAPING TOMORROW

STERLING TOOLS LIMITED

Investor Presentation – Q2 & H1FY27



Safe Harbor Statement

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No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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STL Fasteners Plant- Bengaluru

01

About the Company

A Diversified **Mobility Platform**



Sterling Fasteners

A trusted Tier-1 supplier to the Automotive Industry for over 47 Years



90%

Revenue from OEM Channel

- ⬡ **2nd Largest Manufacturer** of automotive fasteners in India
- ⬡ **Strong** cash flow generation
- ⬡ **Strong Relationships** with leading OEMs



Sterling E-Mobility (SEM)

From Motor Control Units to a comprehensive EV Powertrain & Power Electronics Solution Provider



42

Active Customer Programs

23

Business Contracts

- ⬡ **OBC & Multifunction Assembly Lines** commissioned
- ⬡ **Comprehensive EV Powertrain Solution** – Integrated motors, controllers, onboard & offboard chargers, DC/DC converters
- ⬡ **2 Additional Business** confirmations from OEMs
- ⬡ **Continued traction** on multi function units



Sterling Tech-Mobility (STML)

HVDC Contactor & Relay Supplier – Pioneer in India



7

Customers have started receiving supplies

- ⬡ **HVDC Contactors & Relays** on track with strong EV segment engagement
- ⬡ **Import substitution strategy** driving value addition & localisation
- ⬡ **Supported by rising EV penetration** & new product ramp-ups

Our Evolving Journey

1979 – 2019



Built a Strong Fasteners Business

- Incorporated **Sterling Tools Limited**
- First Plant – **DLF (Faridabad)**
- 2nd Plant – **Wire Drawing Unit at Ballabhgarh**
- 3rd Plant – **Prithla (Palwal)**
- 4th Fasteners – **Kolar (Bengaluru)**

2020 – 2024



Diversified into EV Components

- **Diversification into EV Components** through 100% subsidiary Sterling E-Mobility Ltd. (Erstwhile Sterling Gtate E-Mobility Ltd. (SGEM))
- SGEM's first full year of operations with **positive Net Profit**
- SGEM secured business from **20 customers**
- STL Added **Hyundai** as a Customer
- MCU capacity enhanced to **6L units/pa**
- STML partnered with GLVAC YT to manufacture HVDC contactors and relays for EVs & Hybrid Vehicles in India

2025



Expanded into Powertrain & Power Electronics

- Entered into licensing agreement with AEM to produce **Rem-Free Motors (Magnet Free Motors)**
- State-of-the-Art **HVDC Contactor facility** under commissioning in Bengaluru
- **Initiated OBC & DC/DC business**, entered into licensing agreement with Landworld Technology Co. Ltd.

2026



Entered the Assisted Driving & Riding Space

- Expanded into intelligent mobility through **collaboration with Nanjing Haohang** (ARAS for 2-wheelers) and **Minieye** (ADAS and driver monitoring solutions)
- Added a marquee customer to the fasteners business

Key Outcomes

- Established manufacturing base & built a strong clientele in **automotive fasteners**

- Successful entry into electric mobility components with scalable operations

- Broadened product portfolio beyond MCUs into **Motors, power electronics & charging solutions**

- Strengthened our customer reach and diversified into intelligent mobility solutions.



47 Years

Trusted Tier – 1 supplier
for manufacturing high
– tensile cold-forged
fasteners



4 Plants

3 Manufacturing Plants
(Faridabad, Prithla,
Bengaluru)
1 Wire Drawing Unit
(Ballabgarh)



18 Warehouses

At Strategic Locations
across India



100+ Distributors

Network for Pan-India
aftermarket coverage



**Consistent Market
Outperformance**

Outpacing Industry
Growth through new
customer acquisitions
across segments



**Double Digit
EBITDA Margins**

Maintaining strong,
stable margin profile
with disciplined cost
management



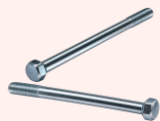
**Lower
Debt – Equity Ratio**
<0.5x



**Cash
Generative-Foundation**

Mature core business
enables diversification into
high-growth adjacencies

Product Portfolio



Axle Bolts



Engine Bolts



Wheel Bolts



Standard Bolts



Special Fasteners



Sealant Parts

Key Clientele – STL (Fasteners)

Passenger Vehicles



MARUTI SUZUKI

Mahindra

TATA MOTORS PASSENGER

HONDA

HYUNDAI

Two Wheelers



Hero

HONDA

SUZUKI

Commercial Vehicles



TATA

ASHOK LEYLAND

EICHER

VOLVO

DAIMLER

Cummins

Farm Equipment



Mahindra

Kubota
Escorts Kubota Limited

NEW HOLLAND
AGRICULTURE

SWARAJ
Swaraj Engines Limited

JOHN DEERE

Shreeji & Co. Ltd.
PARTS & LUBRICANTS

Exports



RENAULT TRUCKS

FABORY

ajusa

BOLLHOFF

SUPPLY CHAIN SPECIALIST

Tier 1 & Construction



TENNECO

IWIN

BAXY

MAHLE

DECATHLON

Gestamp

JCB

Product Offering

Motor Control Units

One of India's broadest MCU portfolios, spanning 2W, 3W, LCVs and HCVs.

Integrated motor and controller systems

2in1 and 3in1 units that reduce cabling complexity and integration cost for OEMs.

On-board chargers and DC/ DC converters

Integrated & standalone OBCs, DC/DC converters and PDUs in one unit for PV, LCV, 2W and 3W applications.

Multi Function Units

New 4in1, 5in1 and 6in1 units for HCVs simplify vehicle architecture and reduce product and system costs.



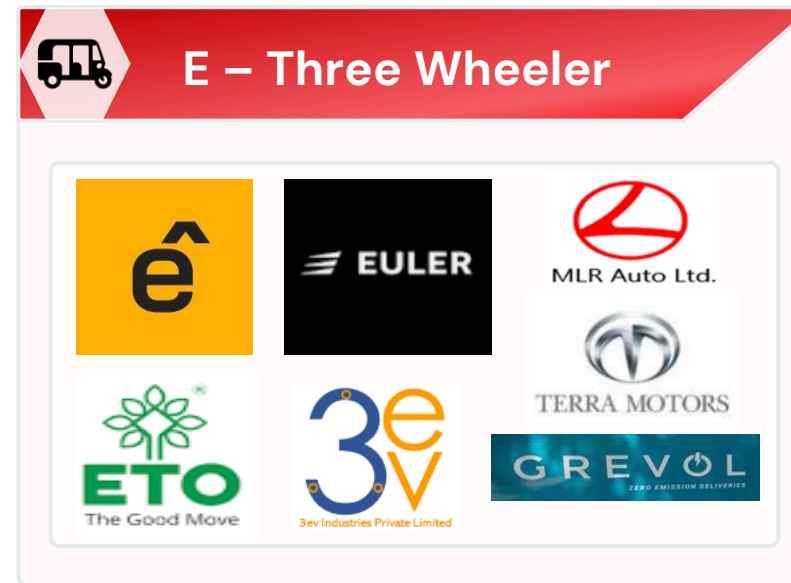
- ⬡ **Sterling E-Mobility (SEM)**, formerly SGEM, is a leading Indian supplier of Motor Control Units (MCUs) for electric vehicles
- ⬡ Has now evolved into a **full-spectrum powertrain and power electronics** solutions provider for the EV industry
- ⬡ Technology center in Faridabad and Bengaluru with more than **40% of total staff** in product and application engineering
- ⬡ Regular supplies to more than **23 customers and trails** / validation ongoing for **42 customer programs**
- ⬡ Strong **traction across programs**, reflecting good market adoption
- ⬡ Secured 7 customer wins in H1FY27, strengthening the future growth pipeline

SEM – Strategic Partnerships



Each alliance **complements our manufacturing and engineering capabilities**, enabling faster entry into new product categories.

Key Clientele – SEM



STML – Critical High-Voltage Components & Relays



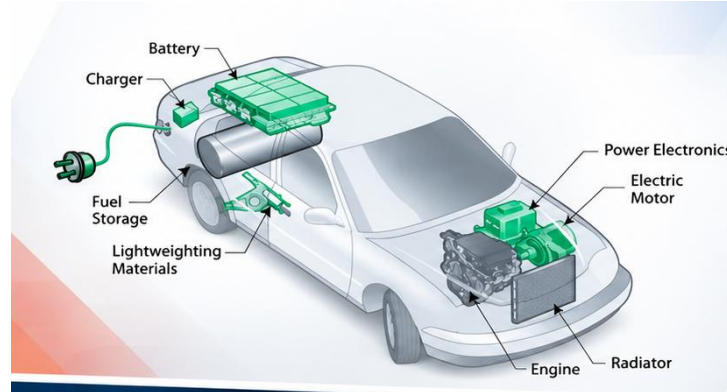
First Mover Advantage in domestic manufacturing of high voltage DC contactors for India's evolving electric mobility and industrial sectors



Strategic focus on import substitution through technical collaborations with Kunshan GLVAC Yuantong New Energy Technology Co, Ltd to establish localized supply chains for safety-critical components



State-of-the-Art Manufacturing Facility in Bengaluru ensures world-class quality and precision for the safety-critical components powering India's EV and energy sectors



Strategic & Financial Roadmap



Commercial Production Commenced

HVDC Contactors & Relays, with strong revenue growth trajectory



Systematic Localization Map

To enhance value addition & Cost Competitiveness



Double digit margin profile

Expected at operational maturity



Outsourcing/export agreement with GLVAC

For overseas market. Additional revenue from UK, Japan & North America to be explored



Aligned with national initiatives

"Make In India" & "Atmanirbhar Bharat"

HVDC Contactors & Relays

All EV Segments



EV Hybrid



Segments



2W

Two wheeler



PV

Passenger Vehicle



CV

Commercial Vehicle



CE

Construction Equipment



AE

Agricultural Equipment



Battery Pack



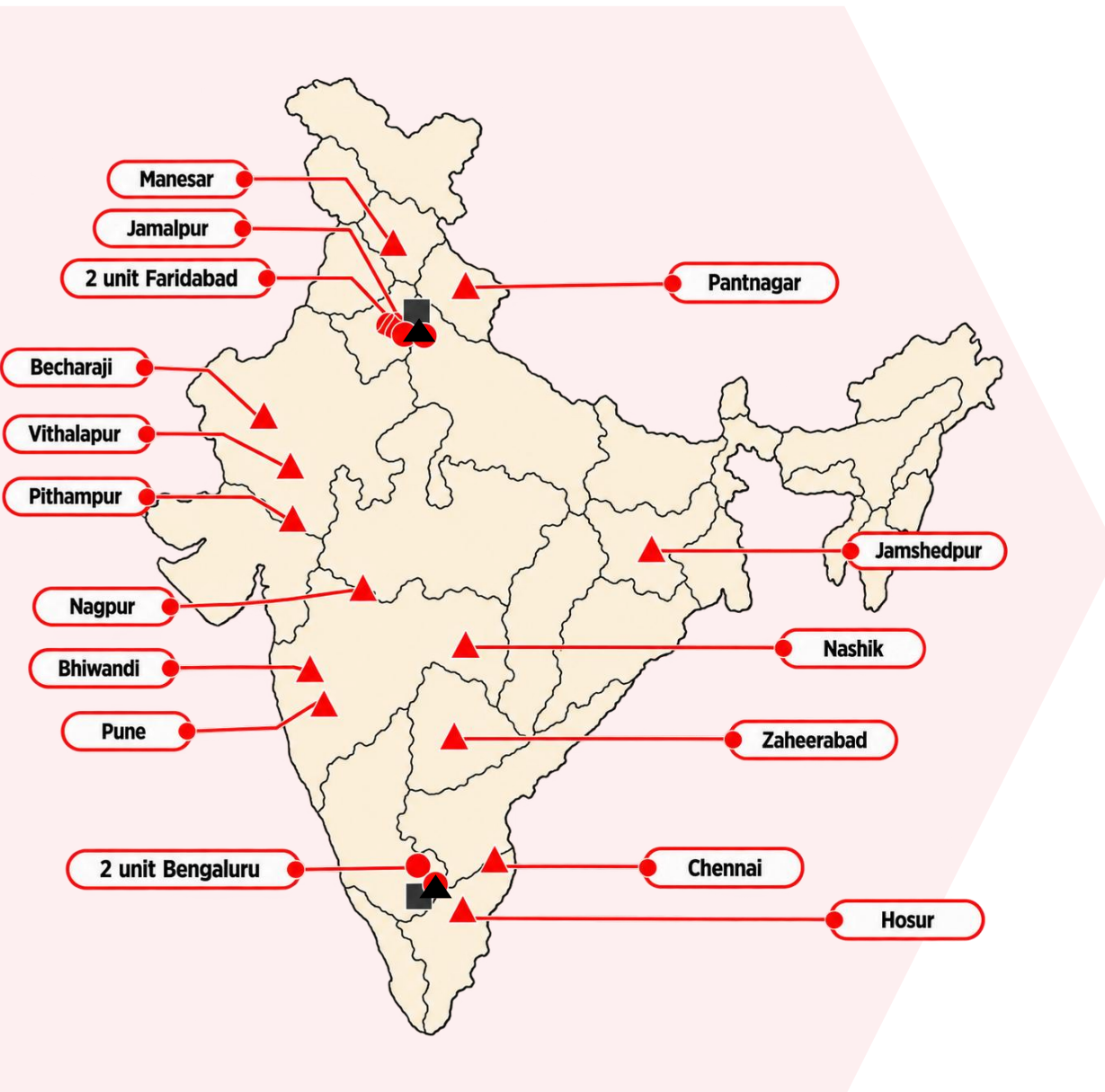
BDU & PDU



Automotive



PAN India Presence



Sterling Fasteners

● 4 Manufacturing Plants

- Faridabad, Haryana
- Prithla, Haryana
- Bengaluru, Karnataka
- Ballabgarh, Faridabad

▲ 18 Warehouses Locations across India



SEM

● 1 MCU Manufacturing Plant

- Faridabad, Haryana

▲ 2 Tech Centers

- Faridabad, Haryana
- Bengaluru, Karnataka



STML

■ 1 Manufacturing Plant

- Bengaluru, Karnataka

Board Of Directors



Mr. Anil Aggarwal, Chairman & Whole Time Director

40+ years of experience, Expertise in Manufacturing, Project Mgmt, Administration, Product and Project development and Quality control for auto components



Mr. Atul Aggarwal, Managing Director

36+ years of experience, Expertise in Marketing, Banking, Finance, Corporate Affairs, Information Technologies and Export Resources Management



Mr. Akhill Aggarwal, Whole Time Director

15+ years of experience, Expertise in Automobile business and other allied services related to the sector



Mr. Rakesh Batra, Director

32+ years of experience, Expertise in Consulting and Strong knowledge in Regulatory Compliances. Ex- EY Partner and National Leader Auto Sector



Mr. Jaideep Wadhwa, Director

32+ years of experience, Expertise in International Business Mgmt, Auto & Industrial Component Industry Knowledge, Ex- MD in the Ingersoll Rand



Mr. Shailendra Swarup, Director

52+ years of experience, Expertise in Corporate Law including International Law CEO- Swarup & company



Ms. Rashmi Urdhwarashe, Director

42+ years of experience, Expertise in automotive domain. Ex - Director ARAI (Automotive Research Association of India)



Mr. Vijay Madhav Paradkar, Director

37+ years of experience, Expertise in Institutional & Corporate Finance, Funds Mgmt, Investment Banking & M&A. Ex- VP & Head of M&A at Corporate Mahindra & Mahindra Limited



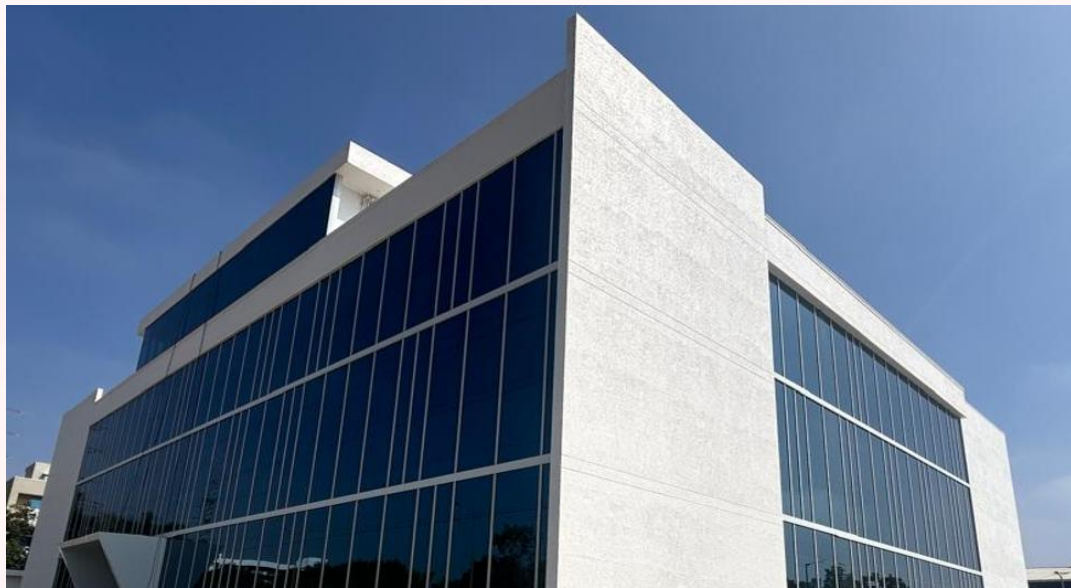
Mr. Sanjiv Garg, Director

42+ years of experience, Expertise in Process Mgmt, Software Development, Greenfield Initiatives, and technological innovations. Founder of JindalX, Co-Founder of Wisdom Analytics Inc.



Mr. Anish Agarwal, Director

12+ years of experience, Expertise in Automobile business along with electric and hydrogen vehicles



STML Manufacturing Plant- Bengaluru

02

Q2 & H1FY27

Business Highlights



Mr. Atul Agarwal

Managing Director

Commenting on the results and performance for Q2 & H1FY27, Mr. Atul Aggarwal, Managing Director of Sterling Tools Ltd. Said *"We delivered a strong performance in Q2 and H1FY27, with our standalone revenue growing 32.4% YoY in Q2 and 28.2% YoY in H1FY27, significantly outperforming industry growth. We also achieved our highest-ever quarterly and half-yearly total income, alongside record half-yearly EBITDA. This performance reflects stronger customer relationships, increasing traction in the commercial vehicle segment and disciplined execution across our core fasteners business.*

The impact of exhausting our earlier low-cost inventory, largely completed in Q1FY27, has been compounded by higher commodity and non-commodity input costs. Our established OEM pricing arrangements provide for the pass-through of these increases, although recoveries involve a time lag. As the higher costs are progressively passed on to customers, we expect margins to improve over the coming quarters, supported by continued operational efficiencies and disciplined cost management.

Reflecting our confidence in the growth opportunities ahead, we have enhanced our FY27 capital expenditure plan to approximately ₹135 crore across businesses. Our fasteners business continues to provide a strong foundation for growth, supported by customer diversification, expanding relationships and capacity investments.

Sterling E-Mobility Limited (SEM) recorded revenue of approximately ₹37 crore in H1FY27, driven by higher volumes and new customer additions, particularly in the commercial vehicle and light commercial vehicle segments. The on-board charger and multi-function unit production lines have also been commissioned as planned.

At Sterling Tech-Mobility Limited (STML), commercial supplies of high-voltage DC contactors and relays have commenced, marking an important milestone in the commercialisation of our electric mobility technology portfolio.

Strengthening our management team, we have appointed Mr. Amit Dhadda as Chief Financial Officer (CFO) and Key Managerial Personnel (KMP) of the Company, effective October 27, 2026, alongside his existing role as Vice President, Finance & Accounts. With nearly three decades of experience, he brings deep expertise in finance, compliance, fundraising and corporate governance to strengthen the Company's financial and operational capabilities.

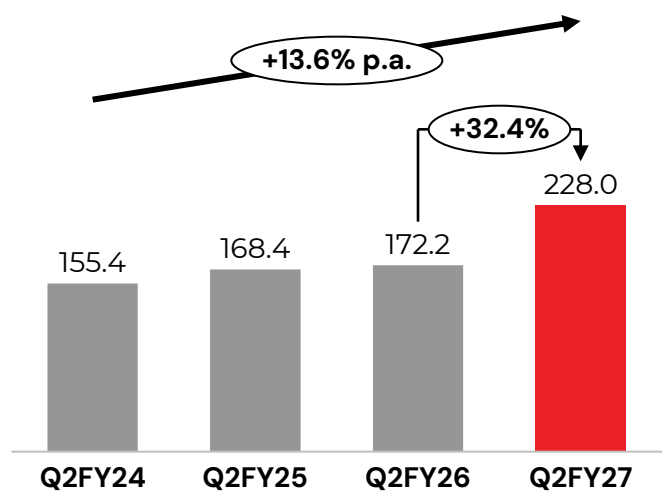
Looking ahead, we remain focused on strengthening our core business, scaling our emerging mobility businesses and investing in future capabilities. With established customer relationships, planned capacity expansion and a broader technology portfolio, we believe Sterling Tools is well positioned to capture opportunities across conventional and electric mobility and deliver sustainable, long-term value for our stakeholders."

Highest Ever Quarterly Total Income

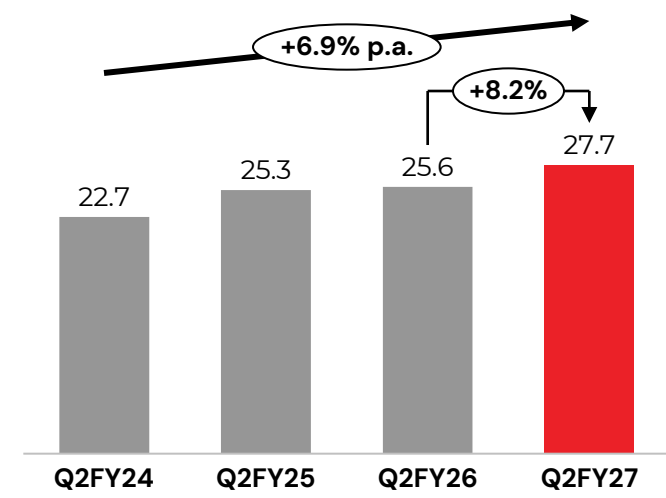
Rs. in Crore

Standalone

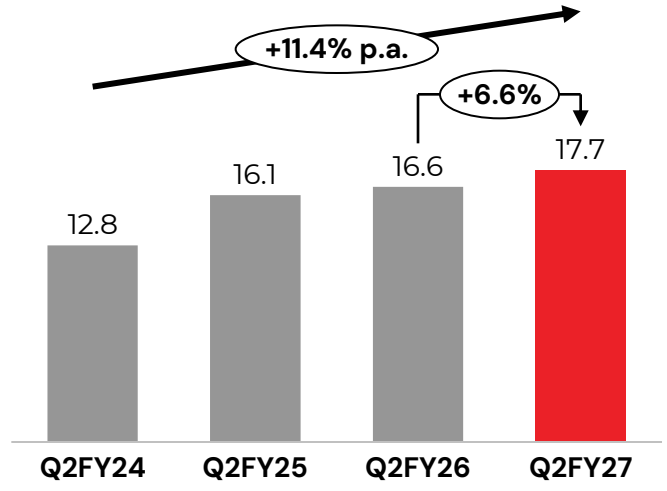
Total Income



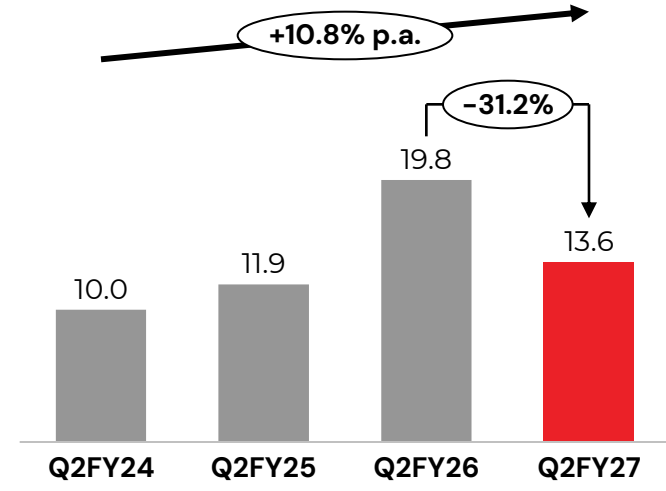
EBITDA



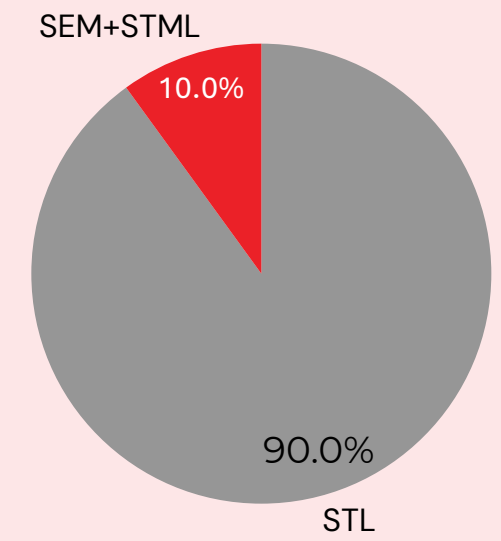
PBT before exceptional items



PAT*



CONSOLIDATED TOTAL INCOME MIX Q2FY27



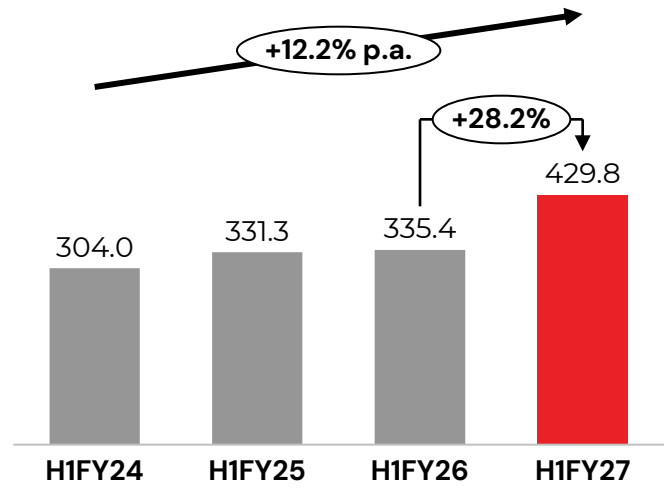
*Q2FY26 includes exceptional gain of ₹9.5 crore

Highest Ever Half-Yearly Total Income & EBITDA

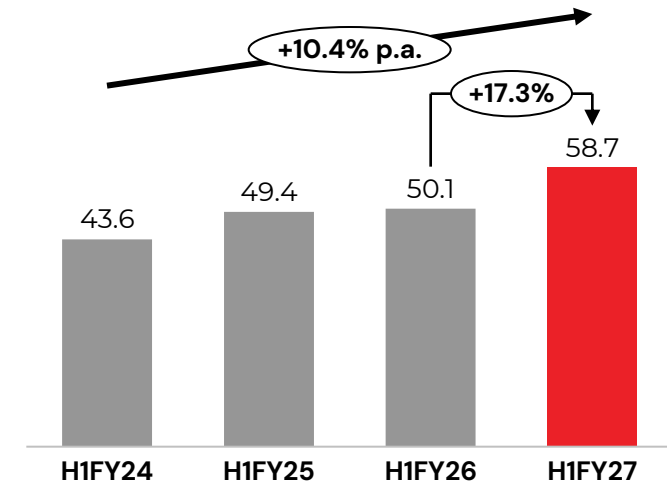
Rs. in Crore

Standalone – Half Yearly

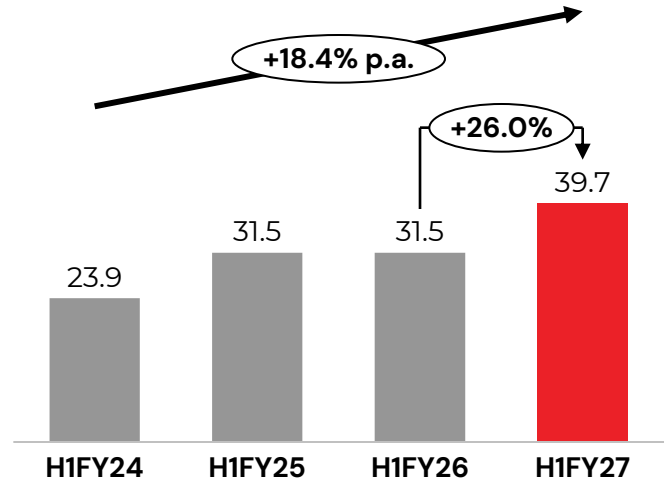
Total Income



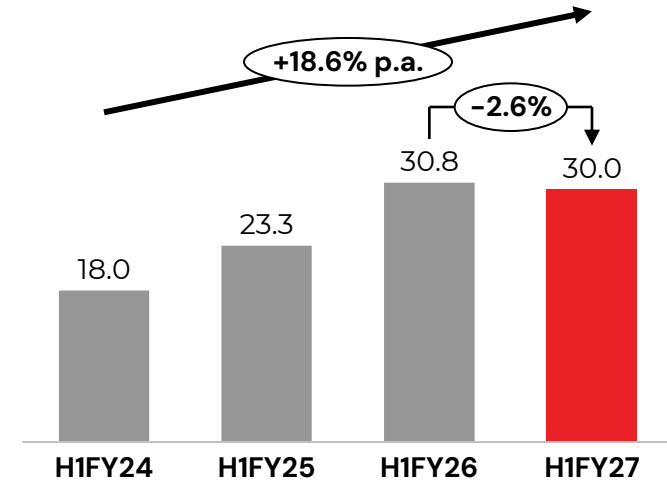
EBITDA



PBT before exceptional items



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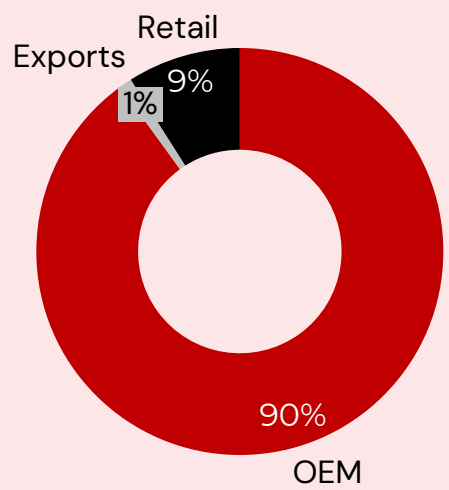


*H1FY26 includes exceptional gain of ₹9.5 crore

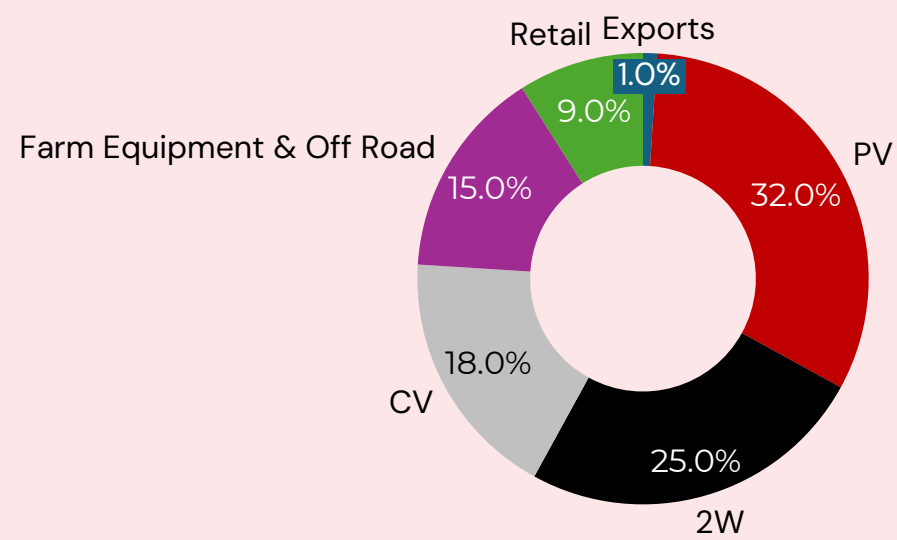
Well Diversified Revenue Mix

STL (Fasteners)

Channel-wise mix
H1FY27

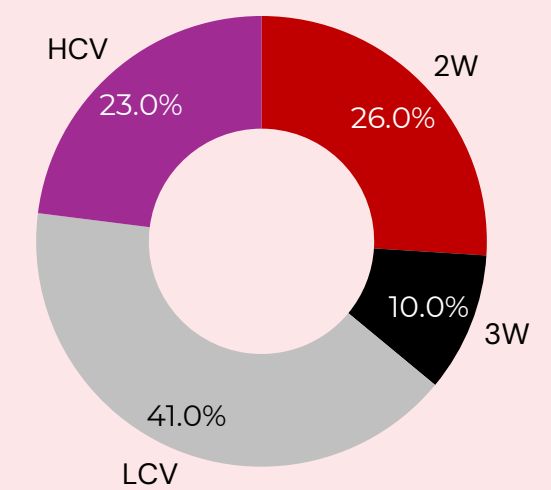


End-user segment-wise mix
H1FY27



SEM

End-user segment-wise mix
H1FY27



Note - 100% EV products supplied to OEMs



SEM EV Compound - Faridabad

04

Financial Highlights

Standalone Profit & Loss Statement

Rs. in Crore

Particulars	Q2FY27	Q2FY26	YoY (%)	H1FY27	H1FY26	YoY (%)
Total Income	228.0	172.2	32.4%	429.8	335.4	28.2%
Cost of Goods Sold	93.5	61.6		167.4	125.7	
Gross Profit	134.5	110.6	21.6%	262.4	209.7	25.2%
Gross Profit Margin	59.0%	64.2%		61.0%	62.5%	
Total Expenses	106.8	85.0		203.7	159.6	
EBITDA	27.7	25.6	8.1%	58.7	50.1	17.3%
EBITDA Margin	12.1%	14.9%		13.7%	14.9%	
Depreciation and amortisation expenses	7.9	7.8		15.7	16.0	
Finance costs	2.1	1.2		3.4	2.6	
Profit before exceptional items	17.7	16.6	6.6%	39.7	31.5	26.0%
Profit before exceptional items Margin	7.8%	9.6%		9.2%	9.4%	
Exceptional item	-	9.5		-	9.5	
Profit before tax	17.7	26.1	-32.2%	39.7	41.0	-3.2%
Profit before tax Margin	7.8%	15.2%		9.2%	12.2%	
Tax	4.1	6.3		9.6	10.1	
Profit after tax	13.6	19.8	-31.2%	30.0	30.8	-2.6%
Profit after tax Margin	6.0%	11.5%		7.0%	9.2%	
EPS	3.75	5.47		8.26	8.53	

Standalone Balance Sheet

Rs. in Crore

Particulars	Sep-26	Mar-26
ASSETS		
Non-current assets		
Property, Plant and Equipment	246.1	244.3
Investments	134.8	93.2
Others	37.3	13.5
Total Non-current assets	418.3	351.0
Current Assets		
Inventories	146.4	112.1
Trade Receivables	87.7	71.8
Cash and Bank Balance	107.6	139.1
Others	25.3	23.8
Total current assets	367.0	346.8
TOTAL ASSETS	785.3	697.7

Particulars	Sep-26	Mar-26
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	7.3	7.3
Other Equity	543.2	521.2
Total Equity	550.5	528.5
Liabilities		
Non-current liabilities		
Borrowings – (Long Term)	29.4	12.2
Others	18.2	19.4
Total Non-current liabilities	47.5	31.6
Current liabilities		
Borrowings – (Short Term)	124.4	78.3
Trade payables	45.2	43.7
Others	17.7	15.6
Total Current Liabilities	187.3	137.6
TOTAL EQUITY AND LIABILITIES	785.3	697.7

Consolidated Profit & Loss Statement

Rs. in Crore

Particulars	Q2FY27	Q2FY26	YoY (%)	H1FY27	H1FY26	YoY (%)
Total Income	252.6	210.9	19.8%	469.2	405.9	15.6%
Cost of Goods Sold	108.5	82.0		191.2	162.7	
Gross Profit	144.1	128.9	9.4%	278.0	243.1	3.0%
Gross Profit Margin	57.0%	61.1%		59.3%	59.9%	
Total Expenses	122.1	100.7		230.8	188.5	
Adjusted EBITDA	23.0	28.2	-17.7%	49.0	54.4	-10.0%
Adjusted EBITDA Margin	9.1%	13.4%		10.4%	13.5%	
ESOP Expenses	0.9	1.3		1.7	2.9	
EBITDA	22.1	26.6	-17.1%	47.3	51.5	-8.3%
EBITDA Margin	8.7%	12.6%		10.1%	12.7%	
Depreciation and amortisation expenses	10.2	9.8		20.2	19.8	
Finance costs	3.2	2.4		5.5	5.0	
PBT before exceptional items	8.7	14.4	-39.8%	21.5	26.7	-19.3%
PBT before exceptional margin	3.4%	6.8%		4.6%	6.6%	
Exceptional item [#]	-	9.5		-	9.5	
Profit before tax	8.7	23.9	-63.7%	21.5	36.2	-40.5%
Profit before tax Margin	3.4%	11.3%		4.6%	8.9%	
Tax	5.7	6.7		12.7	10.0	
Profit after tax	3.0	17.2	-82.7%	8.8	26.2	-66.3%
Profit after tax Margin	1.2%	8.1%		1.9%	6.4%	
EPS	0.82	4.75		2.43	7.23	

Consolidated Balance Sheet

Rs. in Crore

Particulars	Sep-26	Mar-26
ASSETS		
Non-current assets		
Property, Plant and Equipment	340.6	315.3
Others	55.4	53.1
Total Non-current assets	395.9	368.4
Current Assets		
Inventories	199.2	159.0
Trade Receivables	120.4	99.5
Cash and Bank Balance	110.9	158.7
Others	60.9	35.5
Total current assets	491.4	452.7
TOTAL ASSETS	887.3	821.1

Particulars	Sep-26	Mar-26
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	7.3	7.3
Other Equity	519.6	519.0
Total Equity	526.9	526.3
Liabilities		
Non-current liabilities		
Borrowings – (Long Term)	34.9	20.3
Others	42.5	45.0
Total Non-current liabilities	77.4	65.3
Current liabilities		
Borrowings – (Short Term)	154.3	111.0
Trade payables	83.6	74.1
Others	45.2	44.5
Total Current Liabilities	283.0	229.6
TOTAL EQUITY AND LIABILITIES	887.3	821.1



STL Fasteners Plant- Bengaluru

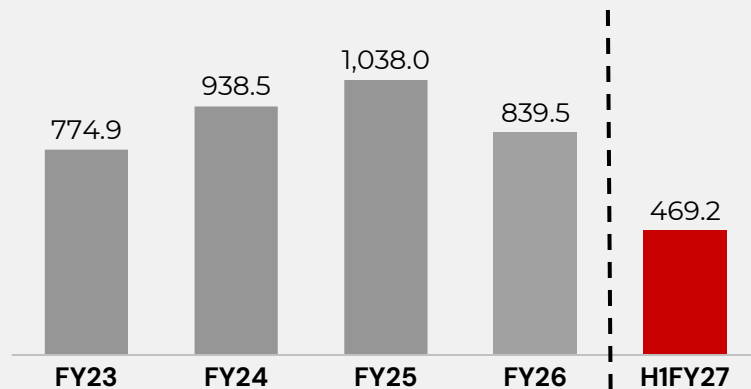
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Historical Financials

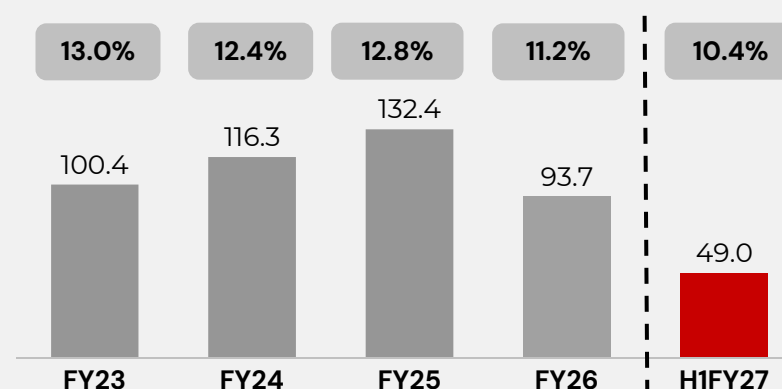
Consolidated Financial Highlights

Rs. in Crore

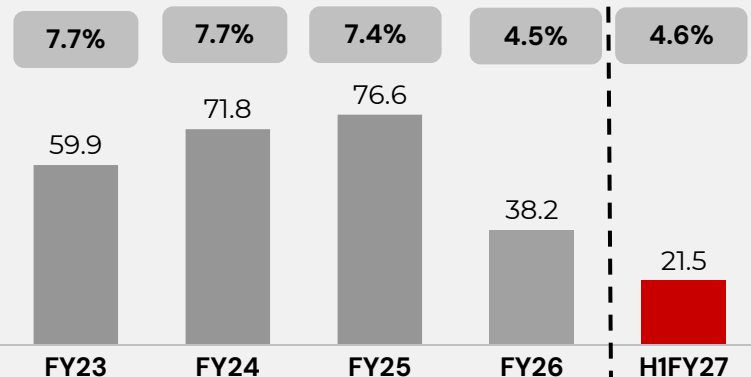
Total Income



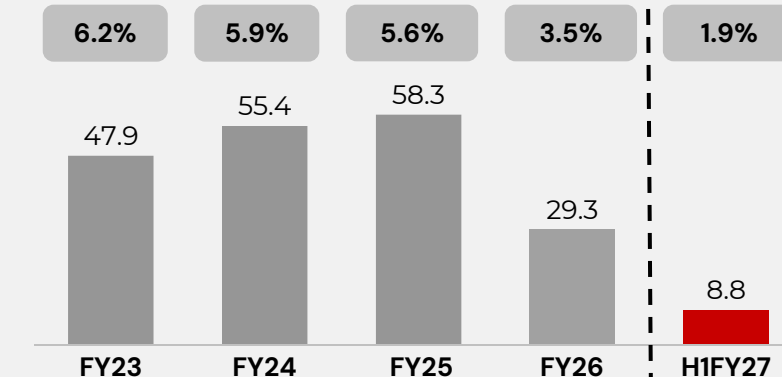
Adjusted EBITDA*



PBT before exceptional items



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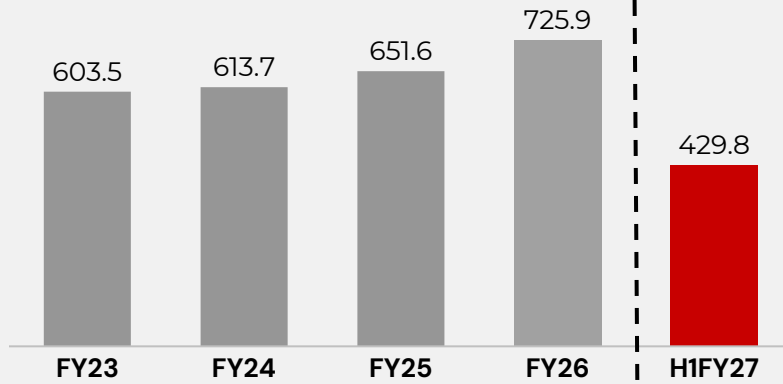


*Adjusted EBITDA excludes ESOP expenses

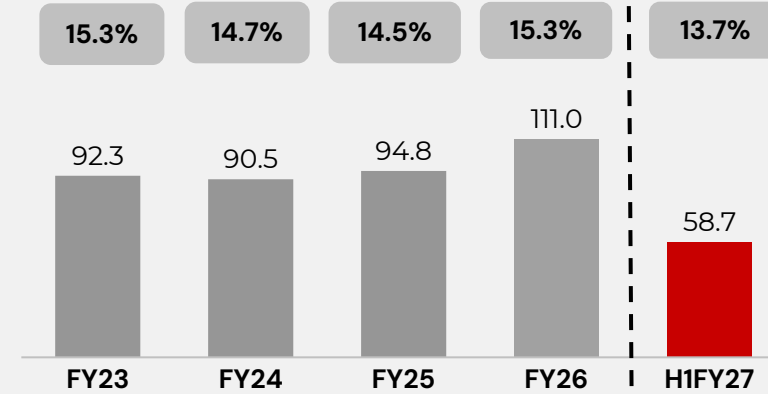
Standalone Financial Highlights

Rs. in Crore

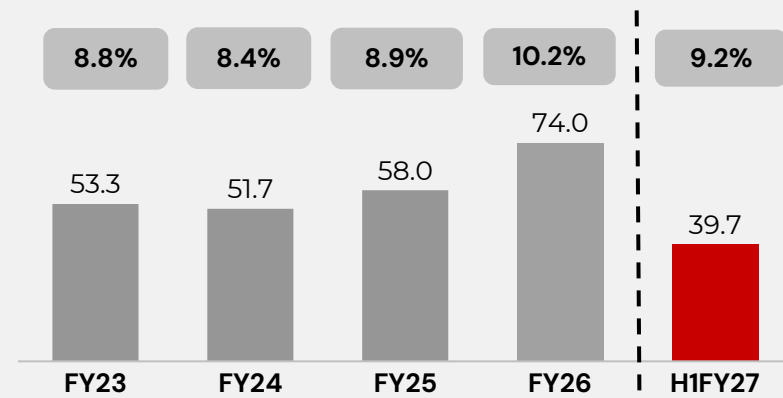
Total Income



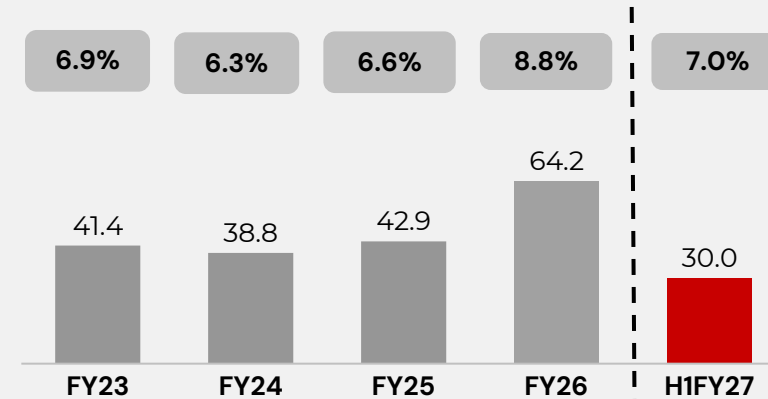
EBITDA



PBT before exceptional items



PAT



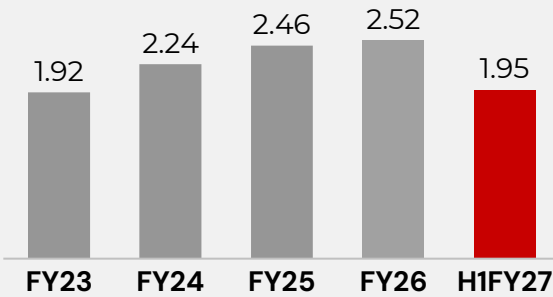
Standalone Financial Highlights

Standalone

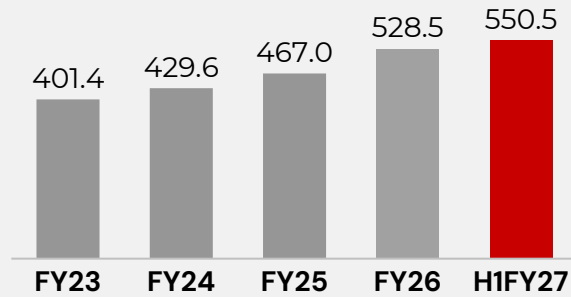
Debt / Equity (x)



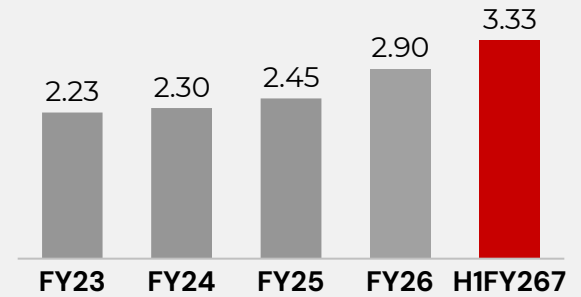
Current Ratio (x)



Networth (Rs. Cr.)



Net Fixed Asset Turnover (x)

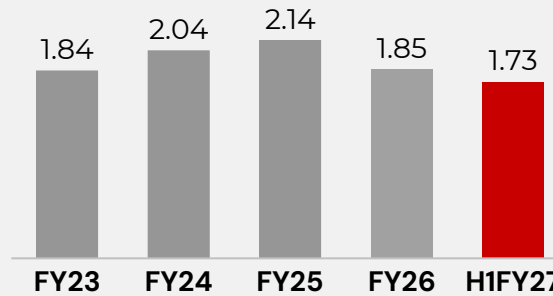


Consolidated

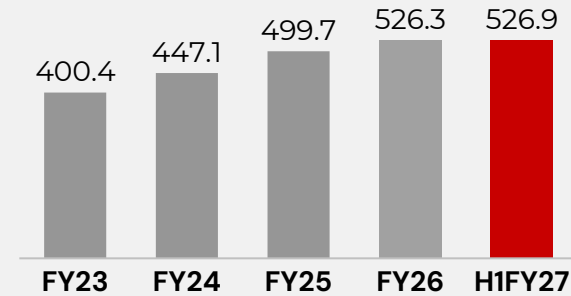
Debt / Equity (x)



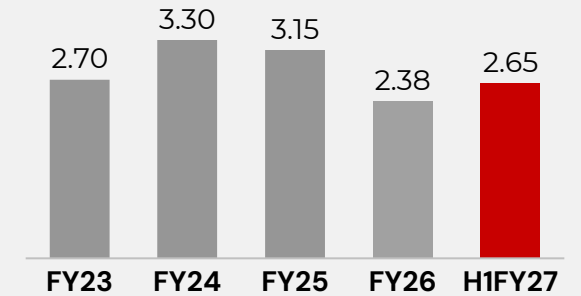
Current Ratio (x)



Networth (Rs. Cr.)



Net Fixed Asset Turnover (x)





SEM EV Compound - Faridabad

04

Annexures

Financial Year	PDF Link
FY26	
FY25	
FY24	
FY23	
FY22	

For further information, please contact

STL Group :



Sterling Tools Limited



STERLING
E-MOBILITY



STERLING
TECH-MOBILITY LTD.

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