



# Steel Exchange India Limited

**Regd. Office :** D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>ST</sup>S.  
Phone: +91-40-23403725, 23413267, 40033501

**Corp.Office :** Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P  
Phone: +91-891-2587175, 2749215, **www.seil.co.in**, **E-mail :** info@seil.co.in

**GSTIN :** 36AABCP9362L1ZX & 37AABCP9362L1ZV

**CIN :** L74100TG1999PLC031191

**April 30, 2026**

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748/960441**

**Scrip Code: STEELXIND**

**Subject:** Intimation of allotment of 2,82,97,870 Equity Shares of Rs.1/- each on a preferential basis to Non-Promoter Group upon conversion of Warrants into Equity Shares.

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time (“SEBI Listing Regulations”) and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and with reference to the captioned subject, this is to inform you that Board of Directors of the Company had pursuant to the approval of Shareholders in their Annual General Meeting held on September 27, 2024, had allotted convertible warrants on preferential basis to Non-Promoter Group on October 31, 2024.

Further, we would like to inform that the Warrant Holder have paid the balance of the consideration aggregating to Rs. 29,92,49,975/- (Rupee Twenty-nine crores Ninety-two Lakhs Forty-nine Thousand and Nine Hundred and Seventy-Five Only) and have applied for exercising their rights for conversion of 2,82,97,870 warrants into equivalent number of Equity Shares.

Consequently, the Board of Directors of the Company vide their Resolution passed through Circulation today i.e. Thursday, 30th April, 2026, has considered and approved the allotment of 2,82,97,870 Equity Shares of face value Rs. 1/- each to the given below warrant holder:

**WORKS**

**Integrated Steel Plant:** Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>TS</sup>.  
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P  
Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

Sr. No.	Name of Allottee	Category of Investor	Total number of convertible warrants allotted on October 31, 2024 (A)	Number of Equity Shares allotted upon conversion of Warrants on April 30, 2026 (B)	Number of Warrants Outstanding for Conversion (A)-(B) = (C)
1	Ms. Gunakala Vijayalakshmi	Non-Promoter Group	2,82,97,870	2,82,97,870	Nil
<b>Total</b>			<b>2,82,97,870</b>	<b>2,82,97,870</b>	<b>Nil</b>

Further, the aforesaid equity shares proposed to be allotted shall be issued in dematerialized form, and the equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company in all respects.

Pursuant to the above allotment, the issued, subscribed, and paid-up share capital of the Company has increased from Rs. 1,24,72,20,542/- to Rs. 1,27,55,18,412/- comprising of 1,27,55,18,412 equity shares of face value Rs. 1/- each.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

**Raveendra Babu M**  
Company Secretary & Compliance Officer  
M.No: A34409

**WORKS**

**Integrated Steel Plant:** Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111