



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81^{TS}.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

March 30, 2023

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748

Scrip Code: STEELXIND

Subject: Intimation of allotment of 9,58,00,000 Equity Shares of Rs.1/- each on a preferential basis, at a price of Rs.7.250/- per Equity Share (including a premium of Rs.6.250/- per Equity Share) on Conversion of Compulsory Convertible Debentures (CCDs).

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 and with reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 30th March, 2023 has approved Conversion and allotment of 9,58,00,000 Equity Shares of Rs.1/- each on a preferential basis, at a price of Rs.7.250/- per Equity Share (including a premium of Rs.6.250/- per Equity Share) on Conversion of Compulsory Convertible Debentures (CCDs).

Consequent to the said allotment the issued, subscribed, and paid-up capital of the Company stands at Rs. 1039611770/- comprising of 1039611770 equity shares of face value of Rs. 1/- each.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For Steel Exchange India Limited

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Digitally signed by
RAVEENDRA BABU
MANNEM
Date: 2023.03.30
18:56:40 +05'30'

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.