



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81STS.
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P
Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN :L74100TG1999PLC031191

July 28, 2025

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai — 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai — 400051

Scrip Code: 534748/960441

Scrip ID: STEELXIND

Dear Sir/Ma'am,

Sub: Intimation of Board Meeting to be held on Monday, 04th August, 2025

Notice is hereby given that pursuant to Regulation 29 and 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, 04th August, 2025, inter-alia,

- To consider and approve the Un-audited financial results of the Company for the quarter ended 30th June, 2025.
- The Company had earlier informed that its Board of Directors, at a meeting held on 14th February 2024, had, inter-alia, considered and approved the raising of funds through the offer and issuance of fully paid-up equity shares of face value Re 1/- each (the "Equity Shares"), for an amount not exceeding Rs 150 Crore. The fund raising is proposed to be carried out by way of a rights issue ("Rights Issue") to the eligible equity shareholders of the Company.

Subsequent to the above, SEBI has vide its notification dated 3rd March 2025 issued SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("New Simplified Regulations") wherein it has simplified the Rights issue process thereby making it time, process and cost efficient. To pursue the proposed Right Issue under the New Simplified Regulations, it is proposed to seek fresh Board approval for the Right Issue approved by the Board on 14th February 2024 with no change in issue size.

Consequent to the above, and in compliance with Regulation 29(1)(d) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that a meeting of the Board of Steel Exchange India Limited ("the Company/ SEIL") is scheduled to be held on Monday, 04th August 2025, to inter-alia, consider the proposal to supersede the Right issue approval granted on 14th February 2024 and pass a fresh resolution re-approving the same proposal i.e. fund raising by way of offer and issuance of fully paid-up equity shares of the Company of face value of Re 1/- each (the "Equity Shares") for an amount not exceeding Rs. 150 Crore (same issue size as the earlier approval) by way of a rights issue to the eligible equity shareholders of the Company, to avail

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Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



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the benefit and pursue the proposed Right Issue under the New Simplified Regulations, as may be permitted under applicable laws and subject to receipt of regulatory/ necessary approvals, as may be required

This is to clarify that the proposal before the Board is not for considering any additional offer and issuance of Equity Shares, but only a fresh approval for the same matter which was announced on 14th February 2024 for reasons as stated in this letter.

- To consider & approve any other matters with the permission of Chair.

As already intimated vide our letter dated 30th June, 2025, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended by SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018 and in accordance with the Code of Conduct to Regulate, Monitor and Report trading by Insiders of the Company. The Trading Window for trading in the shares of the Company has already been closed w.e.f. July 1, 2025 and shall remain closed till 48 hours after declaration of Un-Audited financial results for quarter ended 30th June, 2025. During the aforesaid closed trading window period, the Employees, Directors, Key Managerial Personnel and Designated Persons and their immediate relatives shall not trade in Company's shares/ securities.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

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