Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. T.S
Phone: +91-40-23403725, Fax : +91-40-23413267
Corp. Office : Block-A, Green City Towers, Green City, Near Apparel Export Park,
Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh
Phone: +91-891-2587175, 2587573, Fax : +91-891-2749215, 2749218
www.seil.co.in **GST NO:** 37AABCP9362L1ZV **CIN No. :** L74100AP1999PLC031191 **E-mail :** info@seil.co.in

January 28, 2021

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumabi – 400001

Scrip Code: 534748

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip ID: STEELXIND

Dear Sirs,

Sub: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

This is with reference to our letter dated 18th December, 2020 and in terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company, today has approved the allotment of Secured Redeemable Non-Convertible Debentures ("NCDs") through Circular Resolution amounting to Rs. 382.80 crores on private placement basis. The details of which are as follows:

Issue Size	382.80 Crores
Proposed to be Listed on	BSE Limited
Tenure	5.25 Years
Deemed date of Allotment	28.01.2021
Date of Maturity	31.03.2026
Coupon/Interest offered	15% per annum payable monthly for the initial 24 months starting from the Deemed Date of Allotment; and 21.5% per annum payable monthly thereafter.
Frequency of Payment of Interest	Monthly

The same is for your information and record, please.

Thanking you,

Yours faithfully,

For **Steel Exchange India Limited**

Steel Exchange India Limited Hyderabad

Raveendra Babu M
Company Secretary & Compliance Officer
M.No: A34409

CC to: The Calcutta Stock Exchange Limited, Lyons Range, Kolkata – 700 001

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161.
Phone : 08966-267172, Fax : 08966-267218

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.
Phone: 08855-244400, Fax : 08855-244406

Re-Rolling Unit : Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201.
Phone: 08924-247055, Fax: 08924-247685

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref : II/CA/COM/04435/2021

January 28, 2021

Mr. B. Narahari
Company Secretary
Steel Exchange India Limited
303, My Home Laxminivas
Greenlands
Ameerpet
Hyderabad - 500016

Sub : Allotment

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Venture Capital & Corporate Investments Pvt Ltd , Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE503B07010	STEEL EXCHANGE INDIA LIMITED RR LOA 31MR26 FVRS10LAC	Credit	5	3,828.000	28/Jan/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date:28/01/2021 16:06:42
Reason: Authentication
Location: NSDL,Mumbai