



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81ST.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, www.seil.co.in, E-mail : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

May 23, 2023

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748

Scrip Code: STEELXIND

Subject: Intimation of allotment of 14,70,21,500 Equity Shares of Rs.1/- each on a preferential basis to Promoter and Non-Promoter of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 and with reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 23rd May, 2023 has approved

- Conversion and allotment of 7,58,00,000 Equity Shares of Rs.1/- each on a preferential basis to Vizag Profiles Private Limited, Promoter Group of the Company, at a price of Rs.7.250/- per Equity Share (including a premium of Rs.6.250/- per Equity Share) on Conversion of Compulsory Convertible Debentures (CCDs).
- Conversion and allotment of 5,82,21,500 Equity Shares of Rs.1/- each on a preferential basis to Umashiv Garments Private Limited, Promoter Group of the Company, at a price of Rs.7.250/- per Equity Share (including a premium of Rs.6.250/- per Equity Share) on Conversion of Warrants.
- Allotment of 1,30,00,000 Equity Shares of Rs.1/- each on a preferential basis to DHATRE UDYOG LIMITED (Formally Known as Narayani Steels Limited), Non-Promoter Group, at a price of Rs.15.75/- per Equity Share (including a premium of Rs.14.75/- per Equity Share) on preferential basis.

Consequent to the said allotments the issued, subscribed, and paid-up capital of the Company stands at Rs 1186633270/- comprising of 1186633270 equity shares of face value of Rs. 1/- each.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For Steel Exchange India Limited

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Digitally signed by
RAVEENDRA BABU
MANNEM
Date: 2023.05.23
18:35:22 +05'30'

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.