



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81STS.
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P
Phone: +91-891-2587175, 2749215, **www.seil.co.in**, **E-mail :** info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

December 18, 2024

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

Dear Sir/Ma'am,

Sub: Intimation to the Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that the board of directors ("Board") of Steel Exchange India Limited ("Company"), the board of Director of the Company had inter-alia,

- Consider and approve for raising of funds in one or more tranches by way of issuance of such number of equity shares having face value Rs 1 each of the Company ("Equity Shares") or any other eligible securities or any combination thereof (hereinafter referred to as "Securities"), for an aggregate amount not exceeding Rs. 600 Crore (Rupees Six Hundred Crore only) by way of a Private Placement, preferential issue, qualified institutions placement ("QIP") or other permissible mode or through a combination thereof, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable laws and subject to approval of the Company's shareholders and receipt of applicable regulatory approvals. The Company's 'Fund-Raising Committee' has been delegated the powers to decide the structure, form of issuance, price, timing, terms and conditions thereof and all other matters related or incidental thereto. Requisite details are enclosed herewith as **Annexure A**;

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Steel Exchange India Limited**

Raveendra Babu M
Company Secretary & Compliance Officer
M.No A34409

WORKS

Integrated Steel Plant : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

Power Plant & SMS : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.



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Annexure-A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023.

| Sr. No. | Disclosure Requirements | Details |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Type of securities proposed to be issued | Equity Shares and/or other securities convertible into Equity Shares or (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable law, in one or more tranches. |
| 2 | Type of issuance | Private Placement, Preferential issue, qualified institutions placement pursuant to Chapter VI of SEBI ICDR Regulations or through any other permissible mode and/or combination thereof as may be considered appropriate, in one or more tranches under applicable law and subject to approval of the Company's shareholders and receipt of applicable regulatory approvals. |
| 3 | The total amount for which the securities will be issued | Up to Rs. 600 Crore (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law. |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | Noted for compliance to the extent applicable |
| 5. | In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): | Not Applicable |
| 6. | In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): | Not Applicable |
| 7. | Any cancellation or termination of proposal for issuance of securities including reasons thereof: | Not Applicable |

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| | | |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 8. | In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): | Not Applicable |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|

For **Steel Exchange India Limited**

Raveendra Babu M

Company Secretary & Compliance Officer

M.No A34409

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