



Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. T.S

Phone: +91-40-23403725, Fax : +91-40-23413267

Corp. Office : Block-A, Green City Towers, Green City, Near Apparel Export Park,

Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh

Phone: +91-891-2587175, 2587573, Fax : +91-891-2749215, 2749218

www.seil.co.in

GST NO: 37AABCP9362L1ZV

CIN No. : L74100AP1999PLC031191

E-mail : info@seil.co.in

December 14, 2020

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumabi - 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Scrip Code: 534748

Scrip ID: STEELXIND

Dear Sirs,

Sub: Intimation of the date of the Board Meeting

Pursuant to Regulation 29(1)(d) of the SEBI Listing Regulations, notice is hereby given that the meeting of the Board of Directors of Steel Exchange India Limited is scheduled for Thursday, December, 17, 2020, inter-alia:

- To discuss the status of debt resolution by way of OTS (One Time Settlement Scheme) proposal given by the company to the consortium of Banks led by SBI (State Bank of India) and to consider the approvals already received and yet to be received & further steps to be taken with regard to the funding proposal to meet the OTS obligations.
- To consider and approve the proposal for raising funds for the purpose of OTS (One Time Settlement) with lender of the company, by issue of equity shares / convertible bonds / all types of debentures / warrants / any other equity linked securities, through permissible modes subject to such approvals, as may be required under applicable laws and to consider and approve the terms and conditions and other matters in relation to the issue of equity shares / convertible bonds / all types of debentures / warrants / any other equity linked securities through permissible modes.
- To consider and approve conversion of Unsecured Loans of Promoter and Promoter Group into Equity shares of the company subject to such approvals, as may be required under applicable laws.
- To Consider & approve any other matters related to the above discussions with the permission of the chair.



WORKS

- Integrated Steel Plant** : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161.
Phone : 08966-267172, Fax : 08966-267218
- Power Plant & SMS** : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.
Phone: 08855-244400, Fax : 08855-244406
- Re-Rolling Unit** : Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201.
Phone: 08924-247055, Fax: 08924-247685



Further, the Trading Window for dealing in Securities of the Company shall remain closed for all the persons including Directors, KMPs, Designated Persons and for Connected Persons and their immediate relatives from December 14, 2020 to December 19, 2020 and, hence, they are not permitted to trade in Securities of the Company till December 19, 2020.

This is for your information and record.

Thanking you

Yours faithfully,
For **Steel Exchange India Limited**

Raveendra Babu M

Raveendra Babu M
Company Secretary
M.No: A34409



CC to: The Calcutta Stock Exchange Limited, Lyons Range, Kolkata - 700 001