



Steel Exchange India Limited

Regd. Office : 303, My Home Laxminivas Apartments, Greenlands, Ameerpet, Hyderabad - 500 016. T.S

Phone: +91-40-23403725, Fax : +91-40-23413267

Corp. Office : Block-A, Green City Towers, Green City, Near Apparel Export Park,

Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh

Phone: +91-891-2587175, 2587573, Fax : +91-891-2749215, 2749218

www.seil.co.in

CIN No. : L74100AP1999PLC031191

E-mail : info@seil.co.in

SEIL/NCDs/ Compliance/2021

10th Aug, 2021

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748

Scrip ID: STEELXIND

Sub: Intimation in terms of Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we submit herewith attached certificates/Information with respect to listed Non convertible debentures which are issued by the company in January, 2021

Submitted for your kind information and record please.

Thanking You,

Yours Faithfully

For Steel Exchange India Limited

MANNEM
RAVEENDRA
BABU

Digitally signed by MANNEM RAVEENDRA BABU
DN: cn=IN, o=Personal,
2.5.4.20=c2dfab45ab9de54bdc8ccdafc48d27c097
1ba55760a3f6d6a329a11f6adab6,
postalCode=524343, st=ANDHRA PRADESH,
serialNumber=549b3a0771a26c16e42cac6a1cafb1e
3307f50c70c742126845ee96ada02e859,
cn=MANNEM RAVEENDRA BABU
Date: 2021.08.10 09:59:47 +05'30'

Raveendra Babu M
Company Secretary
M.No: A34409

CC to: The Calcutta Stock Exchange Limited, Lyons Range, Kolkata – 700 001

WORKS

Integrated Steel Plant	: Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : 08966-267172, Fax : 08966-267218
Power Plant & SMS	: Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223. Phone: 08855-244400, Fax : 08855-244406
Re-Rolling Unit	: Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201. Phone: 08924-247055, Fax: 08924-247685



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Disclosures in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2021

S No	Particulars	Disclosures
a	Credit rating and change in credit rating (if any): Details of the Credit Rating	BWR D by Brickworks
b	Debt – equity ratio;	2.27
c	Previous due date for the payment of interest/ dividend for nonconvertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and	Feb 28 th and March 31 st , Paid
d	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount;	30 th April, 2021
e	Debt service coverage ratio;	0.29
f	Interest service coverage ratio:	9.12
g	Outstanding redeemable preference shares (quantity and value)	Quantity: 1,86,08,750 Value: 18,60,87,500
h (1)	Capital redemption reserve (Rs. In lakh)	Rs.0.55
h (2)	Debenture redemption reserve for Privately Placed Debenture	NA
h (3)	Debenture redemption reserve for Public Issue of NCDs (Rs. In lakh)	NA
i	Net worth (Rs. In lakh)	Rs.302,42.82
j	Net Profit after tax (Rs. In lakh)	139,97.20
k	Earnings per share (Basic) (Rs.) (Before exceptional)	18.27
l	Earnings per share (Diluted) (Rs.) (Before exceptional)	18.27

For, Steel Exchange India Limited

Raveendra Babu M
Company Secretary
M.No: A34409



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Integrated Steel Plant	: Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : 08966-267172, Fax : 08966-267218
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Re-Rolling Unit	: Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201. Phone: 08924-247055, Fax: 08924-247685

August 05, 2021

To,
Mr. M Raveendra Babu
Company Secretary,
Steel Exchange India Limited,
303, My Home Lakshmi Nivas,
Green Lands, Ameerpet,
Hyderabad - 500016

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Non-Convertible, Redeemable Debenture issue aggregating to Rs. 382.80 crores of Steel Exchange India Limited. (**‘Company’**)

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Audited Financial Results (Standalone and Consolidated) for the half year ended 31st March 2021 along with the additional information as required under Regulation 52(4) of the said Regulations.
2. Rating issued by Brickworks BWR D in connection with Non-Convertible Debentures issued; and
3. Certificate on asset cover and other ratios duly issued by M/s. Bhavani & Co, Chartered Accountants, Hyderabad (Statutory Auditors).

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507