



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 817105.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

**March 05, 2026**

To,  
The Manager,  
Department of Corporate Services  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748/960441**

**Scrip ID: STEELXIND**

Dear Sir/Ma'am,

**Sub:** Intimation of press release under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the press release titled "Steel Exchange India Ltd (SEIL) to Raise INR 350 Cr via Preferential Issue; IMR Group to Invest 300 Cr in the Company".

We request you to take the same on your records..

Kindly acknowledge receipt.

Thanking You,

For **Steel Exchange India Limited**

**Raveendra Babu M**

Company Secretary & Compliance Officer

M.No: A34409

**WORKS**

**Integrated Steel Plant:** Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>TS</sup>.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

## Press Release

### **Steel Exchange India Ltd (SEIL) to Raise INR 350 Cr via Preferential Issue; IMR Group to Invest 300 Cr in the Company**

- *IMR is a Switzerland headquartered leading metals and mining group and a strategic resource partner to the steel industry globally.*
- *IMR Group to Invest INR 300 Crores in Steel Exchange India Limited, Accelerating Forward Integration in India's Steel Sector*
- *IMR's strengths in globally mining and sourcing raw materials for the steel industry and also marketing SEIL's products internationally to create value for SEIL*

**Date: 05-Mar-2026**

IMR Group ("IMR"), a leading international metals and mining conglomerate, today announced a strategic investment of INR 300 Crores in Steel Exchange India Limited ("SEIL") through subscription to share warrants. The investment will be made through IMR's Indian entities — India Coke and Power Private Limited ("ICPPL") and IMR Steel Private Limited ("ISPL"). This capital infusion will strengthen SEIL's operations, optimize its debt structure, and position the company for accelerated growth — marking a significant milestone in IMR's forward integration strategy and its expansion across India's high-growth steel sector.

#### Strategic Impact

IMR Group, headquartered in Switzerland with operations in over 17 countries, operates a fully integrated metals platform spanning global mineral trading, mining, and downstream steel production. Through this investment, IMR will leverage its global sourcing capabilities for critical raw materials — including metallurgical coke, coking coal, non-coking coal, and ferrous scrap — to enhance SEIL's operational efficiency, supply chain security, and competitiveness. The partnership positions SEIL to capitalize on India's rapidly expanding steel demand, while reinforcing IMR's long-term commitment to the Indian steel ecosystem.

**Mr. Anirudh Misra, Group CEO and Chairman, IMR**, said *"This strategic investment in SEIL marks a decisive step in IMR's forward integration journey. India is central to our growth strategy, and we are highly bullish on the long-term prospects of the Indian steel industry. By combining IMR's global sourcing strength with SEIL's manufacturing platform, we see a powerful opportunity to accelerate growth, optimize operations, and create substantial value for all stakeholders."*

**Mr. Bandi Suresh Kumar, Joint Managing Director, SEIL**, said *"We are proud and privileged to welcome IMR Group as a strategic investor. Our long-standing relationship is now strengthened with this investment. As a port-based integrated steel plant, SEIL is strategically positioned to leverage India's booming steel demand. With IMR's global scale and expertise, we are confident of driving strong growth and delivering enhanced value to our customers and stakeholders."*

## WORKS



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>TS</sup>.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

## About IMR Group

IMR Group ([www.imr-resources.com](http://www.imr-resources.com)) is a leading international metals and mining group. Headquartered in Switzerland, IMR group has presence in over 17 countries. IMR is engaged in (a) trading of mineral resources, primarily for the steel and power industries; (b) mining activities in Indonesia, South Africa, Mexico and India, and (c) downstream steel production.

India Coke and Power Private Limited (“**ICPPL**”), a company incorporated and headquartered in Mumbai, India is IMR Group’s leading trading entity, with offices in Mumbai, Ahmedabad, Chennai, Gurugram, Kolkata and Vishakhapatnam and presence in all ports across the Indian coastline. ICPPL focuses on trading of imported mineral resources and critical raw material for the steel, cement and power industries and includes low ash metallurgical coke, coking coal, non-coking coal, ferrous scrap, stainless steel coils, rebars, billets etc.

IMR Steel Private Limited (“**ISPL**”), also an IMR Group company, is a special purpose vehicle company incorporated and headquartered in Mumbai, India with the objective of investing into steel and related assets.

## About SEIL

SEIL ([www.seil.co.in](http://www.seil.co.in)), a flagship company of the Vizag Profiles Group was established in 1999 and is a leading manufacturer of TMT Rebars under the brand 'SIMHADRI TMT'. SEIL’s primarily engaged in the manufacturing of steel products and allied activities at its Integrated Steel Plant located close to Visakhapatnam, Andhra Pradesh, where it has capacity to produce 220,000TPA of Sponge Iron, 362,000 TPA of Billets, 357,000 TPA of TMT/Rebars, and 60 MW of Power.

## WORKS

**Integrated Steel Plant:** Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111