STEELCAST LIMITED

REGD. OFFICE & WORKS: RUVAPARI ROAD, BHAVNAGAR, GUJARAT, INDIA 364 005
PHONE: (91) (278) 251 9062
FAX: (91) (278) 251 9831
E-MAIL: info@steelcast.net
WEBSITE: www.steelcast.net
CIN: L27310GJ1972PLC002033

AC/2079 29.07.2026

The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001 **Scrip Code: 513517**	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 **Scrip Symbol: STEELCAS**

Dear Sir/Madam,

Subject: Submission of Investor Presentation under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation for the Quarter ended 30th June, 2026 (Q1FY27) as an attachment. This is for the general information of the investors and public at large. This Investor Presentation may also be accessed on the website of the company at www.steelcast.net

We request you to take the same on record and disseminate on your respective websites.

Thanking you,

For STEELCAST LIMITED,

Bhatt Umeshkumar Vasantray
Digitally signed by Bhatt Umeshkumar Vasantray
Date: 2026.07.29 19:20:09 +05'30'

(Umesh V Bhatt)
COMPANY SECRETARY

STEELCAST

INVESTOR PRESENTATION

Q1FY27

TABLE OF CONTENTS

01.

Company Overview

Steelcast – In a Nutshell

66 + Years

Manufacturing Experience

9

Sectors Catered Currently

80%

Renewable Power Plants (Captive Power Supply)

29,000 TPA

Capacity

75% Castings shipped as fully machined

shipped as fully machined

Two Star Export House

Competes with Global players

5 Kgs-2,500 Kgs

Varied Products Weights

Sand & Shell Casting

Manufacturing Process

4 Production Plants including one Machine shop with latest State of Art Technology

Advanced Manufacturing Facility

STEELCAST® Castechnik

Steelcast – Over 6 Decades of Legacy

- Company enjoys a Premier Position in the steel Casting Industry in India
- One of the few companies in India and Globally manufacturing structural steel castings based on sand and shell casting process
- Wide range of products of Steel and Alloy Steel Castings
- Catering to diverse Industrial sectors like Earth Moving, Mining & Mineral Processing, Locomotives, Rail-Road, construction, Cement and Steel Mfg. etc.
- Catering to a host of Original Equipment Manufacturers (OEMs)
- Caters to highly reputed multinational clientele both in India and abroad including Fortune 500 companies

Sectors catered

- Earth Moving
- Mining
- Construction
- Ground Engaging Tools (GETs)
- Cement
- Electro Locomotive
- Transport
- Railway
- Defence

22% Robust 5Y CAGR Revenue in FY26

FY26 =

₹423.2 Cr	₹129.6 Cr	30.6%	₹ 86.9 Cr	20.5%
Revenue	EBIDTA*	EBITDA Margin*	PAT	PAT Margin

STEELCAST Castechnik®

* EBITDA is including Other Income

02.

Financial Performance

(Q1FY27)

Q1FY27 Performance Highlights

	Revenue (Rs. Cr)		EBITDA* (Rs. Cr)		PAT (Rs. Cr)	
Q1FY27	124.8	17% YoY	35.2	17% YoY	23.7	19% YoY
Q1FY26	106.7		30.0		19.9	
FY26	423.2	+ 13% YoY	129.6	+ 17% YoY	86.9	+ 20% YoY
FY25	373.4		110.5		72.2	

Highlights

Revenue growth remained on a positive trajectory, supported by solid contributions from both export segment, with demand improving steadily despite global uncertainties.

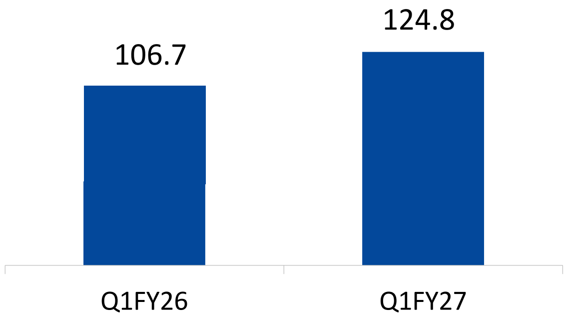
Exports continued to lead performance, reinforcing the Company's strong global positioning and benefiting from sustained traction in domestic market and increased engagement with global OEMs.

* EBITDA is Including Other Income

Q1FY27 Result Highlights

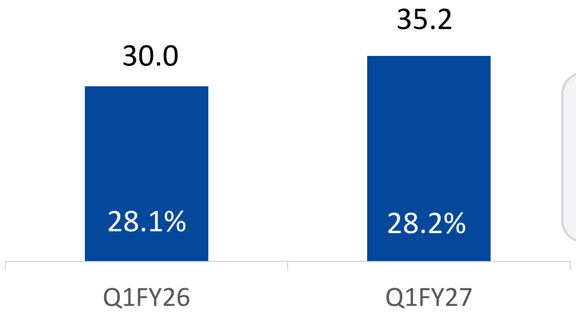
Q1FY27 – YoY Highlights

Revenue from Operations (₹ Cr)



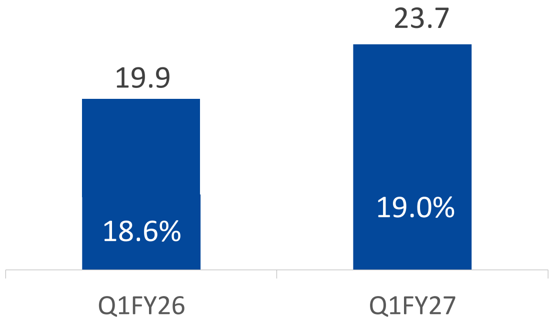
17.0% YoY

EBIDTA* (₹ Cr) & EBITDA Margin * (%)



17.4% YoY

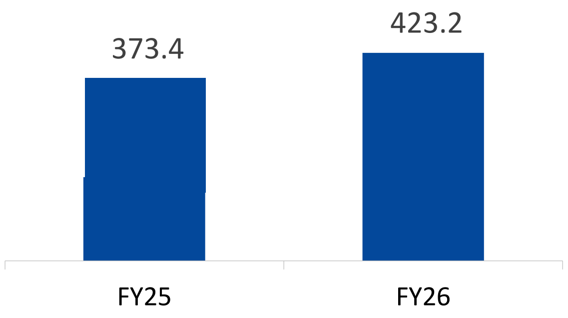
PAT (₹ Cr) & PAT Margin (%)



19.3% YoY

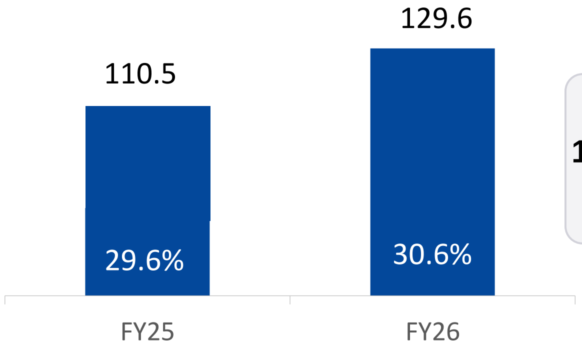
FY26 - YoY Highlights

Revenue from Operations (₹ Cr)



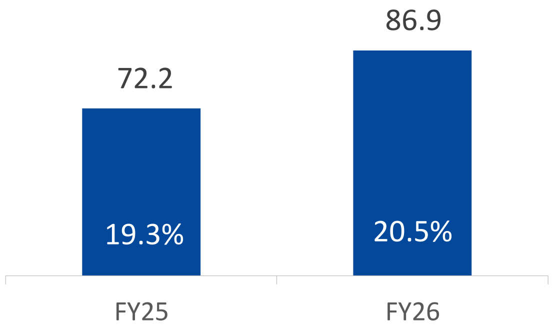
13.3% YoY

EBIDTA * (₹ Cr) & EBITDA Margin *(%)



17.3% YoY

PAT (₹ Cr) & PAT Margin (%)



20.3% YoY

Steelcast® Castechnik

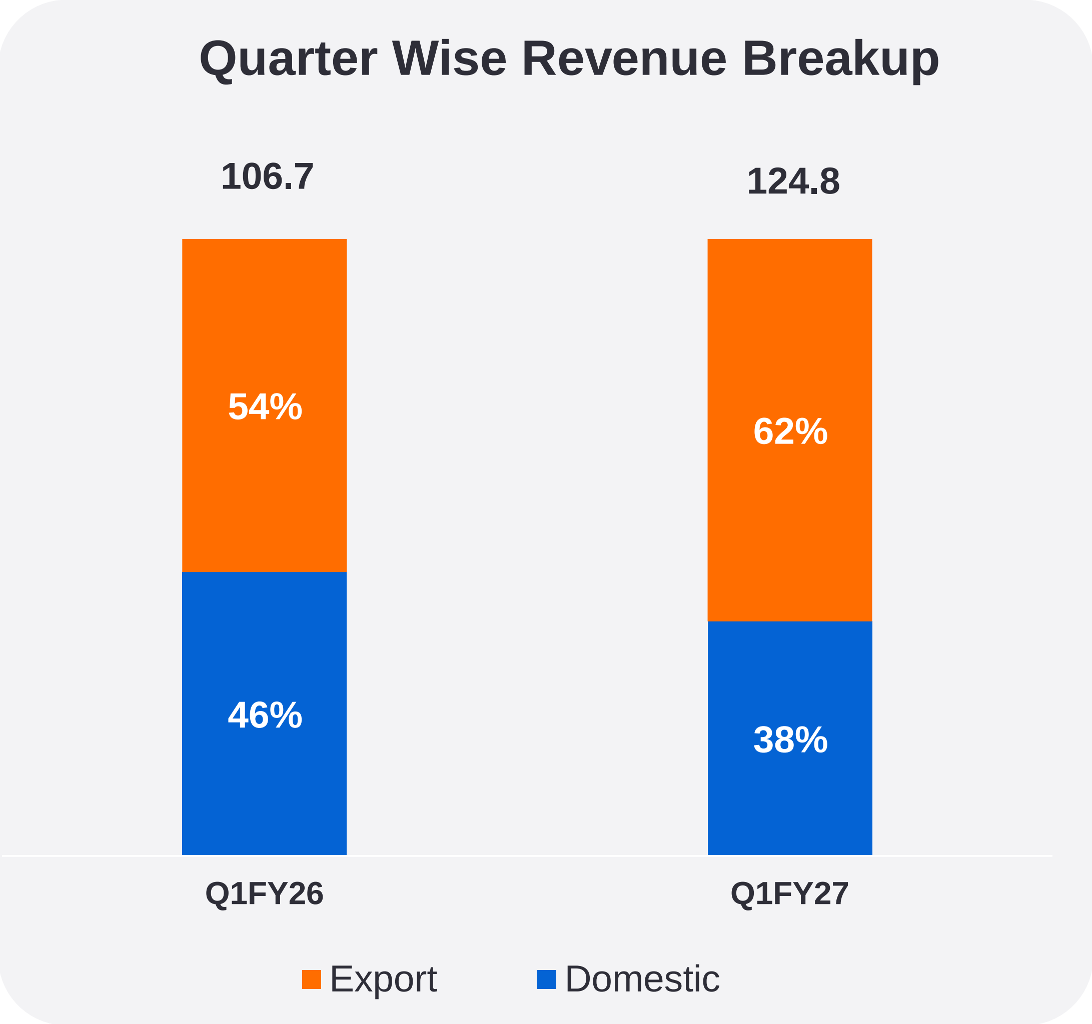
* EBITDA is including Other Income

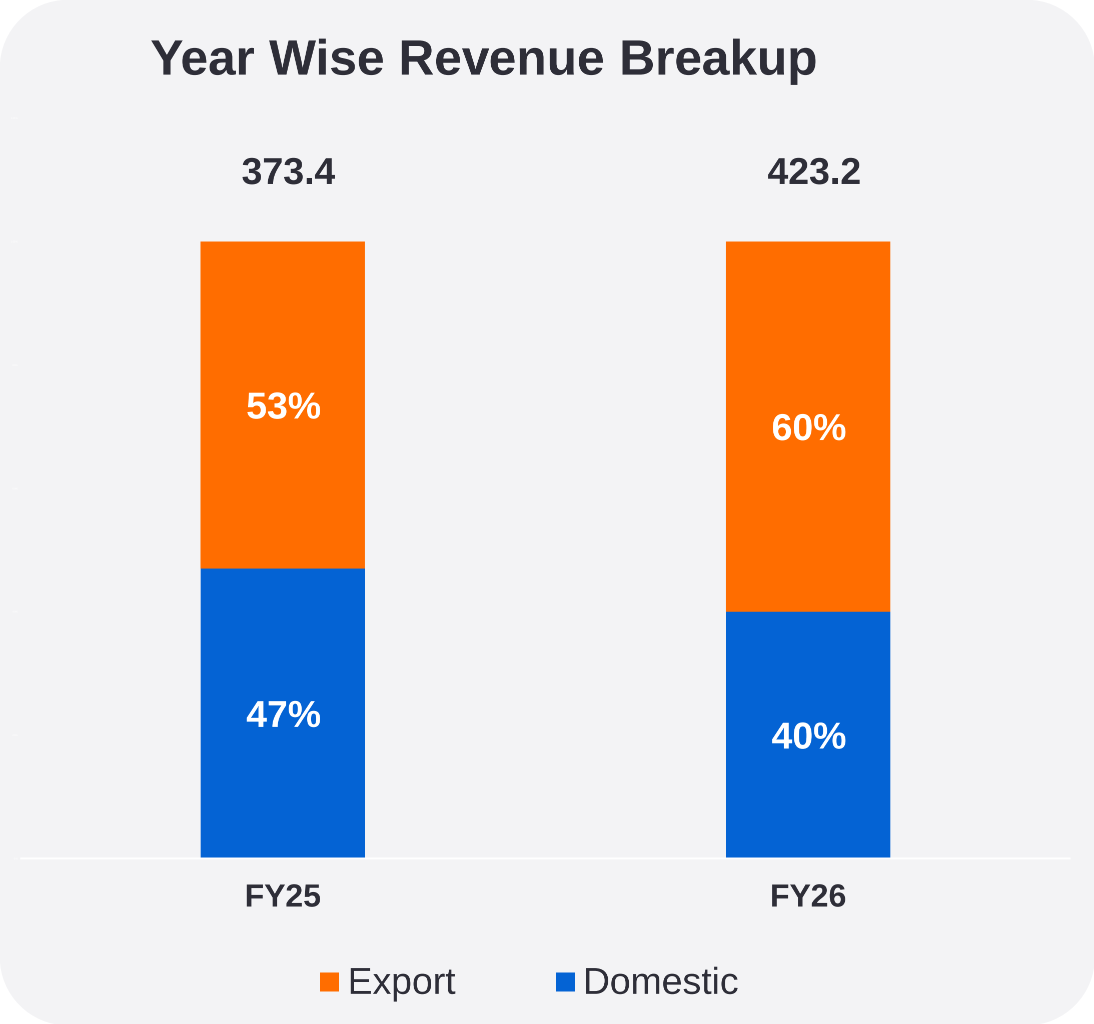
Quarterly Profit & Loss Statement

Particulars (Rs. Cr)	Q1FY27	Q1FY26	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	124.8	106.7	17.0%	423.2	373.4	13.33%
Cost of Materials consumed	34.2	23.4	46.4%	84.9	82.4	3.1%
Changes in Inventories of finished goods & WIP	-14.4	-0.7	-1920.5%	2.1	-10.8	119.6%
Manufacturing Expense	16.4	12.3	34.3%	50.6	43.8	15.6%
Power, Fuel & Water Charges	18.0	11.7	53.4%	44.0	41.3	6.4%
Consumption of Stores & Spares	18.7	15.4	22.0%	56.6	49.9	13.4%
Total Raw Material and Value Add	73.0	62.0	17.7%	238.2	206.6	15.3%
Employee Expenses	15.1	12.9	17.5%	53.1	45.8	15.9%
Other Expenses	4.7	4.5	4.9%	17.6	17.7	-0.3%
EBITDA (Excluding Other Income)	32.0	27.3	17.2%	114.2	103.3	10.5%
EBITDA % (Excluding Other Income)	25.6%	25.6%	4 bps	27.0%	27.7%	-68 bps
Depreciation and Amortisation Expense	3.3	3.2	2.5%	12.9	12.5	2.8%
Finance Costs	0.2	0.2	12.2%	0.3	0.7	-59.9%
Other Income	3.2	2.7	19.2%	15.5	7.2	113.8%
PBT	31.8	26.7	19.2%	116.5	97.3	19.7%
PBT %	25.5%	25.0%	47 bps	27.5%	26.1%	146 bps
Tax Expenses	8.1	6.8	18.9%	29.6	25.1	17.9%
PAT	23.7	19.9	19.3%	86.9	72.2	20.31%
PAT %	19.0%	18.6%	36 bps	20.5%	19.3%	119 bps
EPS (₹)	2.34	1.96	19.3%	8.58	7.13	20.3%

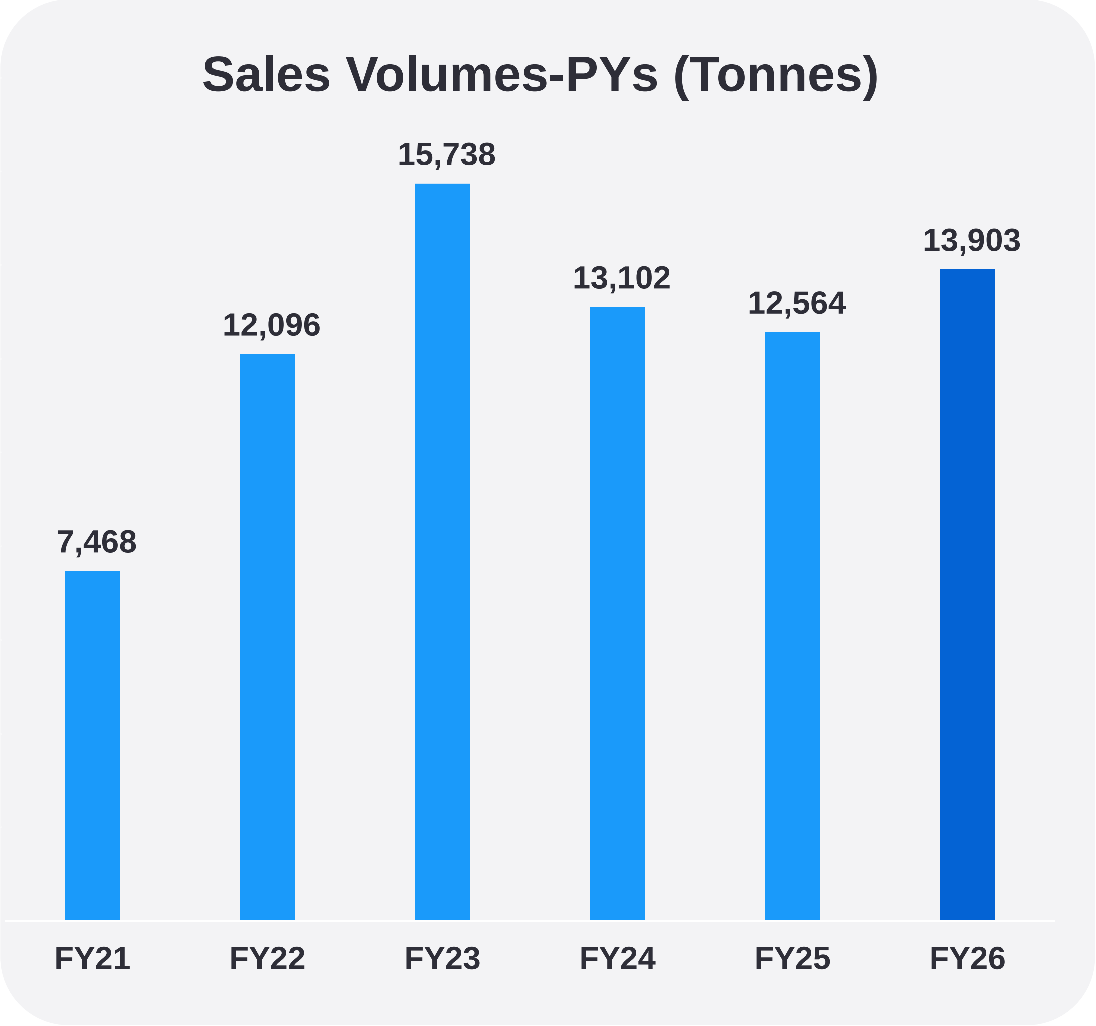
Revenue Breakup – Q1Y27 & FY26

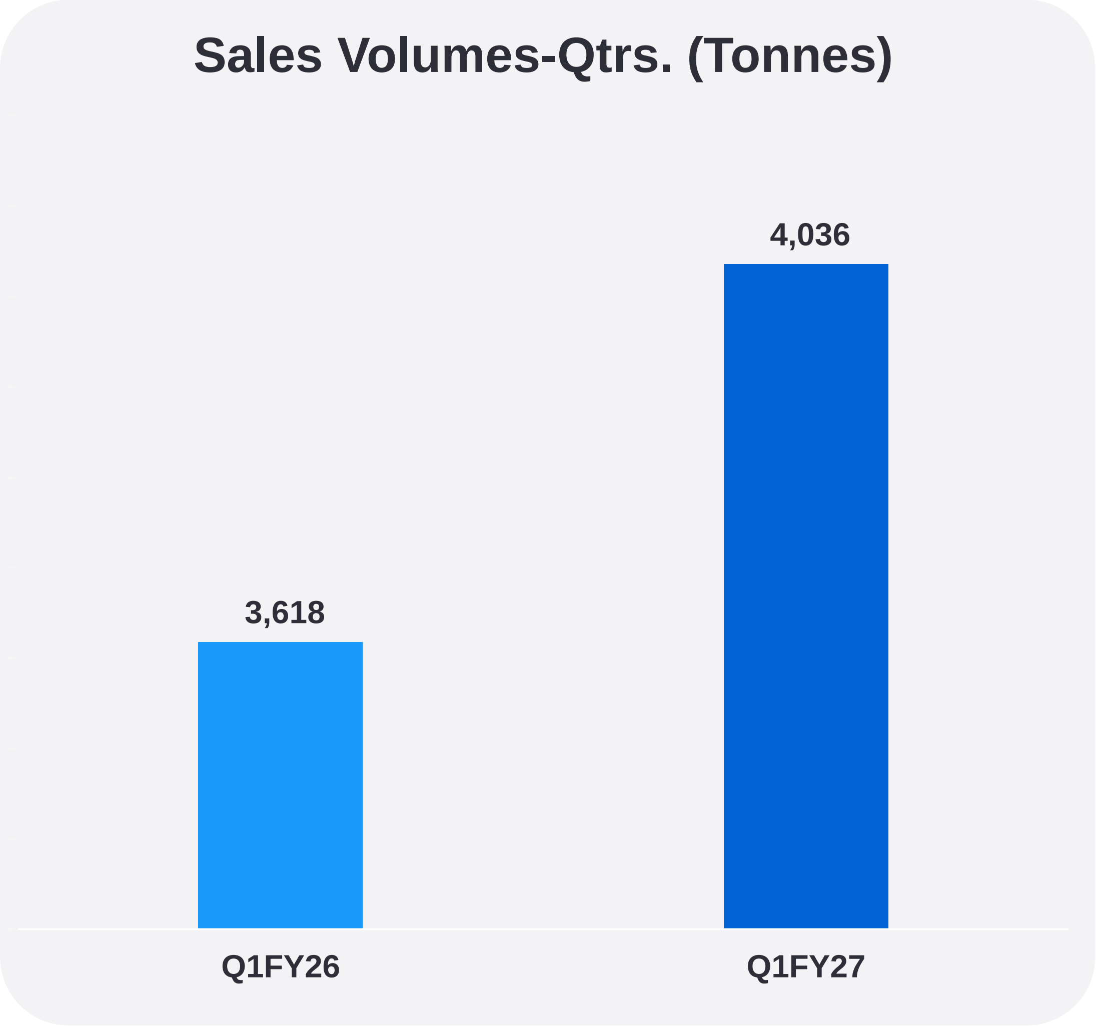
Revenue (Rs Cr)





Sales Volume – For Previous Years and Quarters

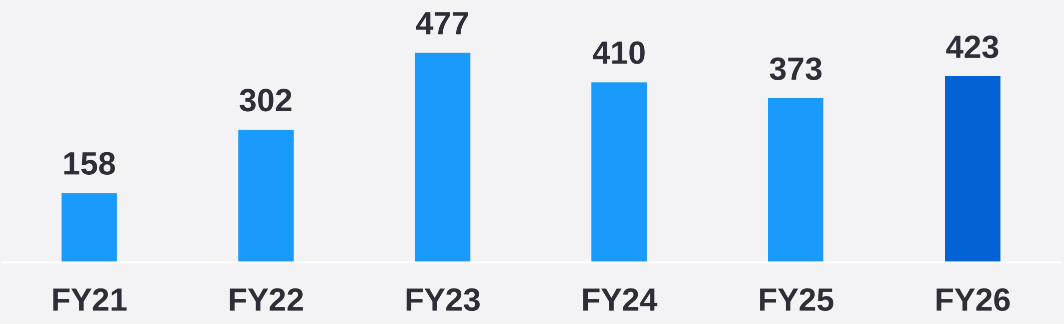




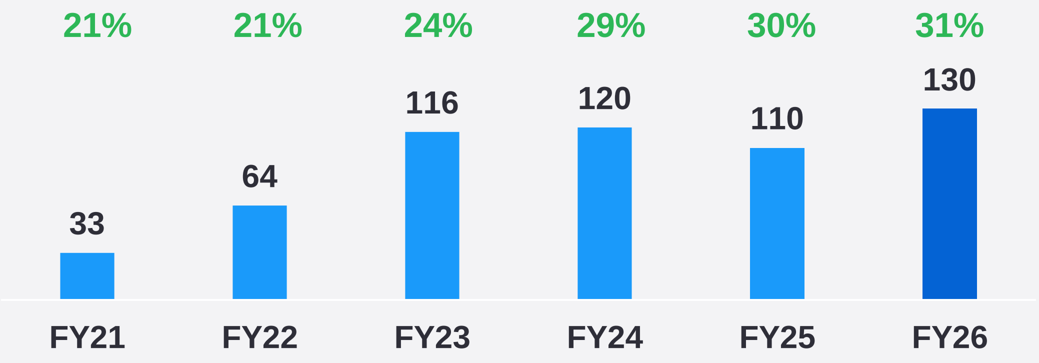
STEELCAST® Castechnik

Financial Highlights

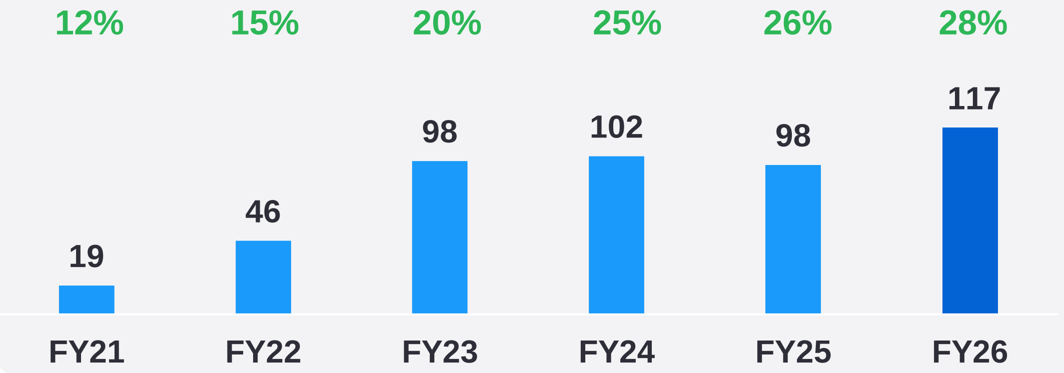
Revenue from operations



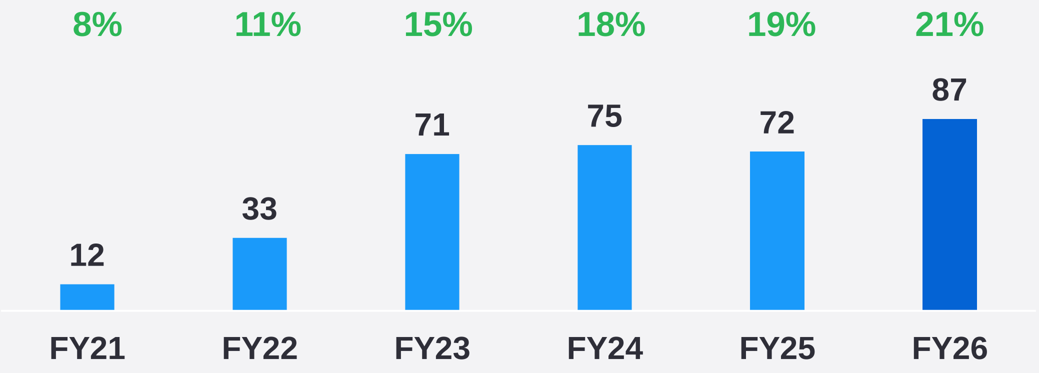
EBITDA & EBITDA Margin (Including Other Income)



EBIT & EBIT Margin (Including Other Income)



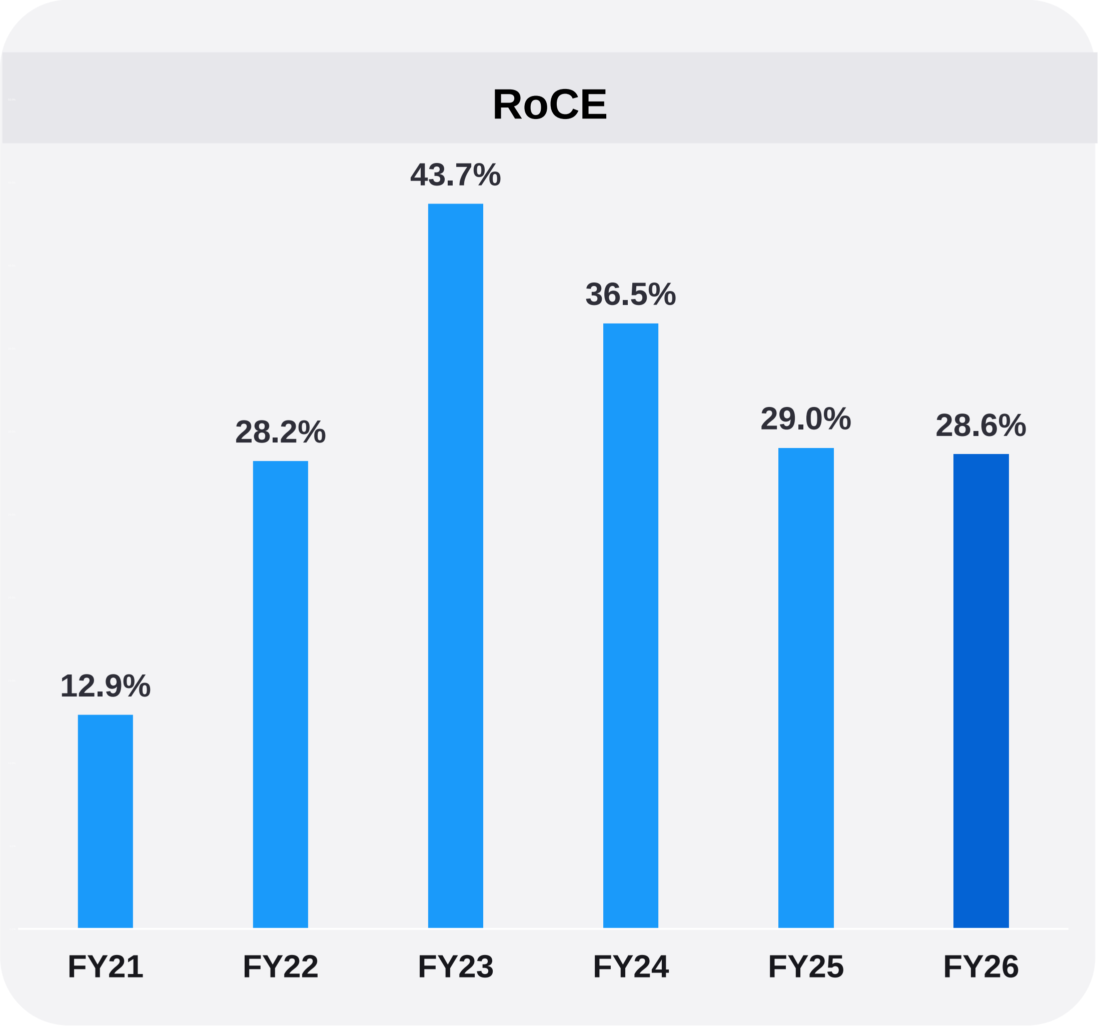
PAT & PAT Margin

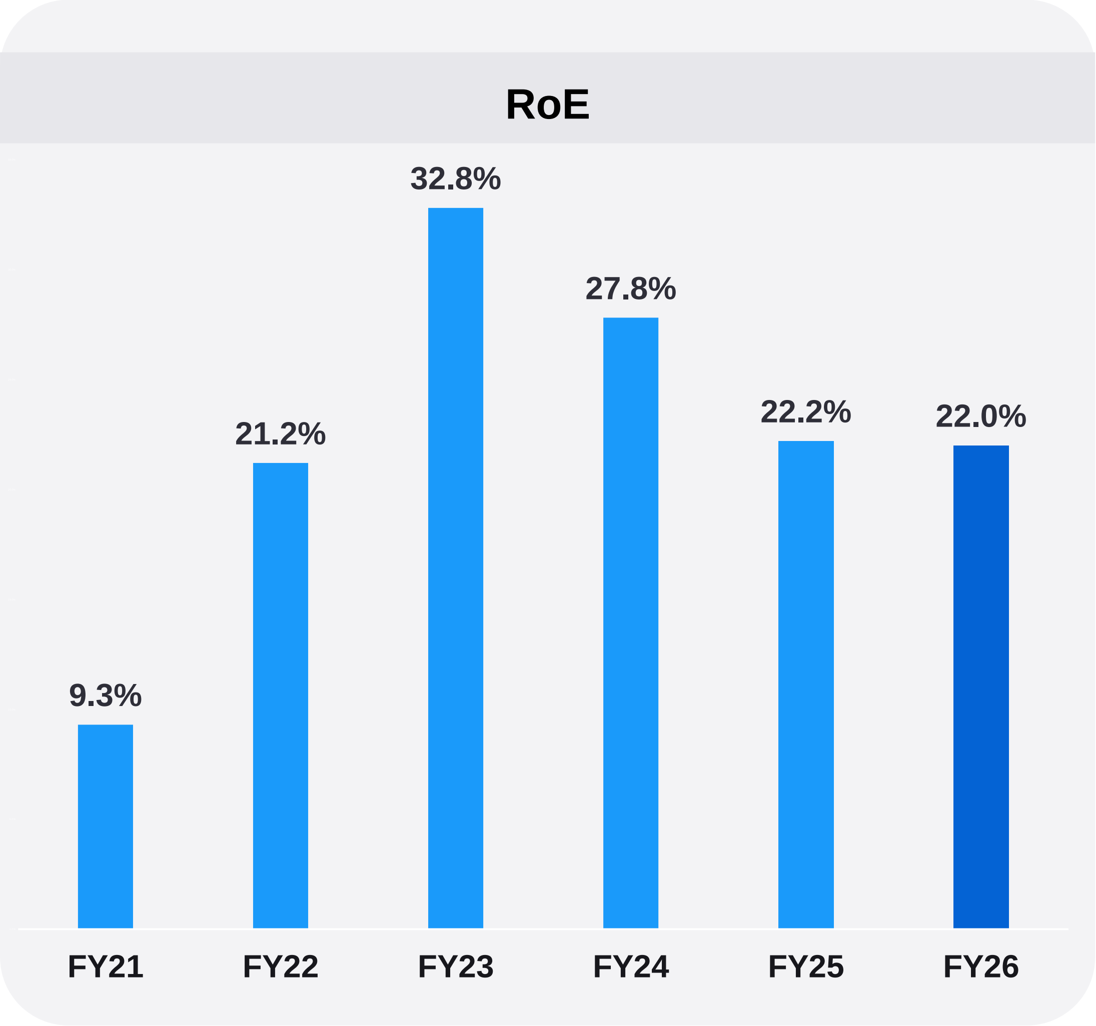


STEELCAST® Castechnik

- Percentage in green are margins
- All other numbers are in Rs. Cr

Balance Sheet Ratios





03.

Outlook & Rationalization Measures

Outlook for FY27

Growth Prospect

Expecting more than ~20% growth in FY27

Sectorial Outlook

Mining and earthmoving will be key sectors. GET and defence industries are expected to ramp up.

Renewable Energy

Company's new 2.4 MW hybrid power plant is under commissioning by 31st December, 2026. This plant is expected to generate annual power cost savings of ~Rs. 3.6 crore.

Order Book

Adequate order book with good bookings across all our serviceable segments.

Margins

Company is expecting to maintain margin profile at the same level

Capacity Expansion

Board approved an 8,500 TPA Greenfield Foundry with an investment of ~₹120 Cr over the next two years to expand steel casting capacity across a wide range of applications, from 5 kg to 1,000 kg.

Building Excellence: Key Pillars of Steelcast's Enduring Success

- Reliable quality supplier with long association with marquee customers
- Adequate capacity with ramp-up capabilities
- Seasoned and experienced management team and skilled work force
- Six decades robust experience of surviving and sustaining business cycles
- China + 1 scenario helping Steelcast to be a preferred supplier
- Balanced portfolio of domestic & export customers

Steelcast Castechnik

Strategy to Explore Potential Growth Opportunities

- Entry in New Geographies
- Strengthening business relationship with the existing customers
- Adding new sectors
- Enhancing component basket through new product development
- Provides ready to use/machined parts

Future Growth Outlook

Short Term

- Elevated Commodity Prices resulting in uptrend in business
- Export demand expected to be at a higher level

Medium Term

- Domestic demand is expected to pick up now
- Exploring addition of new countries to de-risk export business

STEELCAST® Castechnik

04.

Strong Business Model of Steelcast

Diversified Business Model catering to Varied OEMs in Different Industries…

Existing Segments

In FY27, mining and earthmoving will be the leading sectors

STEELCAST® Castechnik

Expanding our footprint to new segments

Foray into New Segments

Railroad industry is steady at current level

This will be a focus area in FY27

Expecting repeat orders from overseas defence

Moats

Moats of the company :

- Cost Barrier
- High margin due to cost plus model
- Expertise spanning over decades
- Debt Free
- Entry barrier due to high replacement cost and Strong R&D and Technological Capabilities.
- Customer loyalty
- Well Experienced Team & Balanced / professional BOD
- Green Energy with Company's 11.9 MW captive power plants (9.5 MW commissioned and 2.4. MW under commissioning)
- Global Footprints - Expected to increase the presence in 18+ countries in the next 1-2 years
- Locational Advantage

STEELCAST® Castechnik

Locational Advantage

Situated in Bhavnagar, Gujarat, which is **a power surplus state**

Company's own 66KV power transmission station with 10 MW power available 24*7

The **major raw material (scrap)** is available with **high degree of purity** and at competitive price from Bhavnagar & surroundings Rolling mills setup to use scrap from Alang. Asia's biggest Ship recycling yard, **situated just 50 Kms away**

Well connected with major cities of Gujarat and other places **through Rail and Road network**

Skilled manpower is easily available **as per requirement**

Availability of Natural Gas by Gujarat Gas Limited for all fuel requirements through pipeline

Connectivity to Pipavav Port, which is just 130 Kms away, is one of the most important locational advantages for the company

Connected through water ways with Hazira, Surat, **cutting down distance of 370 Kms to 60 Kms.** Having regular Ro-Pax ferry services from Ghogha, Bhavnagar to Hazira, Surat

Presence across the Globe

"Two-Star Export House Status holder"

We have presence in 16 countries, and we expect to increase the same in

18+ countries

in the next 1 to 2 years

Disclaimer: Map not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

STEELCAST® Castechnik

Certifications & Recognitions

An ISO: 9001-2015 Company certified by TUV NORD, Germany (for Quality Management).

An ISO:45001-2018 Company certified by TUV NORD Germany (For Occupational Health & Safety Management System)

An ISO:14001-2015 Company certified by TUV NORD, Germany (for Environmental Management).

An EN:9100:2018 D company certified by TUV NORD Germany (for supplying to Aero Space industries)

An NABL (National Accreditation Board for testing Laboratories) certified company for chemical and mechanical testing of parts for Defense application.

Certified by Transportation & Power Generation Equipment Program, USA for "Foundry, "Heat Treating" &"NDT Testing"

Supplier Excellence Recognition (SER)- Certified level certification by Caterpillar Inc. USA

Class A approved foundry by Ministry of Railways, India

R&D Laboratory approved by The Department of Science & Technology, Government of India.

Two-Star Export House Status holder

Authorized Economic Operator (AEO) Tier 1

Accreditation by Association of American Rail Road (AAR)

IRIS Certification awarded to Steel Cast Ltd by TÜV NORD for manufacturing ferrous & non-ferrous casting components

STEELCAST® Castechnik

Earnings Conference Call Details

Q1FY27 Earnings Conference Call

DATE & TIME

Thursday, July 30, 2026

10:00 HRS · IST

PRIMARY DIAL-IN NUMBER

+91 22 6280 1107

+91 22 7115 8008

PRE-REGISTRATION

Register in advance to join the call instantly without waiting for an operator through the Diamond Pass Link

Click here

THE CALL WOULD BE ATTENDED BY THE SENIOR MANAGEMENT OF STEELCAST

STEELCAST® Castechnik

Safe Harbour

This presentation has been prepared by and is the sole responsibility of **Steelcast Limited (the "Company")**. By accessing this presentation, you are agreeing to be bound by the trailing restrictions.

This presentation does not constitute or form part of any offer or invitation or inducement to sell or issue, or any solicitation of any offer or recommendation to purchase or subscribe for, any securities of the Company, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment thereof. In particular, this presentation is not intended to be a prospectus or offer document under the applicable laws of any jurisdiction, including India. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. There is no obligation to update, modify or amend this communication or to otherwise notify the

recipient if the information, opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Certain statements contained in this presentation that are not statements of historical fact constitute "forward-looking statements." You can generally identify forward-looking statements by terminology such as "aim", "anticipate", "believe", "continue", "could", "estimate", "expect", "intend", "may", "objective", "goal", "plan", "potential", "project", "pursue", "shall", "should", "will", "would", or other words or phrases of similar import. These forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or other projections. Important factors that could cause actual results, performance or achievements to differ materially include, among others: (a) our ability to successfully implement our strategy, (b) our growth and expansion plans, (c) changes in regulatory norms applicable to the Company, (d) technological changes, (e) investment income, (f) cash flow projections, and (g) other risks.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such change or changes.

THANK YOU

Mr. Subhash Sharma, ED & CFO

Email : ss@steelcast.com

Kanav Khanna / Arpit Mundra

Email: kanav.khanna@in.ey.com / arpit.mundra@in.ey.com

Phone Number : +91-9910036240 / +91-9265185627