STEELCAST Castechnik

STEELCAST LIMITED
REGD. OFFICE & WORKS RUVAPARI ROAD BHAVNAGAR, GUJARAT INDIA 364 005
PHONE (91) (278) 251 9062
FAX (91) (278) 251 9831
E-MAIL info@steelcast.net
WEBSITE www.steelcast.net
CIN L27310GJ1972PLC002033

AC/2079 29.07.2026

The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001 **Scrip Code: 513517**	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 **Scrip Symbol: STEELCAS**

Dear Sir/Madam,

Sub: Outcome of the 296th meeting of the Board of Directors of STEELCAST LIMITED held on 29th July, 2026, at Efcee Sarovar Premiere – Sarovar Hotels, Iscon Mega City, Opp. Victoria Park, Bhavnagar, Gujarat 364002

Ref: Our Letter No. AC/2079 dated 21.07.2026 regarding intimation of Board meeting Date

On the captioned subject, we would like to inform you that the meeting of the Board of Directors of the Company was held on 29th July, 2026 at Efcee Sarovar Premiere – Sarovar Hotels, Iscon Mega City, Opp. Victoria Park, Bhavnagar, Gujarat 364002.

The meeting commenced at 15:00 Hours and concluded at 16:00 Hours. Please note that the Board has, inter alia –

1. Considered, approved and taken on record the Unaudited (Standalone) Financial Results for the quarter ended 30th June, 2026 as enclosed herewith

2. Approved setting up of Greenfield Foundry with a capacity of 8500 Tons towards the addition to the existing installed capacity of 29000 Tons with an investment of Rs. 120 Crores. The details under Regulation 30 (6) read with Para B (3) of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and SEBI Circular No. SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated 13 July 2023 are enclosed as **ANNEXURE – A**.

3. Declared First Interim Dividend for FY 2026-27 @ Rs. 0.45 per equity share of Re. 1/- each (i.e. 45%) which will be paid within 30 days of the date of declaration i.e. on or before 28th August, 2026.

4. Fixed 07.08.2026 as the Record Date for the purpose of First Interim Dividend for FY 2026-27.

You are requested to take the above on your record.

Thanking you,
For STEELCAST LIMITED,
Bhatt Umeshkumar Vasantray
Digitally signed by Bhatt Umeshkumar Vasantray
Date: 2026.07.29 16:35:39 +05'30'
(Umesh V Bhatt)
COMPANY SECRETARY

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ANNEXURE – A

Details with respect to the capacity addition under Regulation 30 (6) Para B (3) of Part A of Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated 13 July 2023

Particulars	Details
Existing capacity	29000 TONS
Existing capacity utilization	63% (Based on the projected capacity utilization of Financial Year 2026-27)
Proposed capacity addition	8500 TONS
Period within which the proposed capacity is to be added	2 YEARS (By 31/03/2028)
Investment required	Approximately Rs. 1,200,000,000 (Rs. One Hundred Twenty Crores)
Mode of financing	Internal Accruals
Rationale	To cater to the increasing demand from Customers. Though the present Capacity Utilization is 63% based on the projected capacity utilization of Financial Year 2026-27, we expect to reach 90% Capacity Utilization by 31/03/2029 and hence we are initiating this Capacity expansion by 8500 Tons at an estimated investment of Rs. 120 Crores which is about 30% of the existing installed capacity.

For STEELCAST LIMITED,

(Umesh V Bhatt)
COMPANY SECRETARY

STEELCAST LIMITED
Regd. Office: Ruvapari Road, Bhavnagar, Gujarat 364005
Phone No.0278-2519062, Email ID Info@steelcast.net
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Financial Results for the Quarter ended June 30, 2026

(Rs. in Lakhs except EPS)

Sr. No.		Particulars	Quarter Ended			Year Ended
			30.06.26	31.03.26	30.06.25	31.03.26
			Unaudited	Audited	Unaudited	Audited
1		**Income**				
	a	Net Sales/Income from Operations	12,481.97	11,242.91	10,668.55	42,316.63
	b	Other Income	324.48	507.79	272.24	1,545.07
	c	**Total Income (sum of a & b)**	**12,806.45**	**11,750.70**	**10,940.80**	**43,861.70**
2		**Expenses**				
	a	Cost of materials consumed	3,424.81	2,301.14	2,339.69	8,492.13
	b	Changes in Inventories of Finished Goods, Work-in-Progress	(1,443.03)	69.08	(71.42)	212.60
	c	Employee benefit expense	1,512.61	1,395.57	1,287.01	5,310.50
	d	Finance cost	17.35	3.10	15.47	26.07
	e	Depreciation and Amortisation expense	328.66	323.00	320.50	1,290.08
	f	Manufacturing expenses	1,644.88	1,505.78	1,225.02	5,062.72
	g	Power, Fuel and Water charges	1,796.70	1,198.04	1,171.16	4,396.78
	h	Consumption of Stores & Spares	1,873.21	1,408.12	1,535.69	5,659.25
	i	Other expenses	473.75	448.29	451.57	1,763.25
	j	**Total Expenses (sum of a to i)**	**9,628.94**	**8,652.12**	**8,274.68**	**32,213.38**
3		**Profit before Exceptional items and Tax (1c-2j)**	**3,177.51**	**3,098.58**	**2,666.12**	**11,648.32**
4		**Add/(Less): Exceptional item**	-	-	-	-
5		**Profit Before Tax (3+4)**	**3,177.51**	**3,098.58**	**2,666.12**	**11,648.32**
6		**Tax Expense**				
	a	Current Tax	768.61	783.46	626.00	2,930.85
	b	Short / (Excess) provision of Tax of earlier years	-	0.00	-	(50.00)
	c	Deferred Tax	37.67	(2.50)	51.87	81.60
	d	**Total Tax Expense (sum of a to c)**	**806.28**	**780.96**	**677.87**	**2,962.45**
7		**Profit / (Loss) for the period (5-6d)**	**2,371.23**	**2,317.62**	**1,988.26**	**8,685.87**
8		**Other Comprehensive Income**				
	a	Items not to be reclassified subsequently to profit or loss				
	i	Remeasurement gain / (loss) on defined benefit plans	(42.36)	(58.15)	(24.00)	(54.01)
	ii	Income Tax effect on above	10.66	14.64	6.04	13.59
	iii	Gain / (Loss) on fair valuation of equity instruments	-	(0.45)		(0.45)
	iv	Income Tax effect on above	-	-		-
	b	Items to be reclassified subsequently to profit or loss	-	-		-
	c	**Other Comprehensive Income for the year, net of Tax (sum of a & b)**	**(31.70)**	**(43.96)**	**(17.96)**	**(40.87)**
9		**Total Comprehensive Income, net of Tax (7+8c)**	**2,339.53**	**2,273.66**	**1,970.29**	**8,645.00**
10		**Paid-up Equity Share Capital (Face Value Re. 1/- per share)**	**1,012.00**	**1,012.00**	**1,012.00**	**1,012.00**
11		**Other Equity excluding revaluation reserves**				**38,489.88**
12		**Earnings Per Share (EPS) of Re. 1/- each (Not Annualised) (Refer note 5)**				
		- Basic	**2.34**	**2.29**	**1.96**	**8.58**
		- Diluted	**2.34**	**2.29**	**1.96**	**8.58**

(See accompanying notes to the Financial Results)

Notes:

1	The financial results of the Company for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 29, 2026.
2	The Company's operations at present are confined to only one segment namely "Casting Business".
3	The Company does not have any subsidiary/associate/joint venture company(ies), as on June 30, 2026.
4	The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accouting practices & policies to the extent applicable.
5	The Board of Directors of the Company at their meeting held on July 31, 2025 approved the sub-division/split of each equity share of the Company having a face value of Rs. 5 each, fully paid-up, into 5 equity shares having a face value of Re. 1 each, fully paidup by alteration of capital clause of Memorandum of Association of the Company. Subsequently, the approval of the shareholders of the Company was obtained at the Annual General Meeting of the Company held on July 31, 2025. Consequently, effective from record date of August 29, 2025 the authorised share capital and the paid-up share capital were subdivided into 5 equity shares having a face value of Re. 1 each. The Earnings Per Share (EPS) of the Company has been adjusted proportionately to reflect the increased number of shares post-split. The EPS for the current and comparative periods has been restated accordingly to ensure consistency and comparability in financial results.
6	The Board of Directors of the Company haa declared first interim dividend at the rate of Rs. 0.45 per share (i.e. 45% of face value per share of Re 1.00) of the Company for the financial year 2026-27.
7	The results for the quarter ended June 30, 2026 are available on the website of the NSE & BSE and also on the Company's website www.steelcast.net.
8	The figures of the previous periods have been regrouped/ reclassified, wherever necessary.

For STEELCAST LIMITED

STEELCAST LIMITED BHAVNAGAR

(Chetan M Tamboli)
CHAIRMAN & MANAGING DIRECTOR
DIN : 00028421

Place: Bhavnagar
Date: July 29, 2026

RAVI KARIA & ASSOCIATES
Chartered Accountants

A-604, Infinity, Besides Ramada Hotel,
Corporate Road, Prahlad Nagar,
Ahmedabad - 380015

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
STEELCAST LIMITED

1. We have reviewed the accompanying Statement of **Un-audited Financial Results** of **STEELCAST LIMITED** (the "Company") for the quarter ended **June 30, 2026** (the "Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The figures for the quarter ended June 30, 2025 as reported in this Statement were reviewed by predecessor auditor who expressed an unmodified conclusion on those financial results

RAVI KARIA & ASSOCIATES CHARTERED ACCOUNTANTS FRN: 157029W

Ravi.Karia@ravikariaassociates.com

RAVI KARIA & ASSOCIATES
Chartered Accountants

A-604, Infinity, Besides Ramada Hotel,
Corporate Road, Prahlad Nagar,
Ahmedabad - 380015

dated July 31, 2025 Our report on the Statement is not modified in respect of the above matter.

For, **Ravi Karia & Associates**
Firm Registration No. 157029W
Chartered Accountants

RAVI KARIA & ASSOCIATES
FRN: 157029W
CHARTERED ACCOUNTANTS

Ravi Karia
Partner
Membership No. 161201
UDIN: 26161201KIUZAD4500

Place: Bhavnagar
Date: July 29, 2026

Ravi.Karia@ravikariaassociates.com

STEELCAST Castechnik®

STEELCAST LIMITED

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MD/CEO & CFO CERTIFICATION ON FINANCIAL RESULTS

To,
The Board of Directors,
STEELCAST LIMITED

We hereby certify that financial results of Steelcast Limited for the quarter ended 30th June, 2026 do not contain any false or misleading statement(s) or figures and do not omit any material facts which may make the statements or figures contained therein misleading.

For STEELCAST LIMITED,

(Chetan M Tamboli)
CHAIRMAN & MANAGING DIRECTOR
/CHIEF EXECUTIVE OFFICER

STEELCAST LIMITED BHAVNAGAR

For STEELCAST LIMITED,

(Subhash R Sharma)
EXECUTIVE DIRECTOR & CFO

Place: Bhavnagar
Date: 29.07.2026