

Date October 11, 2023

To,

- 1) **National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400051.
- 2) **BSE Limited**
Floor 25, P. J. Towers,
Dalal Street, Mumbai,
Mumbai – 400001.
- 3) **Strides Pharma Science Limited**
201, Devavrata, Sector 17, Vashi,
Navi Mumbai – 400703.

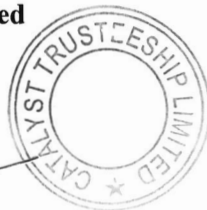
Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Strides Pharma Science Limited

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of Strides Pharma Science Limited (“**Target Company**”) in favour of Catalyst Trusteeship Limited in the capacity of Debenture Trustee for the benefit of Debenture holders.

Please take the same on record and disseminate the same.

For **Catalyst Trusteeship Limited**



Authorised Signatory

Name: Deesha Srikanth

Designation: Vice President

Encl.: As above

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Mumbai Office Windsor, 6th Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 **Tel** +91 (22) 4922 0555 **Fax** +91 (22) 4922 0505

Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 **Tel** +91 (20) 66807200

Delhi Office Office No. 910-911, 9th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 **Tel** +91 (11) 430 29101/02.

CIN No. U74999PN1997PLC110262 **Email** dt@ctltrustee.com **Website** www.catalysttrustee.com

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Part A
Annexure

**Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Strides Pharma Science Limited		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Kotak Private Credit Fund.		
3.Whether the acquirer belongs to Promoter/Promoter group	No.		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in nature of encumbrance (pledge /lien /non-disposal undertaking /others)	67,43,000	7.47	7.34
Total (a+b+c+d)	67,43,000	7.47	7.34
<u>After the acquisition, holding of acquirer along with PACs of:</u>			

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a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	67,43,000	7.47	7.34
e) Total (a+b+c+d)	67,43,000	7.47	7.34
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares of the Target Company in favour of Catalyst Trusteeship Limited		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pledge over 67,43,000 equity shares of the Target Company by Pronomz Ventures LLP (55,24,950) and Karuna Business Solutions LLP (12,18,050) in favour of Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Kotak Private Credit Fund.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 9, 2023		
9. Equity share capital / total voting capital of the TC before the said acquisition	90,30,27,040		
10. Equity share capital/ total voting capital of the TC after the said acquisition	90,30,27,040		
11. Total diluted share/voting capital of the TC after the said acquisition	9,18,50,214		

Signature of the acquirer:

For Catalyst Trusteeship Limited




Authorised Signatory

Name: Deesha Srikkanth

Designation: Vice President

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Part-B**Name of the Target Company:** Strides Pharma Science Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited acting for Kotak Private Credit Fund.	No.	██████████

Signature of the acquirer:

For **Catalyst Trusteeship Limited****Authorised Signatory****Name: Deesha Srikanth****Designation: Vice President**

Place: Mumbai

Date: October 11, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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