

Date: 28th May 2025

Ref no. SLL/SE/40-2024

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: STANLEY	BSE Scrip Code: 544202
ISIN: INE01A001028	ISIN: INE01A001028

SUBJECT: NEWSPAPER ADVERTISEMENT OF THE AUDITED FINANCIAL RESULTS ON STANDALONE & CONSOLIDATION BASIS OF THE COMPANY FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Copy of Newspaper advertisement of the Audited Financial Results on Standalone & Consolidation Basis of the Company for the quarter and financial year ended March 31, 2025 published in Financial Express (All Editions) English and Vijaya Karnataka (Karnataka Edition) Kannada.

The above information is being made available on the website of the Company at www.stanleylifestyles.com

We request you to kindly take this on your record.

Thanking You,

For Stanley Lifestyles Limited

Akash Shetty
Company Secretary and Compliance Officer
FCS No.: 11314

STANLEY LIFESTYLES LIMITED

CIN: L19116KA207PLC40490
 Registered Office: SY No 16/2 and 16/3 Part, Hosur Road, Veerandra Village, Attibele Hobli, Ankal Taluk, Bangalore, Karnataka, India, 560100. Telephone: 080 6895 7200; E-mail: compliance@stanleystyles.com; Website: www.stanleystyles.com

STATEMENT OF AUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025.

The Board of Directors of the Company, at the meeting held on May 26, 2025, approved the audited financial results of the Company for the Quarter and Financial Year Ended March 31, 2025 ("Financial Results").

The Financial Results along with the Audit Report, have been posted on the Company's website at <https://www.stanleystyles.com/investors/financials> and can be accessed by scanning the QR code.



For and on behalf of the Board of Directors of Stanley Lifestyles Limited

Sd/-
Sunil Suresh
 Managing Director
 DIN: 01421517

Date: May 26, 2025
 Place: Bengaluru

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47 (1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

SUMITOMO CHEMICAL INDIA LIMITED

CIN: L24110MH2000PLC124224

Regd. Office: Building No. 1, Ground Floor, Shant Manor Co-op Housing Society Ltd., Chakravarti Ashok 'X' Road, Kandivli (East) Mumbai - 400 101
 Email: investor.relations@sumichem.co.in; Website: www.sumichem.co.in

STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

The Board of Directors of the Company, at the Meeting held on 26th May, 2025, approved the Standalone and Consolidated Audited Financial Results for the quarter and year ended 31st March, 2025.

The Results, along with the Auditor's Reports, have been posted on the Company's website at <https://sumichem.co.in/investors-relations.php#Financials> and can be accessed by scanning the QR code.



For SUMITOMO CHEMICAL INDIA LIMITED

sd/-
Chetan Shah
 (Managing Director)
 DIN: 00488127

Place : Mumbai
 Date : 26th May, 2025

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

KAMDHENU VENTURES LIMITED

CIN: L51909HR2019PLC089207
 Regd. Office: 2nd Floor, Tower-A, B, DLF Cyber City, Phase-III, Gurugram, Haryana-122002, Phone: 0124-4604500, E-mail: cs@kamdhenupaints.com; Website: www.kamdhenupaints.com

NOTICE OF THE 01/2025-26 EXTRA-ORDINARY GENERAL MEETING OF KAMDHENU VENTURES LIMITED AND VOTING INSTRUCTIONS

NOTICE is hereby given that the 01/2025-26 Extra-Ordinary General Meeting ("EGM") of members of Kamdhenu Ventures Limited ("Company") will be held on Friday, the 20th day of June, 2025 at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 ("Act") read with General Circulars and Notice of the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (Relevant Circulars), to transact the business as set out in the Notice of the EGM.

In compliance with the Relevant Circulars, the electronic copies of Notice of the EGM along with explanatory statement and other documents required to be attached thereto, have been sent only by email on Tuesday, 27th May, 2025 to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s) as on the cut-off date i.e. Friday, 23rd May, 2025. The Notice and other documents are also made available on the Company's website at www.kamdhenupaints.com and on the website of the Stock Exchanges, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the e-voting website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

M/s MAS Services Limited, a SEBI registered Registrar and Transfer Agent (RTA) is appointed to provide platform for convening the meeting through Video Conferencing and to handle e-voting, and processing of data relating to the meeting and voting, etc. Further, members can join and participate in the EGM through VCOAVM facility only. The instructions for joining and manner of participation in the EGM are provided in the Notice.

The cut-off date for determining the eligibility of the members for the purpose of remote e-voting, for participation in the EGM through VCOAVM and e-voting during the EGM is Friday, 13th June, 2025 and any person who becomes a member of the Company after dispatch of the Notice of the EGM and holding shares as on the cut-off date for e-voting i.e. Friday, 13th June, 2025, may obtain the User ID and password in the manner as provided in the Notice of the EGM, which is available on Company's website www.kamdhenupaints.com and e-voting website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com. Such members may cast their votes using the e-voting instructions, in the manner specified by the Company in the Notice of EGM.

Members may cast their votes remotely, using the electronic voting system of National Securities Depository Limited (NSDL) and the remote e-voting period will commence on Tuesday, 17th June, 2025 at 9:00 A.M. (IST) and end on Thursday, 19th June, 2025 at 5:00 P.M. (IST). The facility for voting through electronic voting system will also be made available at the EGM ("Insta Poll") and members attending the EGM who have not cast their vote(s) by remote e-voting will be able to vote at the EGM through Insta Poll.

Information and instructions including details of user ID and password relating to e-voting have been sent to the members through e-mail. The same login credentials shall be used for attending the EGM through VC / OAVM. Members holding shares in physical form or who have not registered their email addresses can register their email addresses in the manner as set out in the Notice of EGM. The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be disabled after the expiry of the aforesaid period. The members who have cast their vote(s) by remote e-voting may also attend the EGM but shall not be entitled to cast their vote(s) again at the EGM. The voting rights of the members shall be in proportion to their shares of the paid up share capital of the company as on cut-off date i.e. Friday, 13th June, 2025.

In case any query or grievance pertaining to remote e-voting before the EGM, e-voting during the EGM and joining the EGM through VCOAVM, Members may refer the FAQs for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no. 022-48867000 or send a request at evoting@nsdl.com. Members may contact M/s. Pallavi Mishra, Senior Manager, NSDL, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013, Tel.: 022-48867000. Further, Members may also contact with Mr. Sharwan Mangla, General Manager, MAS Services Limited, a SEBI Registered RTA at asm@masserv.com; info@masserv.com; or telephone No. 011-2638721/82/83.

For Kamdhenu Ventures Limited
 Sd/-
Nikhil Sukhija
 Company Secretary & Compliance Officer
 M.No. A66209

Date: 27.05.2025
 Place : Gurugram

AMBIKA COTTON MILLS LIMITED

Regd. Office : 15/9A, Valluvar Street, Sivanandha Colony, Coimbatore - 641 012.

CIN : L17115TJZ1908PLC002269

Phone:0422-2491504, Fax:0422-2499623

website: www.acmills.in, email: ambika@acmills.in

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31.03.2025

(Rs. in Lakhs, except per share data)

Particulars	Quarter Ended		Year Ended	
	31.03.2025 (Audited)	31.12.2024 (Unaudited)	31.03.2024 (Audited)	31.03.2025 (Audited)
1. Total Income from Operations	14335	16257	20963	72858
2. Operating Profit	3065	2876	3421	12983
3. Finance Cost	331	347	513	1620
4. Gross Profit	2734	2529	2908	11363
5. Depreciation	555	568	723	2244
6. Net profit/(Loss) for the period (before tax and exceptional items)	2179	1961	2185	9119
7. Net profit/(Loss) for the period before tax (after exceptional items)	2179	1961	2185	9119
8. Net profit/(Loss) for the period after (after exceptional items)	1586	1428	1609	6574
9. Other Comprehensive Income	-54	0	-66	-54
10. Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax))	1532	1428	1543	6520
11. Equity Share Capital	572.5	572.5	572.5	572.5
12. Reserves (excluding Repatriation Reserve) as per Audited Balance Sheet	-	-	-	89833
13. Earnings Per Share (of Rs.10/- each) (For Continuing and discontinued operations)				
a) Basic	27.70	24.94	28.10	114.83
b) Diluted	27.70	24.94	28.10	114.83

Note : (a) The above is an extract of the detailed format of Financial Result for the Quarter and year ended 31st March, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Audited Financial Results for the Quarter and year ended 31st March, 2025 is available on the Company's website www.acmills.in and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). (b) The Board of Directors have recommended payment of Final dividend of Rs.37/- (370%) per equity share (a face value of Rs.10 each) for FY 2024-25 subject to approval of shareholders at the Annual general meeting.

For Ambika Cotton Mills Limited
 Sd/-

Place : Coimbatore
 Date : 27.05.2025

P.V.Chandran
 Chairman & Managing Director
 DIN:00628479

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, UNDER INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH "BSE" (THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED ("SEBI (ICDR REGULATIONS)")



(Please scan the QR code to view the Draft Red Herring Prospectus)

FUSION CX LIMITED

Our Company was originally incorporated as "Xplore-Tech Services Private Limited" as a private limited company under the Companies Act, 1956, through a certificate of incorporation dated February 25, 2004, issued by the Registrar of Companies, West Bengal at Kolkata. The name of the Company was subsequently changed to "Fusion CX Private Limited" pursuant to a resolution passed by your Board dated March 27, 2024, and a shareholders' resolution dated April 26, 2024, and a fresh certificate of incorporation dated June 25, 2024, was issued by the Registrar of Companies, Central Processing Centre to reflect the change in name. The name of the Company was thereafter changed to "Fusion CX Limited" upon conversion to a public limited company pursuant to a Board resolution dated January 27, 2025 and a special resolution passed in the extraordinary general meeting of the Shareholders held on January 28, 2025, and consequently a fresh certificate of incorporation dated March 13, 2025, was issued by the Registrar of Companies, Central Processing Centre to reflect the change in name upon conversion. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 212 of the draft red herring prospectus dated May 26, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: Plot No. Y9, Block EP & GP, Sector-5, Bohan Nagar, Salt Lake, Kolkata - 700091, West Bengal, India
 Contact Person: Barun Singh, Company Secretary and Compliance Officer, Tel: 033 45089522
 E-mail: secretariat@fusioncx.com; Website: www.fusioncx.com; Corporate Identity Number: U72900WB2004PLC097921

OUR PROMOTERS: PANKAJ DHANUKA, KISHORE SARAOGI, P N S BUSINESS PRIVATE LIMITED, AND RASHIK CONSULTANTS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF FUSION CX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT PRICE OF [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UPTO ₹10,000.00 MILLION (THE "OFFER"). THE OFFER CONSISTS OF A FRESH ISSUE OF UPTO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹ 6,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO [●] EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UPTO ₹ 4,000.00 MILLION (THE "OFFER FOR SALE"), COMPRISING UPTO [●] EQUITY SHARES AGGREGATING TO ₹ 2,000.00 MILLION BY P N S BUSINESS PRIVATE LIMITED AND UPTO [●] EQUITY SHARES AGGREGATING TO ₹ 2,000.00 MILLION BY RASHIK CONSULTANTS PRIVATE LIMITED, (THE "PROMOTER SELLING SHAREHOLDERS"), THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UPTO ₹1,200.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPPO PLACEMENT"). THE PRE-IPPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, IF THE PRE-IPPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO THE APPLICABLE CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THE PRE-IPPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE DRHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●] AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●] A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [●] EDITIONS OF [●] A BENGALI LANGUAGE REGIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED (THE "SEBI (ICDR REGULATIONS)").

In case of any revision in the Price Band, the Bid / Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMS, and reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification of the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMS and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Banks), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI (ICDR) Regulations. The Offer is being made in accordance with Regulation (2)(c) of the SEBI (ICDR) Regulations, as our Company does not fulfill the requirement under Regulation (1)(b) of the SEBI (ICDR) Regulations, through the Book Building Process in terms of Regulation 30(2) of the SEBI (ICDR) Regulations, as our Company does not have a minimum of 25% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion shall be referred to as "QIB Portion") and our Company in consultation with the BRLMS, may allocate up to 80% of the Offer shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amount will be blocked by the SCBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 455 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI (ICDR) Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated May 26, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI (ICDR) Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made available for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.fusioncx.com, and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Nuvama Wealth Management Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited at www.nuvama.com, www.iifl.com and www.motilaloswalgroup.com respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The comments of the public are required to be uploaded as copy of the comments to SEBI, to the Company Secretary and Compliance Officer on the website of the BRLMs and on the websites mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of our Company are not recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" on page 78 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 212 of the DRHP.

BOOK RUNNING LEAD MANAGERS

	nuvama	IIFL CAPITAL	motilal oswal	KFINTECH
Nuvama Wealth Management Limited (Bulding No. 1, Building No. 1) Nuvama BKC, G Block, Bandra Kurla Complex, East, Mumbai - 400 051, Maharashtra, India Tel: +91 22 4039 4000 E-mail: fusion@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mf@nuvama.com Contact person: Lokesh Jain Surnavkar Sarav SEBI Registration Number: INM00013004	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 101, Connaught Place, Connaught Place, Lower Park (West), Mumbai - 400013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: fusion.iifl@icap.com Website: www.iifl.com Contact person: Dhruv Bhavsar / Pooja Kumar Jain SEBI registration No: INM00010540	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimjuli Sanyal Road, Opposite Faneil St Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 193 4380 E-mail: fusion.iifl@motilaloswal.com Website: www.motilalgroup.com Investor grievance e-mail: moipad@motilaloswal.com Contact person: Suniti Kojli / Vatslav Shah SEBI Registration No: INM00011005	Kfin Technologies Limited Silicon, Tower-8, Plot No. 31 and 32 Financial District, Narasimharapuram, Serilingampally, Hyderabad 500 032 Telangana, India E-mail: fusion.kfin@kfintech.com Website: www.kfintech.com Investor grievance ID: investor@kfintech.com Contact person: M. Maruti Krishna SEBI registration number: INR000000221	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FUSION CX LIMITED
 On behalf of the Board of Directors
 Sd/-
Barun Singh
 Company Secretary and Compliance Officer

Place: Kolkata, West Bengal
 Date: May 27, 2025

FUSION CX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated May 26, 2025 with SEBI and the Stock Exchanges on May 27, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.fusioncx.com, and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Nuvama Wealth Management Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited at www.nuvama.com, www.iifl.com and www.motilalgroup.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 29 of the DRHP filed with SEBI and the details set out in the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Adaptors 10/125

