GACM TECHNOLOGIES LIMITED

Date: August 13, 2026

To,	To,
BSE Limited Corporate Relations Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001. **Scrip Code: 531723 / 570005**	**National Stock Exchange of India Ltd.,** Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Scrip Symbol: GATECH/ GATECHDVR**

Dear Madam / Sir,

Sub: Outcome of the meeting of the Fund-Raising Committee — Qualified Institutions Placement opens today at Re. 1/- per Equity Share, at a premium to the regulatory Floor Price

Ref: Qualified institutions placement of equity shares of face value of ₹1 (the "Equity Shares") by GACM Technologies Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

We are delighted to announce a landmark moment in the Company's growth journey. The Company wishes to inform the opening of the Qualified Institutions Placement (the "Issue") of equity shares of face value of ₹1.00 each, for an aggregate amount of up to ₹49.50 Crores, to eligible Qualified Institutional Buyers, in accordance with the provisions of Chapter VI of the SEBI ICDR Regulations — inviting India's institutional investors to become partners in the Company's next phase of expansion.

Further, we wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the "Board") at its meeting held on Wednesday, September 03, 2025, and by the shareholders at the Annual General Meeting ('AGM') of the Company held on Thursday, September 25, 2025, the QIP Committee (the "QIP Committee") has, at its meeting held today, i.e., Thursday, August 13, 2026, inter alia, considered and approved the following resolutions:

1. **Launch of the Issue:** Approving and authorizing the opening of the Issue from today, i.e., Thursday, August 13, 2026 — marking the formal commencement of the Company's institutional capital raise.
2. **Preliminary Placement Document:** Approving and adopting the preliminary placement document dated August 13, 2026, together with the application form in connection with the Issue.
3. **Offer Price — set at a premium to the regulatory floor:** Approving the offer price of Re. 1/- (Rupee One Only) per Equity Share for the Issue, equivalent to the face value of the existing equity shares of the Company. The said offer price stands approximately higher than the regulatory floor price of ₹0.67 (Paise Sixty-Seven Only) determined in accordance with the pricing formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations — a reflection of the Committee's conviction in the Company's intrinsic value and growth trajectory.

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We further wish to inform you that the 'relevant date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, is August 13, 2026, and accordingly the Floor Price in respect of the aforesaid Issue has been determined based on the pricing formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations — ensuring complete transparency and full regulatory alignment in the pricing process.

The Issue Price has been determined by the Company in consultation with the lead manager appointed in relation to the Issue, in terms of the approval of the shareholders accorded through a special resolution passed at the AGM dated Thursday, September 25, 2025.

The preliminary placement document dated August 13, 2026 is being filed with BSE Limited today, i.e., August 13, 2026.

Reaffirming the Company's unwavering commitment to the highest standards of corporate governance and regulatory discipline, and in terms of the Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons (the "Code"), the trading window for dealing in the securities of the Company shall remain closed with immediate effect until 48 hours after the closure of the Issue and allotment of shares, for all 'Designated Persons' as defined under the Code.

We request you to kindly take the above on record and treat the same as compliance under Regulations 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Committee commenced at 09.30 A.M. and concluded at 10.00 A.M.

Thanking you,
Yours faithfully,
For GACM Technologies Limited

Sujata Suresh Jain
Digitally signed by Sujata Suresh Jain
Date: 2026.08.13 10:05:16 +05'30'

Sujata Suresh Jain
Company Secretary & Compliance Officer
Membership No.: A59706
Place: Hyderabad

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