



Stallion India Fluorochemicals Ltd.

CIN - L51410MH2002PLC137076

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Date: 14th May, 2026

To,
National Stock Exchange of India Limited
("NSE"), The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051.

To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

NSE Symbol: **STALLION**

BSE Scrip Code: **544342**

ISIN: **INE0RYC01010**

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Sub: Press Release

Dear Sir/Ma'am,

Please find enclosed the press release titled "**Strategic Preparedness & Operational Resilience Drive Strong FY26 Performance**"

We request you to kindly take the above on record and acknowledge receipt.

Yours Faithfully,
For Stallion India Fluorochemicals Limited

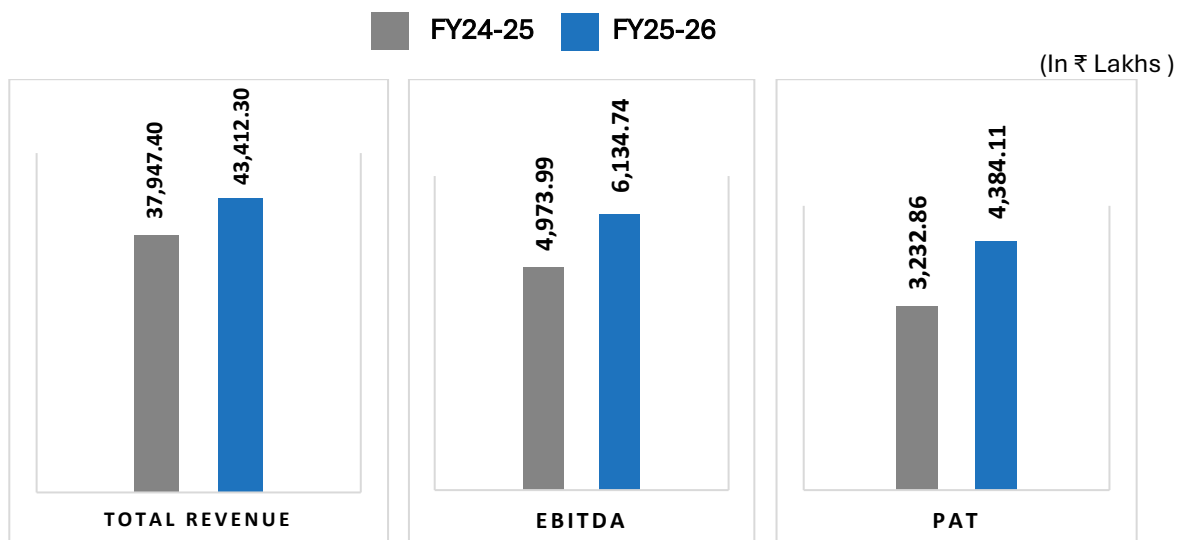
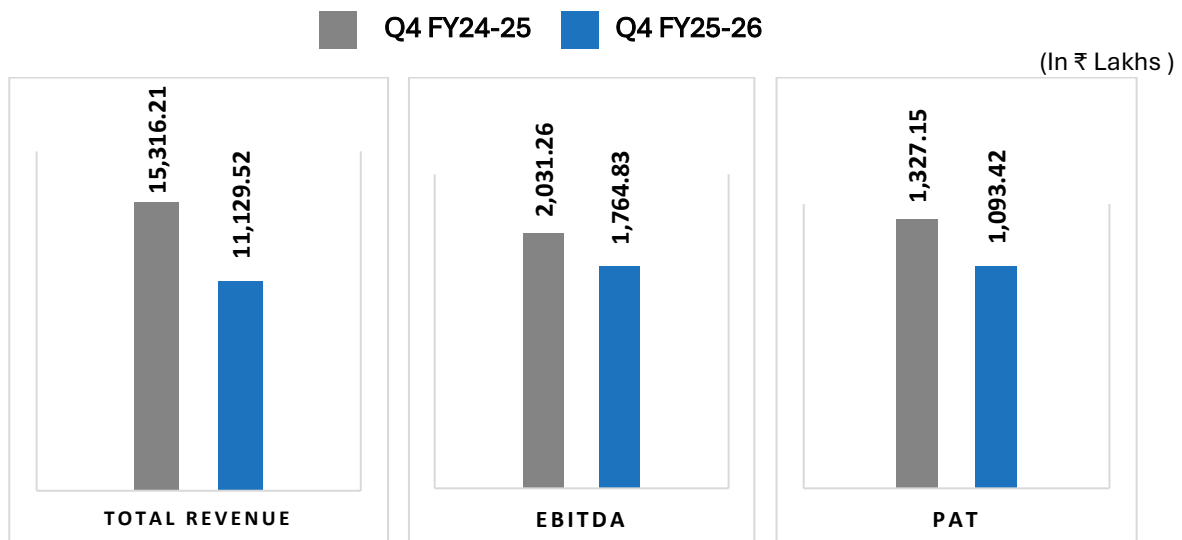
Govind Rao
Company Secretary & Compliance Officer



Strategic Preparedness & Operational Resilience Drive Strong FY26 Performance

Mumbai, 13th May 2026 – Stallion India Fluorochemicals Limited (SIFL), a leading forward integrated player in refrigeration and industrial gas operates as a critical link in the industrial gas supply chain, focusing on processing, blending, and distributing specialized gases across multiple sectors, has unveiled its audited financial results for the Q4 & FY25-26.

Key Financial Highlights:



Particulars (₹ Lakhs)	FY24-25	FY25-26	YoY Change
Total Revenue	37,947.40	43,412.30	↑ 14.40 %
EBITDA	4,973.99	6,134.74	↑ 23.34%
PAT	3,232.86	4,384.11	↑ 35.61 %
EPS (₹)	4.38	5.34	↑ 21.92 %

Management Commentary

Mr. Shazad Rustomji - Managing Director & CEO of Stallion India Fluorochemicals Limited, commented on the company's exceptional results:

"We are pleased to report a resilient operational and financial performance for FY26 despite increasing volatility across global energy and supply-chain markets. During FY26, the Company reported **Total Revenue of ₹434.12 crores, reflecting a YoY growth of 14.40%, while EBITDA increased by 23.34% to ₹61.35 crores and PAT increased by 35.61% to ₹43.84 crores,** demonstrating the strength of our operating model and execution capabilities

Recent geopolitical developments, including disruptions and trade uncertainties across the **Middle East region, rising crude oil prices, and evolving global logistics challenges,** have created supply-side pressures across multiple industrial sectors. Anticipating such volatility, Stallion India Fluorochemicals had proactively strengthened its sourcing network, inventory planning, and operational contingency mechanisms, enabling the Company to maintain supply continuity and execution stability across key customer industries.

Despite the challenging external environment, the Company successfully achieved its targeted topline growth projection of approximately **₹430 crores,** reflecting the resilience of our business model, operational agility, and strong customer relationships.

A key long-term growth driver for the Company remains the proposed **10,000 MT R-32 manufacturing facility at Bhilwara, Rajasthan, for which Environmental Clearance** has already been received. The project strengthens backward integration, enhances supply-chain security, supports import substitution, and positions Stallion to capitalize on the growing transition toward low-GWP refrigerants. **The R-32 project is progressing well and remains on track for commencement by October 2026.**

During FY26, we continued strengthening our position across high-growth industrial applications while expanding our specialty gas, semiconductor gas, helium, and HFO infrastructure. These strategic initiatives, along with backward integration into manufacturing, are expected to support our targeted revenue **CAGR of 30–35% over the next 3 years while improving margins by 3–4%”.**

About Stallion India Fluorochemicals Limited

Incorporated in 1992, Stallion India Fluorochemicals Limited stands as a specialized leader in the refrigerants and industrial gases sector. With over three decades of experience, the company has established itself as a key player in processing, blending, and distributing gases across diverse industries including air conditioning, refrigeration, fire-fighting, semiconductor manufacturing, pharmaceuticals, automotive, and glass production.

The company operates four strategic manufacturing facilities located in Khalapur, Ghiloth, Manesar, and Panvel, specializing in the debulking, blending, and processing of gases. SIFL's unique positioning lies in its focus on gas blending, differentiating it from competitors who primarily manufacture base molecules.


The company serves a wide range of industries by providing tailored gas solutions, including Hydrocarbons (HC), Hydrofluorocarbons (HFCs), and Hydrofluoroolefins

(HFOs). SIFL has consistently demonstrated a commitment to safety, innovation, and environmental responsibility.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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