

Ref: SSL/Stock Exchange/2017
Dec 22, 2017

The BSE Limited,
PhirozeJeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

The National Stock Exchange of India Limited
Exchange Plaza,
Banda - Kurla Complex,
Mumbai - 400051



**SIMBHAOLI
SUGARS**

Simbhaoli Sugars Limited

CIN-L15122UP2011PLC044210

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201307 (Delhi NCR) INDIA

Tel. : +91-120-480 6666

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Scrip Code: NSE: SIMBHALS BSE: 539742

Ref: In-principle approval for issue of 50,00,000 (Fifty Lakhs) equity shares of Rs.10/-each to be issued
upon conversion of warrants

**Sub: Detailed Outcome of the meeting of the "Securities Allotment Committee" held on December 22,
2017**

Dear Sirs,

In terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015, September 09, 2015, we would like to inform that Board of Directors of the Company in their Securities Allotment Committee meeting held today i.e. Friday, December 22, 2017 at 03:00 P.M. Concluded at 03:30 P.M. at the New Delhi has considered and approved allotment of 50,00,000 warrants.

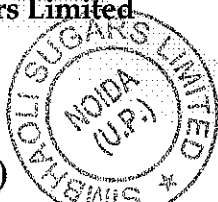
S. No.	Particulars	Details	
1.	Type of securities issued	Fully Convertible warrants of ₹ 10/-each convertible into equivalent no. of equity shares of ₹ 10/- each,	
2.	Type of issuance	Issuance of warrants on preferential basis.	
3.	Total number of Warrants issued	No. of warrants: 50,00,000 (Fifty Lakhs Only) Issue Price: ₹ 32.10 (inclusive of premium ₹ 22.10)	Amount: Rs.16,05,00,000
4.	Particulars of Allotment (Promoter Group)	Name of Allottee 1. Mr. Gurmit Singh Mann 2. Ms. Gursimran Kaur Mann	No. of Warrants 10,00,000 40,00,000
		Total	50,00,000

You are requested to take above-mentioned information on your records.

Thanking You,
Yours faithfully,

For Simbhaoli Sugars Limited


Kamal Samtani
(Company Secretary)



**M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned by the Hon'ble High Court of Judicature at Allahabad*

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH-245207