



SIMBHAOLI SUGARS

Simbhaoli Sugars Limited

CIN-L15122UP2011PLC044210

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201307 (Delhi NCR) INDIA

Tel. : +91-120-480 6666

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: SSL: Stock Exchange

Nov 28, 2017

Bombay Stock Exchange Limited
PhirozeJeejeebhoy Towers
Dalal Street, Fort
Mumbai
Fax No. 022-22723121/2037/2041

The National Stock Exchange of India Limited
Exchange Plaza, Bandra -Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Ref: Scrip Code: NSE: SIMBHALS BSE: 539742

**Re: Clarification on Resolution for Preferential Allotment as proposed under Item No 10 of
the Notice of 6th AGM**

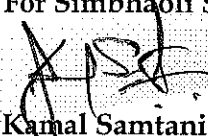
Dear Sir,

The Company has sent to all the members of the Company a clarification on Resolution for Preferential Allotment as proposed under Item No 10 of the Notice dated Aug 22, 2017 regarding the Annual General Meeting of the members of the Company held on September 18, 2017. A notice was also published in Business Standard (English and Hindi) on November 28, 2017.

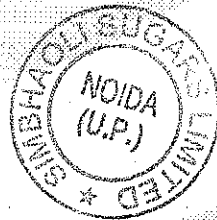
We are enclosing herewith the copy of the said clarification Notice alongwith Newspaper clippings for your information and record.

Thanking you
Yours faithfully

For Simbhaoli Sugars Limited


Kamal Samtani
(Company Secretary)

Membership No. FCS-5140



**M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned
by the Hon'ble High Court of Judicature at Allahabad*

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH-245207

SIMBHAOLI SUGARS LIMITED*

(Registered Office: Simbhaoli - 245 207, District Hapur, Uttar Pradesh)

(CIN: L15122UP2011PLC044210)

Email: kamal@simbhaolisugars.comWebsite: www.simbhaolisugars.com; Phone: 0120-4806666, Fax: 0120-2427166

**Name changed from M/s Simbhaoli Spirits Limited to M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, sanctioned by the Hon'ble High Court of Judicature at Allahabad*

Dear Members,

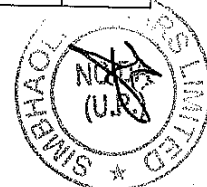
Regarding 6th Annual General Meeting of the members of Simbhaoli Sugars Limited held on Monday September 18, 2017-Clarification on Resolution for Preferential Allotment as proposed under Item No 10 of the Notice dated Aug 22, 2017

With reference to the resolution (Item no.10 of the Notice dated August 22, 2017) passed at the Annual General Meeting (AGM) of the members of Simbhaoli Sugars Limited (herein after referred as 'the Company') held on Monday, September 18, 2017 for proposed allotment of 50,00,000 Warrants convertible into equivalent numbers of equity shares of ₹ 10/- each at an issue price of ₹ 32.10 (inclusive of premium of ₹ 22.10) per equity share aggregating an issue size of ₹ 1605 lakhs, this is to inform the members that pursuant to the stipulations of proposed restructuring with lenders under the Corporate Debt Restructuring (CDR)/Joint Lender Forum (JLF) of the Reserve Bank of India mechanism, the Company has already received ₹ 789.92 Lakhs in the form of unsecured loans from the Proposed Allottees and the balance consideration of ₹ 815.08 Lakhs shall be infused by the Proposed Allottees from time to time on or before the conversion of the said warrants (i.e. warrants proposed to be allotted shall be converted only after the receipt of the full consideration) within a period of 18 months of the allotment of the Warrants. In case, the Proposed Allottees fail to infuse the balance funds into the Company within prescribed time, the upfront payment of 25% of the consideration of those Warrants, as may remain unexercised at the end of tenure, received against the subscription of Warrants shall stand forfeited by the Company.

This clarification shall be read along with the Notice of AGM dated August 22, 2017.

Further, please find below the shareholding pattern pre allotment of warrant and post allotment and conversion thereof.

S. No	Category of Shareholders	Pre-Issue Equity Holding		No of Warrants Allotted	#Post conversion of Warrants & prior to Reclassification		# Post reclassification & post conversion of Warrants	
		No. of Shares	%		No. of Shares	%	No. of Shares	%
A	Promoters and Promoter Group							
	1 (a) Indian Promoters	18215790	48.6	5000000	23215790	54.65	17574940	41.37
	(b) Foreign Promoters	0		0		0.00	0	0.00
	Sub Total	18215790	48.6	5000000	23215790	54.65	17574940	41.37
B	Non Promoter							
	2 Institutional Investors	0	0	0		0.00	0	0.00
	a) Mutual Funds/UTI	1755	0	0	1755	0.00	1755	0.00
	b) Financial Institutions/Banks	9388	0.03	0	9388	0.02	9388	0.02
	c) Insurance Companies/Govt Institutions	0	0	0	0	0.00	0	0.00



d) Foreign Institutional Investors	1	0	0	1	0.00	1	0.00
e) Qualified Foreign Investors	0	0	0	0	0.00	0	0.00
f) Venture Capital Funds	0	0	0	0	0.00	0	0.00
Sub Total	11144	0.03	0	11144	0.03	11144	0.03
3. Others							
a) Bodies Corporate	8087031	21.58	0	8087031	19.04	10164766	23.93
b) Individual Holdings	10607452	28.3	0	10607452	24.97	14170567	33.36
c) NBFCCs registered with RBI	42000	0.11	0	42000	0.10	42000	0.10
d) Foreign Companies	0	0	0	0	0.00	0	0.00
e) Non-Resident Individuals	207611	0.55	0	207611	0.49	207611	0.49
f) Clearing Member	307541	0.82	0	307541	0.72	307541	0.72
g) Hindu Undivided Families	0	0	0	0	0.00	0	0.00
h) Directors/Relatives/PAC	0	0	0	0	0.00	0	0.00
i) Trust/Other	451	0	0	451	0.00	451	0.00
Sub Total	19252086	51.37	0	19252086	45.32	24892936	58.60
Total	37479020	100	5000000	42479020	100.00	42479020	100.00

The post shareholding pattern has been prepared presuming conversion of all the Warrants. It may vary depending upon any other corporate action in between.

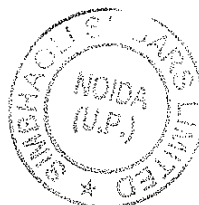
We also humbly request that members who have not registered their e-mail addresses so far, are requested to register their e-mail addresses for receiving all communications including Annual Report, Notices, Circular, etc. from the Company in electronic mode. The Ministry of Corporate Affairs has taken measures of "Green initiative in Corporate Governance" that it will be in compliance, if the Annual Report and related documents is sent through e-mail, to support this green initiative, members holding shares in demat form are requested to provide their e-mail ID to the depository through their concerned depository participant and members holding shares in physical form are requested to provide e-mail ID to the Company's RTA, M/s Mas Services Limited by filling the form available on the Company's website and also update the e-mail address as and when there is any change.

This is for your information.

For and on behalf of the Board of Directors
of Simbhaoli Sugars Limited

Date: November 20, 2017

Place: Noida



Kamal Samtani

Kamal Samtani
Company Secretary
Membership No. FCS-5140



SIMBHAOLI SUGARS LIMITED*
(Formerly known as 'Simbhaoli Spirits Limited')
Regd. Office : Simbhaoli Dist. Hapur (U.P.) - 245207
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*Name changed from M/s Simbhaoli Spirits Limited to M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, sanctioned by the Hon'ble High Court of Judicature at Allahabad

NOTICE

Regarding 6th Annual General Meeting of the members of Simbhaoli Sugars Limited held on Monday September 18, 2017-Clarification on Resolution for Preferential Allotment as proposed under Item No 10 of the Notice dated Aug 22, 2017

With reference to the resolution (Item no. 10 of the Notice dated August 22, 2017) passed at the Annual General Meeting (AGM) of the members of Simbhaoli Sugars Limited (herein after referred as 'the Company') held on Monday, September 18, 2017 for proposed allotment of 50,00,000 Warrants convertible into equivalent numbers of equity shares of ₹ 10/- each at an issue price of ₹ 32.10 (inclusive of premium of ₹ 22.10) per equity share aggregating an issue size of ₹ 1605 lakhs, this is to inform the members that pursuant to the stipulations of proposed restructuring with lenders under the Corporate Debt Restructuring (CDR)/Joint Lender Forum (JLF) of the Reserve Bank of India mechanism, the Company has already received ₹ 789.92 Lakhs in the form of unsecured loans from the Proposed Allottees and the balance consideration of ₹ 815.08 Lakhs shall be infused by the Proposed Allottees from time to time on or before the conversion of the said warrants (i.e. warrants proposed to be allotted shall be converted only after the receipt of the full consideration) within a period of 18 months of the allotment of the Warrants. In case, the Proposed Allottees fail to infuse the balance funds into the Company within prescribed time, the upfront payment of 25% of the consideration of those Warrants, as may remain un-exercised at the end of tenure, received against the subscription of Warrants shall stand forfeited by the Company.

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	(b) Foreign Promoters	0		0		0.00	0	0.00
	Sub Total	18215790	48.6	5000000	23215790	54.65	17574940	41.37
B Non Promoter								
2	Institutional Investors	0	0	0		0	0	0
a)	Mutual Funds/UTI	1755	0	0	1755	0	1755	0
b)	Financial Institutions/Banks	9388	0.03	0	9388	0.02	9388	0.02
c)	Insurance Companies/Govt Institutions	0	0	0	0	0	0	0
d)	Foreign Institutional Investors	1	0	0	1	0	1	0
e)	Qualified Foreign Investors	0	0	0	0	0	0	0
f)	Venture Capital Funds	0	0	0	0	0	0	0
	Sub Total	11144	0.03	0	11144	0.03	11144	0.03
3.Others								
a)	Bodies Corporate	8087031	21.58	0	8087031	19.04	10164766	23.93
b)	Individual Holdings	10607452	28.3	0	10607452	24.97	14170567	33.36
c)	NBFCs registered with RBI	42000	0.11	0	42000	0.1	42000	0.1
d)	Foreign Companies	0	0	0	0	0	0	0
e)	Non-Resident Individuals	207611	0.55	0	207611	0.49	207611	0.49
f)	Clearing Member	307541	0.82	0	307541	0.72	307541	0.72
g)	Hindu Undivided Families	0	0	0	0	0	0	0
h)	Directors/Relatives /PAC	0	0	0	0	0	0	0
i)	Trust/Other	451	0	0	451	0	451	0
	Sub Total	19252086	51.37	0	19252086	45.32	24892936	58.6
	Total	37479020	100	5000000	42479020	100	42479020	100

The post shareholding pattern has been prepared presuming conversion of all the Warrants. It may vary depending upon any other corporate action in between.

This is for your information. The PDF file of the 6th Annual Report and this clarification is available at the website of the Company.

For and on behalf of the Board of Directors
of Simbhaoli Sugars Limited

Kamal Samtani
Company Secretary
Membership No. FCS-5140

Date: November 27, 2017
Place: Noida

SIMBHAOLI SUGARS LIMITED*

(Formerly known as 'Simbhaoli Spirits Limited')

Regd. Office: Simbhaoli Dist. Hapur (U.P.) - 245207

(CIN: L15122UP2011PLC044210)

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For and on behalf of the Board of Directors of Simbhaoli Sugars Limited

Kamal Samtani
Company Secretary
Membership No. FCS-5140

Date: November 27, 2017
Place: Noida

ओरियन्टल बैंक ऑफ कॉमर्स

(भारत सरकार का उपक्रम)
रिजर्वरी, रिजोल्यूशन एंड ली क्लरिफिकेशन ऑफिस, रोडक
फोन नं.- 01262-245310, 245237 ई-मेल: rti_7665@obc.co.in

ई-नीलामी माध्यम द्वारा संपत्ति बिक्री

नई दिल्ली | 28 नवंबर 2017 मंगलवार

बिजनेस स्टैंडर्ड

न्यायम
अपने
प्राधिक
स्थापना
ने इसके
संग्राहक
निजी सु
करने, न
सूचना
मुआवज
दिए हैं।

समि
ऑस्ट्रेल
सुरक्षा
बाद सो
श्वेत प
जानका
इस्तेमाल
विभिन्न
मांगे गए
समय स
गई है।
भी स्पष्ट

इकाइयों दोनों ही वित्तीय लेनदेन की पुष्टि के लिए आधार क्रमांक का इस्तेमाल करती हैं। हालांकि यूआईडीआई ने लोगों की सूचनाएं सुरक्षित रखने के लिए कई आंतरिक सुरक्षा उपाय किए हैं, लेकिन लोगों की सूचनाएं चोरी होने या इनके गलत इस्तेमाल की स्थिति में यह लोगों को इसकी जानकारी देने के लिए बाध्य नहीं है।

कानून में इस बात की दरकार हो सकती है कि उन मामलों में सूचनाएं चोरी होने की स्थिति में लोगों को इतला दी जाए, जिनमें निजता संबंधी जोखिम पैदा हो सकते हैं। व्यक्तिगत अधिसूचनाओं के लिए अल्प अवधि तय किया जाना छोटी इकाइयों और छोटे संगठनों पर काम का दबाव बढ़ा सकता है। इससे मामला और उलझ जाएगा क्योंकि किसी संगठन को सूचनाएं चोरी होने संबंधी सभी आवश्यक जानकारी नहीं

प्रौद्योगिकी अधिनियम के तहत रोजनेबल सिक्योरिटी प्रैक्टिस सेस एं सेंसिटिव पर्सनल डेटा और इन्फॉर्मेशन (एसपीडीआई) रूल्स में केवल निजी एवं निगमित इकाइयों ही आती हैं। एसपीडीआई के प्रावधान सरकार और विभिन्न खुफिया एजेंसियों पर लागू नहीं होते हैं।

समिति ने श्वेत पत्र तीन व्यापक खंडों में विभाजित किया है। समिति का मानना है कि किसी अपराध की छानबीन के सिलसिले में सूचनाएं जुटाने, अपराधियों को हिरासत में लेने या उनके खिलाफ कार्रवाई करने और राष्ट्रीय सुरक्षा बरकरार रखने और लोक व्यवस्था कायम करने के लिए प्रस्तावित कानून में कुछ स्वतंत्रता दी जानी चाहिए। हालांकि समिति के सदस्यों ने स्पष्ट किया कि ऐसी स्वतंत्रता मनमाने ढंग से नहीं दी जा सकती है। इसके अनुसार एक प्रभावोत्पन्न की स्थापना की जानी चाहिए।

दूर
में
अरुण
नई दिल्

विनिवेश की राह पर राइट्स और इरकॉन

जुलाई
(जीडी
फीसदी
जो विश्व की
मोदी के दूसरी
थी। हारकारों
असहम
ए अनंतभावना
करने व
और बा
से कर
एक तर
सेवा व
बाद अ
दखने
नोटबंद
लगा
प्रभाव
क्षेत्र
हाल
2018
लेकर
मुताब
है। इस
डों के
द्वारा

शाइन जैकब
नई दिल्ली, 27 नवंबर

भारतीय रेल वित्त निगम (आईआरएफसी) और भारतीय रेल खान पान एवं पर्यटन निगम (आईआरसीटीसी) की सूचीबद्धता को अस्थायी तौर पर मुलतवी करने के बाद अब सरकार ने रेलवे के एक अन्य उपक्रम राइट्स लिमिटेड का विनिवेश मौजूदा वित्त वर्ष में ही करने का फैसला किया है। इसके साथ ही कंटेनर कॉरपोरेशन ऑफ इंडिया लिमिटेड के बाद रेलवे की इंजीनियरिंग कंस्ट्रक्शंस इकाई रेलवे की दूसरी ऐसी सहायक कंपनी होगी जिसे स्टॉक एक्सचेंज पर सूचीबद्ध होने का मौका मिलेगा। सरकार केवल राइट्स की सूचीबद्धता के जरिये कम से कम 500 करोड़ रुपये जुटाना चाहती है। इसके बाद रेलवे की दूसरी सहयोगी कंपनी इरकॉन इंटरनेशनल के विनिवेश की तैयारी होगी।

सरकार ने कंपनी के 20 करोड़ शेयरों के 25 फीसदी हिस्से का विनिवेश करने की योजना बना रही है। एक सूत्र ने इस बात की पुष्टि करते हुए बताया, 'कंपनी का नेटवर्क करीब 2,000 करोड़ रुपये का है। एक जोखिम में ही सरकार

राइट्स का कारोबार

2016-17	1509
2015-16	1278
2014-15	1166
2013-14	1246
2012-13	1076

(करोड़ रुपये में)

आईडीबीआई कैपिटल मार्केट्स एंड सिक्योरिटीज, एलारा सिक्योरिटीज इंडिया और आईडीएफसी बैंक को इसके लिए सलाहकार के तौर पर नियुक्त किया गया है। वहीं दूसरी ओर आईडीबीआई इरकॉन के लिए प्रबंधक की भूमिका निभाएगी।

रेलवे के उपक्रमों की सूचीबद्धता अहम है क्योंकि केंद्र ने वर्ष 2017-18 में 72,500 करोड़ रुपये के विनिवेश का महत्वाकांक्षी लक्ष्य तय किया है। विनिवेश की फेहरिस्त में रेलवे, रक्षा, सरकारी बीमा कंपनियां शामिल हैं। विनिवेश एवं सार्वजनिक परिसंपत्ति प्रबंधन विभाग (डॉपम) के मुताबिक मौजूदा वित्त वर्ष के दौरान विनिवेश प्रक्रिया ने 24 नवंबर तक 52,339.35 करोड़ रुपये के स्तर को छू लिया है। इसके अलावा चार महीने के भीतर एचपीसीएल

ई-नीलामी
सूचना