

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3018) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

November 07, 2024

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: SSEGL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for First Half year ended on September 30, 2024.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for First Half year ended on September 30, 2024.

The above information is also being hosted on the Company's website at www.sathlokhar.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)

☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com



SATHLOKHAR
TM
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

Construction of Buildings (Design & Build) EPC turnkey & Infrastructure Facilities

**INDUSTRIAL | WAREHOUSE | INSTITUTIONAL
COMMERCIAL | HOSPITAL | HOTELS | SOLAR**

**H1 FY25
Investor Presentation**



EPC & Infra Turnkey Contractors Since 2013

Our company was established in 2013 by Mr. G Thiyagu, our MD, and his wife, Mrs. Sangeethaa Thiyagu, JMD. Both founders are Engineers.

Our Business Model ensures that our clients receive comprehensive, one stop solution for their EPC Design, approvals & turnkey construction needs.

We are a Government approved “A Grade” (EA 3660) Electrical (HT & LT) Engineers & MEP Contractors.

Additionally, We are an authorized channel partner of TATA Power Solar & MNRE approved vendor.

We are Headquartered in Chennai, we have strategically expanded our business across India.



SATHLOKHAR

TM SYNERGYS E&C GLOBAL LIMITED

Enduring Relationships

EPC & Infra Turnkey Contractors

CIVIL | PEB | MEP | INTERIORS | SOLAR

NSE Listed Company

List of Ongoing Projects



TIDEL Plug & Play Manufacturing Unit (TN Government)



Godrej Consumer Product Ltd



Muthiah Beverage and Confectionery Pvt Ltd (Srilanka Based JV with M/s Reliance campa Cola)



Reliance Mappedu Multi Modal Logistics Park Ltd.



Vinfast Auto India Private Limited (Vietnam VIN Group)



Cistron Systems Pvt Ltd (Oragadam)



Rent Alpha Pvt Ltd (Flyjac logistics Pvt Ltd.) (Japan Based)



Kemin Industries South Asia Pvt Ltd (USA Based)



Xylosuisse Pvt Ltd (Switzerland Based)



SP Apparels Ltd (Sivakasi) (EOU)



Ananthi Mahaal (Marriage Hall)



Galipoglu Hidromas India Mfg Pvt Ltd



ARS Steels & Alloy International Pvt Ltd



Filtercat Products Pvt Ltd (Switzerland Based)



Komatsu India Pvt. Ltd. (Japan Based)



Manpro Equipments Pvt. Ltd.



Cragar Engineering



SP Apparels Ltd (KovilPatti) (EOU)

List of Completed (TOP 28) Projects



Kemin Industries South Asia Pvt Ltd (USA Based)



Flyjac logistics Pvt Ltd (Japan Based)



Pepsico India Holding Pvt Ltd (USA Based)



Poclain Hydraulics Pvt Ltd (France Based)



Filtercat Products Pvt Ltd (Switzerland Based)



YCH Logistics Pvt Ltd (Singapore based)



Comstar Automotiv Technologies Pvt Ltd. (US Based)



Sellowarp Industries Pvt Ltd



SP Apparels Ltd (EOU)



Sakura Autoparts India Pvt Ltd (Japan Based)



BD Venture LLP JV with M/s Reliance Campa Cola



Si Air Springs Pvt Ltd (TVS Group)



Thinksemi Infotech Pvt Ltd



CMS Argo Foods



Stedman Pharmaceuticals Pvt Ltd



Young Brand Apparel Pvt Ltd (India, USA & Mexico)



Thejo Engineering Ltd



Saraf Housing Development Pvt Ltd



OM Logistics Ltd



Baliga Lighting Equipments Pvt Ltd



SNJ Distillers & Breweries Pvt Ltd



Sri Lakshmi and Brothers (Dinamalar Group)



San Landmark Pvt Ltd



Nikita Container Pvt Ltd



Indus TMT Industries Ltd



Penguin Hospital



RHAEGAR Automotives Pvt Ltd



Chennai Port Authority

What We Offer

We extend excellent personalised services in several fields of construction and infrastructure management.

We are dedicated to deliver the need of the clientele, meeting the global standard and expectation, with value added trust and customer satisfaction.



Industrial/
Warehouse
Projects



Commercial
Projects



Institutional
Projects



Hotel / Resorts
Projects



Hospital / Pharma
Projects



Solar
Projects

OUR SCOPE OF WORK



WHY “SATHLOKHAR” YOUR “BEST” CHOICE

- ✓ We are your one stop solution for all construction needs, providing our clients with comprehensive, end to end services.
- ✓ As a design & build contracting company, we have inhouse : Architectural, Structural, PEB & MEP Consultants, ensuring a seamless & hassle free experience with our drawings.
- ✓ Our founding Directors bring a robust engineering background from various MNCs. Their Weekly involvement during site works ensures efficient & hassle free progress.
- ✓ Our expertise in Supply Chain Management is the cornerstone of our success.
- ✓ Full adherence to safety standards. We have executed EPC Turnkey projects for several MNCs, bases from the USA, UK, JAPAN, CHINA, SINGAPORE, EUROPE, FRANCE, ITALY, SPAIN, TURKEY, SWITZERLAND, SRI LANKA & TAIWAN, and several other Domestic Indian Clients which includes Private Limited companies, SEZ, SIDCO & SIPCOT.



SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED

Enduring Relationships

EPC & Infra Turnkey Contractors

OUR FEW PRESTIGIOUS CLIENTS



Poclain Hydraulics
Pvt Ltd (France Based)



Sakura Autoparts India
Pvt Ltd (Japan Based)



Kemin Industries South
Asia Pvt Ltd(US Based)



Pepsico India Holdings
Pvt Ltd (US Based)



Flyjac Logistics
Pvt Ltd(Japan based)
Oragadam,Orakkadu



SONA COMSTAR

Comstar Automotive
Technologies Pvt Ltd
(US Based)



Muthiah Beverage &
Confectionery Pvt Ltd
for Reliance Campa Cola



Filtercat Products
Pvt Ltd (Spain Based)



Godrej
Godrej Industries Ltd



Campa Cola



XyloSuisse
(Switzerland Based)



Basell Polyolefins India
Pvt Ltd (Europe Based)



Sellowrap Industries
Pvt Ltd



Sanwa Synergys Pvt Ltd
(Singapore Based)



Interplex Electronics
India Pvt Ltd
(Singapore Based)



HYATT
REGENCY

Hyatt Regency
Chennai



XIENO
PHARMACEUTICALS PVT. LTD.
(A Div. of XENO Life Sciences, Singapore)

Xeno Pharmaceuticals
Pvt Ltd



KOMATSU
Manufacturing company

Komatsu India Pvt. Ltd.
(Japan Based)



PERFECT GEARS
(Chennai) Pvt Ltd

Perfect Gears
(Chennai) Pvt Ltd



NU

NU Tech Industrial
Parts (P) Ltd



TIDEL

TIDEL (TN Govt.)
Plug & Play factory



camfil

Camfil India Pvt Ltd.
(Sweden Based)



AVAKASH
Celebrate your self!

Harmony Avakash
Homes Pvt Ltd



NIKITA

Nikita Containers
Pvt Ltd



penguin
HOSPITAL

Penguin Hospital



CEYLON BEVERAGE CAN
3

Ceylon Beverage Can
(Pvt) Ltd
for Reliance Campa Cola



svpc
group

SVPC Switch Gears
Mfg.



THEJO

THEJO Engineering
Limited



STEDMAN

Stedman
Pharmaceuticals Pvt Ltd



mm
Packaging Simplified

MM PET Manufacturers
Pvt Limited



Visudira Impex Pvt Ltd
(Singapore Based)



Stahl India Pvt Ltd
(Netherlands Based)



Galipoglu Hidromas
India Pvt Ltd
(Turkey Based)



YCH Logistics India
Pvt Ltd (Singapore Based)



Young Brand Apparel
Pvt Ltd
(India USA Mexico)



Manpro Equipments
pvt. Ltd.



ARS Steels & Alloy
International Pvt Ltd



Diab Core Materials
Pvt Ltd (Sweden Based)



Sri Lakshmi and
Brothers "Dinamalar"



BD GROUP

B.D. VENTURE L.L.P
Varanasi
for Reliance Campa Cola



Vinfast Auto
India Private Limited
(Vietnam VIN Group)



Inex Medicaments
Pvt Ltd



Reliance
Industries Limited

Reliance Mappedu
Multi Modal Logistics
Park Limited



RHAEGAR Automotives
Pvt Ltd



CMS Agro Foods
Madurai



Bannari Amman
Spinning Mills Ltd



Si Air Springs
Pvt. Ltd.



Velammal Bodhi
Campus Pallikaranai



Anandhi Mahaal,
Madurai



NOV India Private
Limited CMC



Chennai Port Authority



Mahalaxmi Engineering
Industries



Baliga Lighting
Equipment Pvt Ltd



PRM Automotives
(India) Pvt Ltd



SP Apparels Ltd
Kovilpatti, Sivakasi, Patlur
& Annur (EOU Garments)



Maxell Pharma
Pvt Ltd



OM LOGISTICS LTD.

OM Logistics
Limited



sai textile
WHERE FABRICS FIND HOME

Sai Textiles
Pvt Ltd



Flexible Bags



Intersnack

Intersnack Cashew India
Private Limited



Mecho Light
Components (chengai)
Pvt Ltd



GG Organics



Saraf NOL Group
Warehouse



Duerkopp Adler Turel
Technology Pvt Ltd



Think Semi
Infotech Pvt Ltd



Almonard Pvt Ltd.



San Landmark
APTIV Factory



INDUSTMT



Stork Rubber
India Pvt Ltd



Cragar Engineering



Cistron Systems
Pvt Ltd (Oragadam)



Dah Sheng India
Pvt.Ltd. (Taiwan Based)



ARaymond India
Pvt. Ltd. (France Based)



SNJ Breweries &
Distillers Pvt Ltd



Shri Annapoorna
Infrastructure Pvt Ltd.

Our Vision, Mission, Quality &EHS Policy



Vision

To nurture a winning network of clientele and suppliers;

Together we create mutual, enduring values.

To be highly effective and attain the best standard of customer satisfaction.



Mission

To provide best infrastructure and prompt services.

To constantly adopt innovative methods in construction practice. Thereby protecting the environment and society.



Quality & EHS policy

“Committed to excel by consistent development & quality assured deliverables along with innovative solutions keeping in mind all applicable environmental, health & safety requirements. Hence, exceeding our client’s expectations.”



Our Core Values

What sets us apart



passion

Committed in heart and mind.
Approach to deliver a self - sustaining society.



Quality

What we do, we do it best.
No compromise in quality.



Leadership

Courage to shape a better future while sculpting a new era.



Trust

If it is to be, it is upto us.
Valuing and enduring relationships.





SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED

Enduring Relationships

EPC & Infra Turnkey Contractors

Testimonials

What Our Clients Say



Testimonial 1



KEMIN INDUSTRIES SOUTH ASIA PVT LTD
CIN U17100TN1998PTC049699
JKS & KJA, 11th Cross Street
SIPCOT Industrial Complex
Gummidipundi - 601 201
Tamilnadu, India.
Tel : +91 44 67910370
www.kemin.com

Date 24/03/2019

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhar Synergys Private Limited (EPC Turnkey Design & Build Contracting), Chennai, have been awarded to carry out the following "DESIGN & BUILD "works for our project "LIQUID BUILDING LINE" (INR.41Crores) at Gummidipoondi:

- 1) Complete Turnkey PEB (Windspeed 60meter/second) & Civil RCC structures and Structural building works & Office Interior works & Finishes (Including all statutory approval co ordinations)
- 2) Complete HT & LT Electrical System
- 3) Fire Fighting System, ETP, STP & Plumbing works
- 4) Safety & Security System & Mechanical /SS piping works
- 5) PLC Automation (Process & Instrumentation works) &
- 6) External Roads, Drains and Landscaping works

M/s Sathlokhar Synergys Private Limited have meticulously planned each and every activity of the project with respect to Cost, Time and Quality (CTQ) and completed all the above works to our entire satisfaction within the stipulated project schedule including the snag works. We congratulate the whole SATHLOKHAR Team for their systematic approach in each and every activity like quality, safety, timely delivery of materials, etc. in completing the said project.

We wish M/s Sathlokhar Synergys Private Limited, all the very best in their future endeavours.

George Joseph
Vice President Operations
M/s. Kemin Industries South Asia Pvt Ltd.

Testimonial 2



SAKURA AUTOPARTS INDIA PVT. LTD.,
No. 3, SIPCOT Industrial Park, Vallam Vadagal Village,
Sriperumbudur Taluk, Kancheepuram - 631604
Phone : 044 3361 0777
Website : www.sakuraindia.co.in

5/2/2019

TO WHOMSOEVER IT MAY CONCERN

SAKURA Autoparts India Pvt Ltd are into manufacturer of exhaust system (Muffler Assembly) for automobiles and a subsidiary of Sakura Kogyo Japan.

We awarded work contract for the construction of our "Weld shop and Ware house building" on design & built basis for Civil, PEB & MEP works to **M/s SATHLOKHAR Synergys Private Limited** and we are thoroughly satisfied with the design and execution methodology adopted by **M/s. Sathlokhar Synergys Private limited**. We have taken over the building for production purpose on 31.01.2019.

We at Sakura wishes M/s.Sathlokhar Synergys Private Limited success in all their future endeavours

For SAKURA AUTOPARTS INDIA PVT LTD

Authorised Signatories

Testimonial 3



FILTERCAT PRODUCTS PRIVATE LIMITED

CIN No. : U28112TN2013PTC090885

TO WHOMSOEVER IT MAY CONCERN

Filtercat Products Private Limited is into manufacturing of Catalytic Converter and Diesel Particulate Filters for Passenger Cars and a subsidiary of Filtercat Espana, Spain.

We awarded work contract for the construction of our Factory Building on design & built basis for Civil, PEB, MEP Office Interiors works and finishes to M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, and we are thoroughly satisfied with the design and execution methodology adopted by M/s. Sathlokhar Synergys Private Limited. We have taken over the building for production purpose on 18-02-2022.

We wish M/s. Sathlokhar Synergys Private Limited success in all their future endeavours.

For M/s. FILTERCAT PRODUCTS PRIVATE LIMITED

Anbarasu Thambiran
Managing Director.

Place : Sriperumbudur.
Date : 24-02-2022



Regd. Office : # 54-B, 12th Cross Street, Rail Nagar, Ninnakarai, Kattankulathur (Post), Kanchipuram District, Tamil Nadu, India, Pin - 603 203.

Factory : Survey No 16/1, 16/2A, 17/1 & 17/2, Sinmangadu Village, Sriperumbudur Taluk, Kanchipuram District, Tamil Nadu, India. Pin - 602 106
Phone : +91 44 35053700 Website : www.filter-cat.com

CATALYTIC CONVERTERS &
PARTICLE FILTERS

Testimonial 4



**MUTHIAH BEVERAGE &
CONFECTIONERY PRIVATE LIMITED**

No.28, 5th Main Road,
R.A. Puram, Chennai,
Tamil Nadu, India - 600 028.
Tel: +91 94421 27299
WWW.MBCPL.COM
Reg. : U15490TN2022PTC156867

Date:15.4.2024

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhar Synergys E&C Global Limited have been awarded to carry out the EPC Turnkey construction of our Manufacturing building, Warehouse building, Utility building and office buildings at Chamaraja nagar, Mysuru, Karnataka with the total built up area of **6,17,696 sqft** and with the total project value of **INR 2,37,50,00,000**.

Throughout the project's design & execution, Sathlokhar team demonstrated professionalism, expertise, and a strong commitment to delivering high quality work in each activity. The coordination and seamless integration of Civil, FM2 flooring with Epoxy finish, PEB, MEP works (Electrical works HT & LT with 2500Kva transformer X4 nos, DG of 2000KvaX3 nos plus 1010Kva, HP compressor of 960cfm of 5 nos & LP Compressor of 600cfm of 3 nos, Refrigeration cum HVAC works, Colling tower 80Tr of 8 nos, Screw chiller system of 435Tr of 5 nos, Boiler of 5T capacity 3 nos, RO plant of 150 Cum per hour, ETP of 1257 cum per hour & WTP of 200cum per hour, Plumbing & sanitary works, Rain water harvesting pit with storm water drains, STP of 25KLD, Racking system with automation, Processing Piping work, Multistorey RCC building for Office cum training centre including all MEP & furniture, interior works, fork lift 2MT of 10nos), Cold storage buildings with varying temperatures and Landscape works in total coordination of OEM team's Manufacturing Machinery and other related work have resulted in a project that meets out our expectation of highest standards.

Once again, thanks to Sathlokhar for your exceptional efforts. In completing the project in all respect within 8 months of commencement of work at site.

We look forward to working with your company on future projects (Jammu & Hubli) and We wish the entire Sathlokhar team a great success in all their future endeavours.

For Muthiah Beverage and Confectionery Private Limited.

Muthiah Muralidharan

Chairman



INDUSTRIAL | WAREHOUSE | INSTITUTIONAL | COMMERCIAL | HOSPITALS | HOTELS | SOLAR

Appreciation from Former Legendary Cricketer
Mr Muthiah Muralidharan, Chairman of the
M/s Muthiah Beverage and confectionery Pvt Ltd
(**Reliance Campa Cola** products)..

We SATHLOKHAR , have built their Factory
(Designed and built)at Mysuru as an EPC
Turnkey Contractor, it is a **47 acres** property
with the Factory/ Admin Built up area
of **6.35 Lakhs Sqft** which includes CIVIL,
PEB, MEP works with 2500Kva transformer
X4 nos ,DG of 2000KvaX3 nos plus1010Kva ,
HP compressor of 960cfm of 5 nos &
LP Compressor of 600cfm of 3 nos,
Colling tower 80Tr of 8 nos, Screw chiller
system of 435tr of 5 nos, Boiler of 5T capacity
3 nos, RO plant of 150 Cum per hour,
ETP of 1257 cum per hour & WTP of
200cum per hour, Racking system with
automation , Processing Piping work,
interior works & finishes , fork lift 2MT
of 10nos) and solar projects successfully
completed in 8 months from the
commencement of constructions.



Testimonial 5



30 08 2015

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED , having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road , River View Avenue Manapakkam Chennai-600125 have been awarded to carry out the construction of Our "Xeno Pharma Facility@Chennai"

We were extremely happy and satisfied with the work and the coordination efforts they had taken to fulfill our mission in setting up the facility.

SCOPE OF WORKS

EPC Turnkey contracting (DESIGN & BUILT) works includes Civil & Structural , HT LT Electrical works, HVAC Works, Admin Interior works and finishes with modular workstations, Air piping and water piping works, Plumbing works, Water treatment and waste water treatment system, Data voice UPS and Invertors circuits and Fire fighting works.

We would recommend them as a reliable construction partners to our friends and others who approach us and we wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED all the very best in their future endeavors

Sincerely,

A handwritten signature in blue ink, appearing to read 'P. Sakthivel', is written over a horizontal line.

P. Sakthivel
Managing Director
md@xenopharma.in
Mobile: 9842425893

Testimonial 6



23 09 2016

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road , River View Avenue Manapakkam Chennai-600125 have been awarded to carry out the ELECTRICAL HT LT & MEP works at our factory located at facility at Sipcot, Irungattukottai, Sriperumbudur Taluk, Kancheepuram 602105.

We are fully satisfied with their coordination & executions of the contract awarded to them. They have the ability to deploy required manpower, materials and other resource to complete the projects as per schedule.

We wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED team a great success & all the very best in their future endeavors.

Best regards
For Diab Core Materials Pvt Ltd

A handwritten signature in blue ink, appearing to read 'Venkatakrishnan D', is written above the name.
Venkatakrishnan D
General Manager Finance-Administration



Diab Core Materials Private Limited
(Corporate Identity Number: U45206TN2007PTC063995)

Testimonial 7



31.03.2018

TO WHOMSOEVER IT MAY CONCERN

We are into manufacturing of various automobile plastic components viz., foam screen products, foam packing items and Automobile rubber products since 6th April 2004.

M/s. Sathlokhar Synergys Private Limited (An EPC turnkey constructors) have been awarded vide work contract agreement dated 20th March 2017 to carry out 60,250sqft factory building on Design & Built contract for Civil, PEB co ordination, HT & LT Electrical, Plumbing, Fire Fighting, Fire Alarm, CCTV, STP, Access control and interior work co ordination of our Ranipet facility and completed the building on 06th March 2018 to enable our production machineries installation.

They have shown professional ability in delivering the turnkey awarded construction works (including all Government departments' approvals and also obtained HT Electrical power for our facility) to the full satisfaction by meeting all requirements of schedule and standards.

Best wishes to M/s. Sathlokhar Synergys Private Limited, in their future endeavors.

For Sellowrap Industries Pvt. Ltd.


General Manager

Sellowrap Industries Pvt. Ltd.

Corporate Off.: 208, 2nd Floor, Abhishek Building, C-5, Dalia Estate, New Link Road, Andheri (W), Mumbai - 400 053
Tel. +91-22-6675 0560 /6707 6268, Fax: +91-22-6675 0561 E-mail: contact@sellowrap.com, Website: www.sk-group.in
CIN : U25202MH2004PTC145548



Testimonial 8



SRI LAKSHMI AND BROTHERS MEDIA EVENTS (P) LTD

January 31, 2017

TO WHOM IT MAY CONCERN

We have our printing unit at Oragadam SIPCOT Industrial Corridor. We built this plant on Pre-Engineered Building concepts.

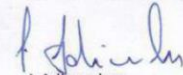
The Civil Construction Works Contract for this Plant was awarded to M/s. SATHLOKAR SYNERGYS PVT LTD. who has their registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road, River View Avenue, Manapakkam, Chennai 600 125.

We are fully satisfied with their coordination and execution of the contract awarded to them. They have the ability to deploy men and material to complete the projects as per schedule.

In appreciation of the good work done by them, we have listed M/s Sathlokhar Synergys Pvt Ltd. as one of our reliable contractor and would not hesitate to recommend them to others. We wish Sathlokhar Synergys team a great success in their future endeavors.



For any specific queries on M/s Sathlokhar Synergys Pvt Ltd. please mail / write to us.

For Sri Laktmhi and Brothers Media Events Pvt Ltd.


L Adimoolam
Director

Regd Off : 21, "LAKSHMI", Sathyasai Nagar, Madurai - 625 003. Tamilnadu India
Mobile : 96003 77511 email : accounts@srilakshmiandbrothers.com
CIN : U22219TN2016PTC112467

Testimonial 9

 **S.P.APPARELS LTD.** 

Regd. Office : 39-A, Extension Street, Kaikattipudur, AVINASHI - 641 654, Tamil Nadu, India.
Phone : +91-4296-714000 E-mail : spindias-p-apparels.com
Web : www.s-p-apparels.com CIN No.: L18101TZ2005PLC012295

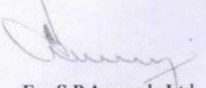
Date : 10/03/2020

TO WHOM SOEVER IT MAY CONCERN

M/S. Sathlokhar Synergys Private Limited have constructed buildings on TURNKEY Design & Built basis at our Various locations as given below

S.no	Project Location	Built up area in sqft	Completion Date	Scope of works
1	KOVILPATTY	90,000.00	31/03/18	Factory building, Utility Buildings, Road & drain
2	ANNUR	81,139.00	10/12/19	works on design & built basis (Turnkey Civil & Interior, PEB and MEP works)
3	PATTLUR	78,842.00	10/12/19	

Best Wishes to M/S. Sathlokhar Synergys Private Limited.


For S.P.Apparels Ltd,
P.V. Jeeva,
Chief Executive Officer.

(A GOVT. OF INDIA RECOGNISED THREE STAR EXPORT HOUSE)

Testimonial 10



March 20, 2017

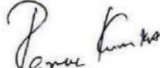
TO WHOM IT MAY CONCERN

We are into construction of Holiday Homes, Villas and Retirement Homes in Tamilnadu and Karnataka.

M/s. Sathlokhar Synergys Private Limited, having its registered office at 23 A, Narmada Street, IAS IPS colony, 4th Main road, River View Road, Manapakkam, Chennai – 600125 has been associated with us in construction of Villas at Waterford - Coorg, Karnataka and Retirement Homes at Villefrenche, Pondichery as a turnkey contractor.

They have shown professional ability in delivering the awarded works to the full satisfaction by meeting all requirements of schedule and standards. We are recommending M/s Sathlokhar Synergys Pvt. Ltd for these types of works.

Best Wishes to M/s Sathlokhar Synergys Pvt. Ltd, in its future endeavors.


Ramesh Kumar KAV
Director



Harmony Avakash Homes Pvt. Ltd.

Mookambika Complex, 5th Floor, 4, Lady Desika Road, Mylapore, Chennai - 600 004. India

Testimonial 11



FLYJAC LOGISTICS PVT LTD
No. 25-32, Ready-made Garment Complex,
SIDCO Industrial Estate, Guindy, Chennai - 600 032, India
Tel : 91-44-3097 4200 Fax: 91-44-2250 2005
E-mail : fljmaa@flyjac.com Website : www.flyjaclogistics.com
CIN - U63000MH2008PTC180548

Date : 18.03.2020

To Whom So Ever It May Concern

Ref : FLYJAC Turnkey Works LOI/01 Dated 06.06.2019
Sub : Project Completion Letter

We are indeed very glad to issue this letter as a token of appreciation to M/S. SATHLOKHAR Synergys Private Limited, who has completed our Industrial warehouse project successfully.

It is worth mentioning here that the entire team stood to its commitment and demonstrated professional ability in terms of achieving all deliverables as committed.

We would also like to mention and appreciate the cooperation and execution by all the team members who were involved in our project and finish is it as per the schedule.


We are intended to join hands with this enthusiastic team, for our future projects as well.

We wish the entire Sathlokhar team a great success in all their future endeavours!

Warm Regards,



P. Jaisankar
DGM – Supply Chain Solutions, Sales & Operations




Hitachi Transport System Group



Regd. Off : Ashok Vatika, Vaibhav Appt, Sahar Pipe Line Road, Mumbai - 400 099. Tel : 91-22-30904800, Fax: 91-22-28382563 E-mail: fljboom@flyjac.com

Testimonial 12



13 06 2017

TO WHOMSOEVER IT MAY CONCERN

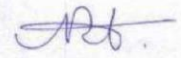
We are into manufacturing of a wide range for Hydraulic Systems (France based company involved in world leader in Hydrostatic transmissions) such as Motors, Pumps, Valves & Electronics.

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED (Chennai) have been awarded to carry out (51,904 Sqft) the construction of Our "Powertrain factory project"

We were satisfied with the work and the coordination efforts they had taken to fulfill our mission in setting up the facility.

We would recommend them as a construction partner to whom approach us and we wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED all the very best in their future endeavors

Best regards



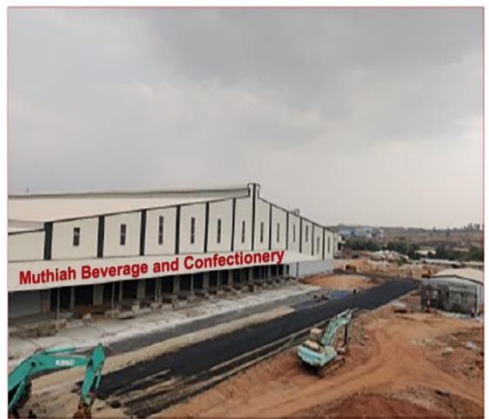
Marc REVERSAT
General Manager
Powertrain Plant Development Project

POCLAIN HYDRAULICS PVT. LTD.

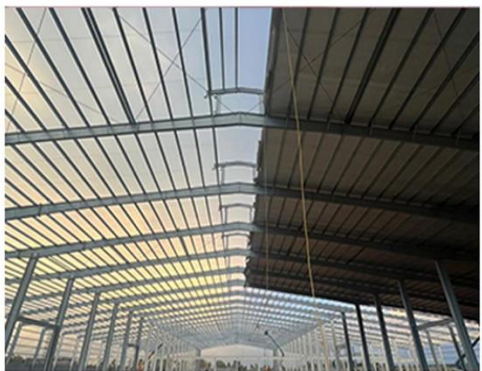
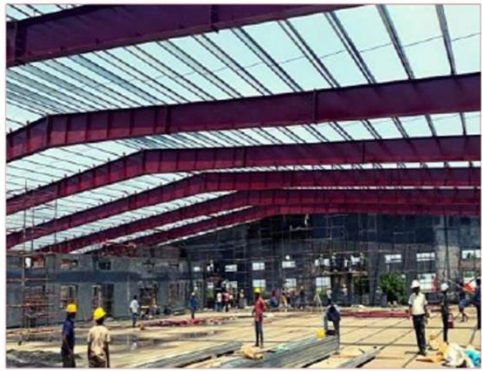
POCLAIN HYDRAULICS PVT. LTD.
131/2 Kothapurinatham Road - Mannadpet Commune Panchayat - Thiruvandarkoi - Puducherry, 605 102, INDIA - Tel.: 0413 - 2641444 / 2641477
Web: www.poclain-hydraulics.com

A Poclain Group company

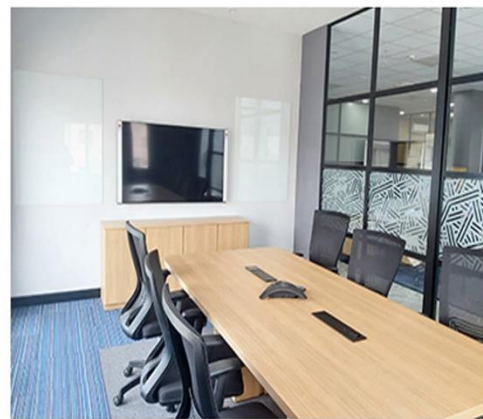
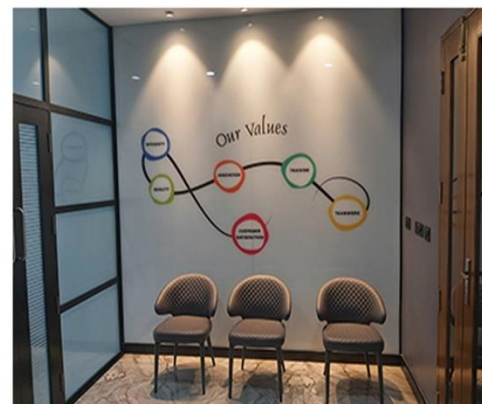
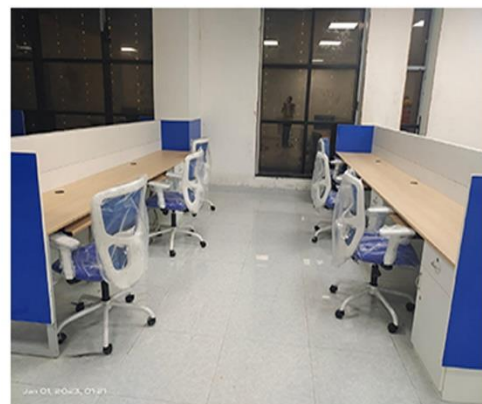
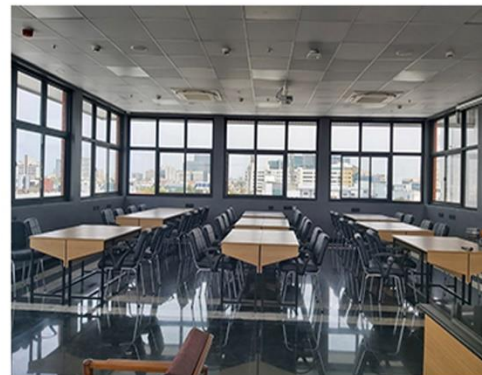
Design & Build : Glimpse of the completed CIVIL Projects



Glimpse of the completed PEB Projects



Glimpse of the completed INTERIOR Projects



Glimpse of the completed MEP Projects





INDUSTRIAL | WAREHOUSE | INSTITUTIONAL | COMMERCIAL | HOSPITALS | HOTELS | SOLAR

Awards & Recognitions



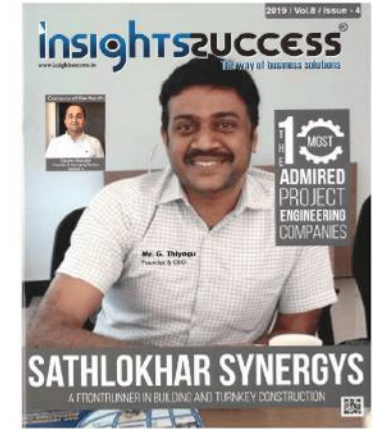
**Fastest Growing Indian
Company Excellence Award**



**Most Promising Company
(Engineering & Construction)
Excellence Award**



**Outstanding Achievement
Award for Business Excellence**



**The one most admired
project engineering
companies by Insight
Success**

Certifications



Otabu

Certificate of Registration

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

PLOT NO.S171, F2, SATHLOKHAR, 9TH STREET, RAM NAGAR NORTH EXTENSION, MADIPAKKAM, CHENNAI 600 091, TAMIL NADU, INDIA

has been assessed and Certified by Otabu Certification Pvt. Ltd. as meeting the requirements of:

ISO 9001:2015

Quality Management System

For the following scope of activities:

EPC TURNKEY "DESIGN & BUILD" & INFRASTRUCTURE CONSTRUCTION FOR INDUSTRIAL/WAREHOUSE PEB BUILDINGS, COMMERCIAL, INSTITUTIONAL, HOSPITALS, CONVENTION CENTER, RESIDENTIAL, HOTELS/RESORTS & SOLAR PROJECTS

Issue No : 01 Revision No () : NA
 Date of Certification: 11 May 2024 2nd Surveillance Due: 10 May 2026
 1st Surveillance Due: 10 May 2025 Recertification Due: 10 May 2027
(subject to the company maintaining its systems to the required standard)

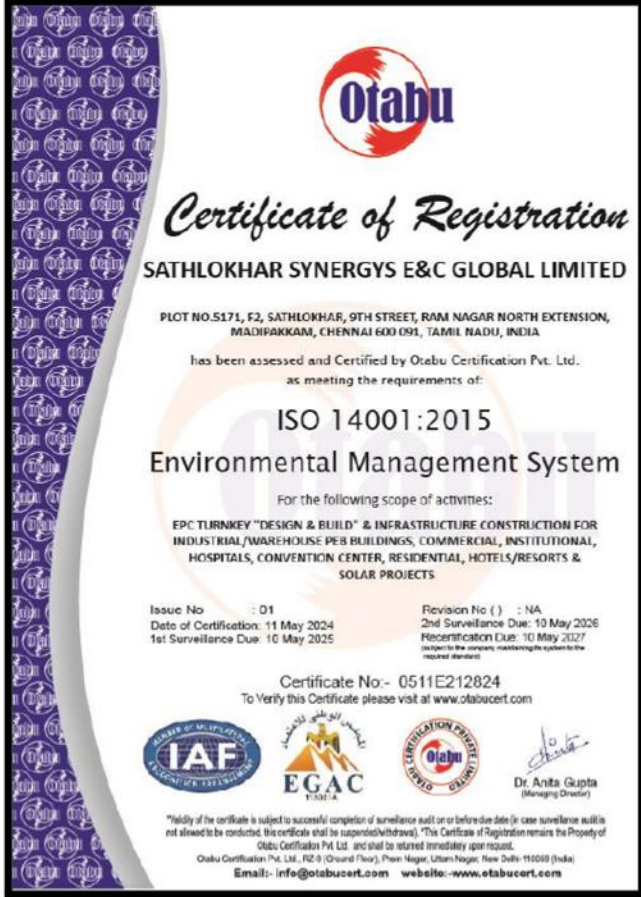
Certificate No:- 0511Q212724
 To Verify this Certificate please visit at www.otabucert.com

Dr. Anita Gupta
(Managing Director)

*Validity of the certificate is subject to successful completion of surveillance audit on or before due date (in case surveillance audit is not allowed to be conducted, this certificate shall be suspended/withdrawn). *This Certificate of Registration remains the Property of Otabu Certification Pvt. Ltd. and shall be returned immediately upon request.
 Otabu Certification Pvt. Ltd., RZ-9 (Ground Floor), Phase Nagar, Ultras Nagar, New Delhi-110009 (India)
 Email:- info@otabucert.com website:- www.otabucert.com

ISO 9001: 2015



Otabu

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ISO 14001:2015





Environmental Management System

For the following scope of activities:

EPC TURNKEY "DESIGN & BUILD" & INFRASTRUCTURE CONSTRUCTION FOR INDUSTRIAL/WAREHOUSE PEB BUILDINGS, COMMERCIAL, INSTITUTIONAL, HOSPITALS, CONVENTION CENTER, RESIDENTIAL, HOTELS/RESORTS & SOLAR PROJECTS

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ISO 14001: 2015



Otabu

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ISO 45001:2018

Occupational Health & Safety Management System

For the following scope of activities:

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Certificate No:- 0511O212924
 To Verify this Certificate please visit at www.otabucert.com

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 Otabu Certification Pvt. Ltd., RZ-9 (Ground Floor), Phase Nagar, Ultras Nagar, New Delhi-110009 (India)
 Email:- info@otabucert.com website:- www.otabucert.com

ISO 45001: 2018

Essential Facts & Figures

12+
Years of Experience




285 Professionals
& 1240 Doers





68+ Projects Completed




Orders in hand (till date booked) INR 761.06 Crores,
Till September Billed INR 141.37 Crores and H2 is expected
to be billed INR 260.63 Crores
(aiming to achieve FY 2024/2025: INR 402 Crores)



Offer Submitted to
Potential clients (450)
Worth of ₹ 5795 Cr



Order conversion rate
consistently reaching a
minimum of 15%



1721+ Prospective
Future clients



Turnover
Fy 2023 to 2024 ₹246.97 cr
(+vely Committed to achieve a minimum
growth of 50% over last year's turnover)



Guiding Visions



Mr. G Thiyagu

Chairman, Managing Director & CEO



Mrs. Sangeetha Thiyagu

Whole Time Director & COO



Mr. B Sivasubramanian

Whole Time Director & CTO



Mr. Dinesh Sankaran

Non- Executive Director



Mr. Vigneshwaran

Independent Director



Mr. Rajaraman Thanigaivelan

Independent Director



Mr. A Muthu

Independent Director



TEAM SATHLOKHAR



Unique Selling Proposition



SATHLOKHAR
 SYNERGYS E&C GLOBAL LIMITED
 Enduring Relationships
 CIVIL | PEB | MEP | INTERIORS | SOLAR
 NSE Listed Company
 "DESIGN & BUILD" CONSTRUCTIONS

ed@sathlokhar.com
89390 79555
 www.sathlokhar.com



CIVIL & PEB
Rs.996
 Cost Per Sq ft
 Handover In 159 Working Days

Industrial | Factory | Warehouse



Rs.2346
 Cost Per Sq ft

Institutional | Commercial | Hospital

AN ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company
 MNRE Registered Company **PM : SURYA GHAR Subsidy Plan**
 EPC (Design & Build)
 Turnkey Solar Projects

Rs.37,995
 per kWp



TATA Authorised Channel Partner

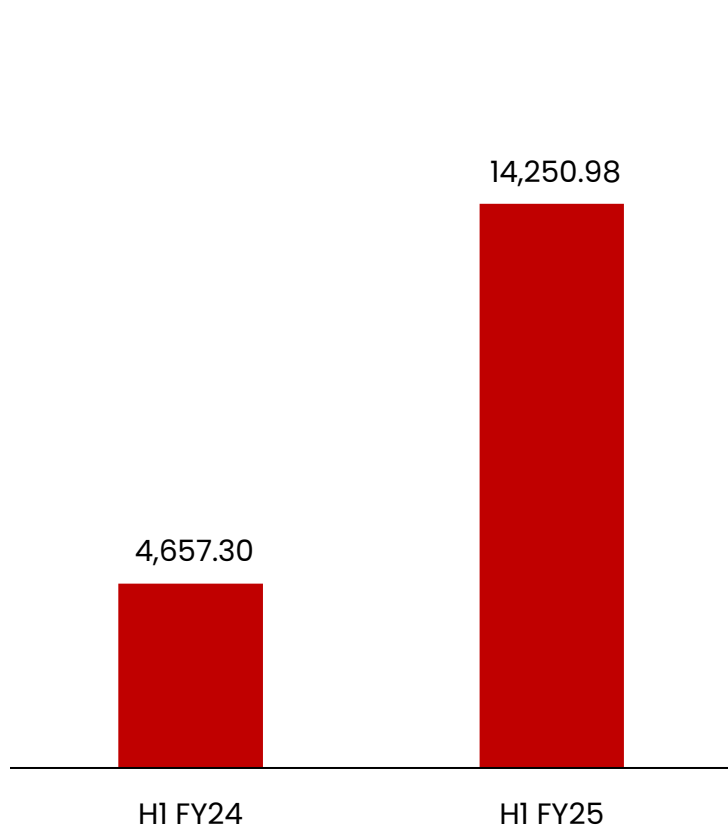
(ROI : 3 Years & 40% IT accelerated depreciation benefits)

Tamil Nadu | Andhra Pradesh | Karnataka | Telangana | West Bengal | Uttar Pradesh | Gujarat | Jammu | Pune

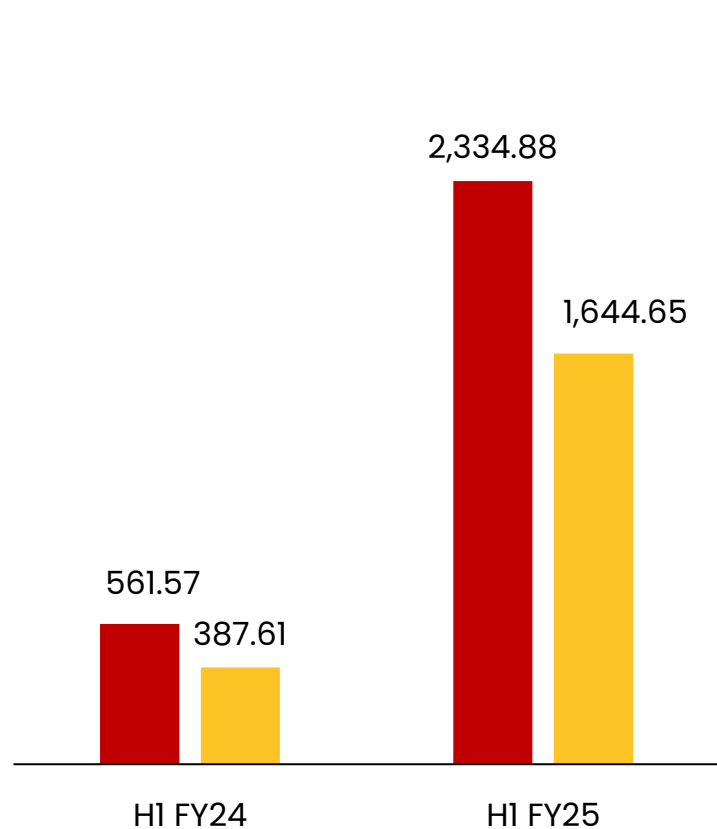
H1 FY25 Key Financial Highlights

All Figures In ₹ Lakhs & Margin In %

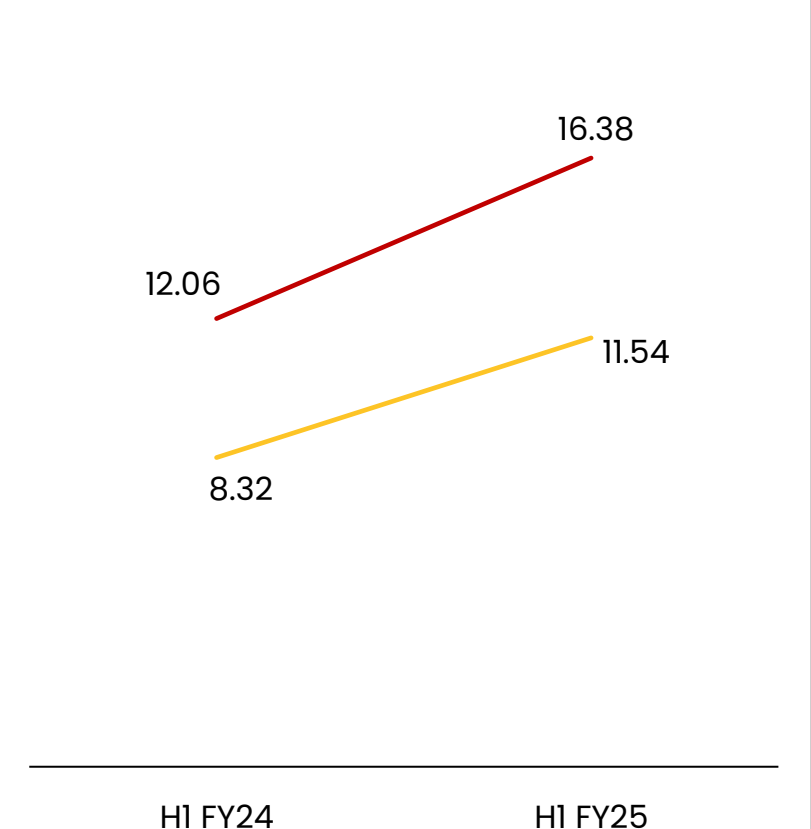
Total Income



EBITDA PAT



EBITDA Margin PAT Margin



INDUSTRIAL | WAREHOUSE | INSTITUTIONAL | COMMERCIAL | HOSPITALS | HOTELS | SOLAR

H1 FY25 Profit & Loss Statement

In ₹ Lakhs

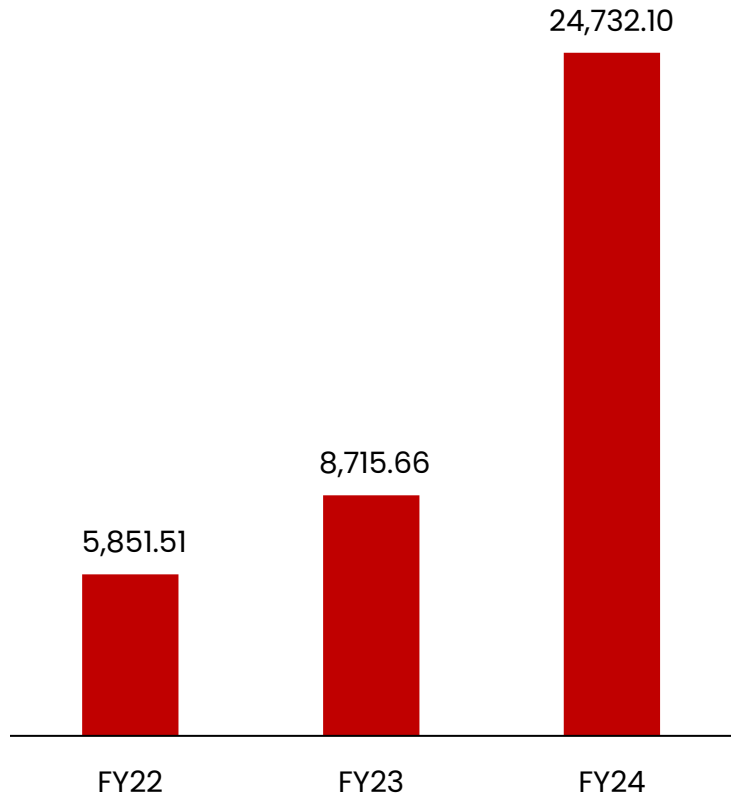
Particulars	H1 FY25	H1 FY24	YoY Change
Revenues	14,187.44	4,640.01	205.76%
Other Income	63.54	17.29	
Total Income	14,250.98	4,657.30	205.99%
Cost of Materials Consumed	11,001.03	3,588.64	
Employee Costs	747.89	350.99	
Other Expenses	167.18	156.10	
Total Expenditure	11,916.10	4,095.73	
EBITDA	2,334.88	561.57	315.78%
EBIDTA (%)	16.38%	12.06%	432.62 BPS
Finance Costs	102.69	23.55	
Depreciation	24.90	6.37	
Prior Period Item	0.00	6.09	
PBT	2,207.30	525.57	319.98%
Tax	562.65	137.96	
PAT	1,644.65	387.61	324.31%
NPM (%)	11.54%	8.32%	321.80 BPS

Tamil Nadu | Andhra Pradesh | Karnataka | Telangana | West Bengal | Uttar Pradesh | Gujarat | Jammu

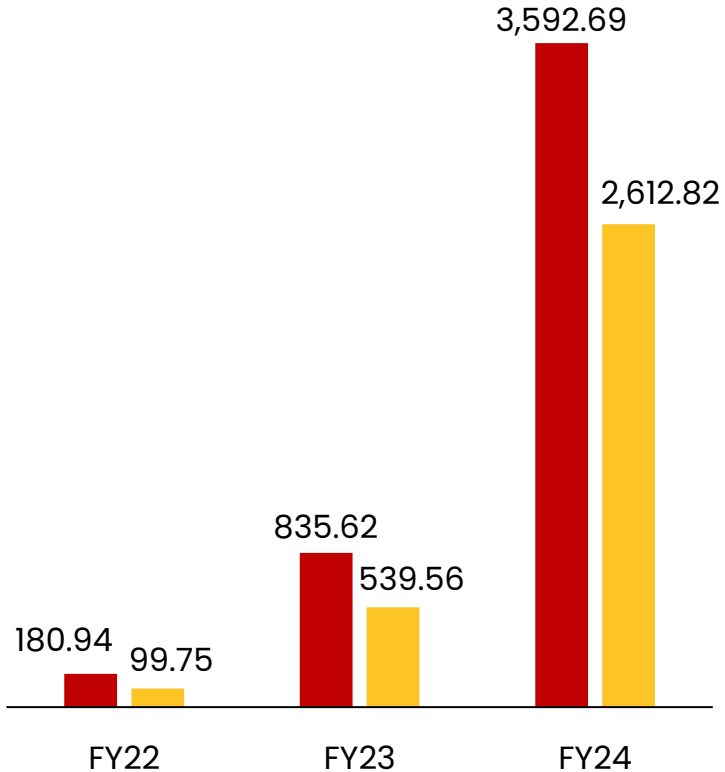
Key Financial Highlights

All Figures In ₹ Lakhs & Margin In %

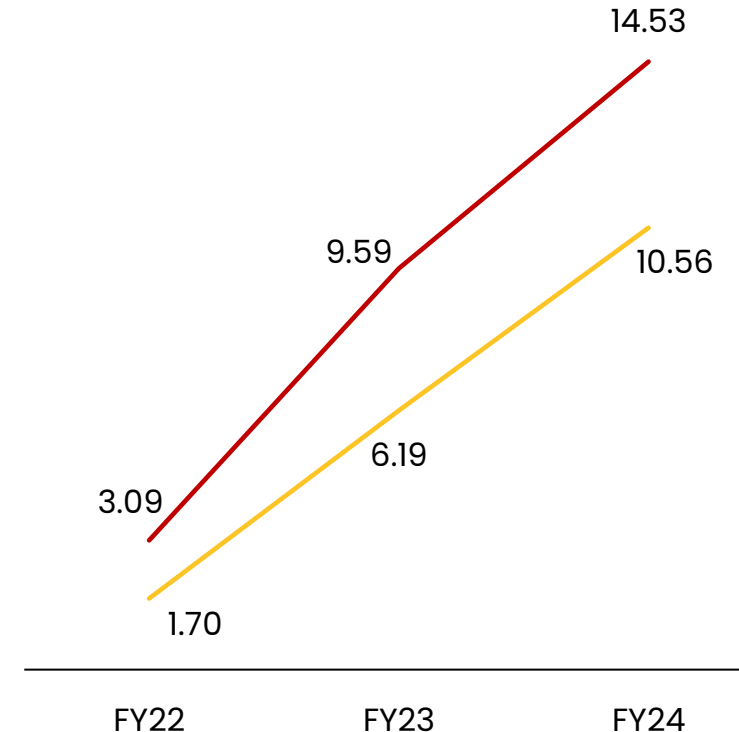
Total Income



EBITDA PAT



EBITDA Margin PAT Margin



INDUSTRIAL | WAREHOUSE | INSTITUTIONAL | COMMERCIAL | HOSPITALS | HOTELS | SOLAR

Profit & Loss Statement

In ₹ Lakhs

Particulars	FY24	FY23	FY22
Revenues	24,697.37	8,710.91	5,848.68
Other Income	34.71	4.75	2.83
Total Income	24,732.10	8,715.66	5,851.51
Cost of Materials Consumed	19,917.48	7,106.59	4,980.80
Employee Costs	844.41	537.60	444.63
Other Expenses	377.51	235.86	245.14
Total Expenditure	21,139.40	7,880.05	5,670.57
EBITDA	3,592.69	835.62	180.94
EBIDTA (%)	14.53	9.59	3.09
Finance Costs	66.25	95.93	46.77
Depreciation	26.18	14.16	6.63
Prior Period Item	6.09	0.00	0.00
PBT	3,494.17	725.53	127.54
Tax	881.36	185.96	27.79
PAT	2,612.82	539.56	99.75
NPM (%)	10.56	6.19	1.70

Tamil Nadu | Andhra Pradesh | Karnataka | Telangana | West Bengal | Uttar Pradesh | Gujarat | Jammu

Balance Sheet

In ₹ Lakhs

Equities & Liabilities	FY24	FY23	FY22
Equity	199.99	199.99	199.99
Reserves	3,853.07	1,240.25	711.53
Net Worth	4,053.06	1,440.24	911.52
Non Current Liabilities			
Non Current Borrowings	0.00	8.02	40.36
Long Term Provision	50.15	22.59	0.00
Total Non Current Liabilities	50.15	30.61	40.36
Current Liabilities			
Current Borrowings	7.92	604.17	636.78
Trade Payables	3,672.89	1,316.82	1,028.69
Short Term Provision	123.51	186.44	29.55
Other Current Liabilities	2,575.03	1,484.05	1,638.12
Total Current Liabilities	6,379.35	3,591.48	3,333.14
Total Equity & Liabilities	10,482.57	5,062.33	4,285.02

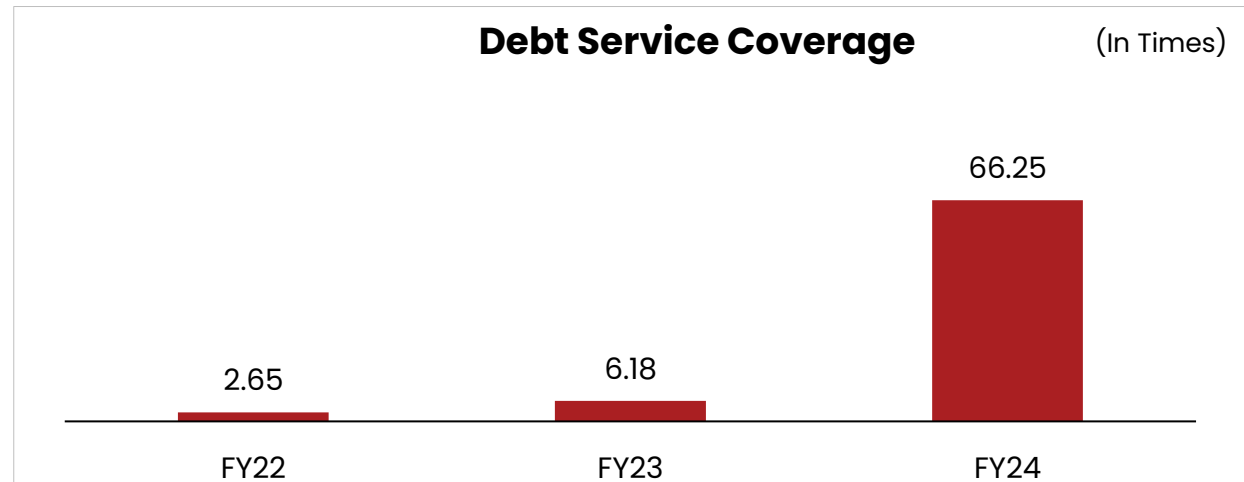
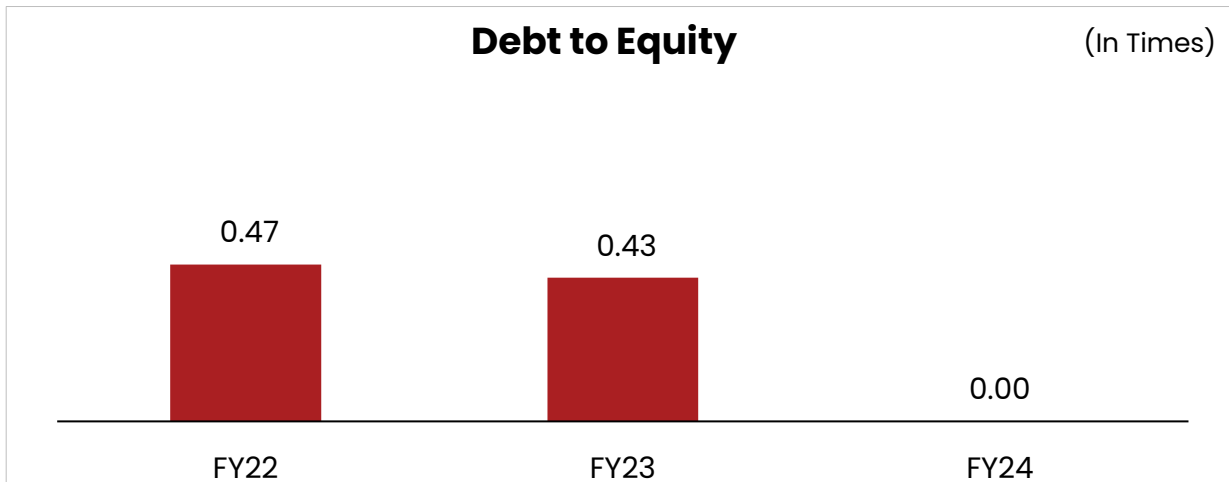
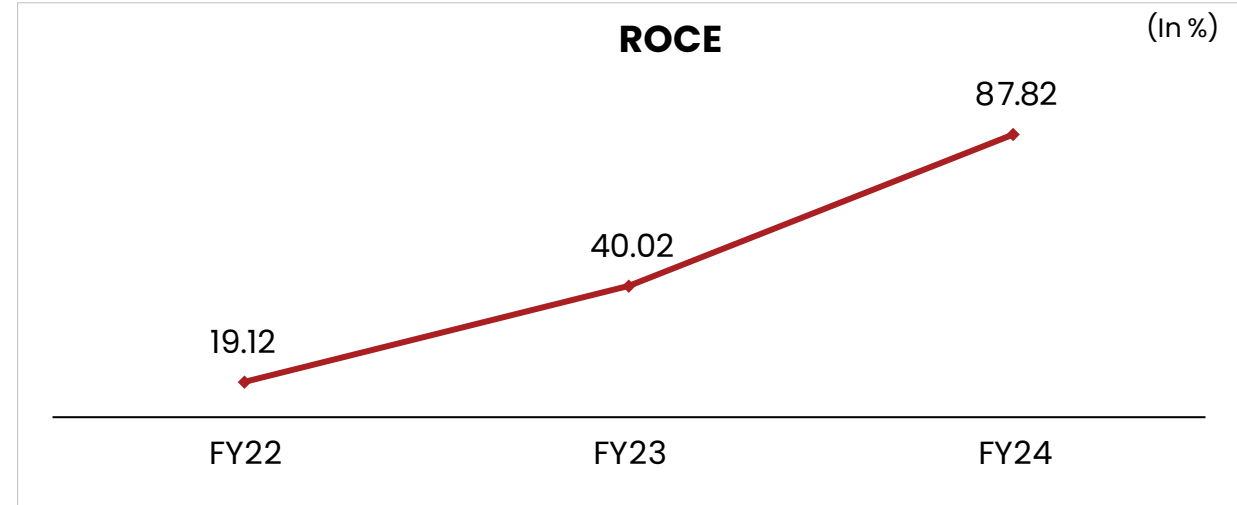
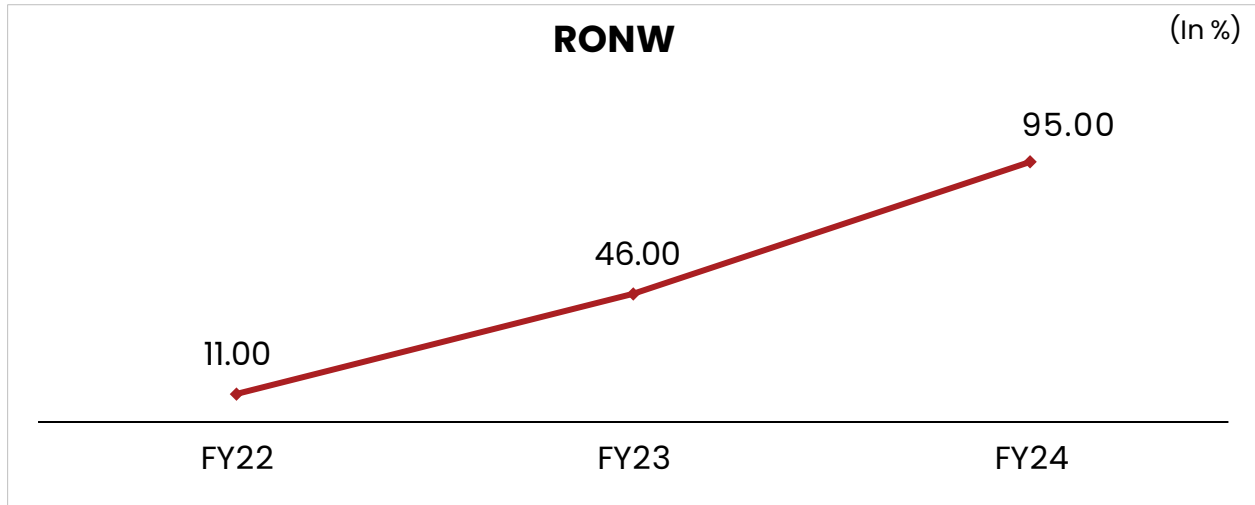
Assets	FY24	FY23	FY22
Non Current Assets			
Fixed Assets	394.29	86.74	72.98
Deferred Tax Assets	13.59	8.35	1.05
Long term Loans and advances	0.00		0.00
Other Non Current Assets	57.77	14.91	3.69
Total Non Current Assets	465.66	110.00	77.72
Current Assets			
Inventories	6,604.39	2,772.43	2,535.45
Trade receivables	1,371.21	793.85	623.08
Cash & Bank Balance	896.81	256.76	113.03
Short Term Loans and advances	596.87		0.00
Other Current Assets	547.64	1129.28	935.74
Total Current Assets	10,016.92	4,952.32	4,207.30
Total Assets	10,482.57	5,062.33	4,285.02

Consistent Generation Of Cashflow From Operation

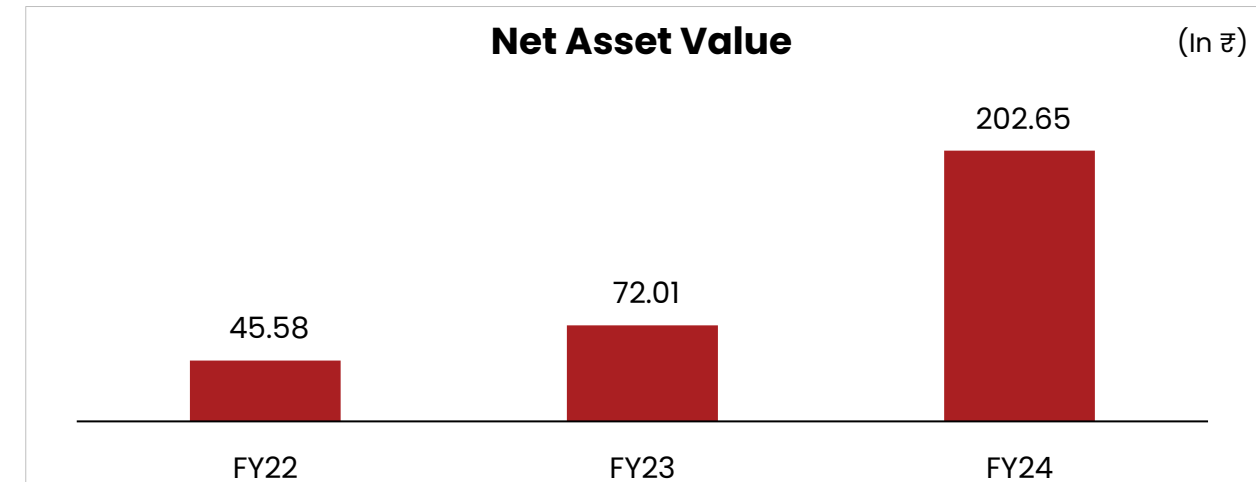
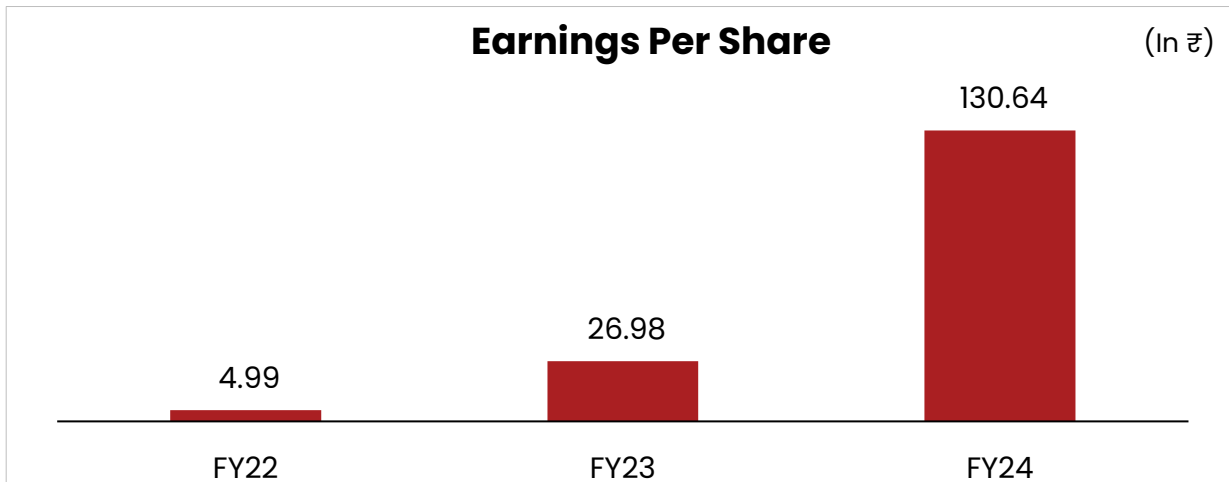
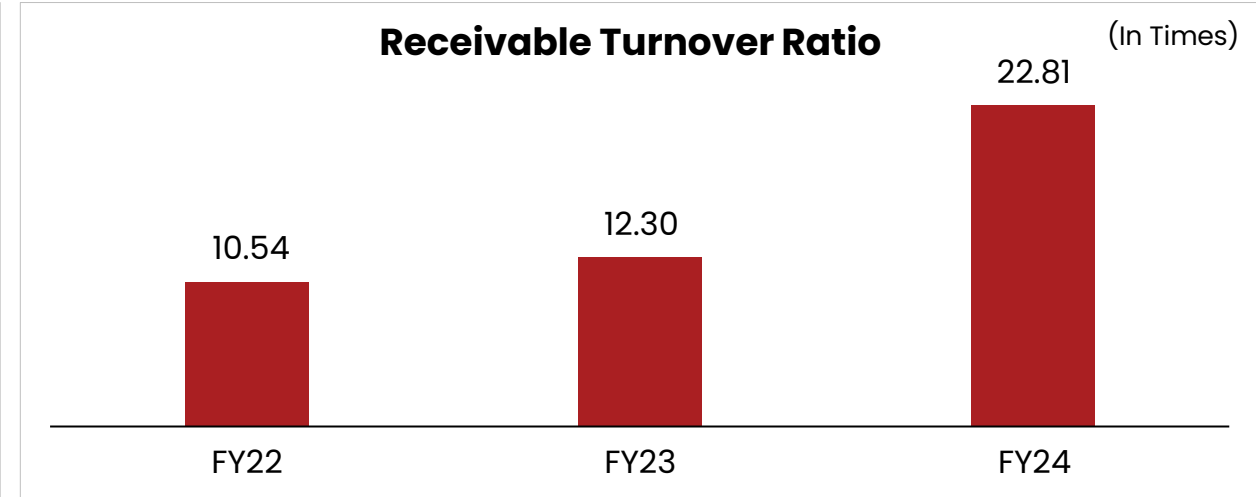
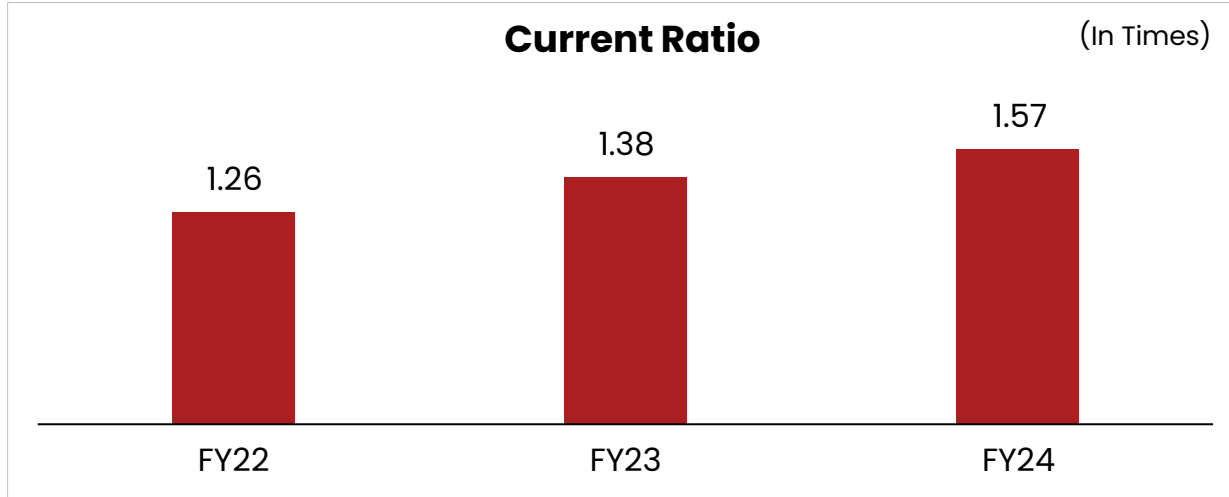
In ₹ Lakhs

Particulars	FY24	FY23	FY22
Cashflow from Operations	1,216.88	286.29	439.7
Cashflow from Investments	-346.44	-24.17	-564.36
Cashflow from Financing	-628.99	460.53	-62.21
Net Cash Flow	241.45	722.65	-186.87

Key Ratios



Key Ratios



Stock Data

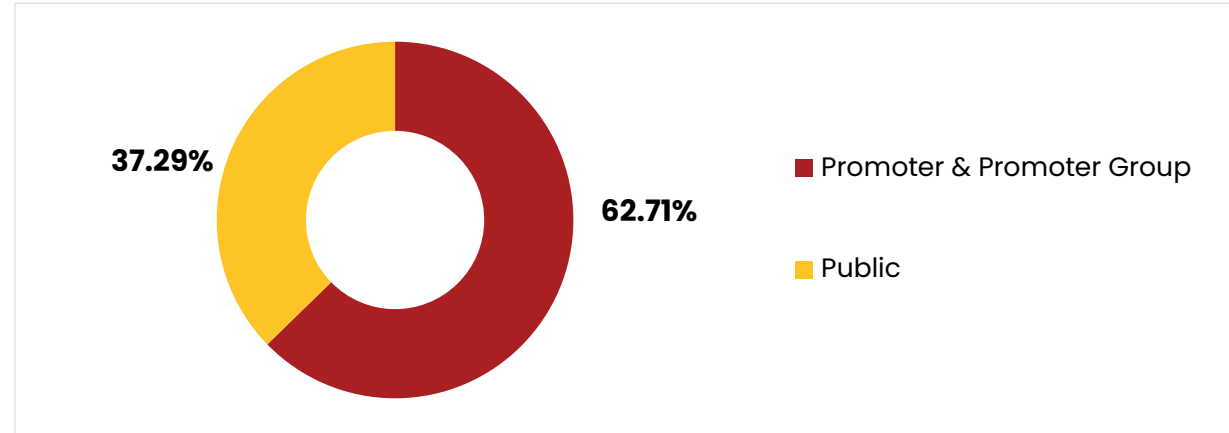
NSE CODE: SSEGL | ISIN: INEORFP01011

As on 07-11-2024

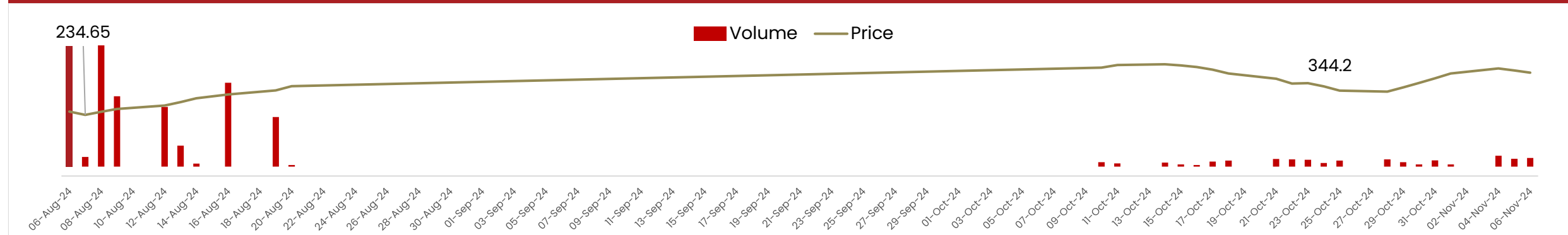
Share Price (₹)	388.75
Market Capitalization (₹ Cr)	938.36
No. of Shares	2,41,37,992
Face Value (₹)	10
52 Week High-Low (₹)	695.45 – 222.95

Share Holding Pattern

As on 30-09-2024



Share Performance From 06th August 2024 Till Date



Source - NSE



SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships

EPC & Infra Turnkey Contractors



THANK YOU

Head office

#5171, 9th Street,

Ramnagar North Extn,

Madipakkam, Chennai 600 091.

(Velachery Inner ring Road towards Airport)

Phone : +91 89390 79555

Email : ed@sathlokhar.com

Website : www.sathlokhar.com