

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3018) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C /1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India.

Script Symbol: SSEGL

Subject: Press Release – Un-Audited Financial Results of the Company for the Half Year ended September 30, 2024

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, enclosed herewith the copy of the Press Release with regard to the Un-Audited Financial Results of the Company for the Half Year ended September 30, 2024.

Kindly acknowledge and take the same on records.

Thanking you, Yours faithfully,

For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

- ✓ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091. (Near velachery Inner ring road towards Airport)
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GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969 An ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company

Date: 07.11.2024



Sathlokhar Synergys E&C Global Limited Hits H1 FY25 Milestone, Crossing ₹140 Cr Revenue with Impressive 324% YoY PAT Growth

Chennai, 7th November 2024 - Sathlokhar Synergys E&C Global Limited, a specialized EPC services provider, announced its Unaudited Financial Results for H1 FY25.

Key Financial Highlights			
Particulars (₹ In Lakhs)	H1 FY25	H1 FY24	ΥοΥ
Total Revenue	14,250.98	4,657.30	205.99%
EBITDA	2,334.88	561.57	315.78%
EBITDA (%)	16.38%	12.06%	432.62 BPS
Profit After Tax	1,644.65	387.61	324.31%
PAT Margin (%)	11.54%	8.32%	321.80 BPS

Reflecting on the company's achievements in H1 FY25, Mr. G. Thiyagu, Chairman MD & CEO of Sathlokhar Synergys E&C Global Limited expressed, "I'm immensely proud of the remarkable progress and growth we have achieved at Sathlokhar. This half-year has been transformative for Sathlokhar. Our listing on August 6th, 2024, was a defining moment, and these outstanding results further validate our commitment to excellence and growth. With a 205.99% increase in revenue to ₹14,250.98 lakhs, a 315.78% jump in EBITDA to ₹2,334.88 lakhs, and a 324.31% rise in profit after tax to ₹1,644.65 lakhs, our performance this period showcases the strength of our diversified portfolio and disciplined approach.

This growth reflects not only our team's dedication but also the trust our clients place in Sathlokhar as a reliable partner for delivering large-scale, high-quality projects. With a robust order book of ₹761.06 crores and ₹141.37 crores billed through September FY24, we are on track to achieve an additional ₹260.63 crores in the second half of the year, aiming for a total billing of ₹402 crores for FY 2024-25. This positions us well for sustained growth and financial resilience.

We have also submitted proposals to 450 potential clients, with a total project value of ₹5795 crores, maintaining an order success rate of at least 15%. We are also actively engaged with over 1,721 prospective clients, setting a strong foundation for continued market expansion.

Our financial strength places us in an ideal position to capitalize on opportunities in high-growth sectors such as EPC turnkey construction across industrial buildings, warehouse and logistics parks, institutional and commercial facilities, hospitals, hotels, and solar projects.

Looking ahead, we remain committed to delivering sustainable solutions that meet the evolving needs of our clients in EPC turnkey construction, encompassing civil, PEB, MEP, IBMS, utilities, office interiors, and solar projects. Our goal is to contribute meaningfully to India's infrastructure growth while prioritizing quality and client satisfaction."

About Sathlokhar Synergys E&C Global Limited

Established in 2013, Sathlokhar Synergys E&C Global Limited is one of the leading provider of engineering, procurement, and construction (EPC) services across sectors such as industrial, commercial, institutional, pharmaceutical, and solar projects. The company has completed projects in Tamil Nadu, Karnataka, Uttar Pradesh, and West Bengal, and also participates in government EPC projects through competitive bidding. Sathlokhar is an authorized dealer of TATA Power Solar Systems Ltd., providing installation, sales, commissioning, and maintenance services for solar power systems.

For FY24, the company had Total Revenue of ₹ 24,732.09 Lakhs, EBITDA of ₹ 3,586.60 Lakhs and PAT of ₹ 2,612.82 Lakhs.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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