

PART I

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Sr. No.	Particulars	Quarter Ended			Year Ended		Rs. in lacs
		31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)	
1	(a) Income from operations	177,443	167,641	148,288	655,579	588,589	
	(b) Other operating income	77	66	75	234	358	
	Total income from operations	177,520	167,707	148,363	655,813	588,947	
2	Expenses						
	(a) Employee benefit expenses	9,767	8,989	8,918	38,476	37,006	
	(b) Depreciation and amortisation	547	444	582	1,833	1,346	
	(c) Provisions and write offs	22,135	21,379	19,297	85,085	76,829	
	(d) Other expenditure	10,840	11,604	10,764	42,312	39,995	
	Total expenses	43,289	42,416	39,561	167,706	155,176	
3	Profit from operations before other income, finance costs and exceptional items (1-2)	134,231	125,291	108,802	488,107	433,771	
4	Other income	178	107	184	546	441	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	134,409	125,398	108,986	488,653	434,212	
6	Finance costs	81,754	74,176	62,882	287,034	246,121	
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	52,655	51,222	46,104	201,619	188,091	
8	Exceptional items	-	-	-	-	-	
9	Profit from ordinary activities before tax (7 + 8)	52,655	51,222	46,104	201,619	188,091	
10	Tax expenses (including deferred tax)	17,133	16,623	15,298	65,557	62,346	
11	Net Profit/(loss) from ordinary activities after tax(9-10)	35,522	34,599	30,806	136,062	125,745	
12	Extraordinary items (net of tax expense)	-	-	-	-	-	
13	Net Profit/(loss) for the period (11+12)	35,522	34,599	30,806	136,062	125,745	
14	Paid up equity share capital (Face value of Rs. 10/- per share)	22,689	22,688	22,632	22,689	22,632	
15	Reserves (excluding revaluation reserves)				696,785	576,599	
16.i	Earnings per share (not annualised) (before extraordinary items) Basic (Rs.) Diluted (Rs.)	15.66 15.66	15.25 15.25	13.62 13.61	59.98 59.98	55.59 55.54	
16.ii	Earnings Per Share (not annualised) (after extraordinary items) Basic (Rs.) Diluted (Rs.)	15.66 15.66	15.25 15.25	13.62 13.61	59.98 59.98	55.59 55.54	

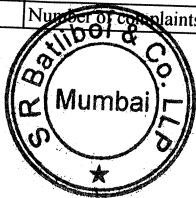
PART II

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	168,361,158	168,352,158	123,022,233	168,361,158	123,022,233
	- Percentage of shareholding	74.21%	74.21%	54.36%	74.21%	54.36%
2	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares	-	-	9,500,000	-	9,500,000
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	9.20%	-	9.20%
	- Percentage of shares (% of total share capital of company)	-	-	4.20%	-	4.20%
	b) Non-encumbered					
	- Number of shares	58,502,778	58,502,778	93,778,335	58,502,778	93,778,335
	- Percentage of Shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	90.80%	100.00%	90.80%
	- Percentage of shares (% of total share capital of company)	25.79%	25.79%	41.44%	25.79%	41.44%
B	Information on the Shareholding of the Company					

B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended March 31, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received	Nil	2	2	Nil



2 STATEMENT OF ASSETS AND LIABILITIES

Particulars	Rs. in lacs	
	As at March 31, 2013	As at March 31, 2012
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	22,689	22,632
(b) Reserves and surplus	696,785	576,599
Sub-total - Shareholders' funds	719,474	599,231
(2) Non-current liabilities		
(a) Long-term borrowings	1,905,305	1,468,684
(b) Other Long term liabilities	129,764	183,686
(c) Long term provisions	151,010	136,905
Sub-total - Non-current liabilities	2,186,079	1,789,275
(3) Current liabilities		
(a) Short-term borrowings	414,687	304,024
(b) Trade payables	58,345	47,564
(c) Other current liabilities	1,076,193	810,541
(d) Short-term provisions	28,545	27,112
Sub-total - Current liabilities	1,577,770	1,189,241
TOTAL - EQUITY AND LIABILITIES	4,483,323	3,577,747
II. ASSETS		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	5,827	3,625
(ii) Intangible assets	179	146
(b) Non-current investments	59,232	56,027
(c) Deferred tax assets (net)	28,383	21,667
(d) Long term loans and advances	1,988,161	1,572,972
(e) Other non-current assets	17,014	10,367
Sub-total - Non-current assets	2,098,796	1,664,804
(2) Current assets		
(a) Current investments	297,660	339,417
(b) Cash and bank balances	631,933	530,809
(c) Short-term loans and advances	1,447,218	1,034,705
(d) Other current assets	7,716	8,012
Sub-total - Current assets	2,384,527	1,912,943
TOTAL - ASSETS	4,483,323	3,577,747

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 07, 2013.
- The above results for the year ended March 31, 2013 and March 31, 2012 have been audited by the Statutory Auditors of the Company.
- *3 The figures for the last quarter of the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and year to date figures up to the third quarter.
- The Board of Directors has recommended a final dividend of Rs. 4/- per Equity share of Rs.10/- each (40 %) subject to shareholders approval in the ensuing Annual General Meeting. The Company has paid an interim dividend of Rs. 3/- per Equity share (30%) on November 26, 2012. With this, the total dividend for the year 2012 -13 is Rs. 7/- per share (70%).
- During the current quarter, the Company allotted 9,000 Equity shares of Rs.10/- each to its employees under the Company's Employees Stock Option Scheme 2005.
- The Company is engaged in financing activities. It operates in a single business and geographical segment.
- The aforesaid figures are standalone financial results of the Company. The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period/year presentation.
- The results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

By order of the Board
For Shriram Transport Finance Company Limited

Umesh Revankar
Managing Director

Place : Mumbai
Date : May 07, 2013

