

PART I

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Sr. No.	Particulars	Quarter ended			Year ended		Rs. in lacs
		31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)	
1	(a) Income from operations	190,624	179,908	157,487	701,208	617,546	
	(b) Other operating income	77	66	75	234	358	
	Total income from operations	190,701	179,974	157,562	701,442	617,904	
2	Expenses						
	(a) (Increase)/decrease in stock of vehicles	3	-	519	96	1,198	
	(b) Purchase of vehicles	-	-	323	-	4,444	
	(c) Employee benefit expenses	11,289	10,277	10,074	43,877	40,760	
	(d) Depreciation and amortisation	655	556	747	2,271	1,737	
	(e) Provisions and write offs	23,251	21,705	19,715	87,224	77,573	
	(f) Other expenditure	11,922	12,683	11,644	46,489	43,308	
	Total expenses	47,120	45,221	43,022	179,957	169,020	
3	Profit from operations before other income, finance costs and exceptional items (1-2)	143,581	134,753	114,540	521,485	448,884	
4	Other income	104	17	19	153	42	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	143,685	134,770	114,559	521,638	448,926	
6	Finance costs	87,194	79,260	65,576	305,373	253,175	
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	56,491	55,510	48,983	216,265	195,751	
8	Exceptional items	-	-	-	-	-	
9	Profit from ordinary activities before tax (7 + 8)	56,491	55,510	48,983	216,265	195,751	
10	Tax expenses (including deferred tax)	18,122	17,961	16,115	69,877	64,876	
11	Net Profit/(loss) from ordinary activities after tax (9-10)	38,369	37,549	32,868	146,388	130,875	
12	Extraordinary items (net of tax expense)	-	-	-	-	-	
13	Net Profit/(loss) for the period (11+12)	38,369	37,549	32,868	146,388	130,875	
14	Share of Profit/(loss) of associates	(23)	(16)	9	(46)	6	
15	Minority interest	-	-	-	-	-	
16	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)	38,346	37,533	32,877	146,342	130,881	
17	Paid up equity share capital (Face value of Rs. 10/- per share)	22,689	22,688	22,632	22,689	22,632	
18	Reserves (excluding revaluation reserves)				711,098	580,632	
19.i	Earnings per Share (not annualised) (before extraordinary items)						
	Basic (Rs.)	16.90	16.54	14.53	64.52	57.86	
	Diluted (Rs.)	16.90	16.54	14.52	64.51	57.81	
19.ii	Earnings per share (not annualised) (after extraordinary items)						
	Basic (Rs.)	16.90	16.54	14.53	64.52	57.86	
	Diluted (Rs.)	16.90	16.54	14.52	64.51	57.81	

PART II

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Sr. No.	Particulars	Quarter ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	168,361,158	168,352,158	123,022,233	168,361,158	123,022,233
	- Percentage of shareholding	74.21%	74.21%	54.36%	74.21%	54.36%
2	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares	-	-	9,500,000	-	9,500,000
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	9.20%	-	9.20%
	- Percentage of shares (% of total share capital of company)	-	-	4.20%	-	4.20%
	b) Non-encumbered					
	- Number of shares	58,502,778	58,502,778	93,778,335	58,502,778	93,778,335
	- Percentage of shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	90.80%	100.00%	90.80%
	- Percentage of shares (% of total share capital of company)	25.79%	25.79%	41.44%	25.79%	41.44%

B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended March 31, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received	Nil	2	2	Nil



2 STATEMENT OF ASSETS AND LIABILITIES

Particulars	Rs. in lacs	
	As at March 31, 2013	As at March 31, 2012
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	22,689	22,632
(b) Reserves and surplus	711,098	580,632
Sub-total - Shareholders' funds	733,787	603,264
(2) Non-current liabilities		
(a) Long-term borrowings	2,004,337	1,516,026
(b) Other Long-term liabilities	130,380	183,804
(c) Long term provisions	153,453	137,648
Sub-total - Non-current liabilities	2,288,170	1,837,478
(3) Current liabilities		
(a) Short-term borrowings	459,581	347,614
(b) Trade payables	76,123	59,700
(c) Other current liabilities	1,178,076	828,161
(d) Short-term provisions	29,224	27,567
Sub-total - Current liabilities	1,743,004	1,263,042
TOTAL - EQUITY AND LIABILITIES	4,764,961	3,703,784
II. ASSETS		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	6,922	5,008
(ii) Intangible assets	300	358
(iii) Intangible assets under development	4	-
(b) Non-current investments	30,366	27,208
(c) Deferred tax assets (net)	28,713	21,834
(d) Long-term loans and advances	2,164,665	1,652,865
(e) Other non-current assets	17,016	10,368
Sub-total - Non-current assets	2,247,986	1,717,641
(2) Current assets		
(a) Current investments	297,660	339,417
(b) Inventories	-	93
(b) Trade receivables	-	26
(b) Cash and bank balances	635,173	532,181
(c) Short-term loans and advances	1,576,426	1,106,414
(d) Other current assets	7,716	8,012
Sub-total - Current assets	2,516,975	1,986,143
TOTAL - ASSETS	4,764,961	3,703,784

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

	Rs. in lacs					
	Quarter ended			Year ended		
	31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)	
1 Segment Revenue:						
a) Financing activities	188,812	178,146	154,938	694,060	607,216	
b) Trading division	2	-	857	84	5,947	
c) Service division	1,960	1,842	1,787	7,413	4,782	
d) Unallocated items	31	3	-	38	1	
Total income	190,805	179,991	157,581	701,595	617,946	
2 Segment Results (Profit before tax and after interest on financing segment)						
a) Financing activities	56,104	55,118	48,646	214,840	195,599	
b) Trading division	(1)	-	(469)	(11)	(1,581)	
c) Service division	364	391	880	1,412	1,922	
d) Unallocated items	28	1	(59)	28	(170)	
Total	56,495	55,510	48,998	216,269	195,770	
Less: Interest on unallocated reconciling items	4	-	15	4	19	
Total profit before tax	56,491	55,510	48,983	216,265	195,751	
3 Capital employed						
a) Financing activities	737,890	699,750	597,737	737,890	597,737	
b) Trading division	-	3	518	-	518	
c) Service division	2,713	2,442	962	2,713	962	
d) Unallocated items	261	11	97	261	97	
Total capital employed	740,864	702,206	599,314	740,864	599,314	

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 7, 2013.
- The above results for the year ended March 31, 2013 and March 31, 2012 have been audited by the Statutory Auditors of the Company.
- The figures for the last quarter of the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and year to date published figures up to the third quarter.
- The results include the financials of Shriram Equipment Finance Company Limited and Shriram Automall (India) Limited, the wholly owned subsidiaries and 40% share of profit/(loss) in the associate company, namely, Shriram Asset Management Company Limited.
- The Board of Directors has recommended a final dividend of Rs. 4/- per Equity share of Rs. 10/- each (40%) subject to shareholders approval in the ensuing Annual General Meeting. The Company has paid an interim dividend of Rs. 3/- per Equity share (30%) on November 26, 2012. With this, the total dividend for the year 2012-13 is Rs. 7/- per share (70 %).
- During the current quarter, the Company allotted 9,000 Equity shares of Rs. 10/- each to its employees under the Company's Employees Stock Option Scheme 2005.
- The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period/year presentation.
- The results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

9 Financial Results of Shriram Transport Finance Company Limited (Standalone information)

Sr No	Particulars	Quarter ended			Year ended		Rs. in lacs
		31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)	
1	Income from operations	177,520	167,707	148,363	655,813	588,947	
2	Profit before tax and exceptional items	52,655	51,222	46,104	201,619	188,091	
3	Profit after tax and exceptional items	35,522	34,599	30,806	136,062	125,745	

By order of the Board
For Shriram Transport Finance Company Limited

Manish Revankar
Managing Director

Place : Mumbai
Date : May 7, 2013

