SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/20-21/68A-B March 31, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Issuance and allotment of U.S.$ 225,000,000 Senior Secured Notes under U.S.$ 3,000,000,000 Global Medium Term Note Programme established by the Company

Further to and in continuation of our letters dated March 25, 2021, we wish to inform you that the Company has completed the issuance and allotment of U.S.$ 225,000,000 Senior Secured Notes to be consolidated and form a single series with the U.S.$500,000,000 4.40 per cent Senior Secured Notes due 2024 issued on January 13, 2021 under the U.S.$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.

This notification is in compliance with Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY