

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED
Mookambika Complex, III Floor, 4, Lady Desika Road, Mylapore, Chennai 600 004
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PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

Rs. in lacs

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)	30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
1	(a) Income from Operations	1,50,357	1,48,288	1,46,569	5,88,589	1,59,848	1,58,243	1,52,386	6,18,363
	(b) Other Operating Income	45	75	117	358	45	75	117	358
	Total income from operations	1,50,402	1,48,363	1,46,686	5,88,947	1,59,893	1,58,318	1,52,503	6,18,721
2	Expenses								
	(a) Increase/Decrease in stock of vehicles	-	-	-	-	93	518	(96)	1,198
	(b) Purchase of vehicles	-	-	-	-	-	323	2,246	4,444
	(c) Employee benefit expenses	10,370	8,917	9,462	37,006	11,727	10,074	10,230	40,760
	(d) Depreciation and amortisation	361	582	257	1,346	470	747	307	1,737
	(e) Provisions and write offs	20,380	19,298	17,606	76,829	20,861	19,734	17,697	77,573
	(f) Other expenditure	10,177	11,551	10,124	39,995	11,492	12,381	10,957	44,125
	Total expenses	41,288	40,348	37,449	1,55,176	44,643	43,777	41,341	1,69,837
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,09,114	1,08,015	1,09,237	4,33,771	1,15,250	1,14,541	1,11,162	4,48,884
4	Other Income	582	183	87	441	447	19	16	42
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,09,696	1,08,198	1,09,324	4,34,212	1,15,697	1,14,560	1,11,178	4,48,926
6	Finance costs	62,086	62,093	57,327	2,46,121	65,205	65,576	58,226	2,53,175
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	47,610	46,105	51,997	1,88,091	50,492	48,984	52,952	1,95,751
8	Exceptional Items	-	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	47,610	46,105	51,997	1,88,091	50,492	48,984	52,952	1,95,751
10	Tax expenses (including Deferred Tax)	15,425	15,298	17,267	62,346	16,283	16,115	17,653	64,876
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	32,185	30,807	34,730	1,25,745	34,209	32,869	35,299	1,30,875
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	32,185	30,807	34,730	1,25,745	34,209	32,869	35,299	1,30,875
14	Share of profit/(loss) of associates	-	-	-	-	(1)	9	1	6
15	Minority interest	-	-	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)	32,185	30,807	34,730	1,25,745	34,208	32,878	35,300	1,30,881
17	Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	22,632	22,632	22,621	22,632	22,632	22,632	22,621	22,632
18	Reserves (excluding Revaluation reserves)				5,76,599				5,80,632
19.i	Earnings Per Share (before extraordinary items) (Not annualised)								
	Basic (Rs.)	14.22	13.62	15.36	55.59	15.12	14.53	15.61	57.86
	Diluted (Rs.)	14.21	13.61	15.34	55.54	15.10	14.52	15.59	57.81
19.ii	Earnings Per Share (Not annualised) (after extraordinary items)								
	Basic (Rs.)	14.22	13.62	15.36	55.59	15.12	14.53	15.61	57.86
	Diluted (Rs.)	14.21	13.61	15.34	55.54	15.10	14.52	15.59	57.81



PART II
SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2012
Rs. in lacs

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)	30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING								
1	Public Shareholding								
	- Number of shares	12,17,34,228	12,30,22,233	13,28,12,556	12,30,22,233	12,17,34,228	12,30,22,233	13,28,12,556	12,30,22,233
	- Percentage of shareholding	53.79%	54.36%	58.72%	54.36%	53.79%	54.36%	58.72%	54.36%
2	Promoters and promoter group Shareholding								
	a) Pledged/Encumbered								
	-Number of Shares	95,00,000.00	95,00,000	-	95,00,000	95,00,000.00	95,00,000	-	95,00,000
	-Percentage of Shares (% of total share holding of promoters & promoter group)	9.09%	9.20%	0.00%	9.20%	9.09%	9.20%	0.00%	9.20%
	-Percentage of Shares (% of total share capital of company)	4.20%	4.20%	0.00%	4.20%	4.20%	4.20%	0.00%	4.20%
	b) Non-encumbered								
	-Number of Shares	9,50,66,340	9,37,78,335	9,33,71,512	9,37,78,335	9,50,66,340	9,37,78,335	9,33,71,512	9,37,78,335
	-Percentage of Shares (% of total share holding of promoters & promoter group)	90.91%	90.80%	100.00%	90.80%	90.91%	90.80%	100.00%	90.80%
	-Percentage of Shares (% of total share capital of company)	42.01%	41.44%	41.28%	41.44%	42.01%	41.44%	41.28%	41.44%

B Information on investor complaints pursuant of Clause 41 of the Listing Agreement for the quarter ended June 30, 2012

Particulars	Opening balance	Additions	Disposal	Closing Balance
Number of complaints received	-	5	5	-



**UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR
THE QUARTER ENDED JUNE 30, 2012**

Rs. in lacs

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
1	Segment Revenue:				
	a) Financing Activities	1,58,093	1,55,353	1,49,384	6,07,216
	b) Trading Division	82	857	2,358	5,947
	c) Service Division	2,165	2,127	777	5,599
	d) Unallocated items	0	-	-	1
	Total Income	1,60,340	1,58,337	1,52,519	6,18,763
2	Segment Results (Profit before tax and after interest on Financing Segment)				
	a) Financing Activities	50,220	48,588	53,133	1,90,989
	b) Trading Division	(10)	(469)	(409)	(1,581)
	c) Service Division	282	880	384	1,922
	d) Unallocated items	-	-	(64)	4,440
	Total	50,492	48,999	53,044	1,95,770
	Less: Interest on Unallocated items	-	15	92	19
	Total profit before Tax	50,492	48,984	52,952	1,95,751
3	Capital Employed				
	a) Financing Activities	6,32,097	5,97,737	5,20,589	5,97,737
	b) Trading Division	3	518	(65,368)	518
	c) Service Division	1,834	962	65,783	962
	d) Unallocated items	-	97	20	97
	Total	6,33,934	5,99,314	5,21,024	5,99,314

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 23, 2012 and July 24, 2012.
- The above results have been subjected to Limited Review by the Statutory Auditors of the Company, except for consolidated figures for the quarter ended June 30, 2011 and quarter ended March 31, 2012.
- The final dividend @ Rs. 4/- per Equity Share of Rs. 10/- each for the financial year 2011-12 approved by the shareholders at the 33rd Annual General Meeting held on July 05, 2012 was paid on July 09, 2012.
- The figures for the last quarter of the previous year are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter.
- In the court convened meetings of Equity Shareholders and Secured Creditors of the Company both held on June 14, 2012, the Scheme of Arrangement for Merger of Shriram Holdings (Madras) Private Limited with the Company (the Scheme) was approved. The Company has filed a Petition dated June 25, 2012, before the Hon'ble High Court of Madras, pursuant to Sections 391 to 394 read with Sections 100 to 104 of the Companies Act, 1956 seeking approval to the Scheme.
- Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year.
- The results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

By order of the Board

For Shriram Transport Finance Company Limited


Umesh Revankar
Managing Director

Place : Mumbai
Date : July 24, 2012

