

SEC/FILING/BSE-NSE/20-21/68A-B

December 30, 2020

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 30, 2020

In furtherance to our letter dated October 29, 2020 and intimation letter dated November 30, 2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series PPD 8% STFC 2020
Kinds of securities offered	Senior, secured, rated, listed, redeemable, non – convertible debentures on Private placement basis for an issue size of Rs. 240 Crores
Date of Allotment	30th December 2020
Face Value per NCD	Rs. 10,00,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
ISIN	INE721A07QD0
Allotment Size	2400 Debentures aggregating to Rs. 240 Crores
Issue Size	Rs.240 Crores
Tenure	2 years from the date of allotment
Type of Interest/Coupon Basis	Fixed
Interest/Coupon Rate	8.00% p.a.
Details of Payment of Interest	On December 30, 2021 and on maturity i.e. December 30, 2022
Redemption / Date of Maturity	30th December 2022
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for onlending to grow the asset book, financing of commercial vehicles.

Shriram Transport Finance Company Limited