



SEC/FILING/BSE-NSE/20-21/68A-B

April 30, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on April 30, 2021

In furtherance to our letter dated January 28, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings dated March 29, 2021 for raising Funds in the month of April 30, 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

Corporate Office : Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel.: +91 22 4095 9595 | Fax: : +91 22 4095 9597
Registered Office : 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Landline : 044 485 24 666 Fax: 044 485 25 666
Website : www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.

Annexure A

Issuer	Shriram Transport Finance Company Limited	
Series Name	Series STFCL APR 2021-22 PP K-02	
Kinds of securities offered	Senior, secured, rated, listed, redeemable, non – convertible debentures (NCD) on Private placement basis for an issue size of Rs. 1000 Crores.	
Date of Allotment	30 th April 2021	
Face Value per NCD	Rs. 10,00,000/-	
Issue Price per NCD	Rs. 10,00,000/-	
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	
ISIN	INE721A07QH1	
Past Issuance in Same ISIN	N.A.	
Allotment Size	10000 NCDs	
Issue Size	Rs. 1000.00 Crores	
Tenor	2 Years	
Type of Interest/Coupon Basis	Fixed	
Coupon Rate	Coupon Period	Coupon applicable for the period
	For First 6 months period	6.75% pa
	Starting 7th month till the end of 12th month	7.25% pa
	Starting 13th month till the end of 18th month	8.25% pa
	Starting 19th month till the end of 24th month	9.10% pa
Details of Payment of Interest	On Semi-annually basis being - 29 th October 2021, 29 th April 2022, 28 th October 2022, and on maturity i.e. on 28 th April 2023	
Date of Maturity	28 th April 2023	
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for financing of commercial vehicles, refinancing of existing debt and other general purposes of the Company.	

Shriram Transport Finance Company Limited

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