

SEC/FILING/BSE-NSE/20-21/68A-B

March 30, 2021

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 30, 2021

In furtherance to our letter dated January 28, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings dated February 24, 2021 for raising Funds in the month of March 31, 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL PPD MAR 2021
Kinds of securities offered	Senior, secured, rated, listed, redeemable, non – convertible debentures (NCD) on Private placement basis for an issue size of Rs. 3200 Crores.
Date of Allotment	30 th March 2021
Face Value per NCD	Rs. 10,00,000/-
Issue Price per NCD	Rs. 10,00,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
ISIN	INE721A07QG3
Past Issuance in Same ISIN	N.A.
Allotment Size	32000 NCDs
Issue Size	Rs. 3200.00 Crores
Tenor	10 Years
Type of Interest/Coupon Basis	Fixed
Coupon Rate	8.00 % p.a.
Details of Payment of Interest	On annual basis, - being 30th March, 2022, 30th March, 2023, 30th March, 2024, 30th March, 2025, 30th March, 2026, 30th March, 2027, 30th March, 2028, 30th March, 2029, 30th March, 2030 and on maturity i.e. on 28th March, 2031
Date of Maturity	28 th March 2031
Details of Redemption	To be paid in 4 equal instalments i.e. at the end of 7th, 8th, 9th, and 10th year from the date of allotment. - being 30th March, 2028, 30th March, 2029, 30th March, 2030 and on maturity i.e. on 28th March, 2031
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for financing of commercial vehicles, refinancing of existing debt and other general purposes of the Company.

Shriram Transport Finance Company Limited