SEC/FILING/BSE-NSE/22-23/68A-B July 29, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation regarding outcome of meeting of the Banking & Finance Committee to consider purchase of certain eligible Senior Secured Notes issued by the Company under the USD 3,500,000 Global Medium Term Note Programme ("GMTN Programme"), in accordance with Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

In furtherance to our letter dated July 28, 2022, we wish to inform you that the Banking & Finance Committee today i.e July 29, 2022 has approved to make a tender offer for purchase of (i) all of the outstanding USD 750,000,000 5.950% Senior Secured Notes due 2022 and (ii) up to USD 75,000,000 of USD 475,000,000 4.15% Senior Secured Notes due 2025 (collectively, the "**Notes**") issued by the Company under the GMTN Programme of the Company. The Company shall make further intimations in relation to the purchase of the Notes, in accordance with applicable laws.

This information is being hosted on the Company's website www.stfc.in.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY