SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B

June 29, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation of Committee meetings in connection with raising of funds

In furtherance to our letters dated October 29, 2020, April 29, 2021 and June 7, 2021 regarding outcome of Board Meetings, we hereby inform you that during the month ending July 31, 2021 the concerned committees constituted by the Board of Directors will consider the following as per their respective terms of reference:

1. raising of funds by way of issue of redeemable non-convertible debt securities in onshore/offshore market on private placement basis, subject to market conditions, by the Banking and Finance Committee and Allotment Committee - NCDs to consider and approve the issue and allotment of redeemable non-convertible debt securities subject to such terms and conditions including the issue price of debt securities, as the said committees may deem fit.
2. allotment of 17,36,100 Equity Shares at a price of Rs.1440 per Equity Share, for an aggregate consideration of up to Rs.249,99,84,000/- and 17,36,100 Warrants @ Rs.1,440 per Warrant aggregating to Rs.249,99,84,000/- by Securities Issuance Committee, subject to approval of Members of the Company at the ensuing Extra-Ordinary General Meeting scheduled to be held on July 7, 2021.
3. buy-back of debt securities by Banking and Finance Committee.

This disclosure is made pursuant to regulation 29(2), regulation 50(3) and any other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY