SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B

April 29, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on April 29, 2022

In furtherance to our letter dated January 24, 2022 regarding outcome of Board Meeting and intimation of Committee Meetings dated March 29, 2022 for raising Funds in the month of April 30, 2022 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL PP 2021-22 K-07 (Reissue 1)
Kinds of securities offered	Senior, Secured, Rated, Listed, Redeemable, Non – Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 200 Crores + green shoe option of Rs. 500 Crores.
ISIN	INE721A07QW0
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Rs. 50.00 Crores on 23.03.2022
Face Value per NCD	Rs. 10,00,000/-
Re-Issue Price per NCD	Clean Price (A) : Rs. 9,97,169/- Accrued Interest (B) : Rs. 7,552.76/- Reissuance Price (A+B) : Rs. 10,04,721.76/-
Discount/~~Premium~~ at which security is issued and the effective yield	Issued at Discount of Rs.2,831/- per NCD; Effective yield is 7.55% XIRR.
Allotment Size	2000 NCDs
Issue Size (As per Face Value)	Rs. 200.00 Crores
Date of Allotment	29th April 2022
Tenor (Original Issuance)	3 Years 1 Month
Tenor (Re Issuance)	2 Years 11 Month 25 days from Re Issuance Date of Allotment
Date of Maturity	23rd April 2025
Type of Interest / Coupon Basis	Fixed
Coupon Rate	7.4507% p.a.
Details of Payment of Interest	Annually and on maturity i.e. on 23/03/2023, 23/03/2024, 23/03/2025 & 23/04/2025.
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	100% of the Proceeds of the issue will be utilized for financing of Commercial Vehicles, refinancing of existing debt and other general purposes of the company.
special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable