SEC/FILING/BSE-NSE/22-23/68A-B

October 27, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Redemption of 5.950% Senior Secured Notes issued under the USD 3,500,000,000 Global Medium Term Note Programme in the offshore market

In continuation of our letters dated April 24, 2019 and July 11, 2019 regarding allotment of 5.950% Senior Secured Notes due 2022 aggregating to USD 750,000,000 maturing on October 24, 2022 (ISIN - USY7758EEC13 (Regulation S)) and letter dated August 18, 2022 regarding purchase of Senior Secured Notes for a principal amount of USD 176,472,000, we wish to inform you that the balance outstanding principal amount of USD 573,528,000 Senior Secured Notes have been redeemed on maturity. The details of redemption of the Senior Secured Notes are enclosed in Annexure –I.

Thanking you.

Yours faithfully,
For **Shriram Transport Finance Company Limited**

PARAG SHARMA

Digitally signed by PARAG SHARMA
DN: c=IN, st=Maharashtra, 2.5.4.20=15e7ad1aed0a10ec75e9b499ab568f2220e7a9e9331724f2b8ba0519065d050, postalCode=400614, street=B-1401,ELLORA, PLOT NO 27,OPP BELAPUR STATION SECTOR 11,C.B.D, BELAPURKONKAN BHAVAN, pseudonym=401476f49dd663fbfc4f17806e288701, serialNumber=25dbeee1371ec14e59b721098d84af8bbbb81ffbe10e3e9fd4921c973aea97d7d, o=Personal, cn=PARAG SHARMA
Date: 2022.10.27 18:27:55 +05'30'

Parag Sharma
Joint Managing Director & Chief Financial Officer
Encl.a/a

Annexure-I

The details of Redemption of Senior Secured Notes:

Issuer	Shriram Transport Finance Company Limited
i. Tenure of the Senior Secured Notes	Tenure: 3.5 years Date of maturity: 24/10/2022
ii. Coupon of Senior Secured Notes	5.950%
iii. Number of Senior Secured Notes	-
iv. Denomination	USD 200,000 and, in excess thereof, integral multiples of USD1,000
v. Redemption Amount of Senior Secured Notes	USD 590,590,458 (including interest of USD 17,062,458)