SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/21-22/68A-B

May 27, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on May 27, 2021

In furtherance to our letter dated April 29, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings dated April 29, 2021 for raising Funds in the month of May 31, 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Series Name	Series STFCL MAY 2021-22 PPML Y-03 Further Issue 01
Kinds of securities offered	Senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 300 Crores plus green shoe option of Rs.130 Crores.
Date of Allotment	27th May 2021
Face Value per NCD	Rs. 10,00,000/-
Issue Price per NCD	Rs. 10,01,877/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
ISIN	INE721A07QI9
Past Issuance in Same ISIN	On 18th May 2021 for Rs.50.00 Crs ;
Allotment Size	3498 NCDs
Issue Size	Rs. 349.80 Crores
Tenor (Original Issuance)	30 Months from the date of allotment
Tenor (Further Issuance)	29 Months 22 days from the date of allotment as per Further Issuance
Type of Interest/Coupon Basis	Coupon linked to performance of Underlying / Reference Index
Coupon / Interest offered (Redemption / Maturity Value)	10 Year Government Security : 5.79 G-Sec 2030 ISIN : IN0020200070 and Maturity on Maturity 11-05-2030 as published by FBIL on www.fbil.org.in If FBIL is not available, then any other publishing agency as stipulated by Regulator. If the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders).

Scenario	Coupon (on XIRR basis)	Maturity Value per debentures
If Underlying Performance >=75% of the Initial Fixing level	7.90% p.a.	Rs. 12,09,732
If Underlying Performance < 75% but >= 25% of the Initial Fixing level	7.85% p.a.	Rs. 12,08,329
If Underlying Performance < 25% of the Initial Fixing level	- 0.08% p.a.	Rs. 10,00,000

Details of Payment of Interest	Coupon, if any will be paid on Redemption Date
Redemption / Date of Maturity	18th November 2023
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	The proceeds of the issue will be utilized for financing of Commercial Vehicles, refinancing of existing debt and other general purposes of the Company.