SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/22-23/68A-B November 25, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Intimation under Regulation 30, 51 and any other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Update with regard to the Composite Scheme of Arrangement and Amalgamation between Shrilekha Business Consultancy Private Limited (SBCPL) and Shriram Financial Ventures (Chennai) Private Limited (SFVPL) and Shriram Capital Limited (SCL) and Shriram Transport Finance Company Limited (STFC/Company) and Shriram City Union Finance Limited (SCUF) and Shriram LI Holdings Private Limited (SLIH) and Shriram GI Holdings Private Limited (SGIH) and Shriram Investment Holdings Limited (SIHL) and their respective Shareholders ("Scheme") sanctioned by the Hon'ble National Company Law Tribunal, Special Bench – II, Chennai ('Hon'ble NCLT')

In continuation to our intimations dated November 10, 2022, November 14, 2022, November 18, 2022 and November 19, 2022 and pursuant to Regulation 30, 51 and any other applicable regulations of the SEBI Listing Regulations, we wish to inform you that the Company has filed with the Registrar of Companies, Ministry of Corporate Affairs, Chennai, e-Form INC – 28 for the Amalgamation of SCL (Remaining Undertaking) with the Company, along with the certified true copy of the Common Order dated November 14, 2022 together with Corrigendum Order dated November 17, 2022 issued by the Hon'ble NCLT sanctioning the Scheme. The Appointed Date of the Scheme is April 1, 2022.

1. Pursuant to clause 3.30 of Part III of the Scheme, the following main object will be amended and be read as follows:

14. To engage in the business of investment promotion including facilitating Strategic Investor/ Private Equity investor / third parties to invest in promoted entities, to form, promote any Company or Companies, whether Indian or foreign, having amongst its or their objects the acquisition of all or any of the assets or control or development of the Company, which could or might directly or indirectly assist the Company in the management of its business or the development of its properties and to pay all or any of the costs and expenses in connection with any such promotion or incorporation and to remunerate any person or Company in any matter it shall think fit for services rendered or to be rendered in obtaining subscriptions for or

guaranteeing the subscription of or placing of any shares in the capital of the Company or any bonds, debentures, obligations or securities of the Company.

15. To carry on the business of Portfolio managers in syndicates in software and in shares, debentures, stocks or any other money market instruments."

2. Pursuant to clause 5.1 and 5.2 of Part IV of the Scheme, the capital clause in the Memorandum of Association of the Company will be amended and be read as follows:

"The Authorized Share Capital of the Company is Rs.4,265,50,00,000/- (Rupees Four Thousand Two Hundred and Sixty Five Crores Fifty Lakhs Only), consisting of 297,55,00,000 equity shares of Rs.10 each and 12,90,00,000 Preference Shares of Rs.100 each.

3. Shriram Housing Finance Limited, an unlisted subsidiary of Shriram City Union Finance Limited with 85.02% holding in equity will now become a subsidiary of the Company

Shriram Housing Finance Limited CIN - U65929TN2010PLC078004 ("SHFL") is a housing finance company registered with the National Housing Bank and regulated by Reserve Bank of India (Registration Number- 08.0094.11). The equity shares of SHFL are not listed on any stock exchange, but has debt securities listed on BSE Limited. The primary operation of Shriram Housing Finance Limited is providing loans for the purchase or construction of residential space and loans against property.

The necessary legal formalities with regard to the implementation of the effect of the said Order are being carried out by the Company.

We request you to take the above information on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you.
Yours faithfully,
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

BALASUNDARARAO UPPU
Digitally signed by: BALASUNDARARAO UPPU
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Date: 2022.11.25 18:38:40 +05'30'

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COMPANY SECRETARY